

Management of Change Guide KTM™Richards™Ball Valves to KTM Series EB1, EB7 & E01 Ball Valves





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Management of **Change**

Management of Change (MOC) is a procedure used to proactively manage changes that have the potential to result in safety or process impact within a process plant. Evaluating new techniques for improving MOC approval procedures can have an impact on plant efficiency. Historically, upgrading obsolete products or replacing existing process control equipment has been delayed or abandoned due to the extensive paperwork involved in completing a complex MOC approval document.

Contained in the following sections are design comparisons between the current KTM EB1, EB7 and E01 ball valves and obsolete KTM Richards ball valves. These comparisons are intended to help end users complete MOC approval documents to understand the similarities and differences between these valves to effectively transition to the current KTM ball valves.

Background

The KTM Richards line of isolation ball valves is discontinued and is to be replaced with Emerson's current KTM range of isolation ball valves.

Question and Answer **Checklist**

Below are typical questions received from customers regarding their management of change impact.

- Q1. Does the proposed modification cause any changes to P&IDs?
- A1. No.
- Q2. Does the proposed modification change process chemistry, technology, or operating control philosophies?
- A2. No.
- Q3. Does the proposed modification change how the existing plant is operated?
- A3. No.
- Q4. Does the proposed modification change process flows?
- A4. No.
- Q5. Will the proposed changes affect products quoted and delivery times?
- A5. Yes, new alternative products will be offered with plant lead times.
- Q6 Do the proposed changes, change the process of how I receive my quotation?
- A6. No. The sales teams and the Brisbane quoting team will continue to support Emerson replacement products and spare parts.
- Q7. Have the codes and standards to which the new equipment has been designed changed?
- A7. No. The alternative products quoted will conform with the same international standards. For API 6D requirement, please consult factory.
- Q8. Does the proposed modification change the materials of construction such as a change in material form (cast, forged, or alloy)?
- A8. No. KTM EB1, EB7 and E01 valves are cast construction.
- Q9. Does the proposed modification introduce equipment items that require new periodic predictive maintenance?
- A9. No. The new equipment items will require the same periodic maintenance as required by the old equipment items.
- Q10. Does the proposed modification change existing operator training requirements?
- A10. No.
- Q11. Does the proposed modification introduce new equipment items that require training, manuals, maintenance procedures, or training to teach maintenance department craftsmen how to maintain them?
- A11. Yes. Emerson local business partners and sales offices offer local training and support to help ensure operators, maintenance personnel, and instrument technicians are fully trained.
- Q12. Does the proposed modification introduce new equipment items that require spares or obsolete spares for existing equipment?
- A12. Yes. New spares will be required for the replacement valves, which are not compatible with the obsolete valves.
- Q13. Does the proposed modification permanently remove the spares for existing pieces of equipment?
- A13. Once the equipment items are replaced, yes, the spare parts of the existing equipment items should be removed from the plant.
- Q14. Does the proposed modification change the inspection scope or inspection interval?
- A14. No.
- Q15. Are the new replacement valves covered by AGA certification?
- A15. Series EB1 has existing AGA certification. Series E01 & EB7 need to be recertified on case-by-case basis.

KTM Richards and KTM Series EB1, EB7 & E01 **Comparison**

Emerson's KTM EB1, EB7 & E01 ball valves are capable of use in a broad range of industries and applications and will be the primary replacement for the KTM Richards model line. Visit the following links to view literature.

EB1: https://www.emerson.com/en-us/catalog/floating-ball-valves/ktm-p000417

EB7: https://www.emerson.com/en-us/catalog/floating-ball-valves/ktm-p000446

E01: https://www.emerson.com/en-us/catalog/ktm-sku-series-e01-trunnion-mounted-ball-valve

The tables and sections that follow describe the similarities and differences between these product lines.

1. Seat Availability

Each valve should be reviewed to help ensure the appropriate KTM valve is selected for the application. The following tables provide the necessary design information to compare the Richards valves to the Series EB1, EB7 and E01 valves.

