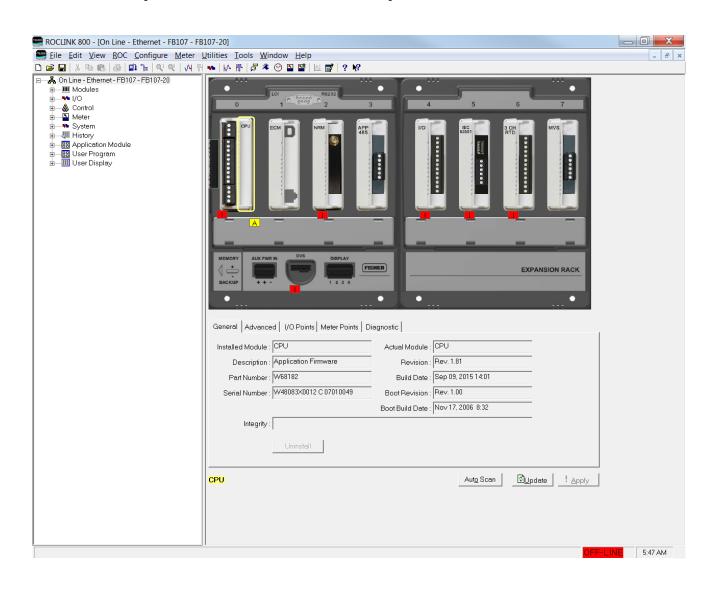
# ROCLINK<sup>™</sup> 800 Configuration Software User Manual (for FloBoss<sup>™</sup> 107)





#### **System Training**

A well-trained workforce is critical to the success of your operation. Knowing how to correctly install, configure, program, calibrate, and trouble-shoot your Emerson equipment provides your engineers and technicians with the skills and confidence to optimize your investment. Energy and Transportation Solutions offers a variety of ways for your personnel to acquire essential system expertise. Our full-time professional instructors can conduct classroom training at several of our corporate offices, at your site, or even at your regional Emerson office. You can also receive the same quality training via our live, interactive Emerson Virtual Classroom and save on travel costs. For our complete schedule and further information, contact the Energy and Transportation Solutions Training Department at 800-338-8158 or email us at <a href="mailto:education@emerson.com">education@emerson.com</a>.

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### Chapter 1 - Introduction

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This chapter describes both the ROCLINK™ 800 Configuration software ("ROCLINK 800") you use to configure and monitor the FloBoss™ 107 Flow Manager ("FB107") and the FB107's dynamic user interface.

#### 1.1 ROCLINK 800 Software Description

ROCLINK 800 Configuration software enables you to monitor, configure, and calibrate FloBoss 107 Flow Managers. Emerson Process Management provides the software and user documentation on a CD-ROM.

ROCLINK 800 is designed for ease of use. Drop-down menus simplify accessing the functions provided by the software. Dialog boxes and drop-down list boxes help to direct selections and data entry. You can perform actions with the keyboard or a pointing device, such as a mouse. Refer to *Section 1.6, User Interface Basics* (located in this chapter) for a description of the user interface.

You access help screens either from the Help menu or in a context-sensitive fashion using the **F1** key. This feature makes it easy to access on-line information for any ROCLINK 800 topic.

You can build custom displays for the FB107 that combine both graphic and dynamic data elements, and then use these displays to monitor the FB107's operation either locally or remotely.

The software also provides multiple levels of security to control access to ROCLINK 800 functions as well as the FB107 database.

#### 1.2 Computer Requirements

ROCLINK 800 runs on most IBM-compatible personal computers (PCs). The PC can be a desktop or a portable computer, but must meet the following minimum requirements:

- Pentium-class processor (233 MHz or greater recommended).
- DVD-ROM drive.
- Windows 7 (32-bit and 64-bit).
- Windows 8 (32-bit and 64-bit).
- Windows 10 (32-bit and 64-bit).
- Windows Server 2012
- 64 MB of RAM (random access memory).
- SVGA color monitor, 800 by 600 pixels, small fonts.
- 105 MB of available hard disk space depending on operating system and revision level.
- EIA-232 (RS-232) serial connection or USB-to-serial adaptor, a TCP/IP connection, or a dial-up modem connection.

#### 1.3 Contacting Technical Support

For technical support, please contact your local sales representative. You may also contact Energy and Transportation Solutions directly.

#### **Emerson Automation Solutions**

Energy and Transportation Solutions Marshalltown, IA 50158 USA Houston, TX 77065 USA Pickering, North Yorkshire UK Y018 7JA

**Website:** www.Emerson.com/EnergyandTransportation

Technical Support Website: www.Emerson.com/SupportNet

**Toll Free:** (US and Canada) 800.537.9313 **Hours:** 24x5 during normal business days

#### 1.4 Software Installation

To install ROCLINK 800:

- 1. Start the installation using either of the following methods.
  - Method 1 If you have a DVD-ROM that contains the ROCLINK 800 installation files:
    - **A.** Place the ROCLINK 800 installation CD-ROM into your drive.
    - **B.** If the DVD-ROM runs automatically, click **Install a ROCLINK Product** on the Main Menu.

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C. Click the **Install ROCLINK 800** button in the Installation Screen.

Note: If the DVD-ROM does not run automatically, click Windows Start > Run. When the Run dialog box opens, click Browse and navigate to the DVD-ROM drive and select setup.exe. Click Open. If the DVD-ROM is drive D, the location will be D:\Installs\ROCLINK800\_W68130\Setup.exe. Click OK in the Run dialog box.

- Method 2 If you have a .zip file that contains the ROCLINK 800 installation files:
  - **A.** Extract the .zip file to the local hard drive (for example, in the C:\TEMP\directory).
  - **B.** Run **setup.exe** from the extraction directory (for example, run C:\TEMP\SETUP.EXE).

The Installation Wizard screen appears.

- **2.** The Installation Wizard determines whether you have previously installed ROCLINK 800.
  - If this is an **upgrade**, a dialog box appears asking whether to continue with the upgrade. Click **Yes** to begin the installation. Click **Next** when prompted.
  - If this is a new installation, click Next on the ROCLINK 800 Welcome screen. Read the License Agreement and click Yes to accept it. Enter your Name and Company name, and click Next.
- **3.** The program installs the software in the default recommended directory C:\Program Files\ROCLINK800. Select an alternative destination folder if you want to install the software in a folder other than the default.
- **4.** Click **Next**. A confirmation screen appears when you are ready to start copying files.
- **5.** Click **Next** in the Setup Status screen.
- **6.** Click **Finish** in the Wizard Complete screen.
- 7. If you installed the software from a CD-ROM, select **View Manual** or **Exit** on the Main Menu screen. Once you have exited the Main Menu, remove the installation CD-ROM.

**Note:** You may need to restart your PC to complete the installation.

# 1.4.1 Installing ROCLINK 800 under Windows 10, Windows 8 or Windows 7

To install or upgrade ROCLINK 800 on the Microsoft Windows 10, Windows 8 or Windows 7 platforms, you must temporarily disable User Account Control **before** performing the installation and change your PC's Regional Settings.

Disabling User Account Control ensures that all files copy and are not limited by Windows' security enhancements. Refer to *Disabling User Account Control (Windows 10), Disabling User Account Control (Windows 8)* and *Disabling User Account Control (Windows 7)* (located in this chapter).

Changing your PC's Region Settings prevents you from potentially encountering configuration file errors. Refer to *Changing Region Settings* (Windows 10), Changing Region Settings (Windows 8) and Changing Region Settings (Windows 7) (located in this chapter).

#### **Disabling User Account Control (Windows 10)**

**Note:** User Account Control must remain **disabled** in order to run ROCLINK 800.

To disable User Account Control:

1. Right-click the Start menu and select **Search** from the pop-up menu.

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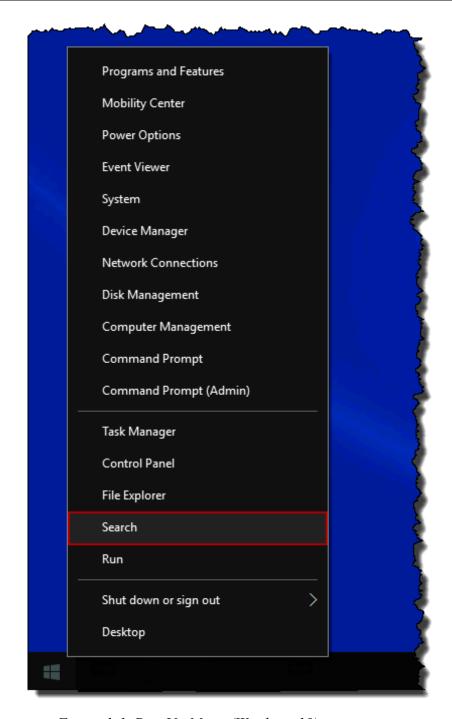


Figure 1-1. Pop-Up Menu (Windows 10)

2. Type UAC into the Search field.

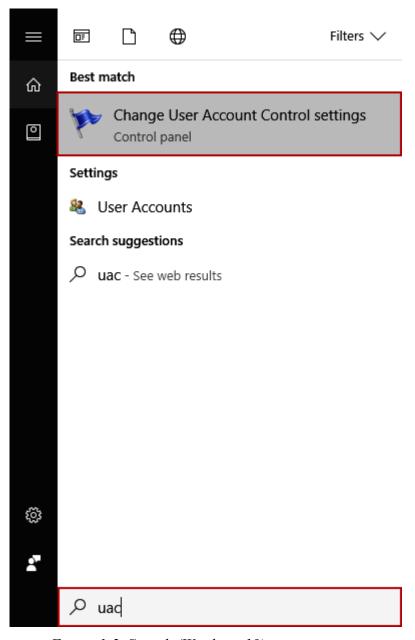


Figure 1-2. Search (Windows 10)

- 3. Click Change User Account Control settings in the results list.
- **4.** Move the User Account Control slider to **Never Notify**.

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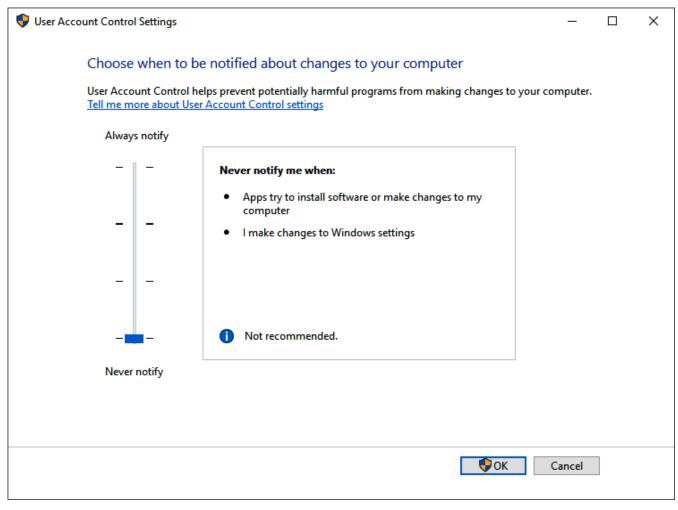


Figure 1-3. User Account Control Settings (Windows 10)

**5.** Click **OK** to save your changes and close the User Account Control Settings window.

**Note:** You must have Administrator rights to make this change. Click **Yes** (and enter Administrator password if necessary) if Windows asks if you want to allow the changes.

- **6. Reboot** the computer for your changes to take effect.
- **7.** Start **ROCLINK 800**. Refer to *Starting ROCLINK 800 Software* (located in this chapter).

#### **Disabling User Account Control (Windows 8)**

**Note:** User Account Control must remain **disabled** in order to run ROCLINK 800.

- **1.** To disable User Account Control:
- **2.** Select Search and type UAC into the Search field.

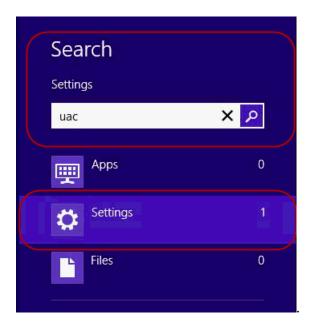


Figure 1-4. Search (Windows 8)

3. Select Settings and click Change User Account Control settings.

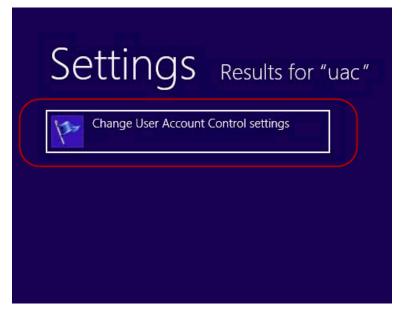


Figure 1-5. Setting – Results for "uac" (Windows 8)

**4.** Move the User Account Control slider to Never Notify.

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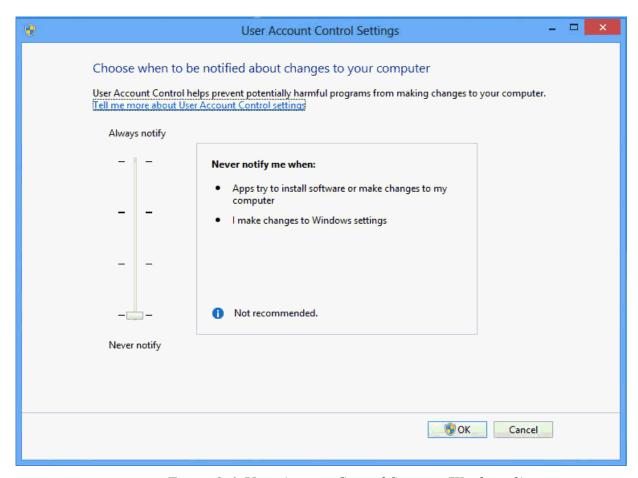


Figure 1-6. User Account Control Settings (Windows 8)

**5.** Click the OK button to save your changes and close the User Account Control Settings window.

**Note:** You must have Administrator rights to make this change. Click **Yes** (and enter Administrator password if necessary) if Windows asks if you want to allow the changes.



- **6.** Reboot the computer for your changes to take effect.
- **7.** Start ROCLINK 800. Refer to *Starting ROCLINK 800 Software* (located in this chapter).

#### **Disabling User Account Control (Windows 7)**

**Note:** User Account Control must remain **disabled** in order to run ROCLINK 800.

To disable User Account Control:

- 1. Select Start and type MSCONFIG in the Search field.
- **2.** Click the program file msconfig.exe. The System Configuration screen displays.

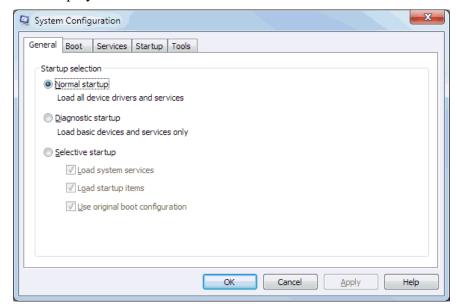


Figure 1-7. System Configuration (Windows 7)

3. Click the Tools tab.

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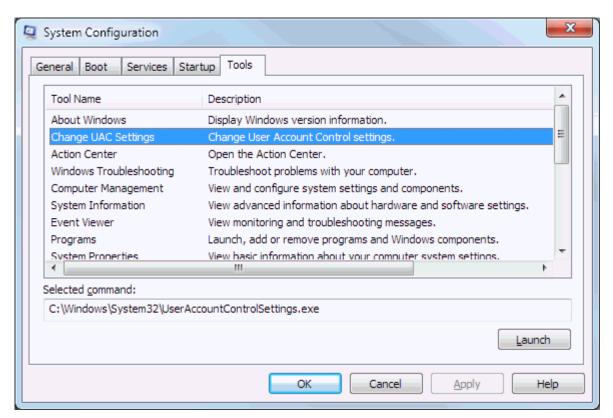


Figure 1-8. Change UAC Settings (Windows 7)

- 4. Select Change UAC Settings.
- 5. Click Launch. The User Account Control Settings window displays.

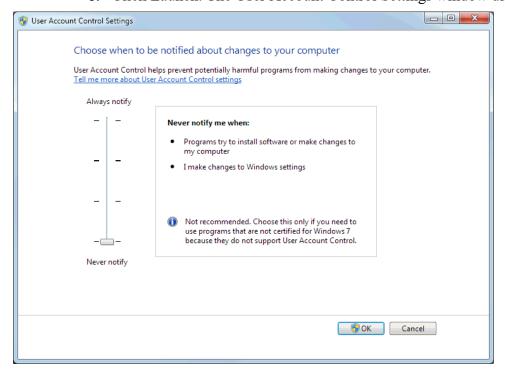


Figure 1-9. User Account Control Settings (Windows 7)

**6.** Move the User Account Control slider to Never Notify.

**7.** Click OK to save your changes and close the User Account Control Settings window.

**Note:** You must have Administrator rights to make this change. Click **Yes** (and enter the Administrator password if necessary) if Windows asks if you want to allow the changes.



- **8.** Reboot the computer to apply the changes.
- **9.** Start ROCLINK 800. Refer to *Starting ROCLINK 800 Software* (located in this chapter).

#### **Changing Region Settings (Windows 10)**

To avoid potential error when opening configuration files, we recommend that you change your PC's location to United States.

To change your PC's location:

1. Right-click the Start menu and select **Search** from the pop-up menu.

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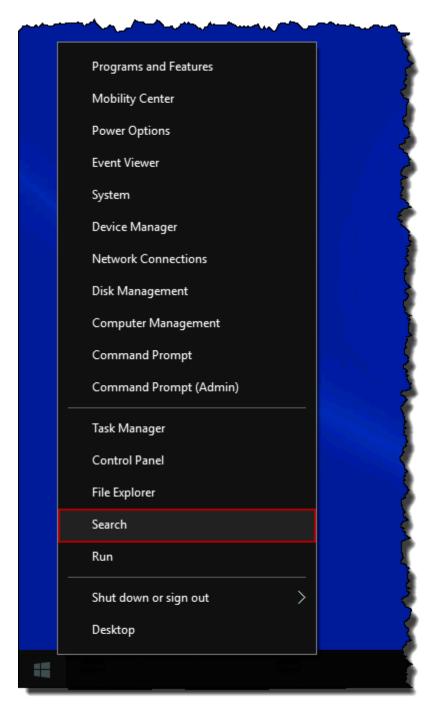


Figure 1-10. Pop-Up Menu (Windows 10)

All Apps Documents Web More ▼

Best match

Region settings
System settings

Settings

Settings

Set regional format

All Apps Documents Web More ▼

Region settings

System settings

System settings

Change your country or region

Search work and web

Pregion

region

**2.** Type region into the search field.

Figure 1-11. Search

- 3. Click Region settings in the results list.
- **4.** Change or verify that the Regional format field is set to **English** (United States).

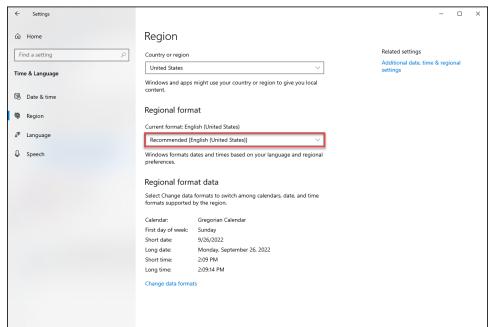


Figure 1-12. Regional Format

#### **Changing Region Settings (Windows 8)**

To avoid potential error when opening configuration files, we recommend that you change your PC's location to United States.

To change your PC's location:

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Search
Settings
region X P

Apps 0

Settings 2

1. Select Search and type region into search field.

Figure 1-13. Search (Windows 8)

0

2. Select Settings and click Region in the results list.

**Files** 

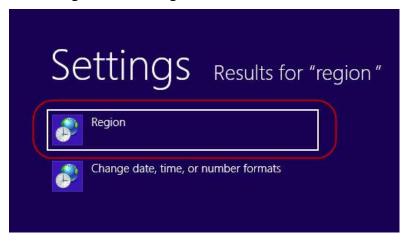


Figure 1-14. Search Results (Windows 8)

3. Change or verify that the current location is set to **United States**.

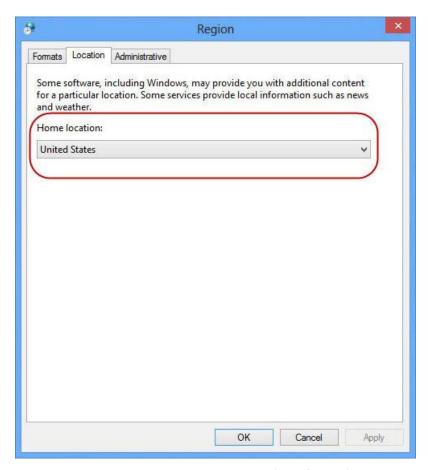


Figure 1-15. Home Location (Windows 8)

**4.** Click the **OK** button to save changes and close the Region window.

#### **Changing Region Settings (Windows 7)**

To avoid potential error when opening configuration files, we recommend that you change your PC's location to United States.

To change your PC's location:

**1.** Select **Start > Control Panel.** The Control Panel displays:

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Figure 1-16. Control Panel (Windows 7)

**2.** Select Clock, Language, and Region. The Clock, Language, and Region screen displays:

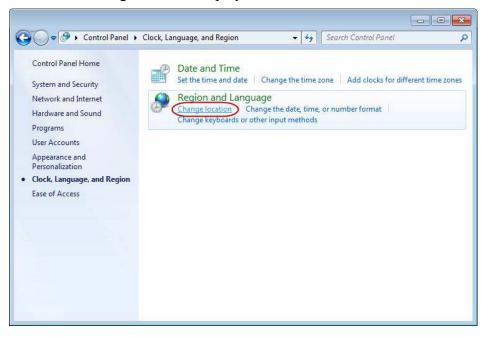


Figure 1-17. Clock, Language, and Region (Windows 7)

**3.** Click **Change location**. The Region and Language screen displays showing the Location tab.

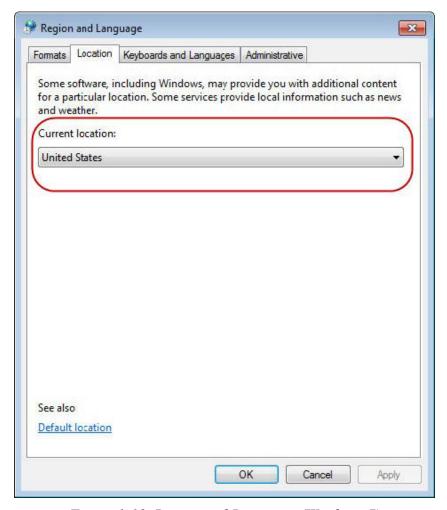


Figure 1-18. Region and Language (Windows 7)

- 4. Change or verify that the current location is set to United States.
- **5.** Click the **OK** button to save your changes.

#### **Enabling User Account Control (Windows 10)**

**Note:** User Account Control must remain disabled in order to run ROCLINK800.

To enable User Account Control:

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Programs and Features Mobility Center **Power Options Event Viewer** System Device Manager Network Connections Disk Management Computer Management Command Prompt Command Prompt (Admin) Task Manager Control Panel File Explorer Search Run Shut down or sign out Desktop

1. Right-click the Start menu and select **Search** and from the pop-menu.

Figure 1-19. Pop-Up Menu (Windows 10)

**2.** Type UAC into the search field.

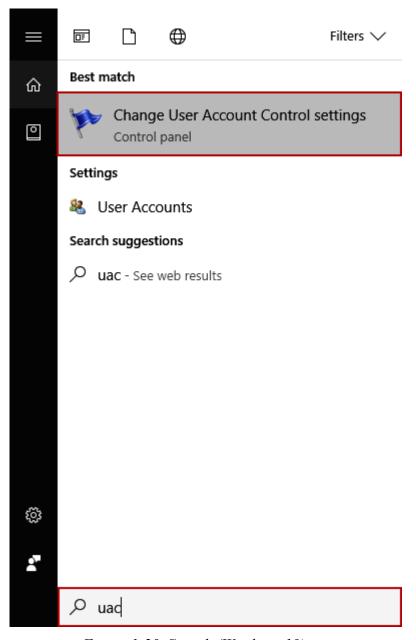


Figure 1-20. Search (Windows 10)

- 3. Click Change User Account Control settings in the results list.
- **4.** Move the User Account Control slider to the **default** position.

