Unleashing the Future of Boundless Automation

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27 February, 2024



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Evolution of Automation



30+ Years

* COTS = Commercial Off The Shelf

Early Digital Transformation Efforts Have Uncovered Barriers



Data lacks context and is proving difficult to integrate

Plant data sources are siloed

The promise of AI & ML analytics is not being realized

Domain experience needed

Traditional Automation Architecture is Built on Rigid, Physical Technology Layers

-	SaaS Offerings	Connected Services	Workflow Visualization ▼	Operational Analytics	Reporting Dashboard
L4 Enterprise Operations	Data Center / Cloud				
	Centralized analysis software, enterprise planning, enterprise reporting, forecasting				
L3 Site Operations On-Premise	Site operations software for engineering, production, optimization, maintenance, inventory management, production accounting, historization, MES				
L2 Site Control WinTel Embedded					
L1 Field Devices					
	—— ANSI / ISA-95 "aka" The Purdue Model				

Hierarchical automation networks

- Hard segmentation between OT / IT Systems
- "Here's your data now go away"
- Provides security constructs between the layers – "in-depth"
- Some function-specific hardware with associated software
- Restricts data flows

Departments Specific Deployments Form Silos of Data



If not transformed, siloed plant data is siloed cloud data

Each department has specific technology stack & data models... designed for that department

For Digital Transformation, preparing data for cross functional analytics becomes the task...not actually doing analytics

Introducing Boundless AutomationTM

Powering complex and enterprise operations and engineering



Easier access to more data from more sources, for diverse applications

Three modern computing domains aligned through a Unifying Data Fabric

Modern, low-latency computing power, closest to its user



Industry Inflection Point: Next Generation Automation Architecture

The Cloud

The Cloud provides infinite analytic compute power, enterprise collaboration, attractive lifecycle costs, on-demand support and service

The Edge

The Edge securely places modern, secure compute power and contextual data closest to its user; Requires IT / OT collaboration & innovation;

Intelligent Field

Simplified access to more data from more sources and a greater diversity of applications. Streamlined connectivity from anywhere in the world.

Cohesive Software Environment:

Unifying Data Fabric & Zero Trust security enables flexible software deployment across environments

CLOUD **Enterprise Operations Platform** Engineering Fleet Management Analytics Support Operations Anywhere **Unifying Data Fabric** لمملمملمما لمملمملمها EDGE Production Reliability Safety Sustainability **Software-defined Automation** Modern IT/OT Computing Innovation Environment **Unifying Data Fabric** INTELLIGENT **FIELD** Expanded sources, connectivity & applications









World Class Performance Comes From Shared Insights, Enabled by a Unifying Data Fabric



Empowered digital workers drive even more value

Optimizing operations requires insights across multiple domains, powered by secure, unified data access



How a More Flexible Architecture **Becomes More Secure: Zero-trust OT Security**

- Zero Trust assumes network has been or will be compromised
- No user or asset is to be implicitly trusted
- Identity, context, and data-centric approach
- Minimize uncertainty in enforcing access decisions
- Access control enforcement is granular as possible



Robust Security Designed In

The Boundless Intelligent Field

Easier access to more data from more sources, for diverse applications



Director,

Moazzam Shamsi Global Solutions Architect



What's Different in the Boundless Intelligent Field?

- New sensing for safety, reliability, sustainability
- New wireless technology enables global deployment
- Enhanced onboard analytics
- Seamless coexistence of connectivity options
- Common data models and fleet management







PROFI

NET









A Flexible Approach for I/O **Integration & Communications**

- Supports up to 250 devices
- Simplified installation
- Star, MRP ring, hybrid and ٠ **APL** networks
- Seamless connectivity with ٠ AMS (coming soon)
- Support for S2 redundancy (coming soon)
- Mix and match device types • in one control strategy

Native PROFINET and APL on DeltaV PK Controller



Native integration of PROFINET, Modbus TCP, OPC UA and EtherNet/IP on every DeltaV PK Controller

The Boundless Intelligent Field: Easier access to more data from more sources, for diverse applications