KTM Richa	ards Range			ŀ	(TM Seri	ies EB1,	EB7 & E0)1 Repla	cement	Summ	ary by Si	ize (inch)		
Model	Seat	1/4	1/2	3/4	1	11/2	2	3	4	6	8	10	12	14	16
431 / 433	RPTFE									E0125	/E0126		E0106	/E0107	
436 / 439	RPTFE									EO	108 / E01	09			
435	PEEK									E0110					
441 / 443	RPTFE										E0821	/ E0822	E0	801 / E08	02
446 449	RPTFE										E0804	/ E0807			
445	PEEK										E0808				
535 / 538	Devlon / RPTFE			No dire	ect replac	ement									
545 / 548	Devlon / RPTFE			No dire	ect replac	ement									
588	PTFE / RPTFE			No dire	ect replac	ement									
598	PTFE / RPTFE		No dire	ect replac	ement										
711 / 713	PTFE / RPTFE								EB7						
721 / 723	PTFE / RPTFE			Е	В7			E	B11 / EB1	2					
726 726 725	Devlon / RPTFE		E	0108 / E0	109 / E01	10									
731 / 733	PTFE / RPTFE							E0	125 / E01	26					
741 / 743	PTFE / RPTFE								E0821	/ E0822					

Replace with Series EB1 (T-Seat / G-Seat)
Replace with Series EB7 (E-Seat)
Replace with Series E01 (H-Seat)
No direct replacement - Consult Factory
Not in KTM Richards range

2. Body and Trim Material Availability

Please see the table below for body materials comparison.

KTM Richa			k	CTM Seri	ies EB1,	EB7 & E	01 Repla	cemen	t Summ	ary by Si	ize (inch)			
Model	Body Material	1/4	1/2	3/4	1	1½	2	3	4	6	8	10	12	14	16
431 / 433	WCB / CF8M									E0125	/ E0126		E0106	/ E0107	
436 439	WCB / CF8M									EC	108 / E01	09			
435	WCB / CF8M									E0110					
441 / 443	WCB / CF8M										E0821	/E0822	EC	0801 / E08	02
446 449	WCB / CF8M										E0804	/ E0807			
445	WCB / CF8M										E0808				
535 / 538	WCB / CF8M			No dire	ect replac	cement									
545 / 548	WCB / CF8M			No dire	ect replac	cement									
588	WCB / CF8M			No dire	ect replac	cement									
598	WCB / CF8M		No dire	ect replac	ement										
711 / 713	WCB / CF8M								EB7						
721 / 723	WCB / CF8M			El	37			E	B11 / EB	12					
726 726 725	WCB / CF8M		E	0108 / E0 ⁻	109 / E01	10									
731 / 733	WCB / CF8M							E0	125 / E0 ⁻	126					
741 / 743	WCB / CF8M								E0821	/ E0822					

Available with Series EB1
Available with Series EB7
Available with Series E01
No direct replacement - Consult Factory
Not in KTM Richards range

3. Torque Comparison (Nm)

Please see the table below for valve Break to Open (BTO) Torque values comparison. Refer to product literature for more information on rated torque values.

KTM Richards Series	431	433	436	439	435	441	443	446	449	445	711	713	721	723	726	729	725	731	733	741	743
Class Rating	150	300	600	900	1500	150	300	600	900	1500	150	300	150	300	600	900	1500	150	300	150	300
Bore Type	FB	FB	FB	FB	FB	RB	RB	RB	RB	RB	RB	RB	FB	FB	FB	FB	FB	FB	FB	RB	RB
Seat Material	RPTFE	RPTFE	RPTFE	RPTFE	PEEK	RPTFE	RPTFE	RPTFE	RPTFE	PEEK	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE	Devlon	RPTFE	RPTFE	RPTFE	RPTFE
1/2													8	9	16	17	29				
3/4													12	14	16	17	29				
1													14	17	21	25	38				
11/2													27	33	40	46	84				
2			73	88	284						27	33	68	90				43	52	43	52
3			168	221	391			73	88	284	89	114	130	197				76	107	43	52
4			264	336	699			168	221	391	130	197	216	336				135	178	76	107
6	348	468	664	862	1574			264	336	699	216	336	445	816				319	432	135	178
8	455	686	1064	1445	3430	348	468	664	862	1574	445	816	827	1571				415	634	319	432
10	616	971	1553	2137	6910	455	686	1064	1445	3430											
12	1483	1998	2843	3691		616	971	1553	2137	6910											
14	2505	3182	4293	5408		1483	1998	2843	3691												
16	3010	3921	5415	6915		2505	3182	4293	5408												
KTM Series	E0125	E0126	E0108	E0109	E0110	E0821	E0822	E0804	E0807	E0808	EB7	EB7	EB7	EB7	E0108	E0109	E0110	E0125	E0126	E0821	E0822
EB1 EB7 E01	E0106	E0107		20.05		E0801	E0802						EB11	EB12	20.00	20.05	20110				
Class Rating	150	300	600	900	1500	150	300	600	900	1500	150	300	150	300	600	900	1500	150	300	150	300
Bore Type	FB	FB	FB	FB	FB	RB	RB	RB	RB	RB	RB	RB	FB	FB	FB	FB	FB	FB	FB	RB	RB
Seat Material	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE	E-Seat	E-Seat	E-Seat / PTFE	E-Seat / PTFE	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE	RPTFE
1/2											5	6	5.5	6.7	15	14	18				
3/4											8	9	7.1	8.6	23	27	36				
1											9	11	9.4	12.2	43	37	50				
11/2											18	22	17	25.6	107	CF	CF				
2			135	220	404						18	22	24	41				52	76		
3			271	449	808			135	220	404	59	76	78	117				98	149	52	76
4			480	780	1416			271	449	808	86	131	144	213				156	254	98	149
_	292	477	870	1440	2685			480	780	1416	144	224	447	580				292	477	156	254
6	232						477	870	1440	2685	297	544	950	1220				526	846	292	477
8	526	846	1604	2596	4644	292	477														
_		846 1441	1604 2707	2596 4396	4644 7986	292 526	846	1604	2596	4644											
8	526								2596 4396	4644 7986											
8	526 885	1441	2707	4396		526	846	1604													
8 10 12	526 885 1462	1441 2282	2707 4256	4396 7085		526 885	846 1441	1604 2707	4396												
8 10 12 14	526 885 1462 2000	1441 2282 3284 4780	2707 4256 6050	4396 7085 9978		526 885 1462	846 1441 2282	1604 2707 4256 6050	4396 7085				With energi	zed seat							
8 10 12 14	526 885 1462 2000 2828	1441 2282 3284 4780	2707 4256 6050 8502	4396 7085 9978		526 885 1462	846 1441 2282 3284	1604 2707 4256 6050	4396 7085				With energi Not in KTM		ge						