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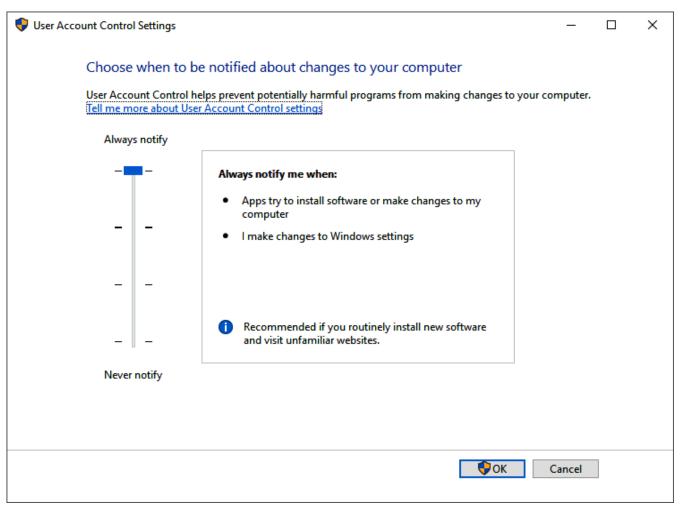


Figure 1-21. User Account Control Settings (Windows 10)

**5.** Click **OK** to save your changes and close the User Account Control Settings window.

**Note:** You must have Administrator rights to make this change. Click **Yes** (and enter Administrator password if necessary) if Windows asks if you want to allow the changes.

- **6. Reboot** the computer for your changes to take effect.
- **7.** Start **ROCLINK 800**. Refer to *Starting ROCLINK 800 Software* (located in this chapter).

#### **Enabling User Account Control (Windows 8)**

**Note:** User Account Control must remain disabled in order to run ROCLINK800.

To disable User Account Control:

**1.** Select Search and type UAC into the search field.

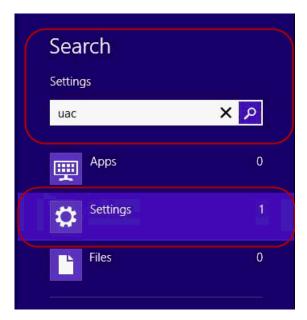


Figure 1-22. Search (Windows 8)

2. Select Settings and click Change User Account Control settings.

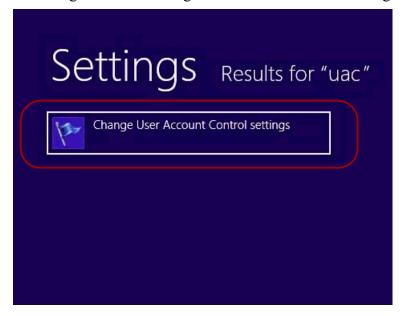


Figure 1-23. Setting, Results for "uac" (Windows 8)

**3.** Move the User Account Control slider to the default position.

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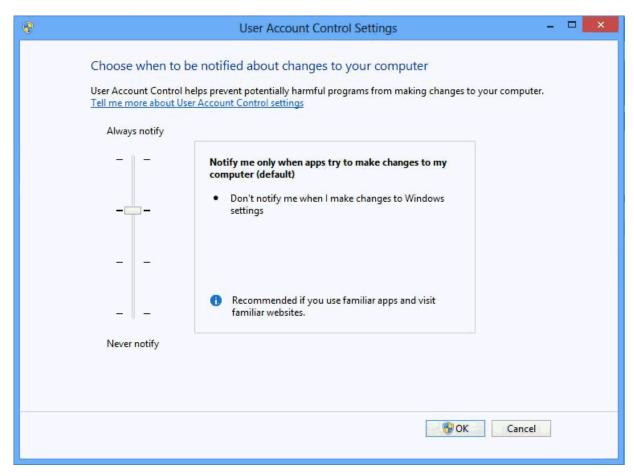


Figure 1-24. User Account Control Settings (Windows 8)

**4.** Click **OK** to save your changes and close the User Account Control Settings window.

**Note:** You must have Administrator rights to make this change. Click **Yes** (and enter the Administrator password if necessary) if Windows asks if you want to allow the changes.



**5.** Reboot the computer for your changes to take effect.

**6.** Start ROCLINK 800. Refer to Starting ROCLINK 800 Software.

#### **Enabling User Account Control (Windows 7)**

**Note:** User Account Control must remain **disabled** in order to run ROCLINK 800.

To enable User Account Control:

- 1. Select **Start** and type **MSCONFIG** in the Search field.
- **2.** Click the program **msconfig.exe**. The System Configuration screen displays:

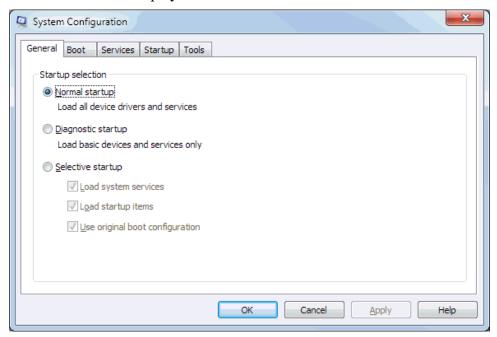


Figure 1-25. System Configuration (Windows 7)

3. Click the **Tools** tabs.

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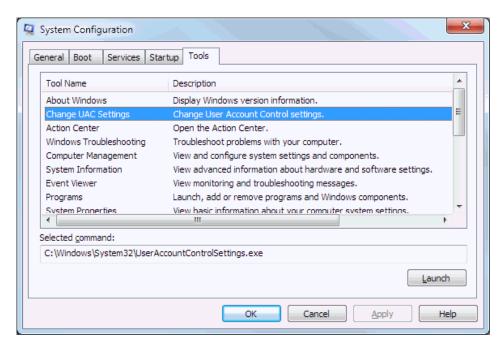


Figure 1-26. Change UAC Settings (Windows 7)

- 4. Select Change UAC Settings.
- 5. Click Launch. The User Account Control Settings screen displays.

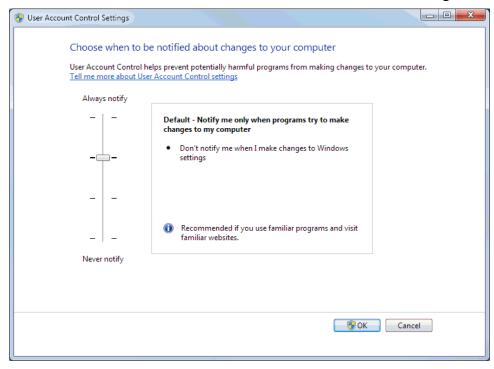


Figure 1-27. User Account Control Settings (Windows 7)

- **6.** Move the User Account Control slider to the default position.
- **7.** Click OK to save your changes and close the User Account Control Settings window.

**Note:** You must have Administrator rights to make this change. Click **Yes** (and enter the Administrator password if necessary) if Windows asks if you want to allow the changes.



- 8. Reboot the computer to apply your changes.
- **9.** Start ROCLINK 800. Refer to Starting *ROCLINK 800 Software* (located in this chapter).

#### 1.4.2 Un-installing ROCLINK 800

To remove ROCLINK 800 from your PC:

- 1. Click the Windows Start button.
- 2. Select Settings > Control Panel.
- 3. Double-click the Add/Remove Programs icon.
- 4. Select ROCLINK 800.
- 5. Click Add/Remove.
- **6.** Follow the displayed instructions.

#### 1.5 Starting ROCLINK 800 Software

To use ROCLINK 800 to configure a hardware device, you must first properly connect the device to power. Refer to the appropriate hardware instruction manual. You must also connect the PC to the device's Local Operator Interface (LOI), serial, or modem port.

To run ROCLINK 800, perform one of the following steps:

- Double-click the **Desktop Shortcut**.
- Select Start > Programs > ROCLINK 800 > ROCLINK 800.

The software loads and initializes.

**Note:** You can only run **one** version of ROCLINK 800 at a time.

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#### 1.5.1 Logging On

To log on to ROCLINK 800 software:

**1. Connect** the FB107 to the Local Operator Interface (LOI – Local Port) and launch **ROCLINK 800**.



Figure 1-28. Logon

2. Type your assigned User ID. If User IDs have not yet been assigned, try using the default User ID of LOI. You assign User IDs using the ROC > Security features of ROCLINK 800.

Note: The requirements for the User ID field differ based on if you have selected Enable Enhanced Security Features (ROC > Security). For more information, refer to Section 3.7.3

Enhanced Security.

3. Type your assigned Password and click OK.

For added security, the software displays an asterisk for each number that you type. If passwords have not yet been assigned, use the default password of **1000** (valid with default User ID of **LOI**).

Note: The requirements for the Password field differ based on if you have selected Enable Enhanced Security Features (ROC > Security). For more information, refer to Section 3.7.3 Enhanced Security.

ROCLINK 800 validates the User ID and Password you enter against a predefined list.

If the log on **is not** valid, a dialog box appears. Click **OK** and re-enter the User ID and Password. You can repeat the procedure as many

times as needed until you successfully enter a valid User ID and Password. If the log on is valid, ROCLINK 800 displays the Device Directory screen (see *Figure 2-1*).

To exit the log on screen, click **Cancel** or press **Esc**. This closes ROCLINK 800 and returns you to the point where you started ROCLINK 800.

#### 1.6 User Interface Basics

You interact with ROCLINK 800 using various displays on the computer monitor, keyboard, and pointing device.

The major components of ROCLINK 800 user interface are:

- Graphical Interface (Splash Screen)
- Menu bar and menus.
- Toolbar.
- Function screens.
- Dialog boxes.
- Help system, including the Status bar and message boxes.
- Device Directory or Configuration Tree menu.

ROCLINK 800 employs a dynamic graphical user interface (GUI) with a standard Windows menu structure. After you log on to ROCLINK 800, available functions display in a menu bar with drop-down menus. A **Status Line** at the bottom left of the display contains pertinent information about the highlighted item, such as a menu option or a parameter.

Buttons display dialog boxes for further configuration details or perform a desired action, such as the **Update** button. To activate the button:

- Click the button with a left click of the mouse.
- When a button is active, press **Enter** or a function key.

Dialog boxes are areas that "pop up" inside the current screen allowing you to make further selections or enter values. Dialog boxes can also provide messages or more detailed information.

The menu structure lists choices from which you can select the desired function. Once you select a function, the screen or dialog box for that function displays. This screen or dialog box provides the requested information and lets you enter the applicable configuration data.

Table 1-1. Menu Listing for ROCLINK 800

Menu	Menu Options
File	New, Open, Download, Close, Save Configuration, Print Configuration, Print, Print Setup, [List of recent files], Exit
Edit	Undo, Cut, Copy, Paste.  Note: This option is not available in the current release.

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Menu	Menu Options	
View	Directory, EFM Report, Calibration Report, History, Alarms, Events, Display, I/O Monitor, Toolbar	
ROC	Direct Connect, Disconnect, Collect Data, Clock, Security, Comm Ports, Memory, Information, Flags	
Configure	I/O, Control, History Points, Opcode Table, MODBUS, LCD User List, User Data	
Meter	Setup, Calibration, Values, Plate Change	
Utilities	Update Firmware, License Key Administrator, Convert EFM File, User Program Administrator, ROCLINK 800 Security, AI Calibration Values, MVS Calibration Values, FST Editor, Custom Display Editor, Custom EFM Report Editor, Read File From Device, Communications Monitor	
Tools	Options	
Window	Cascade, Tile, Device Directory, [List of open windows]	
Help	Help Topics, About ROCLINK 800	

## 1.6.1 The FloBoss 107 Dynamic Interface

You can navigate the FB107 options either by using the ROCLINK menu structure or by clicking on the FB107 graphical dynamic interface and selecting a tab or button. The dynamic interface display shows the current settings of the point including alarms and integrity.

The system displays a white line around objects that are links when you hover your cursor over them. A link descriptor displays indicating what the link is for. The system displays a yellow line around currently selected components. The configuration for the selected hardware displays at the bottom of the screen.

**Note:** For more information on using the dynamic interface, refer to SupportNet course *RAS-0044 FB107 Dynamic Interface*.

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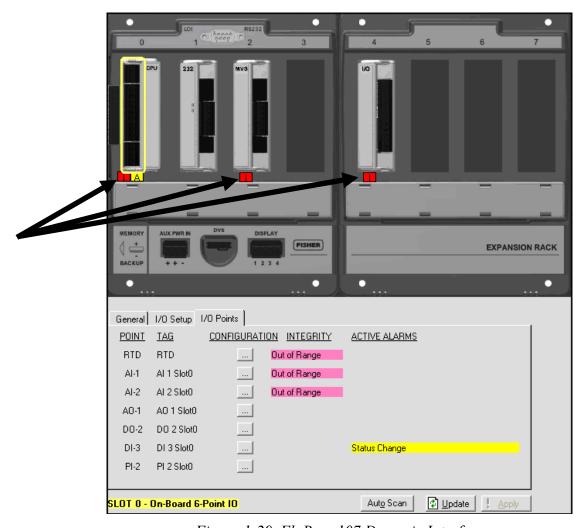


Figure 1-29. FloBoss 107 Dynamic Interface

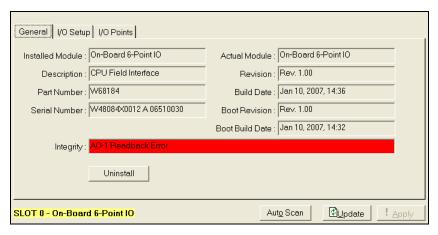


Figure 1-30. Integrity Alarm

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#### Alarms

The FB107 supports two kinds of alarms: **integrity** (which indicate hardware problems) and alarms (which indicate software or field device problems).

Alarm notifications display on both the graphical representation of the FB107 and on the tabbed screen below the graphical FB107. ROCLINK 800 color-codes the notifications to help you quickly identify and resolve the alarms. Integrity notifications display as an I in a red box and alarm notifications display as an A in a yellow box (see Figure ). Moving the mouse over these alarm icons displays a definition. ROCLINK 800 also displays definitions in the Integrity field.

#### Integrity

Integrity notifications indicate hardware problems related to the CPU module, I/O modules (Auxiliary 6-Point IO), the CPU module's optional I/O assembly (On-Board 6-Point IO), MVS modules, communication modules, and smart application modules.

Other integrity notifications can include:

**Red "I" – Integrity**. The point is out of the user-defined or default range. For example, when an AI is open, the actual AD count is 0 but the default range is 643 to 3220 or loss of communications occurred.

- Communication Failure: The FB107 sets a diagnostic error indicating Communication Failure if the Actual Module field is empty and the Installed Module field displays a value or if communications is lost between the FloBoss and the module. Refer to Actual versus Installed Module (located in this chapter).
- **Module Mismatch**: Displays if you install a different module type than the one currently displayed in the Installed Module field, which draws from information residing in the CPU configuration.
- Out of Range: Indicates that the point is not within the user-defined configured parameters.
- **Integrity Failure**: Displays when the FB107 cannot read or communicate with the associated hardware. The hardware reports a malfunction.

**Alarm** Alarm notifications indicate problems related to field or other userdefined values.

> The FB107 dynamic interface displays an A in a yellow box to indicate an alarm condition (see *Figure* ). The alarm condition indicates the type of point and location associated with the installed hardware point.

ROCLINK 800 displays alarms when you enable the

Yellow "A" - Alarm. The point is in alarm condition. The Active **Alarms** fields indicate any alarms that are active for this point. When Alarming is set to Enabled, the active alarms appear. If Alarming is set to Enabled, an alarm is generated when Scanning is Disabled. Even if Alarming is Disabled, the Integrity Failure (hardware malfunction) alarm indicator can still appear.

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#### 1.6.2 Actual versus Installed Module

As a diagnostic tool, the General tab in the window underneath the FB107 dynamic interface includes two fields, **Installed Module** and **Actual Module**. The **Actual Module** field indicates what module is physically installed in the backplane. The system updates this field whenever you restart the FB107. The **Installed Module** field indicates the module identified in the configuration file currently residing in firmware.

If the contents of the Actual Module and Installed Module fields are not identical, the system displays integrity alarms. You then correct the integrity errors. The FloBoss 107 remembers the "Installed Module" type until you "Uninstall" it.

The FB107 uses a plug and play system to install newly inserted modules to the backplane. For example, in a new FB107 with no installed modules, the Actual Module field displays "Empty" for all slots. The Installed Module field also displays "Empty" for all slots.

When you insert an I/O module in slot 2 and power up the FB107, the FB107 displays **Aux IO** in the Actual Module field. The FB107 also displays **Aux IO** in the Installed Module field (since there was not a module previously installed in slot 2) and creates the I/O points associated with the I/O module.

If you remove the I/O module from slot 2 and power up the FB107, the Actual Module field now displays **Empty**, but the Installed Module field still displays **Aux IO**. The FB107 "remembers" what was previously installed. Additionally, the FB107 sets an integrity error (specifically, "Communication Failure") on slot 2 because the slot is now physically empty and the Installed Module field indicates **Aux IO**. You can still define and manage the I/O points associated with the Installed Module (Aux I/O), but because of the unresolved integrity error any I/O points are marked in point fail.

A **Module Mismatch** error occurs if you install a different type of module than currently displays in the Installed Module field.

To completely remove a module from the FB107 click **Uninstall**. This resets the value in the Installed Module field to **Empty and** deletes any I/O points associated with the previously installed module.

Note: The FB107 completely re-scans for actual and installed modules if you select ROC > Flags, click Flash Memory Clear on the Flags screen, and click Cold Start & Clear All.

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## 1.6.3 Standard Buttons

Several buttons appear on most ROCLINK 800 screens.

Button	Description
_	Minimizes and hides windows.
	Maximizes the size of the windows to fit in the screen area.
5	Restores window to original size.
×	Closes a window.
+	Expands options listed in the Device Directory or Configuration Tree Menu.
	Hides options listed in the Device Directory of Configuration Tree Menu.
<b>=</b>	Prints the active display.
<u>□</u> Update	Updates contents of the active window from the device.
<b>✓</b> OK	Applies changes on the active window to the device and closes the active window. A Confirm Save dialog box displays if there are unsaved changes.
X Cancel	Cancels without saving changes and close the active window.
! <u>A</u> pply	Applies changes on the active window to the device. Clicking <b>Apply</b> does not close the active window.
Aut <u>o</u> Scan	Starts automatic device polling.
(Stop Scan)	Stops automatic device polling.

### 1.6.4 Toolbar Buttons

The following buttons appear in the ROCLINK 800 toolbar. ROCLINK 800 grays out a button if it is not applicable to the current screen.

Button	Description
	Creates a new configuration file. You specify available configuration parameters using menu selections. Configure the file as if you were connected to the device. Functions requiring a live connection are unavailable in this mode.
<u> </u>	Opens an existing configuration file. You create configuration files using the New Device or Save Configuration functions.
	Saves the current configuration of the connected device to a disk file.

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Button	Description
*	Deletes currently selected text and place it in the Clipboard.  Note: Currently not available.
	Copies currently selected text and places it in the Clipboard.  Note: Currently not available.
	Pastes text currently in the Clipboard at the cursor's current location.
	Note: Currently not available.
	Prints the configuration file.  Note: Currently not available.
	Connects to a device locally using the (LOI) Local Operator Interface port.
*1 *5	Disconnects from a device.
$\mathbb{Q}^1$	Displays the first of two .DSP files loaded on the device. <b>Note</b> : Not available on the FB107.
<b>Q</b> 2	Displays the second of two .DSP files loaded on the device.  Note: Not available on the FB107.
√4	Displays the Analog Input (AI) screen.
114	Displays the Discrete Input (DI) screen.
***	Displays the Pulse Input (PI) screen.
<b>ŀ</b> ^•	Displays the Analog Output (AO) screen.
	Displays the Discrete Output (DO) screen.
چ	Displays the Comm Port screen.
	Displays the Flags screen.
$\odot$	Displays the Clock screen.
	Displays the Meter Setup screen.
	Displays the Plate Change screen.
П	Displays the PID Loop screen.

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Button	Description
	Opens the Function Sequence Table (FST) Editor.
8	Displays an About ROCLINK 800 screen providing program information, version, creation date, and copyright for ROCLINK 800.
<b>N?</b>	Launches the ROCLINK 800 on-line help system.

### 1.6.5 Configuration Tree Menu

When you open a configuration file or go on-line with an FB107, the Configuration Tree appears on the left-hand side of the screen. The tree hierarchically displays the parts of a configuration (such as I/O, Meter Runs, and History) that you can change.

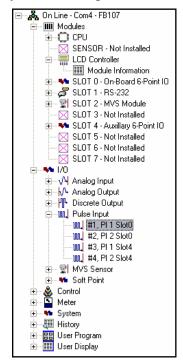


Figure 1-31. Configuration Tree

Option	Description
Modules	Lists all installed modules.
I/O	Lists all available inputs and outputs by type.
Control	Displays the FST and PID options enabled on the <b>ROC</b> > <b>Information</b> screen.
Meter	Lists all available meters.
System	Displays <b>ROC</b> > <b>Information</b> system folders, Comm Port, Device Flags, and the Opcode Table.
History	Displays all available History Points.
User Programs	Displays all installed user programs.

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User Display	Accesses custom displays stored in the FB107. The FB107 can store a maximum of 40 displays (including
	both custom user displays and user program displays).

From the Configuration Tree, you may change the configuration or monitor current operations. Once you are in the Configuration Tree menu, you can use the + and – symbols to display or hide various options.

Double-click the desired function in the Configuration Tree to display the associated screen. Double-clicking an icon is the same as selecting the menu bar or Toolbar button option.

If this is the first time that you have connected to the FloBoss, refer to *Section 6.4*, *Setting the Clock* (located in Chapter 6).

#### 1.6.6 Keystrokes

If you are using the keyboard, you may use the **Alt** key plus one or more letters to access menus. Windows underlines the appropriate letter in the menus. For example, to access the Open File dialog box, press **Alt** + **F** and press **O**. You may also use the Left Arrow ( $\leftarrow$ ) and Right Arrow ( $\rightarrow$ ) keys to highlight a menu bar item (the help Status Line at the bottom of the screen provides a description of the menu) and press the letter.

With a menu displayed, you can highlight the desired item by using the Down Arrow  $(\downarrow)$  and Up Arrow  $(\uparrow)$  keys or the mouse. Once you have highlighted an item, press **Enter** to activate the function.

To leave a menu or submenu, press **Esc**. You can then select another menu. You can also access another menu using  $\leftarrow$  and  $\rightarrow$ .

The text scrolling keys are Page Up and Page Down.

To use the keyboard in configuration screens and dialog boxes, press **Tab** to move in a predetermined sequence from one parameter field or button to the next. The selected field or button becomes highlighted. Fields unavailable for changes are automatically skipped.

When you **Tab** to the last field or button in the screen or dialog box, pressing **Tab** again jumps back to the first field or button. To go back to a previous field or button, press **Shift** + **Tab**.

