# Supplement to Fisher<sup>®</sup> FIELDVUE<sup>™</sup> DVC6000 SIS Digital Valve Controllers for Safety Instrumented System (SIS) Solutions Instruction Manual

# Pre-Commissioning Installation / Setup Guidelines using ValveLink™ Software

This instruction manual supplement must be used in conjunction with the appropriate Safety Manual for FIELDVUE DVC6000 SIS Digital Valve Controllers for Safety Instrumented System (SIS) Solutions (<u>0-20 mA or 0-24 VDC</u> [D103035X012] or <u>4-20 mA</u> [D103294X012]) and the FIELDVUE DVC6000 SIS Digital Valve Controllers for Safety Instrumented System (SIS) Solutions Instruction Manual (D103230X012). Page number and figure references are to the December 2008 version of the instruction manual.

#### Note

The following procedures are guidelines ONLY, and should be modified/changed according to site specific conditions or requirements.

Steps 1 through 7 are guidelines for digital valve controllers being installed in the field. In the case where the digital valve controller is ordered as part of a control valve assembly, the factory mounts the digital valve controller on the actuator, makes pneumatic connections to the actuator, sets up, and calibrates the instrument; it may only be necessary to run the Setup Wizard (step 3) to confirm that all setting are correct. Contact your Emerson Process Management sales office if you have any questions regarding these guidelines.

The pre-commissioning installation / setup guidelines covered in this supplement can also be accomplished using the 475/375 Field Communicator. Refer to the DVC6000 SIS Digital Valve Controllers for Safety Instrumented System (SIS) Solutions instruction manual (D103230X012) or the quick start guide (D103307X012) for the Field Communicator menu trees.





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# Flow Chart



# Step 1: Visual Inspection

#### WARNING

These guidelines assume that the DVC6000 SIS is properly mounted on the actuator. Improper mounting and installation could result in personal injury or property damage. Refer to the Installation section of the DVC6000 SIS Instruction Manual for additional information.

Ensure that the DVC6000 SIS is mounted properly on the actuator with proper tubing to the appropriate ports and that the air set is properly adjusted and supply pressure is set to the correct values based on the actuator nameplate. Look for visible indications of broken linkages, brackets, etc.

# **Step 2: Electrical and Pneumatic Connections**

Before connecting electrical power check the DVC6000 SIS nameplate (figure 1) to see if the Input Signal is 4-20 mA (Point-to-Point) or 0-24 VDC (Multi-drop). Provide the appropriate electrical power according to the nameplate.

#### Figure 1. Typical FIELDVUE DVC6000 SIS Nameplate



If the input signal is 4-20 mA or 0-20 mA an LC340 line conditioner is NOT required. If the input signal is 0-24 VDC then an LC340 Line Conditioner is required for HART communications. Alternatively, a HART pass through multiplexer such as MTL or Pepperl+Fuchs Elcon, may be used, eliminating the need for a line conditioner. Refer to the DVC6000 SIS Instruction Manual (page 2-28 through 2-31: Installation in a 2-wire system).

Connect pneumatic air supply and ensure sufficient air is supplied to the DVC6000 SIS.

Use ValveLink software to communicate with the DVC6000 SIS. Select Status from the Diagnostics menu. Start monitoring the status of the DVC6000 SIS and check for its control mode. If the operational mode on the nameplate is PT-PT the control mode should be Analog, as shown in figure 3. If the operational mode on the nameplate is MULTI the control mode should be Digital, as shown in figure 4. If the control mode does not match the nameplate, follow the procedure to change the switch position on the PWB according to the DVC6000 SIS Instruction Manual. Refer to page 7-6, table 7-2 of the instruction manual. When finished checking the control mode click on End Monitoring.

#### Figure 2. Select Status

Network Instrument Setup Calibration	Diagnostics Spec Sheet Tools	Customize ValveLink Help
🗐 🎒 🦞 🗕 😤 I	Status Trend	<b>*</b> 🖉 🖗 🕉
AMS ValveLink Sortware version 7.3.2	Instrument Alert Record	
Local Machine, COM4, HART Modem	Performance Diagnostics Performance Diagnostic Trends	h Data Points Analyzed
🚽 Database	Partial Stroke	• Trav
	Dynamic Scan	Ind Point (%)
	Step Response	0
	Stroke Valve	

#### Figure 3. Point to Point Control Mode



#### Figure 4. Multi-Drop Control Mode



# Step 3: Setup Wizard

• Run Setup Wizard. Select Setup Wizard from the Instrument Setup menu or click on the Setup Wizard icon on the tool bar. ValveLink software will prompt you to set the DVC6000 SIS out of service.