Wireless Devices to "Drop-in Data" for Pervasive Monitoring





Customer Value

Increased density

Longer range

Reduced cost

Geographically dispersed mobile assets

- Location tracking
- Multi-tenancy
- SaaS

public telco



Communicate anywhere

Emerson 1410S Wireless Gateway and 781S Smart Antenna

Expanded Capacity, Easier Data Access, and Enhanced Security

Hardware Benefits

- Up to **400** *Wireless*HART devices per 1410S gateway
- Intrinsically safe outputs to 781S for **Zone 0 installation**
- Enhanced Network Capabilities (future)
 - **Increased device capacity** above 200 devices per antenna ۰
 - Improved 781S design for longer wireless range options •

Software Features

- Easy data access with OPC-UA, Modbus, Ethernet/IP, and more
- **Dual WirelessHART** antenna support
 - Provides 65% increase in wireless area coverage

Security

- Further enhanced security architecture using advanced verification mechanisms
- Firmware updates to stay up to date on cybersecurity

Simplifying Wireless Network Expansion and Integration



The Boundless Intelligent Field: Easier access to more data from more sources, for diverse applications

Antenna

Fisher[™] FIELDVUE[™] DVC7K Digital Valve Controller

First DVC With Embedded Edge Analytics

Analyze data in real time, at the device or anywhere

- Streamlined, flexible connectivity
- Accessibility from mobile devices or host systems
- Simplified onboard interface
- Proactive push alerts with corrective actions
- Flexible connectivity including *Bluetooth*[®] wireless technology



Real-time analysis enables Advice at the Device[™]

Fisher[™] FIELDVUE[™] DVC7K **Digital Valve Controller**

AMS Device Manager Data Server Digital enablement tool for intelligent field devices

- Replicate AMS data outside the process control network
- Integration with other data sources for advanced analytics and machine learning
- Continuous, automated collection of field device information
- Centralized management program with a secure infrastructure
- Instrument diagnostics enabled early detection of underperforming equipment

Connect data from intelligent field to any application, simplifying maintenance, reducing complexity and democratizing data



The Boundless Intelligent Field: Easier access to more data from more sources, for diverse applications



What's Different in the Boundless Edge?

- Automation & control as unified software suite on modern compute platform
- Secure access via IT protocols to entire automation data – in context
- Unifying data fabric with other OT applications eliminates integration effort
- Containerization of software enables scalability and portability
- Fault tolerance & redundancy
- Zero trust security model
- Centralized deployment and administration



Combines OT and IT Innovation

Enhanced OT connectivity and runtime capabilities

- DeltaV DCS runtime and • configuration data
- Up to 300K parameters ٠
- Aligns IT and OT technologies and policies
- Remote centralized fleet management



The Boundless Edge: Modern, low-latency computing power, closest to its user



Ovation Grid Edge

Innovative distributed grid solutions are critical to achieving decarbonization goals

Customer Challenges

- Increasing demand and loads
- User generation flow
- New bidirectional communication
- More types of connected devices

Emerson's Solution

- Real-time, high-resolution grid data •
- Combines field device, control •
- system and grid management •
- Manages bidirectional flow

Customer Value

- •
- •
- ٠ management



The Boundless Edge: Modern, low-latency computing power, closest to its user

Provides clear operational visibility

Empowers teams to optimize operations across the grid

Improves load and demand



Hyperconverged Infrastructure (HCI)-Based Virtualization

Easy, scalable virtualization with improved performance



Hyperconverged Infrastructure **DeltaV Virtual Studio Software-Defined Networking Software-Defined Storage** Windows Server 2022 Server Server **Options with two, three or four servers**

- 50% reduction in deployment time
- Easy to expand, upgrade and maintain
- 20%+ performance improvement
- Reduced energy use and footprint

The Boundless Edge: Modern, low-latency computing power, closest to its user







Introquent oquention



Software Defined Control

Evolving towards a software-defined system with reduced footprint and easier upgrades

DeltaV DCS

PK Flex

- Software-scalable PK ٠
- Flexible subscription-based • licensing
- Decouples HW and SW •



DeltaV DCS

- Software defined controller
- Control for process and hybrid industries

Coming Soon

High-availability

Subscription-based licensing

Hardware independent

Ovation DCS

- Software defined controller
- Control for power and water industries

Coming Soon





The Boundless Edge: Modern, low-latency computing power, closest to its user

Deployed on HCI hardware

Software-defined Controllers



Integration with AspenTech Solutions

Optimizing production and driving operational excellence

- Integration of AspenTech's Historian, advanced control and analytics platforms on DeltaV
- Fast and easy deployment
- Scalability with expanded data sources and interfaces with IP.21 historian technology