In an option field, the currently selected option is highlighted. To select one of the other options, use  $\downarrow$  or  $\uparrow$  to highlight the desired option and then press **Enter**.

In a field that requires a text or numerical entry, type in the required characters or numbers from the keyboard. Use **Backspace** or **Delete** to erase unwanted characters. Use  $\leftarrow$  and  $\rightarrow$  to move the cursor one character at a time and **Home** and **End** to place the cursor at the beginning and end of the field, respectively.

Other keys or key combinations include:

■ **F1** – Launches ROCLINK 800 on-line help.

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- Esc Cancels the current activity, closes the screen, and returns you to the last-used place in the menu structure, screen, or other place from which the dialog box originated. If a menu is active, Esc closes the last-opened menu, taking you up one level in the menu structure. If the menu bar is active, Esc de-selects all menu options. Press Alt or click with the mouse to reactivate the menu bar.
- Ctrl + N Creates a new configuration file.
- Ctrl + O Opens a configuration file.
- Ctrl + S Saves the current configuration file.

#### 1.6.7 Help System

The Help menu provides detailed on-screen information about getting started with ROCLINK 800 and performing keyboard operations, a list of the Help topics, and the ROCLINK 800 version.

To display context sensitive help on a menu item, a parameter, or a button, press **F1** while the item, parameter, or button is highlighted. A help window appears on the screen.

To view detailed help, select **Help > Help Topics** from the menu bar.

Option	Description	
Contents	Presents a list of Help Topics that display based on task- oriented situations. Each screen, tab, and field has a help topic associated with it. For example: the Modbus Scale Values tab is located under <b>Modbus &gt; Modbus</b> <b>Configuration &gt; Scale Values</b> tab.	
Index	Locates specific Help Topics. The Index lists each field by the tab or screen in which the field appears.	
Search	Activates a search function on a specific word.	
Back	Returns to the last topic that you viewed.	
Print	Sends the currently displayed topic to the PC's default printer.	
See Also	Displays topics related to the currently selected topic.	
<>>	Navigates forward (>>) or backwards (<<) through the help system on a per topic basis. The Browse Sequence follows the order of the topics as displayed in the Contents tab.	

## 1.6.8 Basic Navigation

When you start ROCLINK 800, the Device Directory displays. After you connect to an FB107, the Configuration Tree displays (see *Figure* ).

Use the + and – symbols to display or hide various options. Double-click a point to display the associated parameter configuration screen. You can also use the menu options and buttons to display the associated parameter configuration screen.

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The Status Line at the bottom of the Device Directory and Configuration Tree provides critical information. The left side displays brief information about the device being connected. The right side displays the device status (on-line or off-line) and system time.

#### **TLP Selections**



In many locations in ROCLINK 800, you can click **Browse** (a button with three dots) to view the Select TLP dialog. The Select TLP dialog allows you to assign specific inputs and outputs to parameters. ROCLINK 800 uses Point Type (T), Logical Number (L), and Parameter (P) to define point locations.

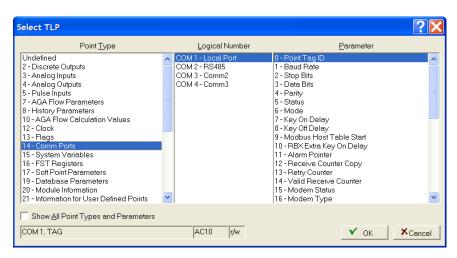


Figure 1-32. Select TLP

To use the Select TLP dialog box:

- 1. Select the **Point Type** from the list. This opens a list of logical numbers and parameters that belong to that Point Type.
- 2. Select the Logical Number. In the configuration screens, the Logical Number is generally referred to as Point Number or Number.
- **3.** Select the specific **Parameter**. These are usually called by the same term as the Tag on the configuration screen. Click **OK**.

The field at the bottom of the Select TLP dialog displays the numeric point location of the TLP point or a text abbreviation, depending on the setting in the **Tools** > **Options** window.

# AutoScan Update Interval Option

Select **Tools** > **Options** to set the time interval, in seconds, at which the AutoScan feature on various screens in ROCLINK 800 polls the FB107. Clicking **AutoScan** causes ROCLINK 800 to poll the device automatically, until you click **StopScan**.

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### 1.6.9 Text Boxes

Text boxes appear in various places throughout ROCLINK 800. You can enter alphanumeric character (A through Z and 0-9) into text boxes. For example, you can enter name (tag) for a device or a short description for an I/O point.

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## **Chapter 2 – Device Directory and Device Root**

#### In This Chapter

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	2.2.3	Deleting a Group	2-5
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This chapter describes the Device Directory screen and the Device Root, the graphical representation of all devices, which appears on that screen.

#### 2.1 Device Directory

The Device Directory is the first screen that displays after you successfully log onto ROCLINK 800 but **before** you connect to a device.

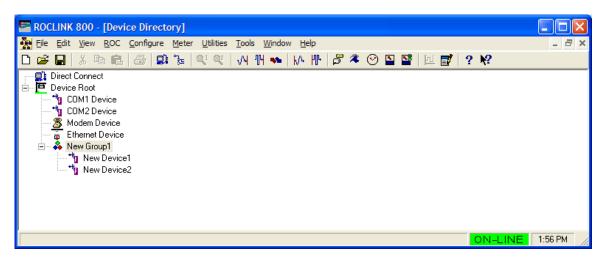


Figure 2-1. Device Directory and Device Root

**Note:** Once you connect to a device, ROCLINK 800 replaces the Device Directory screen with a device-specific configuration tree screen (see *Figure 2-2*).

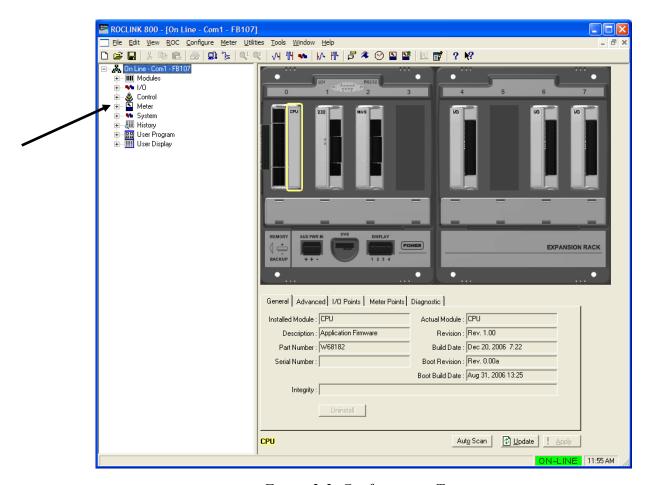


Figure 2-2. Configuration Tree

You use the Device Directory screen (*Figure 2-1*) to create and maintain communications setup configurations for a PC running ROCLINK 800. You can uniquely configure the communication ports on the PC to send data to a specified FB107. You may add, delete, or modify these communications setups and establish a tree of groups and devices.

Use the + and – symbols to display or hide various options.

Note: You can only configure a PC's communications ports from the Device Directory screen. To redisplay the Device Directory screen at any time, select Window > Device Directory or View > Directory.

## 2.1.1 Communication Parameter Setup Screen

The ROCLINK 800 Communication Parameter Setup screen allows you to change your PC communications port, time-out settings, and other variables ROCLINK 800 uses when establishing a connection to a device.

In order for ROCLINK 800 to communicate with a device, ROCLINK 800 must know to which device it is communicating. Each device within a group is given a unique device address.

To set the PC communication parameters:

**1.** Right-click the label in the Device Directory that corresponds to the PC port you want to use.

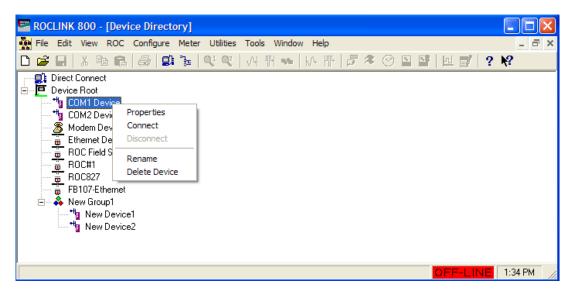


Figure 2-3. Device Pop-up Menu

**2.** Select **Properties**. The ROCLINK 800 Communication Parameters screen displays.

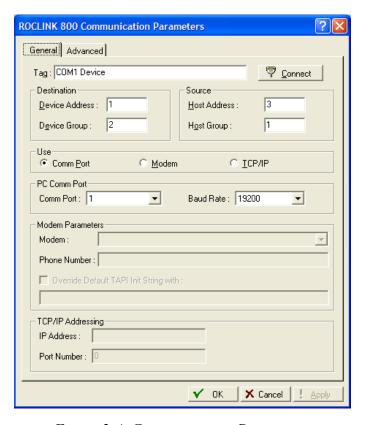


Figure 2-4. Communication Parameters

- **3.** Configure the ROCLINK 800 communications parameters (refer to *Chapter 3, Communications and Security* for a complete discussion of this screen).
- **4.** Click **Apply**. You are ready to connect to the FB107.

#### 2.2 Device Root

The device root graphically represents the devices and their organizational structure on the Device Directory screen. When you open ROCLINK 800, the device root displays the default device labels. Using the Communication Parameters screen, you can modify the communications setup configurations for these devices or add new devices with new configurations. Each icon on the device root represents a different type of communications connection.

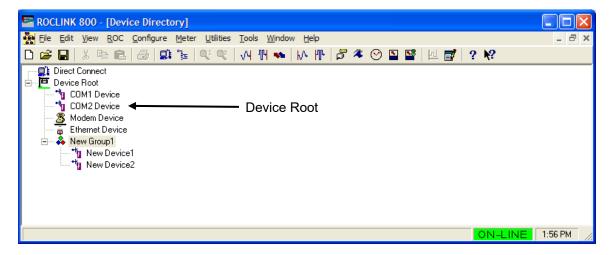


Figure 2-5. Device Root

The default device labels, which correspond to available communication ports, include:

- COM1 Device.
- COM2 Device.
- Modem Device.
- Ethernet Device.
- New Group1.

You may add, delete, or modify the communication configurations for each of these devices. You can also define device groups.

## 2.2.1 Backing Up Configurations

After you configure your device settings, we strongly recommend that you create a back-up file of those settings. ROCLINK 800 stores these values in the file ROC\_USER.mdb. Use Windows Explorer to find the ROC\_USER.mdb file, then copy the file and store it in a safe place. This

backup file enables you to restore your settings in case they ever become corrupted.

You can configure devices on-line communications using the Local Operator Interface (LOI) Port (also known as the "local port") or a communication port, such as a modem.

For differentiation, each FB107 has a **tag** and a unique **device address** which you define on the ROCLINK 800 Communications Parameters screen (see *Figure 2-4*). The Device Address must be different from any other host system that may access the network.

#### 2.2.2 Adding a Group

You can organize devices into groups. Typically, groups contain devices in the same geographical area or with another common feature. When you double-click a group icon, ROCLINK 800 displays all devices or subgroups associated with that group.

To add a new group to the device root directory:

- 1. Right-click the Device Root icon. A pop-up menu displays.
- **2.** Select **Add a Group**. ROCLINK 800 adds the new group icon to the device root graphic.

To add a subgroup to an existing group:

- 1. Right-click the group icon. A pop-up menu displays.
- **2.** Select **Add a Group**. ROCLINK 800 adds the new group icon to the selected group.

## 2.2.3 Deleting a Group

To delete a group:

- 1. Right-click a group icon. A pop-up menu displays.
- **2.** Select **Delete Group**. A Confirm Delete dialog box displays.



Figure 2-6. Delete Group

**3.** Click **Yes** to delete the group and all subordinate groups and devices in that group.

## 2.2.4 Deleting a Device

To delete a device:

1. Right-click a device icon. A pop-up menu displays.

**2.** Select **Delete Device**. A Confirm Delete dialog box displays.

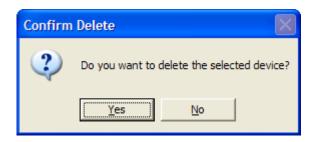


Figure 2-7. Delete Device

**3.** Click **Yes** to delete the device.

## 2.2.5 Adding a Device

To add a new device to the device root:

- 1. Right-click the device root icon. A pop-up menu displays.
- 2. Select **Add a Device**. ROCLINK 800 adds a device icon to the device root.
- **3.** Configure the new device's communication parameters (see *Chapter 3, Communications and Security*).

To add a device to an existing group:

- 1. Right-click the group icon. A pop-up menu displays.
- **2.** Select **Add a Device**. ROCLINK 800 adds a device icon in the selected group.
- **3.** Configure the new device's communication parameters (see *Chapter 3, Communications and Security*).

## 2.2.6 Deleting All Devices

To delete all device communication parameter configurations in the device root directory:

**Note:** This deletes all devices you currently have configured.

- 1. Right-click the device root icon. A pop-up menu displays.
- 2. Select **Delete All Devices**. A Confirm Delete dialog box displays.

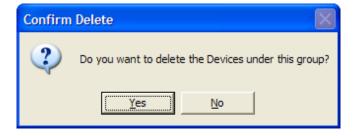


Figure 2-8. Delete All Devices

3. Click Yes. ROCLINK 800 deletes all devices in the device root.

### 2.2.7 Renaming a Group or Device

You can easily replace the ROCLINK 800-provided default group or device names with names you choose. To rename a group or device in the Device directory:

- 1. Right-click the device or group icon. A pop-up menu displays.
- 2. Select Rename. Enter a name.

**Note:** Although your label can be up to 72 characters in length, keep the label short for easy recognition.

**3.** Press **Enter** when finished. ROCLINK 800 adds the new label to the device or group.



## **Chapter 3 – Communications and Security**

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	3.8.2	Device Security	
	3.8.3	Enhanced Security	
		•	

This chapter describes how to configure the communication ports on a PC and on an FB107. It also describes how to use the Connect and Direct Connect features in ROCLINK 800 and how to define security to control access to the FB107 and ROCLINK 800.

### 3.1 Communications

Before you attempt to connect to an FB107, you must configure communication parameters in two places:

#### ROCLINK 800 Communications

Configure device communications on the Device Directory screen (see *Chapter 2, Device Directory and Device Root*). This sets the PC's comm ports to communication with a specific device.

Communication Ports on the FB107 Select ROC > Comm Ports to access the Comm Port screen and configure the FB107's communication ports for incoming or outgoing communications. Refer to Section 3.3, Communication Ports on the FB107.

#### 3.2 ROCLINK 800 Communications

The Device Directory communication configurations allow ROCLINK 800 to communicate to an individual FB107.

#### 3.2.1 ROCLINK 800 Communications Parameters General Tab

The Device Directory screen is the first screen that displays after you successfully log onto ROCLINK 800 but before you connect to a device.

To display the ROCLINK 800 Communication Parameters screen, right-click on a device icon in the device root and select **Properties**. The ROCLINK 800 Communication Parameters screen displays, showing the General tab.

Use the General tab to configure basic communications for the PC running ROCLINK 800.

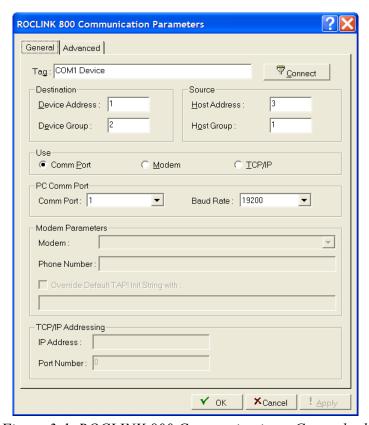


Figure 3-1. ROCLINK 800 Communications, General tab

Field	Description
Tag	Sets a unique name for the FB107. Enter up to 50 alphanumeric characters to identify the FB107.
Connect	Click to communicate with the PC using the parameters configured for this PC's communications port.
Device Address	Sets the address of the specific FB107 with which you desire to communicate. If you are connected to a multi-drop series of devices, enter the device address and device group of a specific device.
	Note: The default device address is 240.
Device Group	Associates the FB107 with a specific group. The default device group is <b>240</b> .
	Note: If you connect a PC running ROCLINK 800 directly to the device's LOI (Local Port), ROCLINK 800 makes a request to Device Group of 240 and Device Address of 240. The Local Port of a device always responds to a request for Address 240 and Group 240, no matter what Device Address and Device Group is configured in the device if the LOI Security is valid.
Host Address	Identifies the PC's host address, which by default is Address 3. If more than one computer running ROCLINK 800 communicates with a group of devices (either by radio or by other multi-drop communications), you must define unique host address for each device to avoid multiple responses. The host address must also be different from any other host system that may access the communications link.
	Use the following host group and host address conventions: 0 and 240 are reserved.
Host Group	Identifies the PC's host group, which by default is 1. When using ROC Protocol, the group address must match the address defined at the destination device in order for communications to properly transmit.
	Use the following host group and host address convention: 0 and 240 are reserved.
Use	Sets the type of connection. Valid values are <b>Comm Port</b> , <b>Modem</b> , or <b>TCP/IP</b> .
	Note: If you select TCP/IP, ROCLINK 800 applies only the Time Out parameter you define on the Advanced tab. No other parameters defined on that tab apply.
PC Comm Port	Sets the comm port on the PC ROCLINK 800 uses for this setup. The FB107 can communicate through any of the PC's configured comm ports. The default comm port is 1.
	Note: This field is available only if you select the Comm Port option. Before you select this parameter, check to see which communications ports are assigned in the PC.

Field	Description	
PC Baud Rate	Sets the baud rate ROCLINK 800 uses to communicate with the device through a serial port (COM port). For successful communications, the baud rate you set here must match the baud rate on the PC. The default value is <b>19200</b> .	
	<b>Note</b> : This field is available <b>only</b> if you select the <b>Comm Port</b> option.	
Modem	Indicates the modem ROCLINK 800 uses. Click ▼ to list all available modems. Only the modems defined in the Windows' Control Panel display here. Ensure that the modem you select is properly set up.	
	<b>Note</b> : This field is available <b>only</b> if you selected the <b>Modem</b> option.	
Phone Number	Sets the telephone number for the modem ROCLINK 800 uses. If you select <b>Modem</b> in the Use field, enter the phone number of the device ROCLINK 800 dials.	
	<b>Note</b> : This field is available <b>only</b> if you selected the <b>Modem</b> option.	
Override Default TAPI Init String	Indicates that ROCLINK 800 should use an override initialization string configuration. When you select this optoin, you must provide an override initialization string.	
	<b>Note</b> : This field is available <b>only</b> if you selected the <b>Modem</b> option.	
IP Address	Indicates the IP address for the TCP/IP connection.	
	<b>Note</b> : This field is available <b>only</b> if you selected the <b>TCP/IP</b> option.	
Port Number	Indicates the port for the TCP/IP connection.	
	<b>Note</b> : This field is available <b>only</b> if you selected the <b>TCP/IP</b> option.	

## 3.2.2 ROCLINK 800 Communications Parameters Advanced Tab

Use the Advanced tab on the ROCLINK 800 Communication Parameters screen to configure advanced communications features.

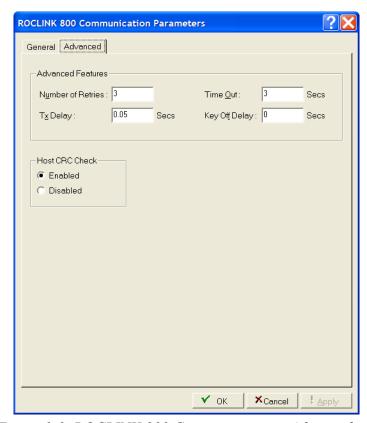


Figure 3-2. ROCLINK 800 Communications, Advanced tab

Field	Description	
Number of Retries	Sets the number of times (after the initial attempt) ROCLINK 800 tries to request data from the specified device before reporting a timeout error. Valid values are between <b>0</b> and <b>25</b> . The default is <b>3</b> . Use the Time Out parameter to adjust the amount of time between retries.	
	<b>Note</b> : This parameter does not apply to the dial-up modem, which only tries to establish a connection once.	

Field	Description	
Tx Delay	Sets, in seconds, the amount of time ROCLINK 800 waits before transmitting data. This delay enables the request-to-send (RTS) line for the amount of delay specified before transmitting data. The default is <b>0.05</b> .	
	Typically, this value allows a radio to fully stabilize before the system applies data for transmission.	
	<ul> <li>For EIA-232 (RS-232) and dial-up modem communications, set this value (and the value in the Key Off Delay field) to 0 (zero) or the default of 0.05 seconds.</li> </ul>	
	<ul> <li>For EIA-485 (RS-485) and radio communications, set this value to 0.1.</li> </ul>	
	<b>Note:</b> These variables may change, based on your situation. These are general values which you need to assess for each circumstance.	
Time Out	Sets, in seconds, the actual amount of time that ROCLINK 800 waits to receive a valid message after it sends a request to a device. The default is <b>3</b> . Modem users typically accept the default value.	
	<b>Do not</b> set this field to <b>0</b> (zero). This prevents ROCLINK 800 from timing out, and quickly exhausts the Retries.	
	Note: If you select TCP/IP as the communications method on the General tab, ROCLINK 800 applies only the Time Out parameter. No other parameters defined on that tab apply.	
Key Off Delay	Sets, in seconds, the amount of time ROCLINK 800 waits after transmitting a message before turning off the ready to send (RTS) signal. The default is 0. You can change this value to optimize communications.	
	The default value should be sufficient for dial-up modems and EIA-232 (RS-232) connections. For radios, a value of 0.01 may be appropriate.	
Host CRC Check	Indicates whether ROCLINK 800 uses cyclical redundancy checking. The default value is <b>Enabled</b> .	

#### 3.3 Communication Ports on the FB107

In addition to configuring the communications ports on the PC, you also configure the device-specific communication parameters.

While in a configuration and on-line with an FB107, select **ROC** > **Comm Ports** to display the Comm Port screen. Each communications port has a unique set of parameters on the screen.

Use the Comm Ports screen to set up the communications ports that are available for incoming and outgoing communications with the FloBoss.

**Note:** Use the Device Directory to define PC communication ports.

The communication ports located on the FB107 provide a data link to ROCLINK 800, other devices, and host systems. The type of module enables the following communications:

- EIA-232 (RS-232) serial communications.
- EIA-485 (RS-485) multi-point serial communications.

Comm Port Port Location **Protocols Type** Local Port / RS-232C LOI CPU ROC or Modbus slave COM<sub>1</sub> **CPU** EIA-485 (RS-485) ROC or Modbus host/slave COM2 CPU ROC or Modbus host/slave EIA-232 (RS-232) - Default COM<sub>3</sub> Module Slot 1 EIA-232 (RS-232) or EIA-485 (RS-485) ROC or Modbus host/slave COM<sub>2</sub> Module Slot 2 EIA-232 (RS-232) or EIA-485 (RS-485) ROC or Modbus host/slave Note: When installed in Slot 2, the module

replaces COM2 on the CPU.

EIA-232 (RS-232) [Limited Function]

Table 3-1. Communication Ports for the FloBoss 107

#### 3.4 Communication Modules

**DISPLAY** 

**DISPLAY** 

You can navigate FB107 options using the ROCLINK menu structure or by clicking on components of the FB107 graphic (such as modules, tabs, or buttons). The graphical interface display shows the current settings of the point including alarms and integrity.

**ROC** or Modbus slave

You can install a communication module in slot 1 or 2 on the main FB107. When a communication module is installed in slot 2, the communication port (COM2) on the CPU is redirected to the type of module installed in slot 2.

To display the communication port for the FB107, click the communications module on the graphical interface.