#### Figure 5. Run Setup Wizard MS ValveLink Software - Status - DVC SI SETUP WIZARD Network Instrument Setup Calibration Diagr € Setup Wizard ē 6 80 Stabilize/Optimize Diagnostics Spec Sheet Tools Customize ValveLink Help Instrument Setup AMS ValveL rk Calit Lead-Lag Input Filter 🔎 🖌 🥖 🍕 🚾 🤌 🕅 🕅 9 8 Å 🚾 - Local M Performance Tuner - **Q** 7 Detailed Setup ۶ 🗐 Databa Mode ۲ **Change Protection** Instrument Actions ۲

	Change Instrument I	No de 🛛 🔀
alveLink	STOP	Set Out of Service
Instrument must be Out Of Service to run the Setup Wizard. Do you wish to change the Instrument Mode now?	Warning!	
Yes No	Output will not track input if instrument is set	Cancel
	Out Of Service.	Help

• After the DVC6000 SIS has been set out of service enter the maximum supply pressure when prompted by ValveLink software. Click on Next once the value has been entered.

Fig	ure 7. Enter Maximum Supply Pres	sure				
	Supply Pressu	ire				
	Maximum Supply Pressure:		80,0 psi			
	Pressure Units:	psi	•			
	< <u>B</u> ack <u>N</u> ext > <u>C</u> ancel		<u>H</u> elp			

• Select the Actuator Make, Model, and Size. Check the box if a Volume Booster / Quick Release is being used. Click on Next when done.

#### Note

The use of a Quick Exhaust Valve (QEV) with the DVC6000 SIS is not recommended for safety instrumented system applications. The use of a QEV in an SIS application may cause the valve to cycle or instability during partial stroke test. A Volume Booster is recommended to improve the stroking speed.

#### Figure 8. Actuator Information

Actuator Inform	nation
Actuator Make:	Elomatic
Actuator Model:	Other Piston - Sgl w/ Spring
Actuator Size:	Other 💽
Volume Booster / Quick Release	
< Back Next > Cancel	Help

• Enter Valve Mounting Information and the Zero Power Condition (valve position when the DVC6000 SIS has no signal). Click on Next when done.

Figure 9. Valve Mounting Information				
	Valve Mounting Inf	ormation		
	Valve Style:	Rotary Shaft		
	Feedback Connection:	Rotary-All/SS-Roller		
	At Zero Power Condition, Valve:	Closes		
	< <u>B</u> ack <u>N</u> ext > <u>C</u> ancel			

• Select the Partial Stroke Test Starting Point according to the application. Remove cover to check type of relay used. Ensure that the correct relay type is selected as this will affect the Partial Stroke Test. Verify that the actual tubing is the same as the pneumatic hookup represented by ValveLink software. Click on Next when done.

Figure 10. SIS Setup Information		
SIS Setup		
Partial Stroke Test Starting Point:	Valve Open 💌	
Relay Type:	Relay B - Special App.	
Zero Power Condition:	Relay B Relay B Relay B - Special App. Relay C - Special App	IF PORT A IS USED FOR PRESSURE MEASUREMENT OF SOLENOID DURING TESTING, RELAY B SPECIAL APP SHOULD DESTING, RELAY B SPECIAL APP SHOULD
Pneumatic Hookup Showing Reverse Partial Stroke Test Starting Point: Relay	Monitoring Line Control	BE CHOSEN. • IF PORT B IS USED FOR PRESSURE MEASUREMENT OF SOLENOID DURING TESTING, RELAY C SPECIAL APP SHOULD BE CHOSEN. PNEUMATIC HOOKUP REPRESENTATION
Instrument connected to Local Control Panel (LCP1	00)	
< <u>B</u> ack <u>N</u> ext > <u>C</u> ancel		
CHECK HERE IF CONNECTED TO LCP100		

• Select Travel Sensor Motion or let the actuator move to determine the motion. Click on Next when done.

