

KTM JACKETED BALL VALVES INSTALLATION AND OPERATION MANUAL

Before installation these instructions must be fully read and understood



Please read through this manual completely before operating the valves.

KTM Jacketed Ball Valves are suitable for applications to fluids requiring hot insulation or cold insulation.

Please use the valves according to warnings and cautions described in this document. Failure to do so could result in accidents due to wrong storage, installation, operation, maintenance and disassembling and/or serious damage. Please keep this manual in a handy place for immediate reference; be sure to provide it to purchaser, contractor, piping designer, user, operator or maintenance technician.

1 SAFETY PRECAUTIONS

Precautions for using KTM valves safely are highlighted with the following two warning signs to indicate the level of danger posed. Please read the postscript carefully to ensure safety and prevent any damage before starting to use the product.

WARNING

A potentially hazardous situation which, if not avoided, could result in death or serious injury.

CAUTION

A potentially hazardous situation which, if not avoided, may result in minor or moderate injury.

2 SPECIFICATION

The safety of the valves and conformity with your equipment should be checked by the design engineer or those who determine the specification based on the catalog or data. Upon arrival, the applicable conditions (temperature, pressure, fluid-characteristics, environmental conditions, mounting gauge, etc.) should be first checked to make sure they are correct.

WARNING

Do not use valves beyond specifications or limits indicated in the technical data sheet.

CAUTION

- These models may be used indoors or outdoors. If however used in an environment exposed to gas, an appropriate type and material should be used to prevent corrosion or rusting. (Details on the component materials are provided in the catalogs.)
- To prevent accidents, custom-made valves for special treatment and operation should be ordered for specific applications using oxygen and hydrogen peroxide.

3 STORAGE AND PRESERVATION BEFORE INSTALLATION

The storage of the valves should be in accordance with the following criteria:

- 1. Storage warehouse should be clean and dry.
- The ball must be in open position and the end flanges must be protected with appropriate seal discs.
- Do not remove the bore protection cover until installation to avoid rust and contamination with foreign substances.
- Periodical checks have to be carried out in the storage area to verify that the above mentioned conditions are maintained.

CAUTION

- The ball valves are delivered with the ball in full-open position and should be stored as they are. Keeping the ball in other positions, incl. half-open position, for an extended period of time could cause seat leakage.
- 2. Do not place consignment package directly on the ground.
- 3. Do not expose consignment packages to the rain/wind or directly to the sun.
- Storage in an open area for a limited period can be considered only if the valves have appropriate packing (packed in cases covered with vinyl sheets protecting from rain, wind, dust etc).
- 5. Store in a dry and well ventilated condition.
- If storage is anticipated for an extended period, the desiccant bags (if supplied) should be changed every six months.

4 TRANSPORTATION

WARNING

- When handling valves, the correct equipment and accessories (slings, fasteners, hooks etc.) must be sized and selected, taking into consideration the individual and/or overall valves weight indicated in the packing list and/or delivery note.
- Lifting and handling must be done only by qualified personnel. Improper hoisting can cause valve deformation or damage from dropping the valve.
- Do not lift the valves by using lifting points or lugs on the actuator, as these lifting points/ lugs are for the actuator only.
- 4. Do not lift the valve by its hand-lever as these levers are not designed to take the load of the whole valve. Doing so may cause the lever to brake off or be disconnected from the valve, resulting in possible valve damage or a person's injury.

- Avoid lifting over people's heads, equipment or anything else that can possibly be damaged or caused injury in the event that the lifted load falls off the handling equipment.
- 6. All local safety regulations must be observed and complied with at all times.

5 INSTALLATION

The following instructions will make for a satisfactory and long life of the valve.