Driving synergies between Emerson and AspenTech portfolios to improve operations

The Boundless Edge: Modern, low-latency computing power, closest to its user

AspenTech Inmation Addresses Key Industrial Data Challenges

- Decreases integration efforts •
- Accelerate your green field projects
- Finds new Value for brownfield installations
- Increase overall capabilities for • data access, integrity, and analytics
- Contextualizes data across the • enterprise

Aspentech DataWorks with Inmation



The Boundless Edge: Modern, low-latency computing power, closest to its user



The Boundless Cloud

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Powering complex and enterprise operations and engineering



Aarti Dange Customer Experience Leader





What's Possible In the Boundless Cloud?

- Fundamental cloud benefits
 - Universal access
 - Elastic scalability
 - Outsourced infrastructure
 - "Unlimited" compute capacity
- Flexible deployment of automation functions
- Operational redundancy
- Universally accessible engineering environment
- Collaboration with external partners
- On demand, tailored support



Enterprise Level Coverage, Capability, & Access

Unifying data model enables easy enterprise application development

- Consolidated reporting and dashboarding
- Compare and contrast performance of many plants

Integrate OT data with enterprise functions

Business level optimization

Expertise leveraged across the enterprise

Both in-house and external partners

Operational redundancy

Secure visualization anywhere



The Boundless Cloud: Powering complex and enterprise operations and engineering





Integrated Engineering Environment (IEE)

Leveraging cloud for improved project engineering

- Increased quality
- Easier acceptance of late changes
- Improved project speed and Efficiency
- Seamless collaboration
- Data sharing between Disciplines
- Secure by design

E&I Studio

Browser-based I/O configuration



Project Data Link

Common single instance of project data and configuration generation



Sequence Studio

Automated sequence data and configuration management



Test Studio

test management



The Boundless Cloud: Powering complex and enterprise operations and engineering



Enables remote FATs and digitized

Guardian

Software and subscription lifecycle management and support

- Single sign-on (SSO)
- Software downloads
- Subscription management
- Personalized and enterprise dashboards
- Al-powered search and recommendations

Product Support



Subscription Management

The Boundless Cloud: Powering complex and enterprise operations and engineering

Lifecycle Software and Services

Cloud Powered AI Will Unleash Augmented Tools and Workflows

Enhance productivity and improve situational awareness



The Boundless Cloud: Powering complex and enterprise operations and engineering



Operator Copilot

Knowledge **Base Curator**

> Call Up Assistant

DeltaV Revamp

Cloud-based modernization of legacy DCS, PLC, and safety systems to DeltaV

- Generative AI copilot for project teams
- Near-instant analysis of project scope
- Automated migration of base layer of control
- Machine learning generated rules and recommendations
- Reduced risk and capital costs
- Improved schedule and efficiency



Fully integrated digital workflow leveraging the power of artificial intelligence

The Boundless Cloud: Powering complex and enterprise operations and engineering

Market Needs Have Created an Inflection Point and Demand for a New Automation Paradigm









Virtual Reality

Secure by Design Simplified Network Flexible Subscriptions

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CLOUD

Engineering

EDGE

FIELD



Emerson Is Introducing Many New Innovations to Deliver Boundless Automation



Boundless Automation liberates data to unleash the power of software



Emerson's Expertise Accelerates Customer's Journey to Boundless Automation

Value **Roadmaps**

Application and operations experts helps customers prioritize areas to focus on for greatest value

Training & Education

Industry's deepest and most accessible global training platforms available in person, virtually and on-demand

Modern Technology Ecosystem

Industry's most comprehensive automation portfolio

Partnerships for easier integration & simplified deployments











Engineering Support

Thousands of Emerson digital automation experts around the world, ready to help

Next Generation Industrial Automation Architecture





Future

Cohesive software platform

Unifying data fabric

Inherently secure by design

Software-defined

Fleet management

Mostly OPEX

Today

Siloed system architectures

Data islands

Cybersecurity defense in depth

Hardware-centric perception

Device administration

Single-site operations

Mostly CAPEX

Cloud-enabled enterprise operations

Thank You! Q&A

