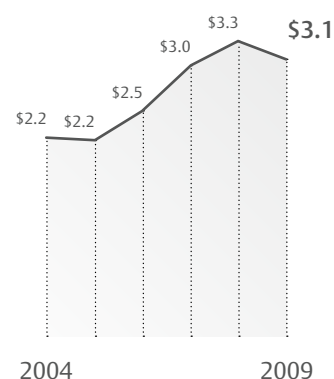


ONE-YEAR PERFORMANCE

Years ended September 30
Dollars in millions,
except per share amounts

	2008	2009	PERCENT CHANGE
Sales	\$24,807	\$20,915	(15.7)%
Net earnings per share	\$ 3.06	\$ 2.27	(25.8)%
Earnings from continuing operations per share	\$ 3.11	\$ 2.27	(27.0)%
Dividends per share	\$ 1.20	\$ 1.32	10.0 %
Operating cash flow	\$ 3,293	\$ 3,086	(6.3)%
Return on total capital	21.8%	16.2%	
Return on equity	27.0%	19.5%	

OPERATING CASH FLOW (dollars in billions)



FIVE-YEAR PERFORMANCE

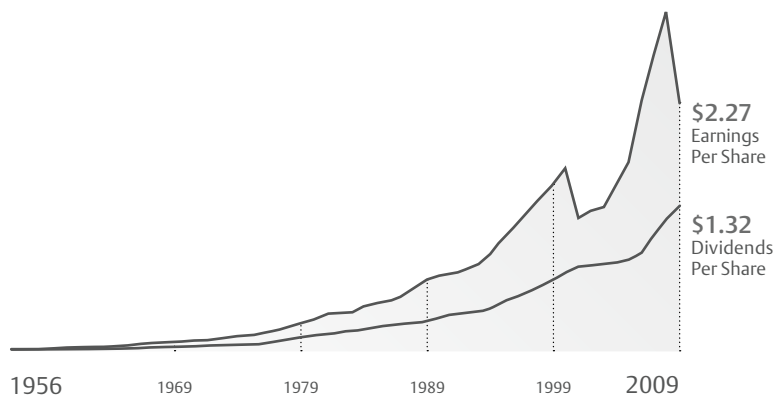
Years ended September 30
Dollars in millions,
except per share amounts

	2004	2009	FIVE-YEAR CAGR
Sales	\$15,226	\$20,915	6.6%
Net earnings per share	\$ 1.49	\$ 2.27	8.8%
Earnings from continuing operations per share	\$ 1.48	\$ 2.27	8.9%
Dividends per share	\$ 0.80	\$ 1.32	10.5%
Operating cash flow	\$ 2,216	\$ 3,086	6.8%
Return on total capital	14.2%	16.2%	
Return on equity	18.4%	19.5%	

TOTAL SALES (dollars in billions)



EARNINGS AND DIVIDENDS PER SHARE



2002 earnings per share is before the \$1.12 per share cumulative effect of a change in accounting principle.

RETURN ON TOTAL CAPITAL (percent)