- Remove the valve from the shipping package (box or pallet) carefully to avoid any damage to the valve and actuator (plus accessories where applicable).
- Confirm that the materials of construction listed on the valve nameplates are appropriate for the intended service for and according to specification. When in doubt, contact KTM or your local Emerson facility.
- 3. Define the preferred mounting orientation with respect to the system pressure. Where applicable, the arrow on the body helps to identify the upstream side (high pressure) and downstream side (low pressure).
- 4. Fasteners like bolts and nuts at each connecting portion on the valve should be checked and retightened in case they were loosened due to shock during transportation. When tightening nuts, use a closed wrench for safety.
- 5. Before installation, the protection cover on the bore must be removed.
- Manually operated valves, may be installed on pipes at any angle, horizontally, vertically or any other direction. It is however recommended they are installed to facilitate maintenance, handling, and nozzle, drain position.
- 7. Maintenance space must be provided.
- 8. The flange size of both side of the valve is different from the nominal size of the valve as shown right. Ensure correct fitting of the flange size before installation.

FLANGE SIZE (METRIC)

ΓΙ ΔΝ	IGE '	SIZE	ÍIME	PFR	Δ1

I LANCE SILL						
Valve size	Flange	ange size (mm) Valve size		Flange size (inch)		
DN	Full bore	Reduced bore	NPS	Full bore	Reduced bore	
15	40	-	1/2	11/2	-	
20	40	-	3/4	11/2	-	
25	50	-	1	2	-	
40	65	-	11/2	21/2	-	
50	80	-	2	3	-	
65	100	-	21/2	4	-	
80	150	100	3	6	4	
100	200	150	4	8	6	
125	200	-	5	8	-	
150	250	200	6	10	8	
200	350	250	8	14	10	
250	-	350	10	-	14	

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FIGURE 1 Tightening of bolt



CAUTION

- Ensure that there are no solid objects such as pieces of wood, plastic or packing materials within the valve or on the valve seat. It is recommended to flush pipes before installing the valve. If this is not possible, the installed valve must be in its open position before flushing takes place.
- Unless otherwise recommended by KTM, the valves should be installed with the ball in open position to ensure that the seat rings are not damaged during installation.
- 3. Use appropriate gaskets which comply with standards or specifications.
- 4. Tighten the flange bolts with a closed wrench; using a 'crisscross' pattern that alternately tightens the bolts located 180 degrees apart. (see Figure 1) Unequal partial tightening places stress on lined pipes which may damage the flange or produce excessive operation torque.

- 5. Failure to fabricate pipes without excessive stress will result in leakage, poor operation or failure of the valves.
- 6. When conducting a pressure test of the pipe system, the valves should be in a partially open or fully open position. Testing at closed position will impose too much load and will cause leakage from seats. Check for any leakage from the joint flange and gland portion during the pressure test. After conducting the pressure test, return to full open/close position at once.
- 7. If the piping system is pressurized with water for testing, and if the piping system has been shut down for a long time after testing, the following measures should be taken:
 - Use corrosion inhibitor with water to pressurize the piping system.
 - After testing, the piping system should be depressurized and the test water completely drained.
 - Ensure that the corrosion inhibitor does not leave a residue within the system as the particulates may damage the valve sealing surfaces.

6 PIPING

When piping the Jacketed ball valves, check that no foreign objects will block the inlet, outlet or draining port. Proper piping enables the steam to flow effectively to warm the jacketed part.



7 OPERATION

- Operation instruction
 Valve adjustment is performed through lever handle/gear operation. Turning the shaft clockwise shuts the valve. Check the operation of the valve by stroking it to 'fully open' and 'fully close'. Either the hand lever or the direction of the parallel flats on the top of the shaft indicate the open or closed position of the KTM ball valves.
 (see Figure 4) For gear operated valves, the position is indicated by the arrow-indicator (see Figure 5).
- Gear operated valve adjustment
 If the gear-operating mechanism indicator
 does not correctly indicate the valve is
 completely open or shut, adjust the opening
 with the adjustment screw. For details, refer
 to Emerson Sales /Service office.
- Key-lock (option)
 A locking device at the open and shut positions can be provided to prevent unauthorized or incorrect operation.
 Unlock and detach the padlock otherwise

locking pins and stopper might break. To lock the jacketed ball valves, use locks of the sizes indicated in the table below.