Fig	Figure 11. Travel Sensor Motion			
	Travel Sensor M	Motion		
	Move Valve NOW To Set Travel Sensor Motion?	Yes		
	< <u>B</u> ack <u>N</u> ext > <u>C</u> ancel	Help		

• Select the appropriate Tuning Set. Refer to the Detailed Setup section of the DVC6000 SIS Instruction Manual for tuning guidelines.

Fig	gure 12. Tuning Set		
	Tuning	g Set	
	Tuning Set:	D	•
	Setup Wizard		
	82%	·	
		Cancel	

• Select Yes to use Factory Defaults for Setup.

Fig	ure 13. Factory Defaults			
		Factory Settin	ngs	
	Use Factory Defaults for Setup? (Yes is recommended for Initial Setup)		Yes	•
-	< <u>B</u> ack <u>F</u> inish	<u>C</u> ancel	<u>H</u> elp	

• When the Setup Wizard is complete, you will be prompted to run Auto Travel Calibration. Click Yes to proceed with calibration (suggested if this is the initial setup of the digital valve controller).

#### Figure 14. Run Auto Travel Calibration

ValveLi	nk 🛛 🔀
1	To finish setting up the valve and to set the SIS parameters to default values, select Auto Travel from the Calibration menu. Do you wish to run Auto Travel Calibration now? Select YES if this is the initial setup of the instrument.

#### Figure 15. Auto Travel Calibration

Auto Travel Calibration	
Calibration procedures may result in a sudden change in the valve position, and loss of process control. DO NOT continue until the instrument and the associated valve are isolated from the process.	<u>Next&gt;</u> < <u>B</u> ack Cancel <u>H</u> elp

Calibration Progress		
Finding High Drive End Point Travel: 99.94 %		
	19%	
		Cancel

• Once Auto Travel Calibration is complete, Partial Stroke Calibration will automatically run.

#### Figure 16. Partial Stroke Calibration

Calibration Progress - Partial Stroke	-
Reading Supply Pressure	
10/	
176	
	Cancel

• Choose the desired stroke speed for Partial Stroke Calibration, then click OK to finish calibration. Larger actuators may require a slower test speed.

#### Figure 17. Choose Desired Test Speed

С	hoose Test Speed
	Select the desired Test Speed, then click OK to continue:
	1%/s 0.5%/s 0.25%/s 0.12%/s 0.06%/s
	<u>D</u> K

• Put the DVC6000 SIS In Service once calibration is complete.

#### Figure 18. Put the FIELDVUE DVC6000 SIS In Service When Calibration is Complete

ValveLink 🛛 🔀	ValveLink 🛛 🕅
The calibration procedure is completed.	Instrument is out of service. Do you wish to put it in service?
ОК	( <u>Y</u> es <u>N</u> o

# Step 4: Step Response Test

• Put the DVC6000 SIS Out of Service to run the Step Response Test. Select Step Response from the Diagnostics menu.

-igure 19. Run Step Response Test			
MS ValveLink Software - Valve Step	o Response - DVC_SIS		
Network Instrument Setup Calibration	Diagnostics Spec Sheet Tools	Customize ValveLink Help	
🛯 🖨 👰 🖉 🕆 💦 (	Status Trend	🚾 🤌 🖗 🐯	
AMS ValveLink Software Version 7.3.2	Instrument Alert Record		
Local Machine, COM4, HART Modem     Local Machine, COM4, HART Modem     DVC_SIS	Performance Diagnostics Performance Diagnostic Trends	h   Data Points   Analyzed	
- Database	Partial Stroke	Trave	
	Dynamic Scan	Ind Point (%)	
	Step Response		
	Stroke Valve		

• Run a 3 step Step Response test to check the response of the actuator; 0% - 100% - 0%.



#### Figure 20. Step Response Test

• Check the resulting graph to determine if the Step Response test results meets requirements. Step Response with Supply Pressure and Drive Signal graphs are also available. Click on Save Dataset to save the test results to a file.



# Step 5: Total Scan

• Select Spec Sheet and fill in the information under the Valve, Trim, and Actuator tabs. Click on Save Spec Sheet when finished.