4. Face-to-Face Dimensions

The table below highlights the face-to-face dimensions of the Richards and Series EB1, EB7 and E01 valves.

KTM Richards Series	431	433	43	36	4	39	4:	35	441	443	4	46	44	49	4	45	711	713	721	723	726	729	725	731	733	741	743
Class Rating	150	300	60	00	a	00	15	00	150	300	6	00	91	00	15	500	150	300	150	300	600	900	1500	150	300	150	300
Bore Type	FB	FB		В		B		В	RB	RB		RB		B		RB	RB	RB	FB	FB	FB	FB	FB	FB	FB	RB	RB
Flange Type	RF	RF	RF	RTI	RF	RTI	RF	RTJ	RF	RF	RF	RTI	RF	RTI	RF	RTJ	RF	RF	RF	RF	RF	RF	RF	RF	RF	RF	RF
1/2		141	141	14.1	141	14.1	161	ici j	141		141	ivi)	101	14.1	161	ivij	141	101	108	140	165	216	216	17.1	141	101	141
3/4																			117	152	191	229	229				
1																			127	165	216	254	254				
1½																			165	190	241	305	305				
2			292	295	368	371	368	371									178	216	178	216	2-71	303	303	178	216	178	216
3			356	359	381	384	470	473			356	359	381	384	470	473	203	282	203	283				203	283	203	283
4			432	435	457	460	546	549			432	435	457	460	546	549	229	305	229	305				229	305	229	305
6	394	403	559	562	610	613	705	711			559	562	610	613	705	711	267	403	394	403				394	403	394	403
8	457	502	660	664	737	740	832	841	457	502	660	664	737	740	832	841	292	419	457	-				457	502	457	-
10	533	568	787	791	838	841	991	1000	533	568	787	791	838	841	991	1000	232	413	437					437	302	437	
12	610	648	838	841	965	968	331	1000	610	648	838	841	965	968	1130	1146											
14	686	762	889	892	1029	1038			686	762	889	892	1029	1038	1150	1140											
16	762	838	991	994	1130	1140			782	838	991	994	1130	1140													
KTM Series	E0125	E0126							E0821	E0822									EB7	EB7							
EB1 / EB7 / E01	E0106	E0107	E01	108	E0	109	E0 ⁻	110	E0801	E0802	E0	804	E08	807	E0:	808	EB7	EB7	EB11	EB12	E0108	E0109	E0110	E0125	E0126	E0821	E0822
Class Rating	150	300	60	00	9	00	15	00	150	300	6	00	90	00	15	500	150	300	150	300	600	900	1500	150	300	150	300
Bore Type	FB	FB	F	В		В	F	В	RB	RB	F	RB	R	B B	R	RB	RB	RB	FB	FB	FB	FB	FB	FB	FB	RB	RB
Flange Type	RF	RF	RF	RTJ	RF	RTJ	RF	RTJ	RF	RF	RF	RTJ	RF	RTJ	RF	RTJ	RF	RF	RF	RF	RF	RF	RF	RF	RF	RF	RF
1/2																			108	140	165	216	216				
3/4																			117	152	191	229	229				
1																			127	165	216	254	254				
11/2																			165	190	241	305	305				
2			292	295	368	371	368	371									178	216	178	216				178	216	-	-
3			356	359	381	384	470	473			356	359	381	384	470	473	203	282	203	283				203	283	203	283
4			432	435	457	460	546	549			432	435	457	460	546	549	229	305	229	305				229	305	229	305
6	394	403	559	562	610	613	705	711			559	562	610	613	705	711	267	403	394	403				394	403	394	403
8	457	502	660	664	737	740	832	841	457	419	660	664	737	740	832	841	292	419	457	-				457	502	457	419
10	533	568	787	791	838	841	991	1000	533	457	787	791	838	841	991	1000											
12	610	648	838	841	965	968			610	648	838	841	965	968	1130	1146											
14	686	762	889	892	1029	1038			686	762	889	892	1029	1038													
16	762	838	991	994	1130	1140			782	838	991	994	1130	1140													
	Series EB	1 dimensio	ons					Dimensio	nal differe	ence																	
	Series EB	B7 dimensions Not in KTM Ser			M Series E	01 range																					
	Series E0	1 dimensio	ns					Not in KT	M Richard	s range																	