WARNING

- 1. Avoid using the valves in half opened position. Since it may result in seat deformation or leakage.
- Operate the valves taking up a stable posture from a set direction, after checking that the specified handle is fastened by bolts/nuts. Also, when operating the valve with spare handle, please make sure that the handle is reliably inserted into the shaft's end. Insufficient insertion and forced operation of the handle may result in damage or injury if the handle slipps out.
- Excessive handle operation may break the lever, injure the operator, and/or deform the stopper or the shaft, which may also result in seat leakage.
- Be careful in handling the valve where high temperature fluid flows in the pipeline. The heated valve may cause burn injury of bare hands.

FIGURE 4 Lever operated valve





LOCK PIN AND PAD LOCK DIMENSIONS (mm)

Valve nominal diameter (mm)	Pin dimensions			Pad lock type	
(Full bore)	d0	d	L	Alpha no.	
15 - 25	5.5	4.9	25	1000 - 25 m/m	
40 - 50	5.5	6.5	31	1000 - 25 m/m	
65 - 100	6.5	8.3	39	1000 - 25 m/m	
125 - 200	-	-	-	1000 - 25 m/m	

FIGURE 5

FIGURE 6.1

Lock pin and pad lock (mm)





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LOCK PIN AND PAD LOCK DIMENSIONS (inch)

Valve nominal diameter (inch)	Pin dimensions			Pad lock type
(Full bore)	dO	d	L	Alpha no.
3/4 - 1	0.217	0.193	0.984	1000 - 25 m/m
11/2 - 2	0.217	0.256	1.220	1000 - 25 m/m
21/2 - 4	0.256	0.327	1.535	1000 - 25 m/m
5 - 8	-	-	-	1000 - 25 m/m

FIGURE 6.2 Lock pin and pad lock (inch)



CAUTION

Thermal insulation

In a condition where fluid in valve solidifies due to low temperature in jacket, shaft will twist during traveling of the valve. If solidification is expected, operate the valve after liquefying the fluid by introducing hot media into the jacket.

8 ABNORMAL PRESSURE RISING

CAUTION

Malfunction or damage of sealing material of the ball valves may occur due to abnormal pressure rise caused by fluid trapped in the cavity (see Figure 7) between the body, ball and seat.

- Abnormal pressure rise can be caused by 1. Rapid heating of valve exterior.
- Exposure to high temperature fluid after the valve is closed.
- 3. Location near heat source.

Please contact us concerning countermeasures for these problems, e.g. providing a pressure-relieving hole on the surface of a ball used for high pressure applications.



9 MAINTENANCE

The following instructions will contribute to long life service of the valve. Periodical checks and maintenance are required to keep valves in good working condition. Parts to be periodically checked and maintenance items are shown in below Figures 8 to 9.

CAUTION

If leakage is observed through the gland packing, tighten the gland bolts slowly and evenly until the leakage stops. This must be accomplished without affecting the torque. Do not over-tighten the packing gland bolts, since this will increase the torque required to operate the valve. This procedure should be performed every 3,000 operation cycles or every six months of service. When gland packing is expected to be loosened due to the heat cycle, retighten the screws every two months of service or every 1,000 operational cycles.