## 3.4.1 Dial-up Modem Module

The Dial-up Modem Module provides communication over a Public Switched Telephone Network (PSTN) at up to 2400 bits per second (bps). The module plugs into the main board of the FB107, which provides power and control signals to activate COM2 or COM3. Refer to *FloBoss* TM 107 Flow Manager Instruction Manual (part D301232X012) for more details.

Each communication module uses a separate channel from the other modules and has a common ground (single-ended). The field interface protects the electronics in the module. Each module reduces the effect of noise on communication errors through filtering.

The FB107 supports communication protocols, including ROC protocol and Modbus protocol. An FB107 can act as a Modbus slave device (ASCII or RTU) on COM2 or COM3.

To access the Dial-up Modem:

- 1. Select **Directory Tree > Modules > SLOT X Dial-up Modem** (where **X** is the slot number where the module is installed).
- 2. Double-click Dial-up Modem.
- **3.** The **Module Information** displays at the bottom of the user interface.

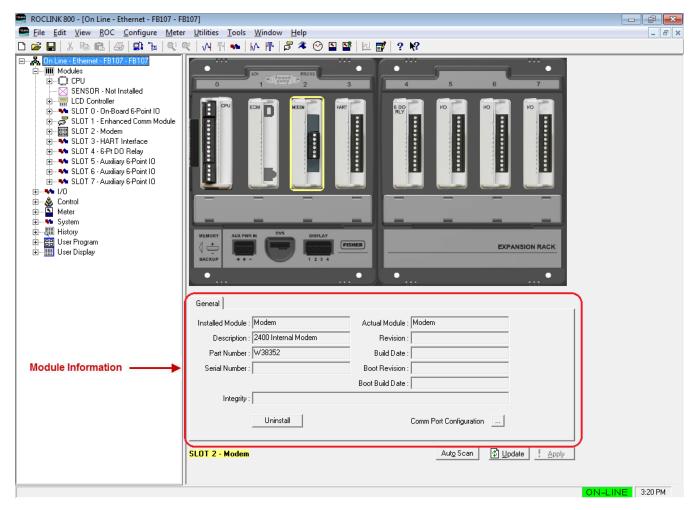


Figure 3-3. Modem Module

**Note:** The description for each field is located in *Section 3.4.3 – Network Radio Module.* 

#### 3.4.2 Enhanced Communication Module

The Enhanced Communication Module (ECM) provides communications over a four session Ethernet port and a Universal Serial Bus (USB) 2.0 port. Refer to *FloBoss* TM 107 Flow Manager Instruction Manual (part D301232X012) for more details.

You can install up to two ECMs in the same FB107, using slots 1 and/or 2. The module plugs into the main board of the FB107, which provides power and control signals to activate COM2 or COM3. When a communication module is installed in slot 2, the communication port (COM2) on the CPU is redirected to the type of module installed in slot 2.

Each communication module uses a separate channel from the other modules and has a common ground (single-ended). The field interface protects the electronics in the module. Each module reduces the effect of noise on communication errors through filtering.

The FB107 supports communication ROC Plus protocols, Modbus master/slave (ASCII or RTU), and Modbus TCP.

**Note:** If you configure the FB107 to poll devices using the communication ports on the ECM, be aware that downloading large files using the communications ports on the ECM may prevent the FB107 from performing the configured polls during the file download period. Polling continues as expected after the file is downloaded and no data loss occurs. To avoid this issue, **do not** download user programs or display files using the communications ports on the ECM while performing mission critical functions.

To access the Enhanced Communication Module:

- 1. Select Directory Tree > Modules > SLOT X Enhanced Comm Module (where X is the slot number where the module is installed).
- 2. Double-click Enhanced Comm Module.
- **3.** The **Module Information** displays at the bottom of the user interface.

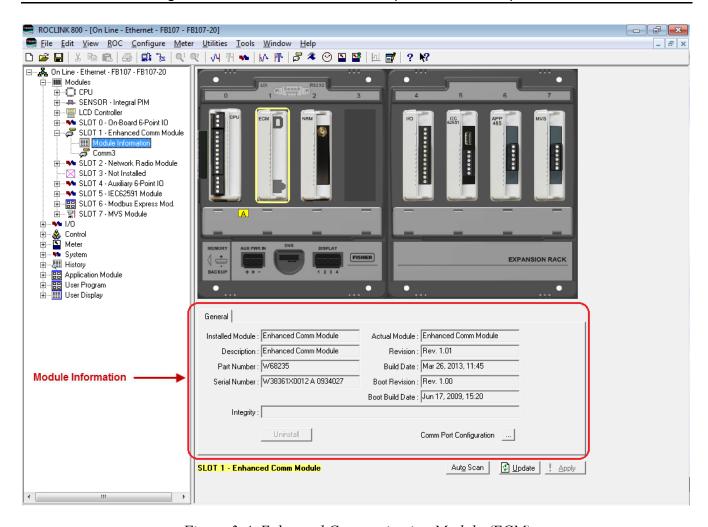


Figure 3-4. Enhanced Communication Module (ECM)

**Note:** The description for each field is located in *Section 3.4.3 – Network Radio Module.* 

#### 3.4.3 Network Radio Module

The NRM provides a wireless solution of transferring data from one RTU to another RTU within the Distributed RTU Network (DRN). The data can be any type of information that the RTU has in its database, such as I/O, soft points, or other information. Refer to *Distributed RTU*<sup>TM</sup> *Network Instruction Manual* (part D301727X012) for more details

**Note:** In an FB107, you can install the NRM in either slot 1 or 2 (the slots immediately to the right of the CPU) of the **base** unit. You cannot install the NRM in **any** slot on an FB107 expansion unit. The FB107 supports only **one** NRM.

To access the Network Radio Module, click on the NRM module on the graphic image of the FB107 (see *Figure 3-5*) **or**:

- 1. Select **Directory Tree > Modules > SLOT X Network Radio Module** (where **X** is the slot number where the module is installed).
- **2.** Double-click **Module Information**. The NRM module information displays at the bottom of the user interface.

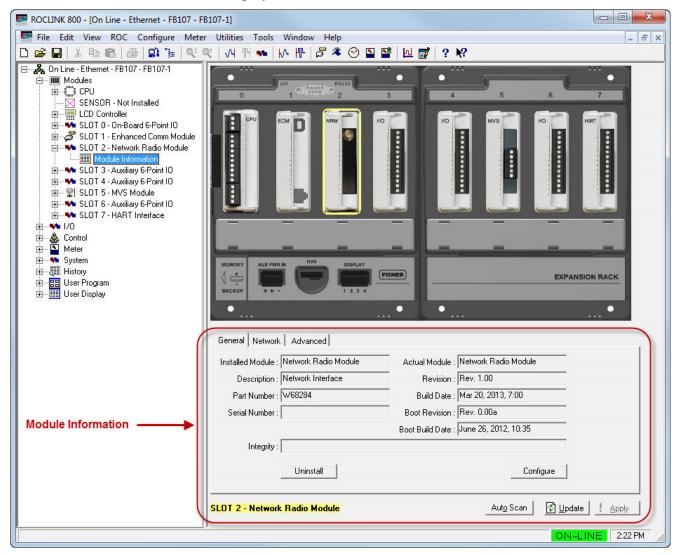


Figure 3-5. Network Radio Module (NRM)

Field	Description	
Installed Module	This <b>read-only</b> field shows the module currently defined in the active FB107 configuration. ROCLINK 800 does not require that a module be physically installed to display. Refer to Section 1.6.2, Actual versus Installed Module.	
Description	This <b>read-only</b> field shows a description of the hardware currently installed in the FB107.	

Field	Description	
Part Number	For ECM and NRM:	
	This <b>read-only</b> field shows the part number of the firmware currently installed in the FB107.	
	For Modem:	
	This <b>read-only</b> field shows the part number of the hardware currently installed in the FB107.	
Serial Number	For ECM and NRM:	
	This <b>read-only</b> field shows the serial number of the hardware currently installed in the FB107.	
	For Modem:	
	This field is blank.	
Actual Module	This <b>read-only</b> field shows the module physically installed in the backplane. ROCLINK 800 updates this field whenever you restart the FB107. Refer to Section 1.6.2, Actual versus Installed Module.	
Revision	For ECM and NRM:	
	This <b>read-only</b> field shows the firmware revision for the hardware currently installed in the FB107.	
	For Modem:	
	This field is blank.	
Build Date	For ECM and NRM:	
	This <b>read-only</b> field shows the date the firmware was built for the hardware currently installed in the FloBoss 107.	
	For Modem:	
	This field is blank.	
<b>Boot Revision</b>	For ECM and NRM:	
	This <b>read-only</b> field shows the version for the main startup ("boot") firmware currently installed in the module.	
	For Modem:	
	This field is blank.	
<b>Boot Build Date</b>	For ECM and NRM:	
	This <b>read-only</b> field shows the build date for the main startup ("boot") firmware currently installed in the module.	
	For Modem:	
	This field is blank.	
Integrity	This <b>read-only</b> field shows a message regarding the status of the hardware currently installed in the FB107.	
	The user interface displays alarms that indicate the state of the hardware (CPU, I/O modules, CPU I/O assembly, MVS modules, and communication modules). Mousing over an alarm displays a short explanation of the alarm. Refer to Section 1.6.1, FloBoss 107 User Interface.	

Field	Description	
Uninstall	Click to remove the hardware definition currently installed in the active FB107 configuration. The Installed Module field displays the type of module the FB107 is using for point configuration. It does not require that the module is physically installed in the FB107 to display. The FloBoss 107 "remembers" the type of installed module until you use this button to uninstall it. Refer to Section 1.6.2, Actual versus Installed Module.	
Comm Port	For Modem:	
Configuration	Click to display the Comm Port screen. Refer to Section 3.5.1, Comm Ports – General Tab.	
	For ECM:	
	Click to display the Comm Port screen. Refer to Section 3.5.4, Comm Ports – ECM General and Section 3.5.5, Comm Ports – ECM Advanced	
Configure	For NRM:	
	Click to access the RTU screen. Refer to Distributed RTU <sup>TM</sup> Network Instruction Manual (part D301727X012), Section 3.2 - Commissioning for details.	

#### 3.5 Configuring FB107 Communications Ports

The FB107 communication ("comm") ports link the device to computers, such as the one running ROCLINK 800 or a host computer.

You use the Comm Port screen to configure comm ports. After you select a communications module on the FB107 graphic, click ... in the lower right portion of the screen. ROCLINK 800 displays the Comm Port screen for that module or comm port.

Note: You also access the Comm Port screen by selecting ROC > Comm Ports from the ROCLINK 800 menu bar and then selecting the appropriate comm port from the drop-down menu or by selecting the (Comm) icon from the configuration tree.

After you completely configure all comm ports, save that configuration to Flash memoryusing the **Save Configuration** button on the Flags screen (**ROC** > **Flags**)

#### 3.5.1 Comm Ports – General Tab

Select a comm module from the FB107 graphic, and then click ... in the lower right corner of the screen. ROCLINK 800 displays the Comm Port screen for the selected module, which shows the **General** tab.

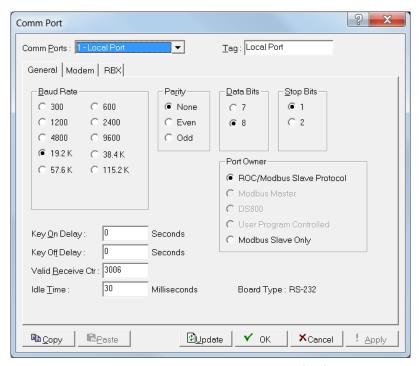


Figure 3-6. Comm Port, General tab

Field	Description	
Comm Ports	Indicates the specific comm port to be configured. Click ▼ to display all valid selections.	
Tag	Sets a 10-character name ("tag") to help identify the comm port.	
Baud Rate	Sets, in bits per second, the transmit and receive data baud rate for the comm port.	
Parity	Indicates whether the communications controller performs parity checks and, if selected, the parity value (odd or even).	
Data Bits	Sets the number of data bits contained in an asynchronous byte, or character. The default is <b>8</b> .	
Stop Bits	Sets the number of stop bits contained in an asynchronous byte, or character. The default is <b>1</b> .	
Port Owner	Sets the communications protocol this port uses. Valid values are ROC/Modbus Slave Protocol (which configures the port to automatically switch between Modbus and ROC Protocol messages), Modbus Master (which configures the port to allow the FB107 to poll Modbus devices), DS800 (which configures the port to download and debug Development Suite 800 projects only), User Program Controlled (which configures the Port to use the communications protocol residing in the loaded user program), Modbus Slave Only (which configures the port to allow the FB107 to act only as a Modbus slave device).	

Field	Description	
Key On Delay	Sets, in seconds, the amount of time ROCLINK 800 waits after turning on the ready to send (RTS) signal before beginning transmission. The default is 0. You can change this value to optimize communications.	
	The default value should be sufficient for dial-up modems and EIA-232 (RS-232) connections. For older radios, you may need to set this value to 0.2 seconds. For newer radios, 0.02 seconds should be sufficient.	
Key Off Delay	Sets, in seconds, the amount of time ROCLINK 800 waits after transmitting a message before turning off the ready to send (RTS) signal. The default is <b>0</b> . You can change this value to optimize communications.	
	The default value should be sufficient for dial-up modems and EIA-232 (RS-232) connections. For radios, a value of 0.01 may be appropriate.	
	<b>Note:</b> These variables may change, based on your situation. These are general values which you need to assess for each circumstance.	
Valid Receive Ctr	Sets the number of valid messages received by the FloBoss on this communication port. This counter can be preset to a value or cleared.	
Idle Time	Sets, in milliseconds, the amount of time the FloBoss waits between communication events.	

#### 3.5.2 Comm Ports - Modem Tab

Use the **Modem** tab on the Comm Ports screen to configure the device's modem communication ports.

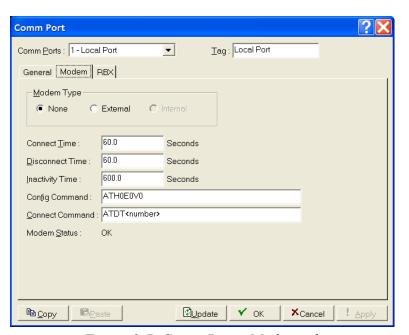


Figure 3-7. Comm Ports, Modem tab

Field	Description		
Modem Type	Sets the modem type. Valid values are <b>None</b> (using a serial link to the host), <b>External</b> (using an external modem), and <b>Internal</b> (available on comm ports 2 and 3 when Modem module is installed). The default is <b>None</b> .		
Connect Time	Sets, in seconds, the amount of time that ROCLINK 800 waits after initiating a call to receive a connect message from a device (typically the modem) before it terminates the call. The default is <b>60</b> seconds.		
	The <b>Connect Time</b> varies from system to system and can take up to 60 seconds to make and complete a dial up connection. If a successful connection is made, the Disconnect Time begins.		
Disconnect Time	Sets, in seconds, the amount of time that ROCLINK 800 waits for further activity on the line before it hangs up. ROCLINK 800 resets this timer after each valid receive signal.		
Inactivity Time	Sets, in seconds, how long ROCLINK 800 waits without receiving a signal before resetting the modem. The inactivity timer looks at the valid receive counter to determine if the signal has been received.		
Config Command	Sets the string of characters required to initialize the modem. For external modems, refer to the manufacturer's literature. For an internal modem, use the default value or the modem card may not operate correctly. Refer to your modem's documentation for default Config Command characters.		
Connect Command	Sets the Hayes-style Connect Command required to contact the host. Typically, this is the command ATDT followed by the telephone number (for example, ATDT5155551212). This parameter is required only for dial-out operations, such as for SRBX Alarming.		
Modem Status	This <b>read-only</b> field shows the modem's current status result code. Valid values are:		
	ОК	Successfully executed command line	
	CONNECT	Connection established	
	RING	Ring signal detected	
	NO CARRIER	Carrier not detected/lost	
	ERROR	Error in command line	
	NO DIAL TONE	No dial tone detected	
	BUSY	Busy signal detected	
	NO ANSWER	Line not picked up on the called end	

## 3.5.3 Comm Ports - RBX Tab

Use the **RBX** tab to configure the Spontaneous-Report-by-Exception alarming features.

The RBX or SRBX (Spontaneous Report-by-Exception) alarming feature is available for serial communication ports. This feature allows the device to call in to a host computer when a configured alarm occurs. If you wish to configure dial-up RBX, then a modem must be present and appropriately configured.

When you use RBX alarming, ensure that you enable and configure alarms for each point you wish to monitor. Configure the alarm parameters so that an alarm occurs only when desired. This prevents "nuisance" alarms. You configure RBX alarm parameters on the Alarms tab on the I/O, MVS, and Meter Setup configuration screens.

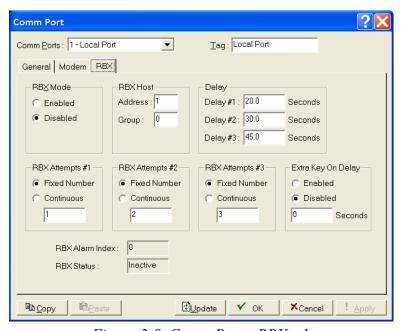


Figure 3-8. Comm Ports, RBX tab

Field	Description	
RBX Mode	Sets the RBX Mode for Spontaneous-Report-by- Exception alarming on this comm port. The default is <b>Disabled</b> .	
Address	Sets the address of the host to which the RBX feature communicates.	
Group	Sets the group of the host to which the RBX feature communicates.	
Delay	Sets, in seconds, the time the device waits between attempts to transmit an RBX message. Each RBX Attempts parameter has an associated delay parameter. The default for Delay #1 is 20 seconds, the default for Delay #2 is 30 seconds, and the default for Delay #3 is 45 seconds.	

Field	Description	
RBX Attempts	Sets the number of times the device attempts to resend a message if it does not obtain a valid response on the first try. "Attempt" refers to the initial message <b>plus</b> any retries.	
	ROCLINK 800 provides three parameters. The default for all parameters is <b>Fixed Number</b> . The default value for RBX Attempt #1 is <b>1</b> , for RBX Attempt #2 is <b>2</b> , and for RBX Attempt #3 is <b>3</b> .	
	Select <b>Fixed Number</b> to set how many times ROCLINK 800 retries sending a message after the first unsuccessful attempt. If you enter <b>0</b> , no retries occur. Select <b>Continuous</b> (255) to start continuous retries that stop only when the host acknowledges the SRBX alarm.	
Extra Key On Delay	Indicates whether ROCLINK 800 adds additional delay time to the amount of time it waits after turning on the ready to send (RTS) signal before sending an RBX message.	
	Valid values are <b>Disabled</b> (the default) or <b>Enabled</b> . If you select <b>Enabled</b> , you must also indicate the number of seconds for the extra delay.	
	<b>Note</b> : This parameter may be required for radio communications.	
RBX Alarm Index	This <b>read-only</b> field shows the alarm currently being reported through RBX.	
RBX Status	This <b>read-only</b> field shows the status of RBX messaging. Valid values are <b>Active</b> (an RBX alarm is being processed) or <b>Inactive</b> .	

# 3.5.4 Comm Ports - ECM General

Use this screen to setup communications parameters for the Enhanced Communication Module.

To access this screen:

1. Click located beside Comm Port Configuration. The screen below displays:

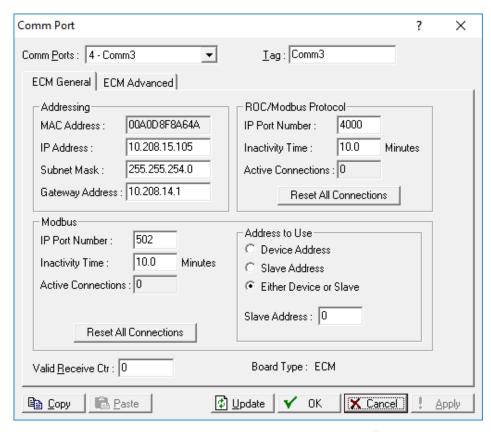


Figure 3-9. Comm Ports, ECM General

Field	Description	
MAC Address	This <b>read-only</b> field shows the <b>MAC Address</b> for the FloBoss 107. The Media Access Control Address (MAC) Address is also referred to as the Ethernet address and is set at the factory	
IP Address	Sets the desired <b>IP Address</b> for the FB107. The Internet Protocol (IP) Address will identify the device on a TCP/IP network. The factory-set default address is <b>10.0.0.2</b> .	
Subnet Mask	Sets a value for the subnet mask portion of the IP address. The subnet mask indicates the subnet to which an IP address belongs. The factory-set default is <b>255.255.255.0</b> .	
Gateway Address	Sets the gateway address for the FB107. This value identifies the network node that serves as an entrance to the network on which the device resides. The factory-set default is <b>10.0.0.1</b> .	
	Caution: Do not leave the Gateway Address field blank. A blank Gateway Address field can lead to communication disruptions.	

Field	Description
IP Port Number	Sets the <b>IP Port Number</b> for the Modbus or ROC Plus Protocol communications. The IP Port Number determines which port that the ROC monitors for Modbus or ROC Plus Protocol connections when communicating over a TCP/IP connection. The ROC Plus Protocol default is <b>4000</b> . The Modbus default is <b>502</b> . Port Numbers 1113 and 1131 are reserved.
	If you change the Port Number, the change takes effect immediately. If the default value of this parameter is changed, then all Modbus or ROC Plus Protocol over TCP/IP connections will be closed, and you will have to re-establish a connection.
Inactivity Time	Sets the time, in seconds, ROCLINK 800 waits for a valid Modbus or ROC Plus protocol message before closing the connection. The default value is <b>3600</b> . This timer is <b>in addition to</b> the security timeout. Set this field to zero ( <b>0</b> ) to disable the timer.
Active Connections	This <b>read-only</b> field shows the total number of active TCP/IP connections. The Ethernet port supports up to four ROC protocol or Modbus Slave connections, plus one Modbus Master connection.
Address to Use	Indicates the protocol address to use. Valid values are <b>Device Address</b> , <b>Slave Address</b> , or <b>Either Device or Slave Address</b> (default).
Slave Address	Indicates, a specific address if you have chosen Slave Address in the Address to Use frame. The default is <b>0</b> .
Reset All Connections	Click to close all active Modbus or ROC Plus Protocol over TCP/IP connections. This button returns to an un-pressed state when connections are successfully closed.
Valid Receive Ctr	Sets the number of valid messages received by the device on this communication port. You can preset or clear this counter.

### 3.5.5 Comm Ports – ECM Advanced

Use this screen to configure the Gratuitous ARP functionality and to configure automatic module re-initialization for the Enhanced Communication Module.

When enabled, a Gratuitous ARP is broadcast on the network and enables each device to pre-update its device listings. This feature allows a device to join the network, and you can configure the rate at which the FB107 transmits a Gratuitous ARP.

Use the ECM Module Re-Initialization feature to re-establish communications with the ECM. You can configure this feature to automatically re-initialize the ECM module after a set amount of time without activity on the selected protocols, or manually by clicking the

Reset ECM Module button, or by having SCADA write to the Reset ECM Module parameter.

To access this screen:

- **1.** Select the Comm Port Configuration button ( ). The Comm Port screen displays showing the ECM General tab.
- 2. Select the ECM Advanced tab.