5. Design Features Comparison

The KTM Richards and KTM Series EB1, EB7 and E01 valves share many standard features.

Valve	KTM Richards Series 400	KTM Richards Series 500	KTM Richards Series 700	KTM Series EB1	KTM Series EB7	KTM Series E01
Design	ASME B16.34 API 6D ISO 14313	ASME B16.34 ISO 17292	ASME B16.34 ISO 17292	ASME B16.34 API 608 ISO 17292	ASME B16.34 ISO 17292	ASME B16.34 API 608 ISO 17292
End Connection	Flanged	NPT / SW BSPT / Flanged	Flanged	Flanged	Flanged	Flanged
Body	2-piece bolted (Cast) 3-piece bolted (Forged)	2-piece locked (No Bolting) 3 piece bolted (588 / 598)	Unibody (711 / 713) 2 piece (721 thru 743)	2-piece Full Bore	Unibody Full Bore Reduced Bore	2-piece Full Bore Reduced Bore
Packing	Primary and Secondary Seal	Gland, Belleville Spring	Gland, Belleville Spring	Gland, Adjustable	Gland, Belleville Spring	Gland, Adjustable
Fire Safe	API 607	API 607	API 607	API 607 ISO 10497	API 607	API 607
Topworks	ISO 5211	Yes (Non-ISO)	Yes - ISO 5211 for models 711, 713, 721 and 723 only. Non-ISO for all other Series 700	ISO 5211	ISO 5211	ISO 5211
Flow Direction	Bidirectional	Bidirectional	Bidirectional	Bidirectional	Bidirectional	Bidirectional
Temperature Capabilities	-29°C to +260°C	-29°C to +260°C	-29°C to +260°C	-196°C to +500°C	-29°C to +232°C	-29°C to +500°C

Conclusion

The obsolescence of the KTM Richards valve ends soft goods spare parts availability in 2025. The KTM Series EB1, EB7, and E01 valves offer compatible sizes, features, and materials to cover the wide range of customer application needs and is the recommended replacement for KTM Richards valves. Below is a table of recommended replacements for the KTM Richards valves.

KTM Richa			KTM Series EB1, EB7 & E01 Replacement Summary by Size (inch)														
Series	Model	1/4	1/2	3/4	1	11/2	2	3	4	6	8	10	12	14	16		
	431 / 433									E0125	/ E0126		E0106	/ E0107			
	436 / 439									EO	0108 / E01	09					
400	435									E0110							
400	441 / 443										E0821	/ E0822	EC	801 / E08	02		
	446 449	E0804 / E0807															
	445		E0808														
	535 / 538			No dire	ect replac	ement											
500	545 / 548			No dire	ect replac	ement											
500	588			No dire	ect replac	ement											
	598		No dire	ect replac	ement												
	711 / 713								EB7								
	721 723			E	B7			E	B11 / EB1	2							
700	726 726 725		E	0108 / E0 ⁻	109 / E01	10											
	731 / 733						E0125 / E0126										
	741 743							E0821 / E0822									

Replace with Series EB1
Replace with Series EB7 (E-Seat)
Replace with Series E01 (H-Seat)
No direct replacement - Consult Factory
Not in KTM Richards range

Thank you for utilizing this Management of Change Document to aid you in this transition

Please contact your Emerson local business partner or sales office for additional details, questions, and support regarding Emerson's KTM ball valve portfolio.

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