10 TROUBLESHOOTING

Trouble	Cause	Countermeasures
Does not operate	Solids exist in the fluid / caught slurry in.	Clean the inside of the valve. If necessary, replace parts (ball, seats, shaft
smoothly		bearing, thrust bearing).
	Ball is corroded by fluid.	Replace with ball made of corrosion resistant material
	Fluid adheres to ball and seats.	Clean the inside of the valve. If necessary, replace ball or seats, or replace
		with ball valve equipped with metallic seals.
	Seats are deformed by abnormal pressurization in the cavity.	Replace with ball with hole for releasing abnormal pressurization.
	Seats are deformed by high temperature fluid.	Replace with seats having good heat resistance, or replace the valve itself.
	Unusually high pressure exceeding its rating limit is applied by	Take measures to prevent pressure from rising and replace seats.
	abnormal pressurization when shutting the valve.	
Outside leakage	Sealing performance of the gland packing decreases gradually when	The fastening nuts or bolts at gland packing are required to be lightly
	the operation frequency is high or the high temperature fluid flows.	tightened, or gland packing replaced.
	Sealing performance of the gland packing decreases by abnormal	Replace with ball with hole for releasing abnormal pressurization.
	pressurization in the cavity.	
	Sealing performance of the gland packing decreases by abnormal	Take measures to prevent pressure from rising and replace seats and
	pressurization in the piping when shutting the valve.	gland packing.
	Ball and seats are damaged by solids and slurry in the fluid.	Clean the inside of the valve. If necessary, replace ball or seats, or replace
	Fluid adheres to ball and seats.	with ball valve equipped with metallic seats.
Seat leakage	Ball corrodes by the fluid.	Replace with ball that is made of corrosion resistant material.
	Seats are deformed by abnormal pressurization in the cavity.	Replace with ball with hole for releasing abnormal pressurization.
	Seats are deformed by high temperature fluid.	Replace with seats having good heat resistance, or replace the valve itself.
	Unusually high pressure exceeding its rating limit is applied by	Take measures to prevent pressure from rising and replace seats.
	abnormal pressurization when shutting the valve.	

11 VALVE DISASSEMBLY

Assemble/disassemble the valves in a clean, well-lit and well ventilated place.

WARNING

Before removing the valve from the piping, ensure that the system has been fully depressurized and any dangerous fluids have been drained off. Failure to do so may cause serious personal injury and/or damage to the valve.

Maintenance of the valves must be performed only by qualified personnel.

Never operate/disassemble the valves before checking for the safety. The valve is extremely heavy; ensure a stable position to prevent it from falling down when assembling/disassembling. There is a cavity inside the ball valve when the ball is fully open or fully closed. For a safe disassembly, following instructions must be carried out.

- Half open the valve when still installed in the piping, and make sure no pressure remains in the cavity. Failure to do so may result in injury, explosion or fire caused the remaining pressure.
- Before disassembling the valve, make sure that it has been decontaminated of any harmful gasses or fluids, and disassembly is done at a well ventilated place and within a safe temperature range for maintenance.
- 3. Pressure of flammable gas and other dangerous fluids must be checked only at well ventilated places outdoors, far from any fire source.

Figure 12.1 (Section 13) is a construction drawing of JB11 and JB12 'without' blowout proof shaft construction. Figure 12.2 is a drawing 'with' blow-out proof shaft construction. The number of parts is slightly different depending on the valve size, but the basic structures are identical within those two groups.

Refer to the drawing when disassembling. The numbers following the parts name in the following descriptions represent the parts number in the Figure 12.1 or Figure 12.2.

11.1 Disassembly for valves 'without' blowout proof shaft construction (Figure 12.1)

• JB11 and JB12 with size up to DN 80 (NPS 3) and JB21 and JB22 with size up to DN 100 (NPS 4).

With ball in closed position, remove body cap (2) by inserting removing tool (Figure 10) and turn counter clockwise. Remove body seal (7). Attach eyebolts in unused tap holes on seat holder (6) and pull it out. The seat (5) attached to the seat holder can be removed easily. Then, remove ball (3) with care not to give any damage. Remove also seat set in body side.

Remove handle (22), then remove snap ring (21) by using snap ring pliers. Stopper (20) can be removed at the same time. Loosen gland bolts (15) and remove them, then gland flange (14) can be removed.

Pull out shaft (4) with gland (12), shaft bearing (13), thrust bearing (8), thrust washer (9)(11) and gland packing (10) altogether. The shaft is to be pulled out outer side of the valve.

11.2 Disassembly for valves 'with' blow-out proof shaft construction (Figure 12.2)

• JB11 and JB12 with size DN 100 (NPS 4) and larger and JB21 and JB22 with size DN 150 (NPS 6) and larger.