Figure 22. Spec Sheet	FII V	LL IN THE INFORMATION UN ALVE, TRIM, AND ACTUATOR	IDER THE TABS	
Calibratio	on Diagnostics Spec Sheet Too	ols C <u>u</u> stomize ValveLink <u>H</u>	elp	
• 👗	🌡 🗡 🔎 🖌 🤌	4 📉 🥖 🖗	Ö	
Valv	ve Trim Actuator Reference	Notes		
Ma	inufacturer:	-		
Mo	odel:			
Siz	e:			
Cla	1881			
Ra	ted Travel (deg):			
Ac	tual Travel (deg):			
Sh	aft Diameter (in, mm, or cm):	- -		
Pa	cking Type:	<b>•</b>		
Inte	et Pressure (psi, bar, or kPa):			
Ou	tlet Pressure (psi, bar, or kPa):			
SAVE SPEC SHEET	ve Spec Sheet Copy <u>F</u> rom Tag	g <u>C</u> lose Tag	<u>H</u> elp	

• Put the DVC6000 SIS Out of Service to run the Dynamic Scan. Select Dynamic Scan > Total Scan from the Diagnostics menu.

```
Figure 23. Run Dynamic Scan > Total Scan
```

n	Diagnostics	Spec Sheet Tools	Customize ValveLink Help
(	Status Trend Instrumer	it Alert Record	18 🖉 🕅 🖏
	Performar Performar	nce Diagnostics nce Diagnostic Trends	h   Data Points   Analyzed   Not
	Partial Str	oke	<u>▶</u>
	Dynamic S	ican	Total Scan
	Step Resp Stroke Va	oonse Ive	Dynamic Error Band Drive Signal
		Step 3	Valve Signature

• Click on Run Diagnostic to start the Total Scan.

#### Figure 24. Total Scan

Datasets: <pre><rpre></rpre></pre>	Save Test Spec Sheet
Inputs Configuration Graph Data Points Analyzed Notes Valve Trim Actuator Reference	
Input Start 🗵 🎗	
Input End: 105 %	
Scan Time: 50 seconds	
Collection Interval: 150 msec.	
Use Cutoffs and Characterization	
Bun Diagnostic Sere Dataset Delete Dataset	<u>C</u> lose Tag <u>H</u> elp

• Check the graphs to see if the Valve Signature, Dynamic Error Band, and Drive Signal results are acceptable. Click on Save Dataset to save the test results to a file.



Figure 25. Total Scan Test Results

# Step 6: Partial Stroke Test

- Select Partial Stroke > Ramp under the Diagnostics menu, as shown below, or
- Click on the Partial Stroke Ramp icon on the tool bar.

#### Note

If there is previous test data present in the microprocessor memory it will be automatically retrieved at this point.

#### Figure 26. Partial Stroke Test



• Verify that the test parameters are correct.

Figure 27. Verify Test Parameters

```
MS Valvel.ink Software - Partial Stroke - SIS UNIT
Tag Network Instrument Setup Calibration Diagnostics Spec Sheet Tools Customize ValveLink Help
                                                                                                                            AMS ValveLink Software Version 7.3
                                     Datasets: 08 Nov 2006 05:08:30 PST START POINT = OPEN (2nd test)
                                                                                                          -
  🕖 FF Card
 🖃 🏧 Local Machine, COM4, HART Modem
                                      Inputs Configuration Graph Data Points Analyzed Notes Valve Trim Actuator Reference
    🚳 🕎 SIS UNIT
E Database
                                                Test Start Point: 100.0
                                                                             THESE VALUES ARE USED AS AN EXAMPLE
                                                                  %
                                                                             ONLY.
                                                Test End Point: 90.0
                                                                             REFER TO PARTIAL STROKE VARIABLE IN THE
                                                  Stroke Rate: 1%/s
                                                                             DETAILED SETUP SECTION OF THE DVC6000
                                               Test Pause Time: 10
                                                                             SIS INSTRUCTION MANUAL (D103230X012)
                                        Partial Stroke Pressure Limit: 7.18
                                                                 psi
                                                                             FOR ADDITIONAL INFORMATION ON VALVE
                                              Collection Interval: 150.0
                                                                  msec
                                                                             TEST PARAMETERS
                                                             Delete Dataset Extract
                                                                                                                <u>C</u>lose Tag <u>H</u>elp
                                      Run Diagnostic Save Dataset
                                                                                              🐯 🕩 💡 420 Þ 🐾 🖀
For Help, press F1
                                                                      SIS UNIT
```

• Click on Run Diagnostic, then OK when you are prompted with the Warning screen.





• The progress bar will be shown while the Partial Stroke Test is running.