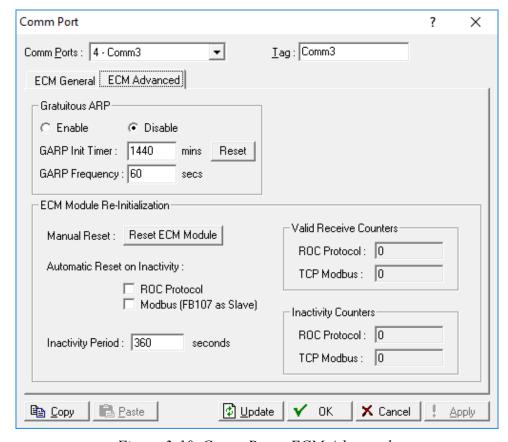


Figure 3-10. Comm Ports, ECM Advanced

Field	Description	
Enable/Disable	Select to enable or disable the Gratuitous ARP functionality of the Enhanced Communication module.	
GARP Init Timer	Sets, in minutes, the amount of time the FB107 waits after you enable the Gratuitous ARP setting before GARPing at the user-configured frequency. Valid values are 5 – 50400.	
Reset	Click to reset the GARP Init Timer to the configured value. No GARPing occurs if you click this button (or SCADA writes to this parameter as a part of its normal polling sequence) before the GARP Init Timer expires.	

Field	Description
GARP Frequency	Sets, in seconds, the GARP interval. The FB107 repeats at this interval (frequency) until it the GARP Init Timer field is reset. Valid values 5 – 86400.
Reset ECM Module	Click to manually re-initialize the Enhanced Communication Module.
	<b>Note:</b> Use this feature in the event the ECM becomes unresponsive.
Automatic Reset on Inactivity	Select <b>ROC Protocol</b> and/or <b>Modbus (107 as Slave)</b> to force the ECM to automatically re-initialize after a user-configured amount of time without activity on the selected protocol.
Inactivity Period	Sets, in seconds, the amount of time the system waits for activity using the selected protocols before automatically re-initializing the ECM.
Valid Receive Counters	These <b>read-only</b> fields indicate the number of valid ROC protocol or TCP Modbus messages received by the ECM.
Inactivity Counters	These <b>read-only</b> fields indicate the amount of time, in seconds, since the last message was received by the ECM using ROC protocol and TCP Modbus.

### 3.5.6 Network Radio Module - Network Tab

Use this tab to configure the device as a Network Access Point (NAP) or a Node and to define operational parameters for your network.

To access this screen, click the **Network** tab.

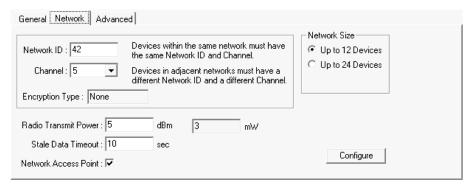


Figure 3-11. Network Radio Module, Network Tab

**Note:** The description for each field description, refer to *Distributed RTU*<sup>TM</sup> *Network Instruction Manual* (part D301727X012), *Section* 3.1.1 – *Module Information: FB107, Network Tab* for details.

### 3.5.7 Network Radio Module – Advanced Tab

Use this screen to view additional **read-only** information about the network.

To access this screen, select the Advanced tab.

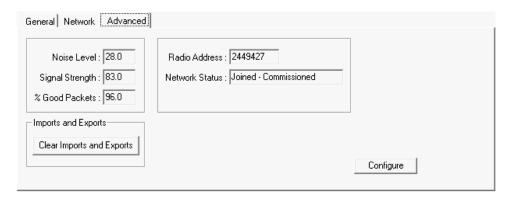


Figure 3-12. Network Radio Module, Advanced Tab

**Note:** The description for each field description, refer to *Distributed RTU*<sup>TM</sup> *Network Instruction Manual* (part D301727X012), *Section* 3.1.1 – *Module Information: FB107, Advanced Tab* for details.

# 3.6 Connecting to an FB107

Once you have configured ROCLINK 800 communication parameters, you can connect to the FB107 using any one of the following methods:

#### Direct Connect

Click the Direct Connect icon on the ROCLINK 800 tool bar to connect to the FB107.

#### Device Directory

Double-click the device icon on the Device Directory to connect using the parameters currently set for that port.

#### ■ **ROC > Connect**

Select a comm port icon on the Device Directory and select menu options from the ROCLINK 800 menu bar.

**Note:** Once you are connected (on-line), ROCLINK 800 displays the Configuration Tree screen.

#### 3.6.1 Direct Connect



Click the Direct Connect icon to establish a connection with a FloBoss. ROCLINK 800 attempts to establish communications through all PC comm ports PC at various baud rates. If unsuccessful, the program then attempts to establish communications through the remaining comm ports on the PC, successively, until it receives a valid reply.

By default, ROCLINK 800 tags the LOI Port as the local port (comm 1), as shown on the Comm Port screen (**ROC** > **Comm Ports**).

For the Direct Connect option to work, security conditions must be met, and the PC must be connected to the Local Operator (LOI) port of the device with communication settings of:

- 8 Data Bits.
- 1 Stop Bit.
- No Parity.

When you click **Direct Connect**, ROCLINK tries to initiate communications with the device by performing a search of the PC communication ports at various baud rates. ROCLINK then "locks on" to the first comm port and baud rate that are successful in communicating with a device.

To use Direct Connect:

- 1. Physically connect cable to the FloBoss.
- **2.** Launch and log into ROCLINK 800.
- **3.** Do one of the following:
  - Click on the **Direct Connect** icon in the Device Directory.
  - Click the **Direct Connect** button on the toolbar.
  - Select **ROC** > **Direct Connect**.
- **4.** If this is the first time that you have connected to the FloBoss, refer to *Section 6.4*, *Setting the Clock*.

# 3.6.2 Local Port (LOI)

The PC running ROCLINK 800 physically connects to the device through a cable. For a local connection, this cable is typically a prefabricated local operator interface (LOI) cable (available from Energy and Transportation Solutions). One end of the cable (a 9-pin, D-shell, female connector) plugs into a serial communications port on the PC running ROCLINK 800. The other end of the cable plugs into the FloBoss operator interface connector called the Local Port.

**Note:** If your PC does not have a serial port, you may use a USB-to-serial connector for the LOI connection.

### 3.6.3 Connect to a FloBoss

To connect the computer to a remotely located FloBoss, a serial, dial-up modem, radio, satellite, or other communications line should be installed. This connection may be made through the LOI (Local Port) or other Communications Port on the FloBoss.

Use the **Connect** command to connect to a serial or dial-up modem. To use Connect:

- **1.** Physically **connect** the FloBoss.
- 2. Launch and log in to ROCLINK 800.
- **3.** Perform one of the following:
  - Select a device from the Device Directory and press **Enter**.
  - Double-click a device in the Device Directory.
  - Select a device from the Device Directory and click Connect on the toolbar.
  - Select ROC > Connect to connect to the device currently selected in the Device Directory.

# 3.6.4 Successful Logon

A successful logon produces an on-line connection and displays both a tree representing the configuration in the FB107 and the FB107 graphic. Refer to Configuration Tree Menu.

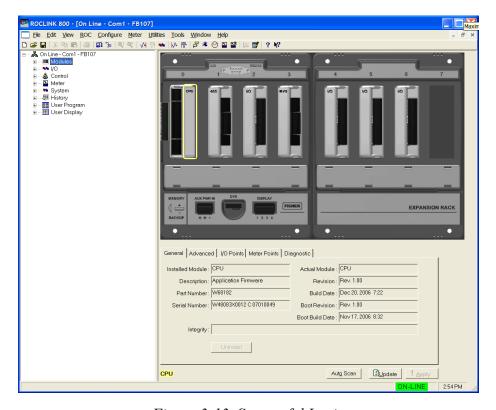


Figure 3-13. Successful Login

# 3.6.5 Disconnecting from a FloBoss

To disconnect an on-line connection, close the screen by clicking the lower of the two Close buttons () located in the upper-right corner of the device screen, select the Disconnect button () located on the Toolbar, or select **File** > **Close**. This automatically closes the connection.

# 3.7 Troubleshooting Connection Errors

Several events can cause a connection problem:

- If the parameters used by ROCLINK 800 when establishing a communications link to your PC are incorrect, a Direct Connect connection cannot be made.
- If ROCLINK 800 stands idle for too long and exceeds the timeout value for a device, a communications failure can also occur. In this case, simply log back into ROCLINK 800 and use the Direct Connect or Connect features.
- If you do not have security access to the FloBoss, you cannot make a connection. You must configure a valid User ID and Password (using the ROC > Security option) for each user who can connect to a FloBoss.

# 3.7.1 Troubleshooting ROCLINK 800 Communications

Occasionally, you may need to alter your PC communications options when you are having problems communicating with your FloBoss.

- **1.** Select the desired device in the Device Directory. Right-mouse click and select **Properties**.
- 2. Make sure you have specified the correct Device Address and Device Group of the FloBoss with which you are trying to communicate. If you are communicating through the LOI port of the device, the Device Address is 240 and Group Address is 240, which is the universal address.
- **3.** Click the **Advanced** tab. Try increasing the Time Out and/or Tx Delay.
- **4.** Click **Apply**. Return to the General tab, and click **Connect**.
- **5.** If you are still having trouble communicating, try increasing the Number of Retries field in the Advanced tab screen. Click **Apply**. Return to the General tab, and click **Connect**.
- **6.** If you are still having trouble communicating, try increasing or decreasing the Key Off Delay field in the Advanced tab screen. Click **Apply**. Return to the General tab, and click **Connect**.
- **7.** Check the security settings of ROCLINK 800.

# 3.8 Security

You control security in two ways:

- ROCLINK 800 Security Enables who can access (log on)
   ROCLINK 800 and the Access Level assigned to a user.
- **Device Security** Enables who has access to the FB107 comm ports.

**Note:** Security Access Levels enable you to control which users have access to specific ROCLINK 800 functions.

# 3.8.1 ROCLINK 800 Security

Use the ROCLINK 800 Security screen to set access to ROCLINK 800.

#### Note:

- Refer to Section 3.8.2, Device Security for instructions on securing the FB107.
- The requirements for the Operator ID and Password fields are dependent on your selection in the Enable Enhanced Security Features field on the Device Security screen (ROC > Security). For more information, refer to Section 3.8.3, Enhanced Security.
- The ROCLINK 800 Security table can be a mix of the older username/password format and the new complex username/password format.

To access this screen, select **Utilities** > **ROCLINK 800 Security**. The ROCLINK 800 Security screen displays. Its table format enables you to define, by operator ID, password, and security level, who can log on to ROCLINK 800 and the screens which those IDs can access. You may define up to 32 different users.

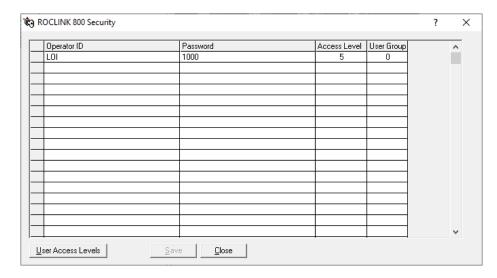


Figure 3-14. ROCLINK 800 Security

Note: The default Operator ID is LOI. The default Password is 1000.

- 1. Select Utilities > ROCLINK 800 Security.
- 2. Enter an Operator ID. The requirements for the Operator ID field differ based on if you have selected Enable Enhanced Security Features (ROC > Security). For more information, refer to Section 3.8.3, Enhanced Security:
  - If you have not selected Enable Enhanced Security Features, enter three alphanumeric characters for the Operator ID.
     Typically these are the initials of the person who operates the device.

**Note:** Each Operator ID must be unique and **is** case-sensitive (that is, **ABC** is different from **Abc**).

If you have selected Enable Enhanced Security Features, enter between three and 30 alphanumeric characters for the Operator ID.

**Note:** The Operator ID is **not** case-sensitive.

- 3. Enter a Password for the Operator ID. The requirements for the Password field differ based on if you have selected Enable Enhanced Security Features (ROC > Security). For more information, refer to Section 3.8.3, Enhanced Security:
  - If you have not selected Enable Enhanced Security Features, enter four numeric characters (between 0000 and 9999) to define the operator Password. More than one user can have the same password.

**Note:** If you precede a password value with zeroes (such as **0006**), ROCLINK 800 saves that password as **6**.

- If you have selected Enable Enhanced Security Features, enter between eight and 32 alphanumeric characters to define the operator Password. More than one user can have the same password.
- **4.** Enter the desired access level for the user. **0** is the lowest (least inclusive) access level and allows access to the fewest number of screens. **5** is the highest (most inclusive) access level and allows access to all screens. Each access level permits access to screens at that level and any inherited from lower access levels. For example, an operator ID with Access Level 3 can access screens with levels 0, 1, 2, and 3. Refer to *Security Access Levels*.

**Note:** Click the **User Access Levels** button to display the access levels for all screens.

### Security Access Levels

*Table 3-2* lists the system screens and their system-assigned security access levels. The **Menu Options** focus on the activity while you use the **Access Levels** to increase or decrease responsibility levels within the Menu Options.

### Notes:

- If you enable security on any port, at least one operator ID must have the highest level of security (level 5).
- ROCLINK 800 rejects login requests if access levels are greater than device security.

Table 3-2. Security Access Levels

	Menu	Menu Option	Access Level
1	Configure	Transaction History	5
15	View Display	New 5	
24	ROC	Security	5
71	Utilities	License Key Admin 107	5
72	Utilities	License Key Administrator 800	5
80	Utilities	Custom Display Editor	5
81	Utilities	Custom EFM Report Editor	4
20	ROC Display	Administrator	4
69	Utilities	Update Firmware	4
70	Utilities	Upgrade Hardware	4
74	Utilities	User Program Administrator	3
2	File	New	3
4	File	Download	3
5	File	Save Configuration 3	
18	View Display	From File 3	
19	View Display	From Device 3	
23	ROC	Clock	3
25	ROC	Comm Ports	3
27	ROC	Information	3
28	ROC	Flags	3
29	Configure IO	Al Points	3
30	Configure IO	AO Points	3
31	Configure IO	DI Points	3
32	Configure IO	DO Points	3
33	Configure IO	PI Points	3

	Menu	Menu Option	Access Level
34	Configure IO	TC Points	3
35	Configure IO	RTD Points 3	
36	Configure IO	System Al Points	3
37	Configure IO	Soft Points	3
38	Configure IO	Extended Soft Point	3
39	Configure IO	MVS Sensor	3
40	Configure IO	HART Points	3
41	Configure IO	Setup	3
42	Configure IO	Advanced Pulse Module	3
43	Configure IO	ACIO Module	3
44	Configure IO	Virtual Discrete Output	3
45	Configure Control	FST Registers	3
46	Configure Control	PID Loop	3
47	Configure Control	Radio Power Control	3
48	Configure Control	Sampler/Odorizer	3
49	Configure Control	DS800 3	
50	Configure	History Segments 3	
51	Configure	HistoryPoints 3	
52	Configure	Opcode Table 3	
53	Configure	Modbus	3
54	Configure	Rtu Network	3
55	Configure	LCD User List	3
56	Configure User Data	UD1	3
73	Utilities	Convert EFM File	3
75	Utilities	Al Calibration Values	3
76	Utilities	MVS Calibration Values	3
77	Utilities	FST Editor	3
78	Utilities	Keypad Display Editor	3
79	Utilities	Read File From Device	3
82	Utilities	Options	3
84	Tools	Data Logger	3
7	View	EFM Report	2
8	View	Calibration Report	2
22	ROC	Collect Data 2	

	Menu	Menu Option	Access Level
57	Meter	Setup	2
58	Meter Setup 800	Station	2
59	Meter Setup 800	Orifice meter	2
60	Meter Setup 800	Linear meter	2
61	Meter	Calibration	2
62	Meter Calibration 800	Orifice meter	2
63	Meter Calibration 800	Linear Meter	2
64	Meter	Values	2
65	Meter Values 800	Orifice meter	2
66	Meter Values 800	Linear Meter	2
67	Meter	Plate Change	2
68	Meter	History	2
3	File	open	1
6	File	Print Configuration	1
9	View History	From Device	1
10	View History	From File	1
11	View Alarms	From Device	1
12	View Alarms	From File	1
13	View Events	From Device	1
14	View Events	From File	1
21	View	I/O Monitor	1
26	ROC	Memory	1
16	View Display	Display 1	0
17	View Display	Display 2	0
83	Utilities	Communications Monitor	0

# 3.8.2 Device Security

Use the Device Security screen to control who has access to the Comm Ports on a specific device. When you enable this feature, you must log onto ROCLINK 800 to use the communications port. You can enable this feature on each communications port separately.

To access the Device Security screen:

1. Select **ROC** > **Security**. The Device Security screen displays.

#### Note:

- Any operator ID you define in **ROC** > **Security** (which defines access to a device) **must** match an operator ID you also must define in **Utilities** > **ROCLINK 800 Security** (which defines access to the software). Without both components, an ID cannot log onto ROCLINK 800 **and** gain access to a ROC.
- The Device Security screen changes based on if you have selected Enable Enhanced Security Features. For more information, refer to *Section 3.8.3, Enhanced Security*.

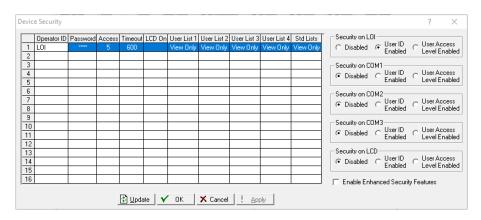


Figure 3-15. Device Security

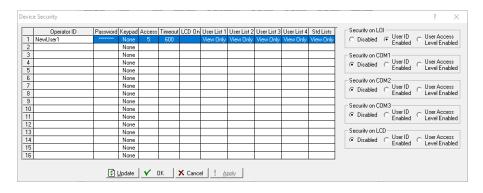


Figure 3-16. Enhanced Device Security

Field	Description
User Table	Click anywhere in the table to open the Device Security dialog where you can add, edit, or remove a user. For more information, refer to Section 3.8.2.1, Adding and Deleting Users.
	, waning and 2010 ang 00010.

Field	Description	
Security On	Enables security for each comm port. Valid values are:	
	Disabled	Accepts all login requests. This is the default.
	User ID Enabled:	Accepts login requests if the user (operator) ID and password are valid. On successful login, full access is allowed (access level 5).
	User Access Level Enabled	Accepts login requests if the user (operator) ID and password are valid. Upon successful login, the user is restricted by access level. Refer to Security Access Levels.

- 2. When you are finished, click **Apply** to save your changes.
- 3. Click **OK** to exit the screen.

### 3.8.2.1 Adding and Deleting Users

This section details how to add and delete users in Device Security.

### **Adding a User** To add an operator ID:

- 1. Select ROC > Security.
- **2.** Click on an empty cell in the table. The Device Security dialog displays.

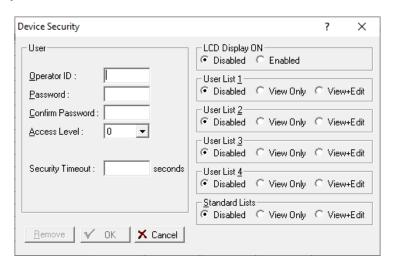


Figure 3-17. Device Security – User Table

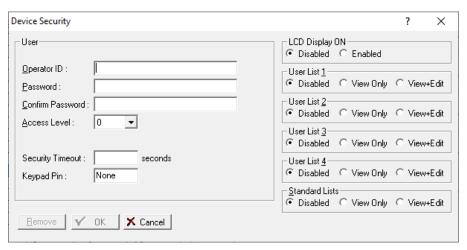


Figure 3-18. Enhanced Device Security – User Table

**3.** Complete the dialog as described.

Field	Description	
Operator ID	Sets an Operator ID used to log into the device. The requirements for the Operator ID field differ based on if you have selected Enable Enhanced Security Features (ROC > Security):	
	<ul> <li>If you have not selected Enable Enhanced Security Features, enter three alphanumeric characters for the Operator ID. Typically these are the initials of the person who operates the device.</li> </ul>	
	<b>Note:</b> Each Operator ID must be unique and is case-sensitive (that is, <b>ABC</b> is different from <b>Abc</b> ).	
	<ul> <li>If you have selected Enable Enhanced Security Features, enter between three and 30 alphanumeric/special characters for the Operator ID.</li> </ul>	
	<b>Note:</b> The Operator ID is <b>not</b> case-sensitive.	

Field	Description
Password	Sets a Password for the Operator ID. The requirements for the Password field differ based on if you have selected Enable Enhanced Security Features (ROC > Security):  If you have not selected Enable Enhanced Security Features, enter four numeric characters (between 0000 and 9999) to define the operator Password. More than one user can have the same password.
	Note: If you precede a password value with zeroes (such as 0006), ROCLINK 800 saves that password as 6.  If you have selected Enable Enhanced
	Security Features, enter between eight and 32 alphanumeric/special characters to define the operator Password. More than one user can have the same password.
Confirm Password	Validates the password you entered in the Password field.
Access Level	Sets the access permitted to this operator ID. Click ▼ to display all options. <b>0</b> is the lowest access level and allows access to the fewest number of screens. <b>5</b> is the highest access level and permits access to all screens. Each access level permits access to screens at that level and any inherited from lower access levels. For example, the IDs with access level 3 can access screens with levels 0, 1, 2, and 3. Refer to Security Access Levels
Security Timeout	Sets, in seconds, the amount of time the communication port waits for a valid message before logging you off of the device. Valid values must be between 60 and 65535. The default is 600.
	<b>Note</b> : You <b>must</b> enable security on each communication port (Security On) before the Security Timeout is enabled for that port.
Keypad Pin	Sets a four-digit numeric code for users to log into the device using the keypad.  Note: This field appears only if you have selected Enable Enhanced Security Features.
	■ The Keypad Pin <b>must</b> be four-digits long.
LCD Display ON	Sets write access to the user lists through the LCD Touchpad. Select <b>Enabled</b> to prevent write access to the user lists through the LCD Touchpad. Select <b>Disabled</b> to allow write access to the user lists through the LCD Touchpad.
	Note: If you set this option to Enabled, the selected Operator ID does not have write access even when a user list is set to View+Edit.

Field	Description
User List 1 to User List 4	Sets the selected Operator ID's access to LCD User Lists 1, 2, 3, and 4 when logging on to the FloBoss 107 through the LCD Touchpad. Valid values are Disabled, View Only, and View+Edit.
Standard Lists	Sets the user's access to the standard options when logging on to the FloBoss 107 through the LCD Touchpad. Valid values are Disabled, View Only, and View+Edit.
	Note: If you set this option to Disabled or View Only, certain features that require write access (such as performing a warm start or forcing an end of day) are not available through the LCD Touchpad for the selected Operator ID.

**4.** Click **OK** to add the user and close the dialog. The Device Security screen displays, showing the user you have just added.

#### **Deleting a User**

To delete an operator ID:

- 1. Select ROC > Security.
- 2. Click an **Operator ID** to delete.
- 3. Click Remove.
- **4.** Click **Yes** to the confirmation dialog. The Device Security screen displays, showing that the operator ID has been removed.

# 3.8.3 Enhanced Security

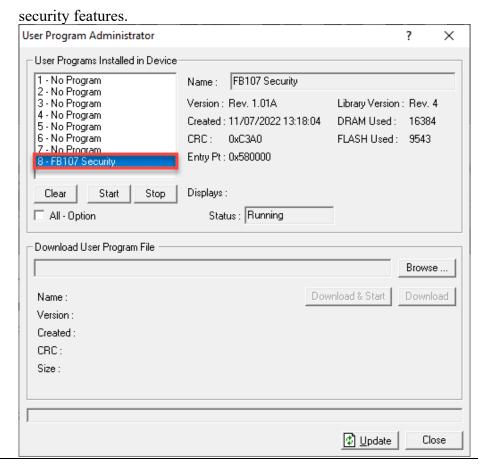


Before opting into the new feature, confirm support in all software and devices communicating with the RTU or flow computer.