With ball in closed position, remove body cap (2) by inserting removing tool (Figure 10) and turn counter clockwise. Remove body seal (7). Attach eyebolts in unused tap holes on seat holder (6) and pull it out. The seat (5) attached to the seat holder can be removed easily. Then, remove ball (3) with care not to give any damage. Remove also seat set in body side.

Remove handle (23), stopper (21), and gland cover (19). Loosen gland bolts (14) and remove them, then gland flange (13) can be removed.

Pull out shaft (4) and remove gland (11), shaft bearing (12), thrust bearing (8), thrust washer (10) and gland packing (9) altogether. The shaft is to be pulled towards inside of the valve.

FIGURE 10 Cap remover





FIGURE 11

Details and dimensions for removing seat holder



UNIT: mm

Valve nominal	diameter				Tap size for eyebolt
(mm)		Dimensions in tools			on seat holder
JB11, JB12	JB21, JB22	а	b	с	(size x pitch)
15	-	20	8	13	M4 x 0.7
20	-	26	8	19	M4 x 0.7
25	-	32	8	25	M5 x 0.8
40	-	46	10	38	M6 x 1
50	-	59	10	51	M8 x 1.25
65	-	74	12	64	M6 x 1
80	-	86	14	76	M8 x 1.25
100	-	114	18	102	M8 x 1.25
125	-	143	18	127	M10 x 1.5
150	-	168	18	152	M10 x 1.5
200	-	222	22	203	M12 x 1.75
-	80	86	12	76	M6 x 1
-	100	114	14	102	M6 x 1
-	150	168	18	152	M10 x 1.5
-	200	200	20	171	M10 x 1.5
-	250 (JB21)	240	30	214	M12 x 1.75
-	250 (JB22)	256	30	230	M12 x 1.75

UNIT: inch

Valve nominal diameter Tap size for eyebolt					
(inch)		Dimensions in tools			on seat holder
JB11, JB12	JB21, JB22	а	b	c	(size x pitch)
1/2	-	0.787	0.314	0.511	M4 x 0.028
3/4	-	1.023	0.314	0.748	M4 x 0.028
1	-	1.259	0.314	0.984	M5 x 0.032
11/2	-	1.811	0.393	1.496	M6 x 0.039
2	-	2.322	0.393	2.007	M8 x 0.049
21/2	-	2.913	0.472	2.519	M6 x 0.039
3	-	3.385	0.551	2.992	M8 x 0.049
4	-	4.488	0.708	4.015	M8 x 0.049
5	-	5.629	0.708	5.000	M10 x 0.059
6	-	6.614	0.708	5.984	M10 x 0.059
8	-	8.740	0.866	7.992	M12 x 0.069
-	3	3.385	0.472	2.992	M6 x 0.039
-	4	4.488	0.551	4.015	M6 x 0.039
-	6	6.614	0.708	5.984	M10 x 0.059
-	8	7.874	0.787	6.732	M10 x 0.059
-	10 (JB21)	9.448	1.181	8.425	M12 x 0.069
-	10 (JB22)	10.078	1.181	9.055	M12 x 0.069

12 ASSEMBLING

Parts should be cleaned before assembling. Especially, ball and fitting portion of seat, portion where body seal contacts, and place where gland packing inserted should be cleaned sufficiently. When the surface of the ball is damaged, please replace it.

12.1 Standard valve, size up to DN 80 (Full bore) and up to DN 100 (Reduced bore) Figure 12.1

The following parts are recommended to be replaced by new parts: seat (5), gland packing (10), shaft bearing (13), thrust bearing (8), body seal (7)

1. Set seat (5) into body. Insert ball (3) with closed position. Insert shaft with proper alignment to ball slot, and fit shaft end flats to the slot of the ball.

Set seat into seat holder (6) and insert the seat holder into body. Set body seal (7) into recess formed between body and seat holder. After applying grease containing molybdenum disulfide to thread of body cap (2) in thin layer to prevent sticking, screw the body cap into the body until the surfaces of the body cap and flange become same flat plane.