#### Figure 29. Partial Stroke Test Progress



• If any Partial Stroke Test data is present in the microprocessor memory, it will be automatically uploaded when Partial Stroke Ramp is selected in ValveLink software.

# <image>

- Once the test is run/uploaded completely, click on the Notes tab to type in the test name. Click on Save Dataset to the save the Partial Stroke Test results.
- Click on the Graph tab and select Valve Signature.



Figure 31. Partial Stroke Test Results

• Click on the Signature Analyzer button to analyze friction of the valve. Signature Analyzer serves as a tool to check on valve performance.

#### Note

Signature Analyzer is available clicking on the Save Dataset button after completion of the Partial Stroke Test.

#### Figure 32. Signature Analyzer



• Clicking on the Add Overlay button allows you to overlay a graph from a previously saved dataset on top of the graph currently displayed. Overlay the resulting graph with previous graphs and look for any inconsistencies.

Overlay the most recent test graph and look for any inconsistencies.

Overlay the initial (oldest date) test graph and look for any inconsistencies.





- Should alarms or alerts be detected during operation, maintenance, or periodic inspection and test, notify the appropriate personnel.
- After the Partial Stroke Test is completed, go to the Status screen and select Start Monitoring to verify that all variables are in-line with expected values.
- Click the Dataset Report icon and save the report to a file.



# Step 7: Protection

If this is the final set up / configuration before the DVC6000 SIS is put into service Protection should be set for "Configuration and Calibration" to protect for any inadvertent acts as per the appropriate DVC6000 SIS Safety Manual. When protection is enabled for "Calibration and Configuration" calibration is prohibited and protected setup parameters cannot be changed. Refer to table 4-3 of the DVC6000 SIS Instruction Manual for conditions for modifying DVC6000 SIS parameters.

If company guidelines do not permit protection through use of a jumper skip step 7.

• To enable protection, select Change Protection from the Instrument Setup menu. Follow the prompts to enable protection.



#### Figure 35. Enable Protection

• To disable protection, select Change Protection from the Instrument Setup menu. Follow the prompts to disable protection.

#### Figure 36. Disable Protection



Change	Protection
2	Removing Protection requires use of the configuration protection jumper at the instrument. Are you ready to proceed?
	Yes Cancel
Change	
Open Au	
	Cancel

Figure 36. Disable Protection (continued)

Change Protection
Jumper Aux terminals, then press OK.
Warning: Do not remove until prompted.
Cancel
Change Protection
Open Aux terminals, then press OK.
Cancel
Change Protection
Protection change operation completed successfully
(OK)

• Set DVC6000 SIS protection to Configuration & Calibration. Once protection is enabled, the digital valve controller is ready for installation and commissioning.

Figure 37. Enable Protection for Installation and Commissioning

ValveLi	nk 🔀
⚠	Instrument Protection has been disabled. You should enable protection before disconnecting.
	OK

### **Related Documents**

- Bulletin 62.1:DVC6000 SIS Fisher FIELDVUE DVC6000 SIS Digital Valve Controllers for Safety Instrumented System (SIS) Solutions (D102784X012)
- Fisher FIELDVUE DVC6000 SIS Digital Valve Controllers for Safety Instrumented System (SIS) Solutions Instruction Manual (D103230X012)
- Fisher FIELDVUE DVC6000 SIS Digital Valve Controllers for Safety Instrumented System (SIS) Solutions Quick Start Guide (D103307X012)
- Safety Manual for FIELDVUE DVC6000 Digital Valve Controllers for Safety Instrumented System (SIS) Solutions 0-20 mA or 0-24 VDC (D103035X012) or
- Safety Manual for FIELDVUE DVC6000 Digital Valve Controllers for Safety Instrumented System (SIS) Solutions <u>4-20 mA</u> (D103294X012)
- Partial Stroke Test Using ValveLink Software—Supplement to Fisher FIELDVUE DVC6000 SIS Digital Valve Controllers for Safety Instrumented System (SIS) Solutions Instruction Manual (D103274X012)
- Partial Stroke Test Using 475/375 Field Communicator—Supplement to Fisher FIELDVUE DVC6000 SIS Digital Valve Controllers for Safety Instrumented System (SIS) Solutions Instruction Manual (D103320X012)
- Fisher FIELDVUE LC340 Line Conditioner Instruction Manual (D102797X012)
- ValveLink Software Help or Documentation

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