Opting into the new complex usernames/password format occurs at the device.

#### Note:

- You must run ROCLINK 800 as an administrator in Windows.
- You must log into ROCLINK 800 using an administrator-level ID.
- Once you opt into the complex usernames/passwords format, you cannot change back to the previous security format.
- You must install firmware version 2.0 and the FB107 Security user program into program slot 8 before you can enable the enhanced



1. Select **Utilities** > **ROCLINK 800 Security**. The ROCLINK 800 Security screen displays:

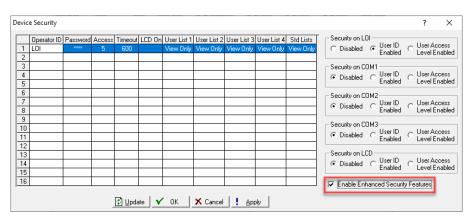


Figure 3-19. Device Security – Enable Enhanced Security Features

2. Select the Enable Enhanced Security Features option and click Apply. A warning dialog displays:

**Note:** You must install the FB107 Security user program **before** you can enable the enhanced security features.



Figure 3-20. Warning Dialog

**Note:** Click **Cancel** (the default value) to exit this dialog and retain your current security table.

**3.** Click **OK** to opt into the new security enhancement. The Update ROC Security Logon dialog displays:

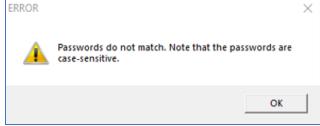


Figure 3-21. Update ROC Security Logon Dialog

**Note:** Click **Cancel** to exit this dialog and retain your current security table.

**4.** Define a new User ID and Password. This becomes is the **new** administrative User ID. Select the Add User to RL800 Security option to automatically add this administrative user ID to the ROCLINK 800 Security table.

**Note:** If the contents of the Password and Confirm Password fields do not exactly match (remember case-sensitivity), ROCLINK displays an error message:



Click **OK** to clear the message and re-enter the contents of both fields.

**5.** Click **OK**. When ROCLINK accepts the new administrative ID and password, ROCLINK automatically saves the configuration to flash memory and displays the following message:

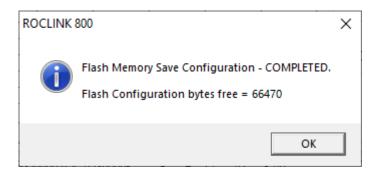


Figure 3-22. Save Configuration to Flash

**6.** Click **OK**. ROCLINK displays a message verifying that enhanced security has been enabled:

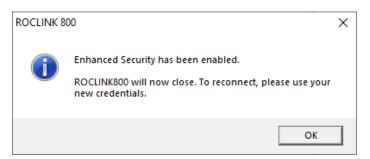


Figure 3-23. Verification Message

7. Click **OK** to close the message and exit ROCLINK 800.

### 3.8.3.1 After Opting In: ROCLINK 800 Security

- **1.** Log into ROCLINK using the new administrator operator ID and password (defined in step 4 of the previous section).
- 2. Access the ROCLINK 800 Security screen (Utilities > ROCLINK 800 Security).

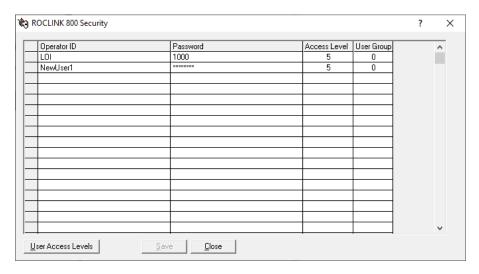


Figure 3-24. Enhanced ROCLINK 800 Security Screen

**3.** Define any additional operator IDs/passwords for ROCLINK 800 users.

**Note:** When connecting to a device that still uses the older security format, you need to close ROCLINK and reconnect to that device using the corresponding operator ID/password.

### 3.8.3.2 After Opting In: Device Security (IDs/Passwords)

Once you implement the new enhanced security, you then need to modify the device security table for **each** device.

**Note:** Once you configure a device to use the longer operator IDs/passwords, you cannot log into that device using the old (short) operator IDs/passwords.

1. Log onto a device and access its security table (**ROC** > **Security**):

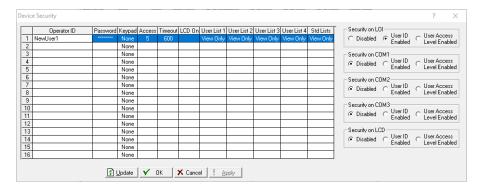


Figure 3-25. Enhanced Device Security Screen

2. Define new operator IDs (of at least 3 and no more than 30 alphanumeric/special characters) and passwords (of at least 8 and no more than 32 alphanumeric/special characters).

**Note:** Ensure that you define IDs and password for individual users in ROCLINK 800 security to enable them to easily log onto their device.

### 3.8.3.3 After Opting In: Device Security (Comm Ports)

This feature is unchanged from previous versions of ROCLINK 800, but to comply with the security directive you **must** enable security (either by User ID or User Access Level) for each comm port.

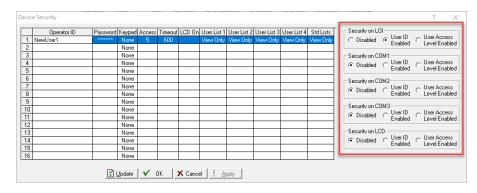
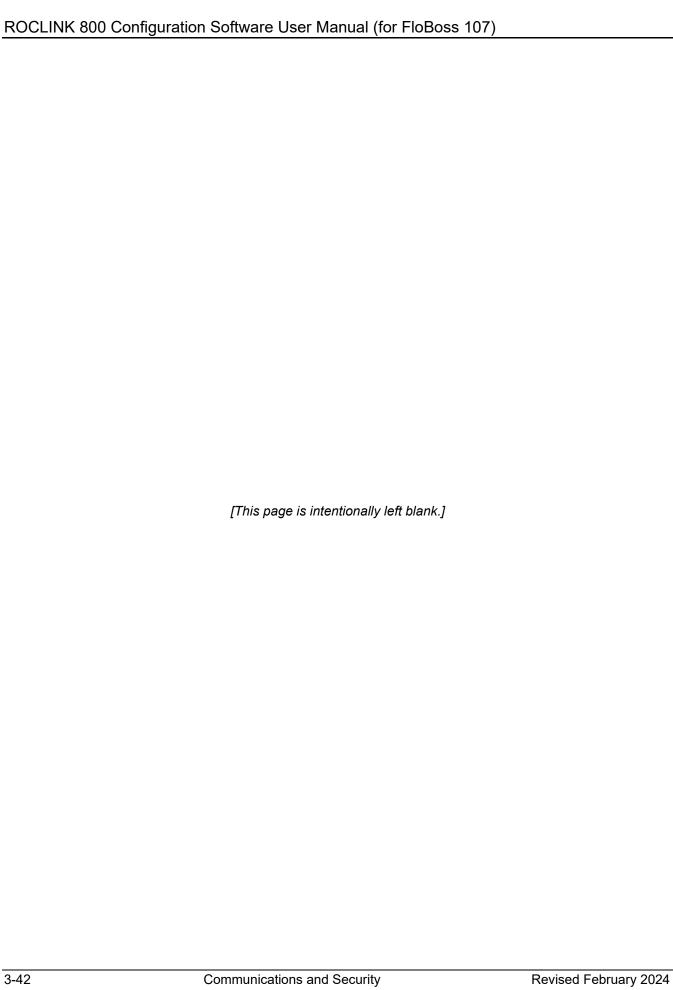


Figure 3-26. Enhanced Device Security Screen – Comm Ports tab



# Chapter 4 - The File Menu

# In This Chapter

4.1	New Configuration	4-2
	4.1.1 Configuration Checklist	4-2
	4.1.2 Duplicating a Configuration	4-2
	4.1.3 Creating a New Configuration File	4-3
4.2	Opening a Configuration File	
	4.2.1 Configuration Tree Menu	4-7
	4.2.2 Modifying an Existing Configuration File	
4.3	Downloading a Configuration	
4.4	Saving a ROC User File	
4.5	Saving a Configuration	
	4.5.1 Print Configuration	
4.6	Print	
4.7	Print Setup	4-12
4.8	Recent Files	
4.9	Close	
4.10	Exit	
_		_

Use the File menu options to print, open, close, and save configuration files.

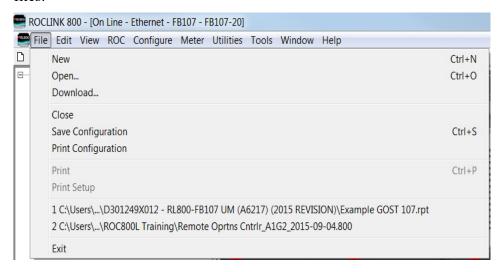


Figure 4-1. File Menu

Revised February 2024 File Menu 4-1

# 4.1 New Configuration

You configure a FloBoss either by modifying an existing configuration file or by starting a new configuration file.

The full configuration procedure involves using the menu functions or Configuration Tree Menu to access the configuration screens. Some of the configuration screens may not be required for your application or may not be available for your type of FloBoss.

The following checklists present the order of configuration in a typical application. Omit configuration screens for modules and accessories that do not appear in your hardware configuration and for control elements (PID, FST, and such) that do not apply to your application.

# 4.1.1 Configuration Checklist

For a FloBoss 107:

- ROC menu > ROCLINK 800 Security (logon)
- Device Directory > Comm Port > Properties (PC communication configurations)
- ROC menu > Security (User List and Comm Port Security)
- ROC menu > Clock
- ROC menu > Information (system variables)
- ROC menu > Comm Ports (FloBoss communication configurations)
- Configure menu > I/O menu > AI, AO, DI, DO, MVS, DVS, PIM, and PI
- Meter menu > Setup
- Configure menu > Control menu > PID Loop
- Configure menu > Control menu > FST Registers
- Configure menu > History Points
- Utilities menu > FST Editor
- View menu > Display > New or from File (for custom PC displays)
- ROC menu > Flags (for saving and system variables to Flash memory)

# 4.1.2 Duplicating a Configuration

You can duplicate the configuration for another FloBoss by using these menu functions in the following order:

- 1. File > Save Configuration to save a device's configuration to a specified file.
- 2. ROC > Direct Connect (Local Port) or Connect (modem) to connect physically to the second unit, and then communicate.
- **3.** File > Download loads the configuration into the unit.

4-2 File Menu Revised February 2024

After you have loaded configuration data into the second FloBoss (Step 3) and changed it as needed, you can save the configuration to its own disk file by using Step 1.

# 4.1.3 Creating a New Configuration File

The New Configuration File screen allows you to create a configuration file off-line with the basic information about the meters and modules that will be installed on the FloBoss for which the new configuration was created.

1. Select File > New. The New Configuration File screen displays.

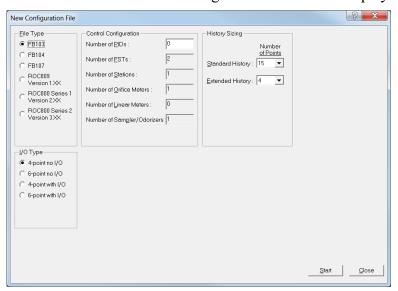


Figure 4-2. New File Configuration

**2.** Select **FB107** from the File Type frame. The lower portion of the New File Configuration screen changes to reflect the FB107.

**Note:** As you define the modules and place them in slots on the FB107, additional fields appear on the New Configuration File. *Figure 4-3* shows a sample completed configuration

Revised February 2024 File Menu 4-3

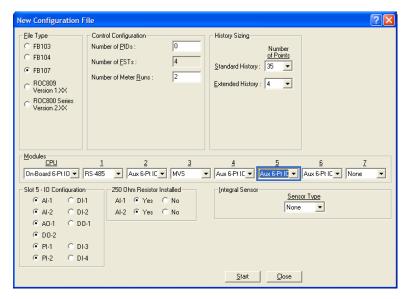


Figure 4-3. New File Configuration (completed)

**3.** Review and complete the following fields:

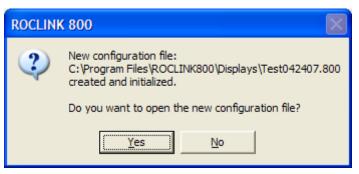
Field	Description
File Type	Associates the file type with a specific device. Select <b>FB107</b> to build an off-line configuration file for the FB107.
Control Configuration	Indicates the number of PID loops, FSTs, and Meter Runs (AGAs) for the configuration.
_	<b>Note</b> : Activate only the necessary number of devices for your device.
History Sizing	Selects the maximum number of history points in Standard and Extended History (History Sizing).  Caution: Select this value carefully: you cannot later add History Points without first clearing current history present in the unit.  Standard History archives up to 100 points of minimum/maximum (min/max), minute, hourly, and daily values. The min/max values are from today and yesterday; the minute values are from the last 60 minutes; hourly values are from the last 35 days; and daily values are from the last 35 or 60 days.
	<ul> <li>Extended History can be configured to archive up to 25 points of user-selectable values, from 1 second to 60 minute periods. Extended History archiving provides a monitoring resolution for the FloBoss that is similar to a chart recorder or data logger.</li> </ul>

4-4 File Menu Revised February 2024

Field	Description
Modules	Indicates the type and number of modules you can install in the FB107.: Click ▼ to display valid choices.  ■ On-Board No I/O – CPU does not have an I/O assembly installed. Available only for slot 0.
	<ul> <li>On-Board 6-Pt I/O – CPU has an I/O assembly installed. Available only for slot 0.</li> </ul>
	<ul> <li>None – No module is installed in the slot.</li> </ul>
	<ul> <li>RS-232 – Slot has an RS-232 communications module installed. Available only for slot 1 or 2.</li> </ul>
	<ul> <li>RS-485 – Slot has an RS-485 communications module installed. Available only for slot 1 or 2.</li> </ul>
	<ul> <li>MVS – Slot has an MVS module installed.</li> </ul>
	<ul> <li>Aux 6-Pt I/O – Slot has an I/O module installed.</li> </ul>
	Note: FB107 modules are slot-specific. As you define the type and location of modules, ROCLINK 800 displays only those modules available for installation in any slot.
I/O Configuration	Sets the configuration of I/O points for either a 6 point CPU I/O assembly (On-Board 6 Point IO) or I/O module (Auxiliary 6 Point IO).
	<b>Note</b> : This option displays only if you select the I/O module.
250 Ohm Resistor Installed	Sets, for analog inputs, whether the module supports 4–20 mA or 0–5 V dc.
	Valid values are <b>Yes</b> (250 ohm resistor is installed and input uses 4–20 mA current) or <b>No</b> (250 ohn resistor is not installed and input uses 0–5 V dc current). The default is <b>Yes</b> .
Integral Sensor	Displays the type of Integral Sensor installed in the new configuration. Valid values are <b>None</b> , a Dual-Variable Sensor ( <b>DVS</b> ), or Pulse Input Module ( <b>PIM</b> ).

- **4.** Once you have completed the configuration, click **Start**. The Save As dialog box displays.
- **5.** Enter a file name for the configuration file. Configuration files for ROCLINK 800 use the extension **.800**.
- **6.** Click **Save**. ROCLINK 800 saves the new configuration file, and displays the following dialog.

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7. Click **No** to save the new configuration file and return to the New Configuration File screen.

# 4.2 Opening a Configuration File

Use the Open option to open a configuration file stored on a PC's hard drive. Once you open the configuration file, it automatically becomes the active configuration file and you may edit the file offline. You can also load the configuration file into the device using the Download function.

To open a configuration file:

- 1. Start ROCLINK 800.
- 2. Select File > Open. The Open dialog box displays.
- **3.** Select a configuration file name and click **Open**. The configuration file displays.

#### Notes:

- ROCLINK 800 files have the .800 extension.
- If you receive an error when opening a configuration file, ensure that your PC's Regional Settings are configured correctly. Refer to *Installing ROCKLINK 800 under Microsoft 10, 8 or Windows 7* (located in Chapter 1).

4-6 File Menu Revised February 2024

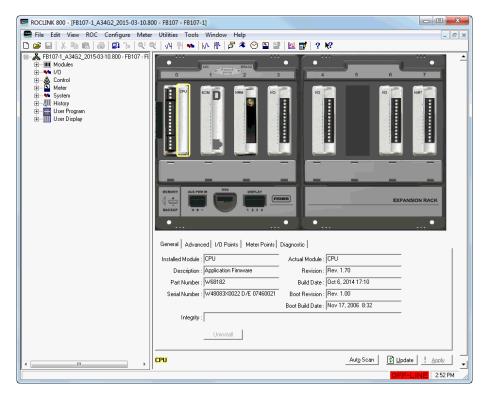


Figure 4-4. Open File Configuration

# 4.2.1 Configuration Tree Menu

When you open a configuration file, the Configuration Tree appears on the left-hand side of the screen. The tree hierarchically displays the parts of a configuration (such as I/O, Meter Runs, and History) that you can change.

Revised February 2024 File Menu 4-7

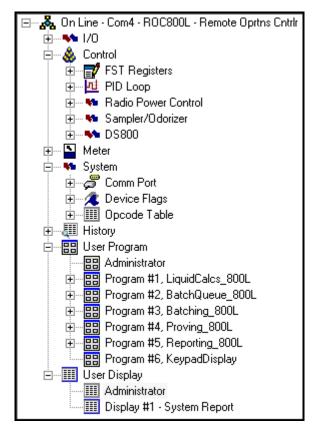


Figure 4-5. Configuration Tree Menu

Option	Description
I/O	Lists all available inputs and outputs by type.
Control	Displays the FST, Radio Control, Sampler/Odorizer, DS800, and PID options enabled on the <b>ROC</b> > <b>Information</b> screen.
Meter	Lists all available gas meters and all stations.
System	Displays Comm Port, Device Flags, and Opcode Table information.
History	Displays all available History Segments and History Points.
User Program	Displays all user programs.
User Display	Accesses custom displays stored in the configuration file. The file can store a maximum of 246 displays (both custom user displays and user program displays).

From the Configuration Tree, you may change the configuration or monitor current operations. Once you are in the Configuration Tree menu, you can use the + and – symbols to display or hide various options.

Double-click the desired function in the Configuration Tree to display the associated screen. Double-clicking an icon is the same as selecting the option in the menu bar or clicking a Toolbar button.

4-8 File Menu Revised February 2024

# 4.2.2 Modifying an Existing Configuration File

You can make modifications to an existing configuration file offline. This allows you to share configuration files between multiple devices and customize each configuration file to account for device differences.

To modify an existing configuration file:

- 1. Start ROCLINK 800.
- **2.** Select **File > Open**. The Open dialog box displays.
- **3.** Select a configuration file name and click **Open**. The configuration file displays.

Note: ROCLINK 800 files have the .800 extension.

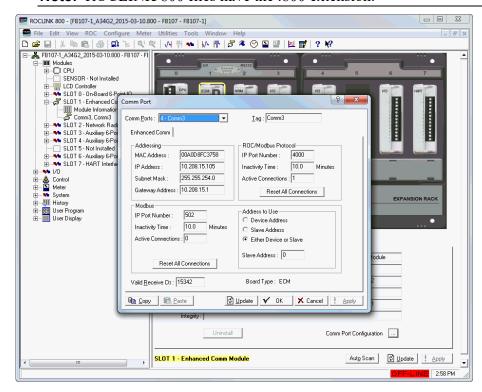


Figure 4-6. Modifying Configuration File

# 4.3 Downloading a Configuration

Use the Download option to download a saved configuration to a FloBoss device. You create configuration files using **File** > **New Configuration**. To download a saved configuration file:

- **1. Connect** to the FloBoss.
- **2.** Select **File** > **Download**. The Select File to Download dialog box displays.
- **3.** Select the configuration file name. ROCLINK 800 files have the extension .800.

Revised February 2024 File Menu 4-9

Select Points to Download Modbus Configuration Module Parameters Modbus Function Tables Comm Port Parameters FST Code Modbus History Table FST Parameters Modbus Master Table Analog Inputs User List Parameters Modbus Master Modem Analog Outputs Meter Calibration/Sampler Meter Configuration Discrete Outputs History Configuration Pulse Inputs MVS Parameters ☐ Soft Points Opcode Tables Status Point Type Point Number Select All Deselect All Download Close

4. Click Open. The Download Configuration screen displays.

Figure 4-7. Download Configuration

**5.** Select only the Configuration Points you desire to download. ROCLINK 800 grays out any items not configured in your configuration.

**Note:** Once you select a point, ROCLINK 800 activates the Download button.

- **6.** Click **Download**. ROCLINK 800 begins to download the configuration points you have chosen, and displays the status, point type, and point number information as the download progresses.
- **7.** Click **OK** when the download completes.
- **8.** Select **ROC** > **Flags** and click the Save Configuration for Flash Memory button.

# 4.4 Saving a ROC User File

In addition to keeping backup copies of the configuration file, it is also good practice to keep a backup copy of the **ROC\_USER.mdb** file. This file contains the communications, security, and password settings for the FloBoss.

To create a backup copy of the file:

- **1.** Open Windows Explorer and navigate to the folder where ROCLINK 800 software is located. Typically, this folder is C:\Program Files\ROCLINK800.
- 2. Create a copy of the ROC\_USER.mdb file.
- **3.** Paste the copy into another folder on the PC or a disk.

4-10 File Menu Revised February 2024

### 4.5 Saving a Configuration

The Save option saves the current configuration of a connected device to a disk file. This feature is useful when creating a backup, when configuring similar FloBoss units for the first time, or when making configuration changes off-line. Once a backup configuration file is created, it can be loaded into a device using **File** > **Download**.

- 1. Select File > Save Configuration. The Save As dialog box appears.
- 2. Type the desired File name of the backup file.
- 3. Click Save.

ROCLINK 800 configuration files have the extension .800.

### 4.5.1 Print Configuration

Use the Print Configuration option to specify the point types that you desire to print.

1. Select File > Print Configuration. The Print Configuration Setup screen displays.

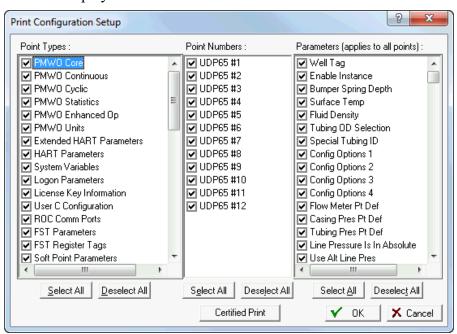


Figure 4-8. Print Configuration

**2.** Select the specific Point Types to print.

**Note:** Click **Select All** or **Deselect All** to select multiple point types, point numbers, or parameters. Use your mouse to select/deselect individual point types, point numbers, or parameters.

- **3.** Select the Point Numbers to print.
- **4.** Select the Parameters to print.

- **Note:** Click the **Certified Print** button to automatically print all point types, point numbers, and parameters in the device. This option does not allow you to deselect any point types, point numbers, or parameters.
- **5.** Click **OK**. ROCKLINK 800 reads the configuration from the device and displays the Print Preview screen.