2. Insert thrust bearing (8), thrust washer (9), gland packing (10), thrust washer (11) and gland (12) with this order onto the shaft. Attach gland flange (14) with hand screwing gland bolts (15). Attach stopper (20) in the position where the hole matches with locking hole of gland flange, and fix it with snap ring (21) to prevent getting out.

12.2 Standard valve, size up to DN 100 and larger (Full bore) and DN 150 and larger (Reduced bore) Figure 12.2

The following parts are recommended to be replaced by new parts: seat (5), gland packing (9), shaft bearing (12), thrust bearing (8), body seal (7)

1. Set seat (5) into body. Slip a thrust bearing (8) over the shaft, and insert it into gland (11) **TIGHTENING TORQUE FOR GLAND** from the interior of the body. Hold the shaft in the closed position and insert ball (3) with closed position for proper alignment to ball slot, and fit shaft end flats to the slot of the ball.

Set seat (5) into seat holder (6) and insert the seat holder into body. Set body seal (7) into recess formed between body and seat holder. After applying grease containing molybdenum disulfide to thread of body cap (2) in thin layer to prevent sticking, screw the body cap into the body until the surfaces of the body cap and flange become same flat plane.

2. Insert gland packing (9), thrust washer (10) and gland (11) with this order onto the shaft. Insert shaft bearing (12) on to the shaft on the top of gland and attach gland flange (13) with hand screwing gland bolts (14) putting live loading spring (15) in between. Put gland cover (19) and attach stopper (21) in the position where the hole matches with locking hole of gland cover.

CAUTION

- 1. There is a cavity inside the ball valve when the ball is fully open or fully closed. Since some pressure and fluid may remain inside the cavity, be sure to release pressure and purge fluids completely by keeping the valve halfopen when removing the valve from the piping or sending them back to us.
- 2. Please return the valve without disassembling.

Valve s	ize	PTFE packing				
Full		Reduced		Tightening		
bore		bore		tord	que	
DN	NPS	DN	NPS	Nm	in/lb	
15	1/2	-	-	2	18	
20	3/4	-	-	2	18	
25	1	-	-	3	27	
40	11/2	-	-	7	62	
50	2	-	-	7	62	
65	21/2	80	3	16	142	
80	3	100	4	16	142	
100	4	-	-	19	168	
125	5	150	6	19	168	
150	6	200	8	19	168	
250	8	250	10	32	283	

13 WARRANTY

The warranty period is one year from the date of installation by the first use of the goods, or eighteen (18) months from the date of shipment to the first user, whichever occurs first.

FIGURE 12.1

Standard valve, Full bore DN 50 - DN 80





PARTS LIST					
No.	Parts name				
1	Body				
2	Сар				
3	Ball				
4	Shaft				
5	Seat				
6	Seat holder				
7	Body seal				
8	Thrust bearing				
9	Thrust washer				
10	Gland packing				
11	Thrust washer				
12	Gland				
13	Shaft bearing				
14	Gland flange				
15	Gland bolt				
16	Live loading spring				
17	Jacket				
18	Socket				
19	Plug				
20	Stopper				
21	Snap ring				
22	Handle				
23	Washer				
24	Bolt				
25	Spring washer				

FIGURE 12.2

Standard valve, Full bore DN 100 - DN 200



PARTS LIST

No.	Parts name		
1	Body		
2	Сар		
3	Ball		
4	Shaft		
5	Seat		
6	Seat holder		
7	Body seal		
8	Thrust bearing		
9	Gland packing		
10	Thrust washer		
11	Gland		
12	Shaft bearing		
13	Gland flange		
14	Gland bolt		
15 Live loading spring			
16	Jacket		
17	Socket		
18	Plug		
19	Gland cover		
20	Bolt		
21	Stopper		
22	Handle head		
23	Handle		
24	Bolt		
25	Spring washer		
26	Washer		

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