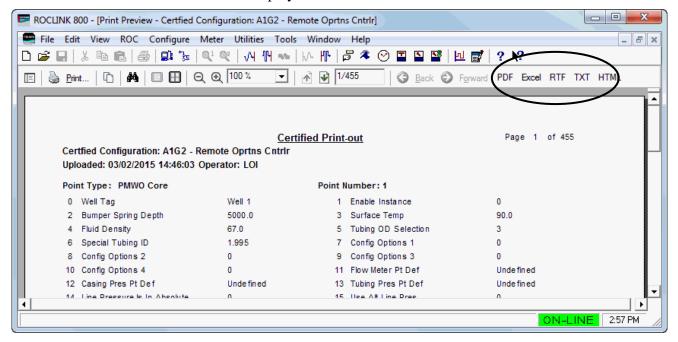


Figure 4-9. Print Preview-Certified Print

- **6.** Use screen option buttons (located on the toolbar) to either directly print the preview or export it (with a file name you specify) to your PC's hard drive in one of the following formats:
  - **PDF** to create a .pdf (Portable Document File).
  - Excel to create an .xls spreadsheet file.
  - **RTF** to create an .rtf (Rich Text Format) file.
  - **TXT** to create a .txt text file.
  - HTML to create an .htm Internet browser file.

#### 4.6 Print

Click Print or select Print from the File menu to print ROCLINK 800generated historical, event, and alarm log reports.

## 4.7 Print Setup

Use Print Setup to change the default printer for ROCLINK 800 information.

To change printers:

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- 1. Select File > Print Setup.
- 2. Select the printer you desire to print to from the Name drop-down list.

#### 4.8 Recent Files

The File menu also displays the configuration files that you have recently opened or saved:

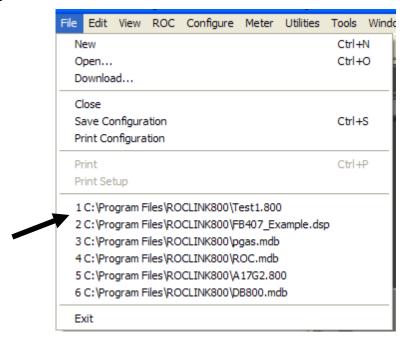


Figure 4-10. Recent Files

#### 4.9 Close

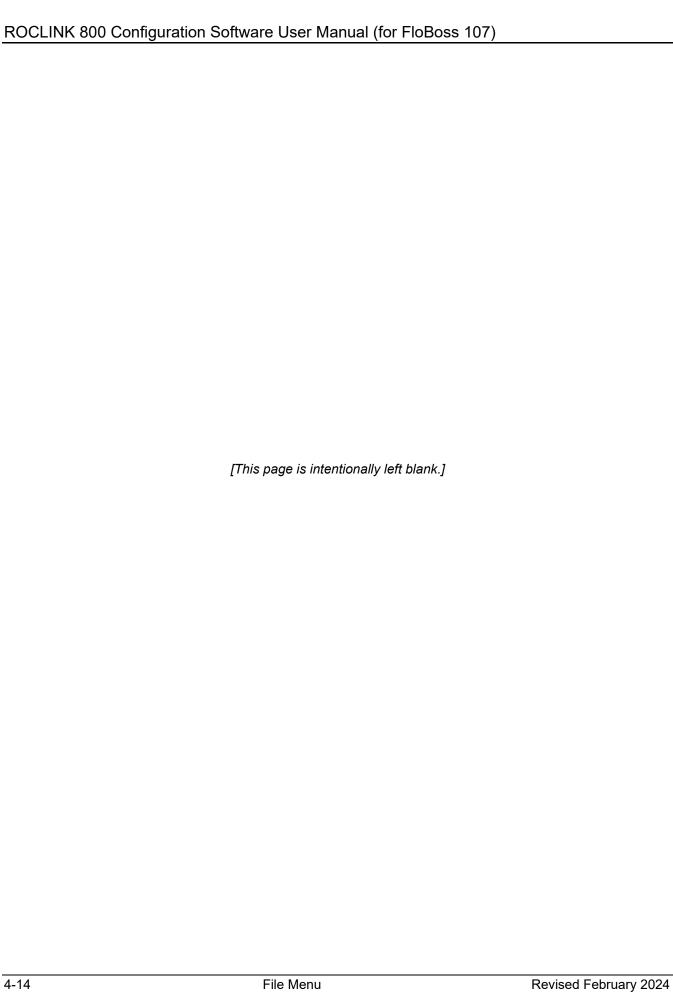
Select **Close** from the File menu to close the active screen.

**Note:** Because the FB107's graphic display is an active screen, selecting **Close** can terminate the online connection.

#### 4.10 Exit

Select **Exit** under the File menu to exit the ROCLINK 800 program. Depending on your situation, the following occurs:

- If you are currently editing a configuration file, ROCLINK 800 closes the file.
- If you are currently connected to a dial-up FloBoss, ROCLINK 800 issues a hang-up command to the modem.
- If you are currently online with a FloBoss, ROCLINK 800 automatically terminates the connection.



# Chapter 5 - The View Menu

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Use the View menu options to view the Device Directory; electronic flow management (EFM) reports; calibration logs; history, alarms, and events logs; create and manage custom displays, and view the I/O monitor.

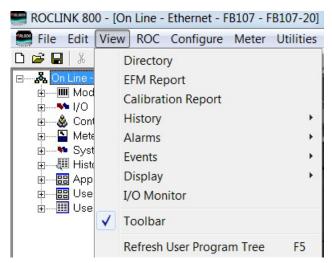


Figure 5-1. View Menu Options

# 5.1 Directory

Select **View** > **Directory** to replace the FB107 graphic image with the Device Directory. The Device Directory displays the root level of all devices and groups configured in ROCLINK 800.

**Note:** You can also switch displays between the Device Directory and the online device using the **Windows** option on the ROCLINK 800 menu bar.

### 5.2 EFM Report

Select **View** > **EFM Report** to generate printed and on-screen reports of the configuration, alarms, events, and historical flow data for a meter point. ROCLINK 800 uses EFM (Electronic Flow Measurement) reports in conjunction with the FB107's AGA flow calculation capabilities to display or print previously collected flow data. An EFM report file contains all flow data, which includes the operational characteristics (configuration parameters, history, events, and alarms) of each measured meter run configured in the FloBoss.

### 5.2.1 Creating the EFM File

Before you can view the EFM report data, you must first create the report file. To create this file:

1. Select **ROC** > **Collect Data** while the FloBoss is connected and communicating. A Collect Device Data dialog box displays.

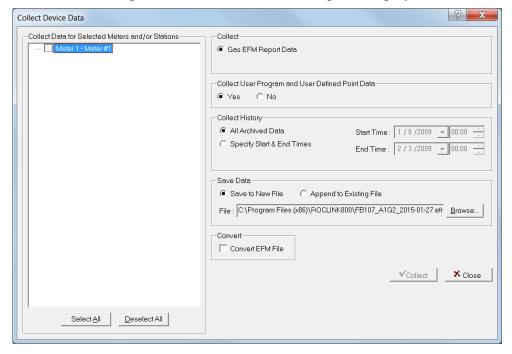


Figure 5-2. Collect Device Data (initial)

2. Click **OK**. ROCLINK 800 collects information about the device to the designated .efm file. When the collection completes, the system displays a message at the bottom of the screen.

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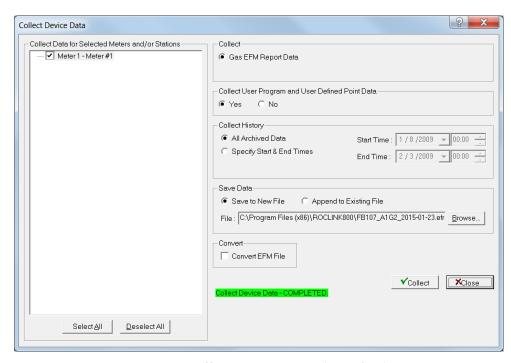


Figure 5-3. Collect Device Data (complete)

**Note:** Select **Convert EFM File** to convert the data to AGA/DET data format.

3. Click Close. This creates the .efm file.

Once you create this file, you can generate a report at any time (such as in the office) and a connection with the device is no longer necessary. The EFM Reports utility retrieves the data associated with the requested meter run and time period from the \*.efm file and formats this report for each meter run covering a specified period of time.

**Note:** For the EFM Reports utility to function correctly, you must configure the historical database in the FloBoss so that the system can retrieve flow values from memory. Refer to *Configuring History Points* in *Chapter 7*.

## 5.2.2 Viewing EFM Reports

To view the EFM report:

- **1.** Select **View** > **EFM Report**. An Open dialog box displays, showing all files with an .EFM file extension.
- **2.** Select an .EFM file and click **Open**. The View EFM Report screen displays.



Figure 5-4. View EFM Report

Field	Description		
File	Displays the name of the EFM Report you have open. Information about the FloBoss displays in the Station Address and Station Name fields.		
Report Type	Select to view the <b>Default</b> EFM Report or a <b>Custom</b> report.		
	Default	<b>Default</b> is the default value.	
	Custom	Select <b>Custom</b> , select an EFM Report in the <b>Current Report File</b> field.	
Custom Report File	Click <b>Browse</b> In the Custom Report File frame. A Select Custom Report dialog displays.		
Meter Run	Select the <b>Meter Run</b> from drop-down list box to select the Meter Run on which you desire to report.		
Start Date/End Date	Enter the <b>Start Date</b> . Enter the <b>End Date</b> . These are the dates for the period of the report you desire to cover. <b>Note</b> : Click ▼ to view a calendar and select report dates.		
Report Sections	Select the <b>Report Sections</b> for the data to include in the EFM Report.		

**3.** Complete the fields (identifying the meter run, start and end report dates, and any report sections) and click **Print Preview**. A Print Preview screen displays.

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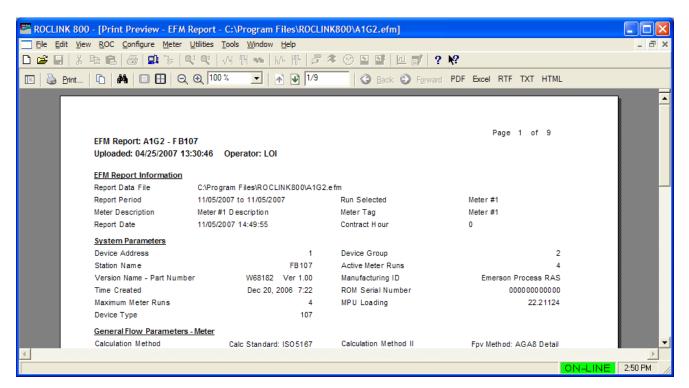


Figure 5-5. Previewed EFM Report

**4.** Use this screen to print the report at a printer or convert the report file to another format. *Figure 5-6* shows the first page of a printed sample report.

FFM D \$400 FD40			Page 1 of 9
EFM Report: A1G2 - FB10 Uploaded: 04/25/2007 13:3			
Jpioaded: 04/25/2007 13:3	30:46 Operator: LOI		
EFM Report Information			
Report Data File	C:\Program Files\ROCLINK800\A1G2	2.efm	
Report Period	11/05/2007 to 11/05/2007	Run Selected	Meter #1
Meter Description	Meter #1 Description	Meter Tag	Meter #1
Report Date	11/05/2007 14:32:10	Contract Hour	0
System Parameters			
Device Address	1	Device Group	2
Station Name	FB107	Active Meter Runs	4
Version Name - Part Number	W68182 Ver 1.00	Manufacturing ID	Emerson Process RAS
Time Created	Dec 20, 2006 7:22	ROM Serial Number	00000000000
Maximum Meter Runs	4	MPU Loading	22.21124
Device Type	107	-	
General Flow Parameters -	Meter		
Calculation Method	Calc Standard: ISO5167	Calculation Method II	Fpv Method: AGA8 Detail
	Units: English		Heating Value Basis: Dry Atmospheric Pressure: Entered
	Alarming: Enabled		Atmospheric Pressure: Entered Gas Quality: Constant
Options Pressu	re: Flange Tap, Upstream, Gauge Specific Gravity: Calculated	IMP	1.0
	Heating Value: Calculated svitational Acceleration: Calculated		
Gra	avitational Acceleration: Calculated Log Methane Adjust: Enabled		
Pipe Diameter	8.071	Pipe Reference Temperature	68.0
Pipe Material	Carbon Steel	Orifice Diameter	4.0
Orifice Reference Temperatu	re 68.0	Orifice Material	Stainless Steel
Base or Contract Pressure	14.73	Base or Contract Temperature	60.0
Atmospheric Pressure	14.45	Specific Gravity	0.573542
Heating Value	1027.152	Viscosity	0.0000009
Specific Heat Ratio	1.3	Elevation	500.0
atitude	35.0	Local Gravitational Acceleration	
ow hw Cutoff	1.0	Alarm Code	193
ow Alarm Flow	250.0	High Alarm Flow	10000.0
User Correction Factor	1.0		
Gas Composition (Mole %)			
N2 - Nitrogen	1.00	CO2 - Carbon Dioxide	0.00
H2S - Hydrogen Sulfide	0.00	H2O - Water	0.00
le - Helium	0.00	CH4 - Methane	96.00
C2H6 - Ethane	3.00	C3H8 - Propane	0.00
24H10 - n-Butane	0.00	C4H10 - i-Butane	0.00
C5H12 - n-Pentane	0.00	C5H12 - i-Pentane	0.00
C8Hb - n-Hexane	0.00	C7H16 - n-Heptane	0.00
C8H18 - n-Octane	0.00	C9H20 - n-Nonane	0.00
C10H22 - n-Decane	0.00	O2 - Oxygen	0.00
CO - Carbon Monoxide	0.00	H2 - Hydrogen	0.00
Calculated Factors			
Flow Rate per Day	0.0	Energy Rate per Day	0.0
Flow Rate per Hour	0.0	Energy Rate per Hour	0.0
Pressure Extension	0.0	Expansion Factor	1.0
CdFT	0.6	Fn	1.130528
Fob	1.0	Ftb	0.9999999
p~	1.0	1 W	0.008888

Figure 5-6. Sample EFM Report

## 5.3 Calibration Reports

Create a calibration report to record the calibration procedure.

## 5.3.1 Creating a Calibration Report

To create a calibration report:

1. Select **Meter** > **Calibration**. The Meter Calibration screen displays.

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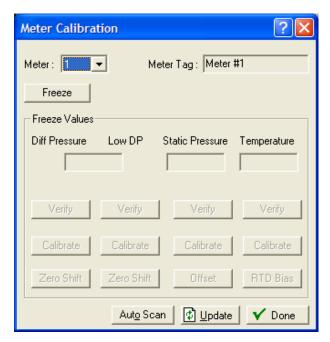


Figure 5-7. Meter Calibration

- **2.** Click **Freeze** to stop the system from updating the values of the analog, MVS, and temperature (RTD) inputs during verification or calibration.
- 3. Click Yes in the confirmation dialog to create a calibration report.
- **4.** Enter the file name of the calibration report and use the default extension of .800 or .cal to represent calibration.
- 5. Click Save.

The system creates the calibration report file in the default directory C:/Program Files/ROCLINK 800, unless you specify another drive/directory.

Once the calibration is complete, you can view the report using **View** > **Calibration Report** or a text editor.

## 5.3.2 Viewing an Existing Calibration Report

To view a calibration report:

- 1. Select View > Calibration Report. An Open dialog box displays.
- **2.** Select the Calibration Report you desire to view.
- **3.** Click **Open**. The View Calibration Report screen displays.

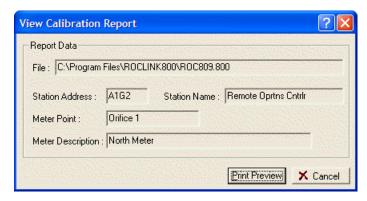


Figure 5-8. View Calibration Report

4. Click **Print Preview**. The Print Preview screen displays.

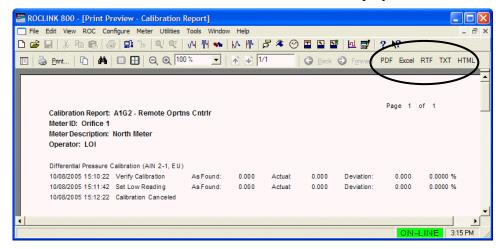


Figure 5-9. Calibration Report Print Preview

**5.** Click **Print...** to print the report. ROCLINK 800 displays a Print window that allows you select the printer, number of copies, and other options.

You can also export the report to different formats using the PDF, RTF, TXT, and HTML buttons on the tool bar.

## 5.4 History, Alarm, and Event Log Reports

The View menu option enables you to access and display the Minute, Hourly (Periodic), and Daily History Log reports (**View** > **History**); the Alarm Logs (**View** > **Alarms**); or the Event Logs (**View** > **Events**).

You can retrieve these logs either from the device itself (if ROCLINK 800 is currently connected) or from a previously saved file on your PC.

Once you select the view, the system displays the log. ROCLINK 800 provides several option buttons you can use to manage report data:

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Option	Description		
Plot	Graphically displays history data based on criteria you select.		
	Note This option is available only for history values obtained either from a connected device or from a file. Refer to Section 5.4.3, Plotting History.		
Select New	Redisplays the Select History Points screen, which you can use to select new history values.		
	<b>Note</b> : This option is available <b>only</b> if you are viewing history data from the device.		
Save	Saves the log as a file on your PC, using one following file name extensions you select:		
	.ALM Alarm log file		
	.EVT Event log file		
	.MDB Minute-based history log file.		
	.PDB Hourly (period) based history log file.		
	.DAY Daily based history log file.		
	.EDB Extended history log file.		
Print Preview	Displays a preview of the report data. Refer to Section 4.5.1, Print Configuration for information on managing the print preview.		
Close	Closes the display.		

# 5.4.1 Viewing History Logs from a Device

When you choose to view history logs from a connected device, ROCLINK 800 displays a dialog box. You use this dialog to specify the report contents.

**1.** Select **View**> **History** > **From Device**. The Select History to View screen displays.

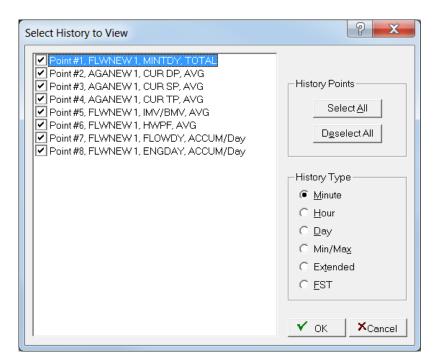


Figure 5-10. Select History to View

**Note:** This screen initially displays with all points selected.

- **2.** Select or de-select the history points and history types to include on the view.
- **3.** Click **OK**. ROCLINK 800 retrieves the data you have selected and displays it on a preview screen.

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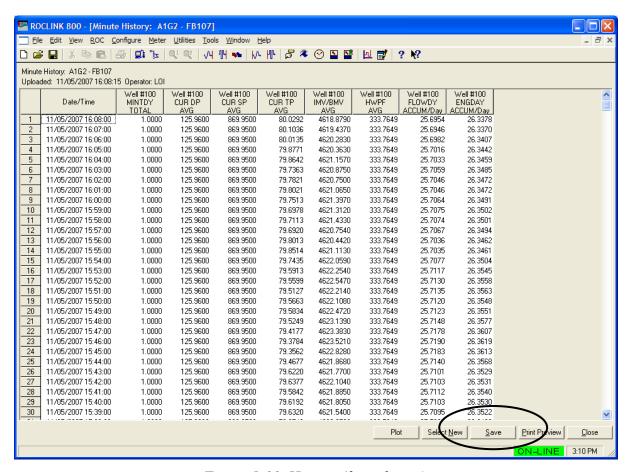


Figure 5-11. History (from device)

**Note:** Click the **Save** button at the bottom of the screen to save the displayed contacts in a file. You can then view history logs without being connected to the FB107.

**4.** Review the report and click **Close** to return to the FB107 graphic screen.

## 5.4.2 Viewing History Logs from a File

When you generate a history report, you can save it to a file (with a filetype of .mdb) for off-line viewing and analysis. However, you **must** save the report file to view it. ROCLINK 800 provides additional tools you can use to manipulate the data.

- 1. Select View > History > From File. An Open dialog box displays.
- 2. Select a file and click **Open**. A preview screen displays

**Note:** Refer to *Section 5.4, History, Alarm, and Event Log Reports* for valid file name extensions for history files.

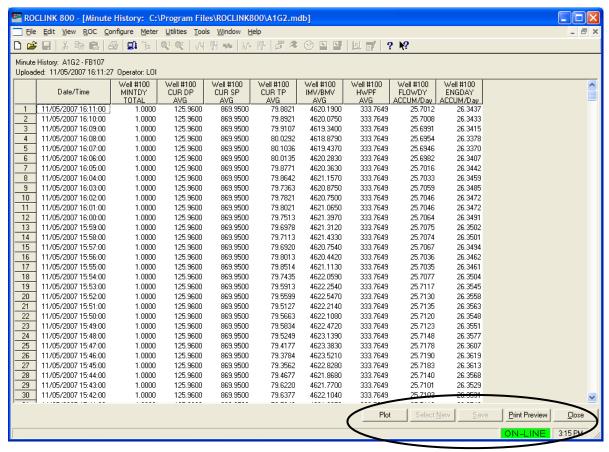


Figure 5-12. History (from file)

**3.** Review the file. Click **Close** to return to the FB107 graphic display.

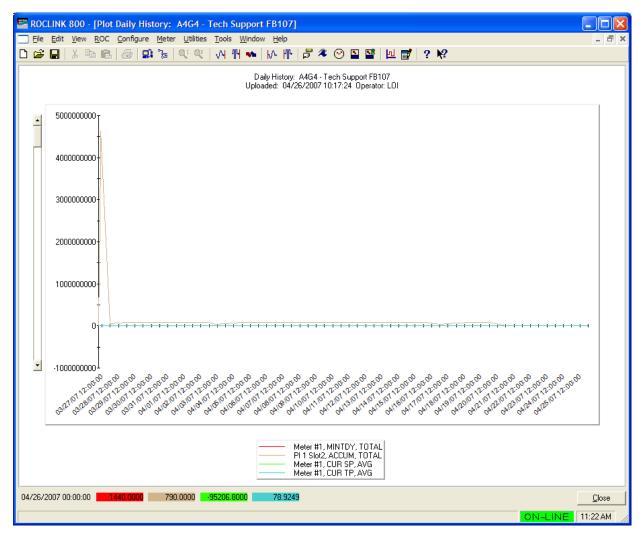
**Note:** Click **Print Preview** to print the report contents (see *Section 4.5.1, Print Configuration*) or **Plot** to create a graphic display of the report contents.

## **5.4.3 Plotting History**

For history data from either a connected device or a file, ROCLINK 800 provides an option on print preview screens that enables you to graphically present the report results.

After you select the report data and display the preview screen, click **Plot**. ROCLINK 800 displays a graphical version of the selected data.

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*Figure 5-13. Plotted History* 

The plot displays each series of lines as connected points of data, based on the time the data was archived and the current value at that time. The plot chart displays the type of history, device type, date, time, and the Operator ID in the header. The left (Y) axis displays the value and the bottom (X) axis displays the date and time the value was read. A legend at the bottom of the graph corresponds with the lines within the graph.

Use the scroll bar to the left of the graph to change the Y-axis.

Graphics zoom enlarges the selected area of a chart, while not necessarily showing the axes.

Axis zoom changes the minimum and maximum data values to those selected and redraws only that data with the axes.

# Graphics Zoom an Area

To zoom into an area of the plot:

- 1. Press Ctrl and hold down the left mouse button.
- **2.** Drag the mouse to select zoom area and release the mouse button.

3. Press r to remove the effect and restore the original plot.

# Axis Zoom the Chart

To zoom into a particular axis of the plot:

- 1. Press **Shift** and hold down the left mouse button.
- **2.** Drag the mouse to select the zoom area and release the mouse button.
- **3.** Press **r** to remove the effect and restore the original plot.

### 5.4.4 Viewing Alarm Logs

You can view a log of all alarms on your connected FloBoss.

 Select View > Alarms > From Device. An alarm preview screen displays.

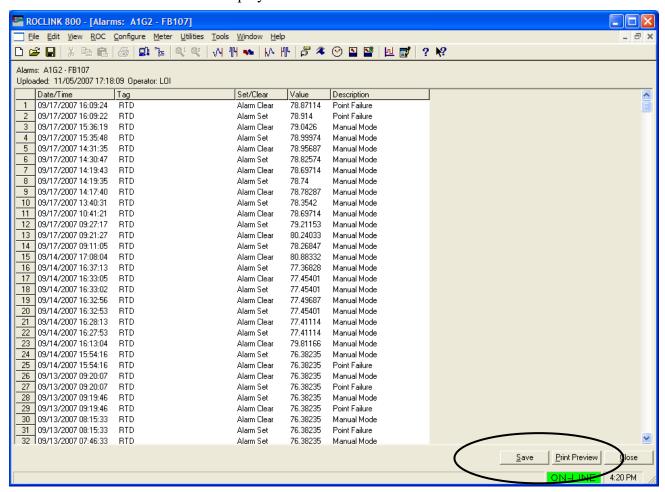


Figure 5-14. Alarm Preview

**2.** Review the alarms preview, and click **Close** to return to the FB107 graphic display.

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Note: Click Print Preview to print the report contents (see Section 4.5.1, Print Configuration) or Save to save the preview to a file for off-line viewing (select View > Alarms > From File).

### 5.4.5 Viewing Event Logs

You can view a log of all events on your connected FloBoss.

1. Select View > Events > From Device. An events preview screen displays.

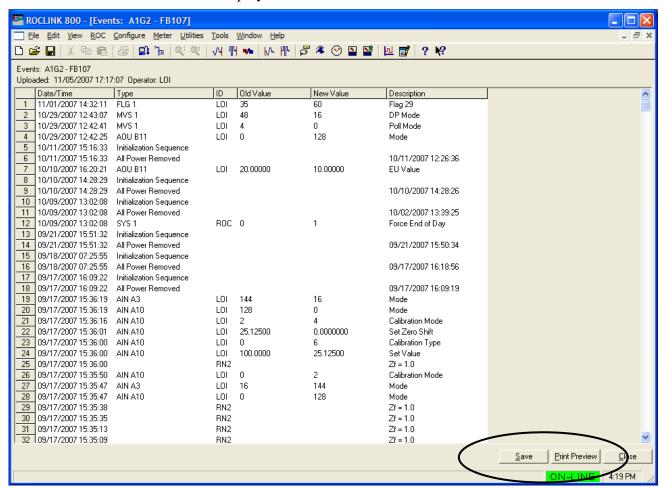


Figure 5-15. Events Preview

**2.** Review the events preview, and click **Close** to return to the FB107 graphic display.

**Note:** Click **Print Preview** to print the report contents (see *Section 4.5.1*, *Print Configuration*) or **Save** to save the preview to a file for off-line viewing (select **View** > **Events** > **From File**).

### 5.5 Display Editor

You can create custom displays using ROCLINK 800's Display Editor (View > Display > New). Custom displays enable you to group significant data on a single screen for monitoring or control or to otherwise streamline system use.

For a complete discussion on using the Display Editor to create custom displays, refer to *Appendix B*, *The Display Editor*.

## 5.6 Display Administrator

You create and store custom displays as .DSP files on your PC. You can also download custom displays for use on your FB107. How you view these custom displays depends on where you have stored them.

### 5.6.1 Viewing a Custom Display

To view a custom display stored as a disk file on your PC:

- 1. Select View > Display > From File. An Open dialog displays.
- 2. Navigate to the folder in which you store custom displays (typically, this is the Displays folder in ROCLINK 800).
- **3.** Select a display file (\*.DSP) and click **Open**. ROCLINK 800 loads the file into the Display Editor.

## 5.6.2 Downloading a Custom Display

Once you have created a custom display (see *Appendix B*), you use the Display Administrator utility to download the display to your FB107.

The FB107 can store a maximum of 246 displays, which includes both custom user displays (that your organization may create) and user program displays (that accompany User C programs).

To view the display files stores in the FB107:

1. Select View > Display > From Device > Administrator. The Display Administrator screen displays, showing all displays currently loaded in the FB107.

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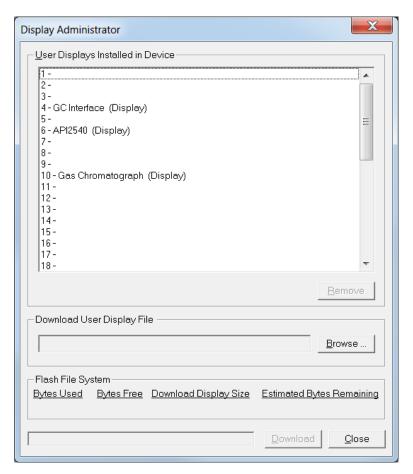


Figure 5-16. Display Administrator

- 2. Click an empty slot to highlight it.
- **3.** Click **Browse** to open the Select User Display File dialog.
- **4.** Double-click the display file you want to download. The Display Administrator screen re-displays with the **Download** button now active.
- **5.** Click **Download** to add the user display to the FB107.
- **6.** ROCLINK 800 displays a verification dialog.
- **7.** Click **Yes**. ROCLINK 800 loads the display in the designated location and displays a completion dialog.
- **8.** Click **OK** to close the dialog. The Display Administrator screen displays, showing the display you have just added. .

**Note:** Use the Flash File System frame on this screen to monitor the number of bytes you have used and the number of bytes remaining.

9. Click Close.

### 5.6.3 Deleting a Custom Display

You can also remove custom display you no longer require from the FB107.

- 1. Select the custom display to highlight it.
- 2. Click Remove. ROCLINK 800 displays a verification dialog.
- **3.** Click **Yes**. ROCLINK 800 displays a completion dialog.
- **4.** Click **OK** to close the dialog.

#### 5.7 I/O Monitor

Use I/O Monitor to view all installed and active I/O points, MVS values, and flow calculations that provide information configured in the FloBoss and its operating environment.

**1.** Select **View** > **I/O Monitor**. The Select Points to Monitor dialog box displays.

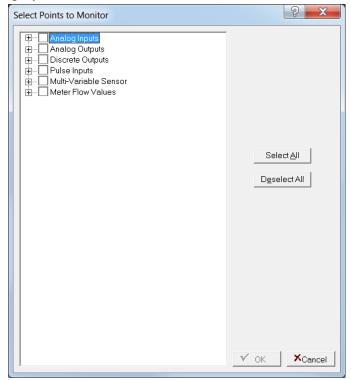


Figure 5-17. Select Points to Monitor

- 2. Select the points you want to monitor. Click the plus sign next to each item to expand the selection. Click **Select All** or **Deselect All** to select or deselect all points.
- **3.** Click **OK**. ROCLINK 800 displays a screen showing the point information you have requested and automatically updates the onscreen values.

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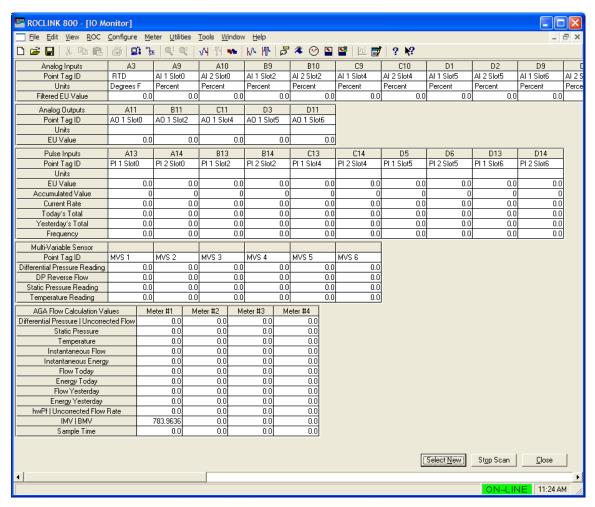


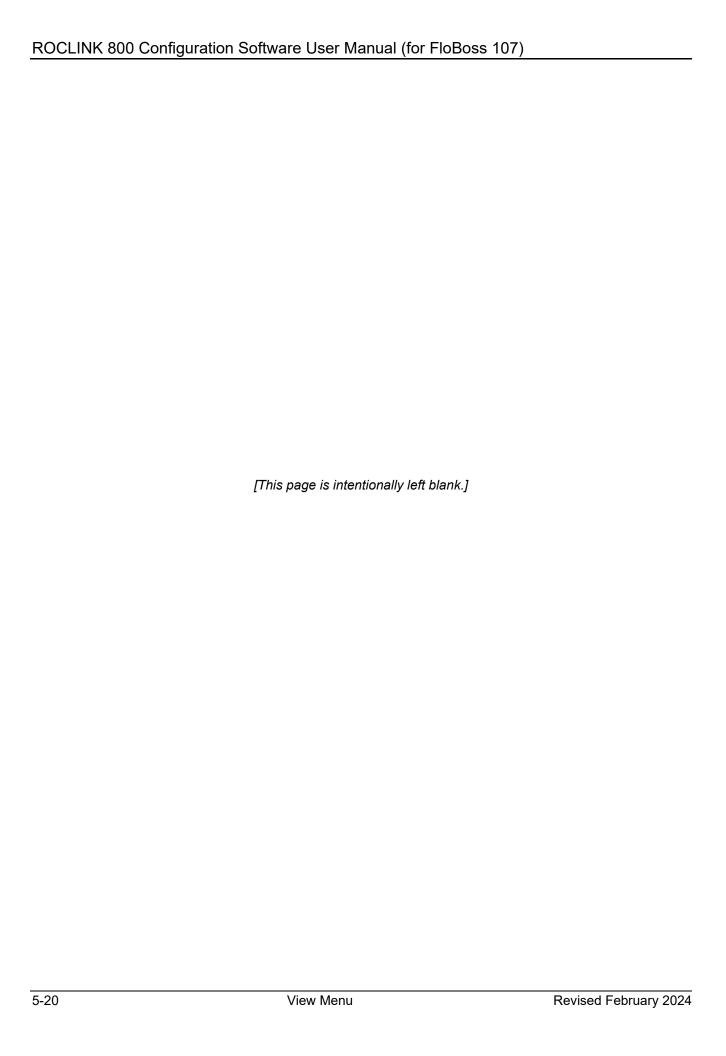
Figure 5-18. I/O Monitor

**Note:** Use the **Select New** button to redisplay the Select Points to Monitor screen and select other I/O points to monitor.

#### 5.8 Toolbar

Select **View** > **Toolbar** to display or hide the ROCLINK 800 toolbar. A checkmark appears next to the menu option when the toolbar is available.

For information on buttons in the toolbar refer to Section 1.6.4, Toolbar Buttons.



# Chapter 6 - The ROC Menu

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Use the ROC menu options to set system information for the FloBoss.

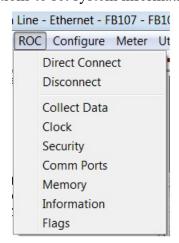


Figure 6-1. ROC Menu

#### **6.1 Direct Connect**

Use this option to connect to the FB107 via the LOI port. You can also directly connect to the FB107 by clicking the Direct Connect icon () on the ROCLINK 800 menu bar.

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#### 6.2 Disconnect

Use this option to disconnect from the FB107. You can also disconnect by clicking the Disconnect icon ( ) on the ROCLINK 800 menu bar.

### 6.3 Collecting ROC Data

Use this option to save FloBoss electronic flow management (EFM) data to disk files. Data includes:

- Configuration data.
- Hourly volume data.
- Daily volume data.
- Alarm Log data.
- Event Log data.

Once you select **ROC** > **Collect Data**, the Collect Device Data screen displays.

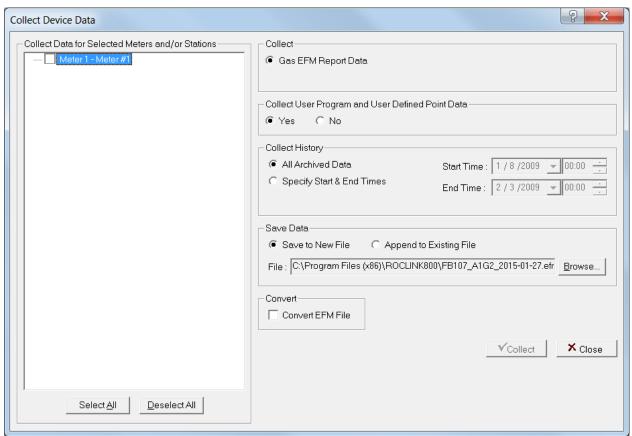


Figure 6-2. Collect Device Data

Field	Description
Collect	This <b>read-only</b> check box allows the Collect Data function to save all values for EFM parameters in a .EFM file.

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Field	Description		
Collect User Program and User Defined Point Data	Sets if ROCLINK collects user program and user defined point data from the device to include in the report. Valid values are:		
	Yes	ROCLINK collects all user program and user defined point data from the device to include in the report.  Note: This option may substantially increase the collection time based on the amount of user program and user defined point data.	
	No	ROCLINK does not collect user program or user defined point data from the device.	
Collect History	Sets ROCLINK to collect all historical data or only data collected by the device between the dates you specify. Valid values are:		
	All Select to collect all historic data.  Archived Note: This is the default value.  Data		
	Specify Start & End Times	Select to only collect data between the Start Time and End Time dates you specify.	
Save Data	Sets a file name (other than the default shown) to which the FB107 saves .EFM information.		
Convert EFM File	Launches the EFM file conversion utility. After the system collects EFM data, you can convert the data to an .AGA, .CFX, or .DET file for subsequent import into the PGAS or Flow-Cal metering report applications.  Note: You can also select this utility by selecting  Utilities > Convert EFM File.		

## 6.3.1 Collecting EFM Report Data

Before you can view the EFM report data, you must first create the data file. A single EMF data file can contain information for one or multiple meters/stations. To create this file:

1. Select ROC > Collect Data. A Collect Device Data dialog box displays.

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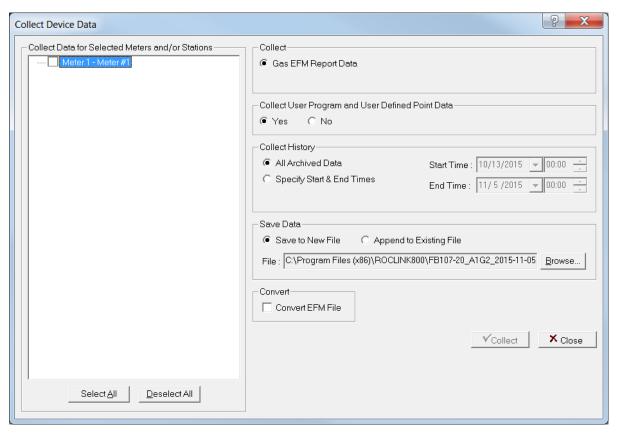


Figure 6-3. Collective Device Data (initial)

- 2. Select Gas EFM Report Data in the Collect field.
- 3. Select the meter from which data is to be collected or click **Select** All to select all available meters.
- **4.** In the Collect User Program and User Defined Point Data, select **Yes** to collect user program and user defined point data or **No** to not collect user program and user defined point data.

**Note:** Selecting **Yes** may substantially increase the collection time based on the amount of user program and user defined point data in the device.

- 5. In the Collect History field, select to report on all historical data (All Archived Data) or only data collected between dates you specify (Start Time and End Time).
- **6.** Select to **Save to New File** or **Append to Existing File** in the Save Data field. If you select Append to Existing File, click **Browse** to search for a file to receive the appended data.
- 7. If you want to convert the EFM file to a different file type, select Convert EFM File and then select your desired data format.
- **8.** Click **Collect**. ROCLINK 800 collects information about the device to the designated .EFM file. When the collection completes, the system displays a message at the bottom of the screen.

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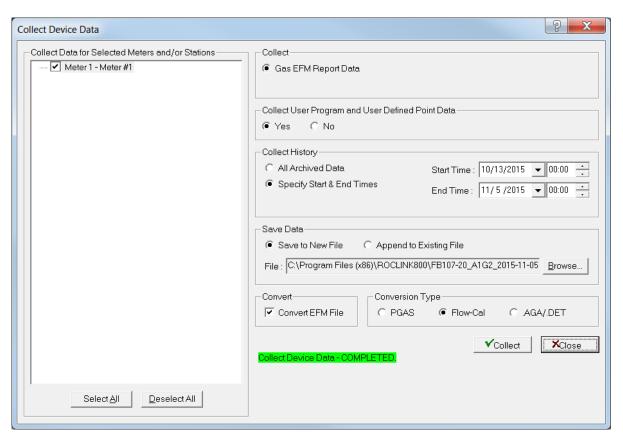


Figure 6-4. Collective Device Data (complete)

#### 9. Click Close.

Once you create this file, you can generate a report at any time (such as in the office) and a connection with the device is no longer necessary. The EFM Reports utility retrieves the data associated with the requested meter run and time period from the \*.EFM file and formats this report for each meter run covering a specified period of time.

**Note:** For the EFM Reports utility to function correctly, you must configure the historical database in the device so that the system can retrieve flow values from memory. Refer to *Configuring History Points* (located in Chapter 7).

## 6.4 Setting the Clock

Immediately after connecting to a FloBoss for the first time, you should set the clock to ensure that the FB107 properly logs history.

The internal real-time clock provides time-stamping and control of the historical databases, Event Log, and Alarm Log.

Note: The user-selectable time stamp in the FloBoss reflects the time either at the beginning or at the end of the period. Select

Configure > History Points > Setup tab to adjust this preference in the History Time Stamp field.

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Clock Device Date and Time 02:28:02 AM Saturday, March 02, 2019 Set Date & Time Daylight Savings Time If the displayed Device Date and Time March 2015 is not correct, use a combination of the Sun Mon Tue Wed Thu If the displayed date, day, and time **Device Date** fields to set the value. and Time is 11 13 14 8 10 correct, click 15 16 18 19 20 21 Today. 22 25 26 23 27 28 Today: 3/5/2015 2:28:02 AM Auto Scan **D**Update ✓ ok. ★Cancel ! <u>A</u>pply

1. Select **ROC** > **Clock** or click the **Clock** icon in the toolbar. The Clock screen displays.

Figure 6-5. Clock

- **2.** If the clock in your PC is set correctly, you can use it to set the FloBoss clock. Click **Today** at the bottom of the calendar.
- **3.** If the PC clock is not correct:
  - Use the arrow buttons to select the correct Month and Year. You can also click the Month to select the exact month or the Year and use the arrows to select the desired Year.
  - Click on the desired day of the month.
  - Click on the time field and type in the desired value (type P or A for the AM/PM field) or use the arrows.
- **4.** Click **Apply** if you changed any fields on this screen.
- 5. Click OK.

## 6.4.1 Daylight Savings Time Tab

The Daylight Savings Time tab sets the clock to automatically compensate for daylight savings time.

1. Select **ROC** > **Clock**. The Device Information screen displays, showing the Daylight Savings Time tab.

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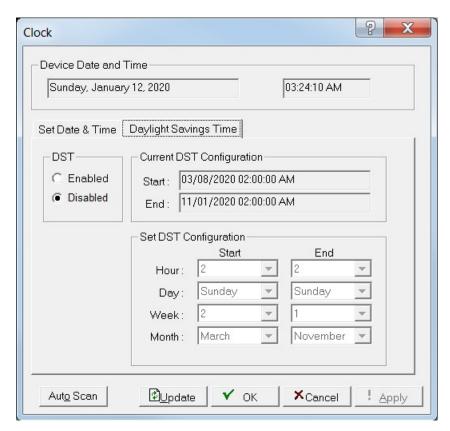


Figure 6-6. Clock, Daylight Savings Time tab

**2.** Review the following fields for your organization's values:

Field	Description
DST Sets the clock to automatically compensate for Daylight Savings Time by enabling this feature	
Current DST Configuration	This <b>read-only</b> field shows the currently configured daylight savings time start and end times.
Set DST Configuration	Sets the hour, day, week, and month that the daylight savings time adjustment starts and ends.

## 6.5 Security

For a complete discussion of device security, refer to *Device Security* (located in Chapter 3).

### 6.6 Comm Ports

For a compete discussion on configuring communication ports, refer to *Configuring FB107 Communications Ports* (located in Chapter 3).

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### 6.7 Device Memory

Use this option in troubleshooting and advanced diagnostics to display a screen that shows the memory address as a single hex address for the FloBoss.

1. Select **ROC** > Memory. The Device Memory screen displays.

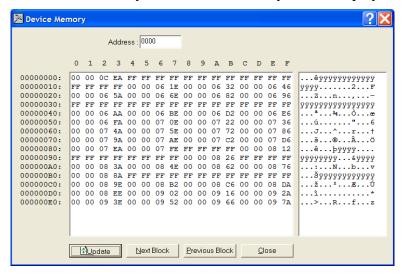


Figure 6-7. Device Memory

**2.** Complete the **Address** field with a vallid range of memory location and click **Update**.

ROCLINK 800 updates the display to show the contents of 240 bytes of memory. The hexadecimal values appear on the left side of the screen; ASCII character equivalents appear on the right.

Click **Next Block** and **Previous Block** to view the previous or next block (240 bytes) of memory. If you are viewing data that may be changing, click the **Update** button to refresh the screen with the most recent values from the FloBoss.

**3.** Click **Close** to exit the Device Memory screen.

## 6.8 Configuring Device Information

Use this option to set a number of variables—including station name, address, group, active PIDs and associated history points, and other global variables—as well as review device information that differentiates each individual FB107.

The Device Information screen has four tabs:

- **General** tab, which provides basic information about the FB107.
- **Points** tab, which allows you to change point-related information.
- Other Information, which displays customer information.
- **Revision Info**, which displays firmware and boot information.

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#### 6.8.1 Device Information General Tab

The General tab has basic information about the FloBoss.

1. Select **ROC** > **Information**. The Device Information screen displays, showing the General tab.

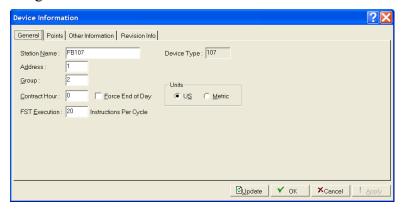


Figure 6-8. Device Information, General tab

**2.** Review the following fields for your organization's values:

Field	Description	
Station Name	Sets the station name logged into EFM reports.	
Device Type	This <b>read-only</b> field shows the currently attached device.	
Address	Sets a unique address for this FB107 that differentiates it from all other FB107s in a communication group. Valid values are 1 to 255.  Note: To avoid communications problems, do not use 240.	
Group	Sets a number that identifies a group of FB107s for communication purposes. All FB107s defined as an area in the host must have the same group. Valid values are 1 to 255.  Note: To avoid communications problems, do not use 240. With ROC Protocol, the values in the Address and Group fields must match the address defined in the destination device for communications to work.	
Contract Hour	Sets the hour at which the system totals values for a single day of production, clears accumulators, and logs data to the Daily History database. The contract hour is based on a 24-hour clock using <b>0</b> as the midnight hour.	
Force End of Day	Logs, when you select this check box and click  Apply, the current day and its hourly values into memory for all historical data, with the exception of station totals. This field also resets the daily and hourly accumulator.  Note: This option uses of the 35 possible slots for storing daily data.	

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Field	Description	
Units	Sets the engineering units of measure. Values include <b>US</b> (default) or Metric. If you select Metric, the calculations expect all input in the terms of the indicated units (such as kPa for static pressure input). The system expresses calculation results in the selected units.	
FST Execution	Specifies how many FST instructions can be executed per FST execution cycle. Execution period is based on system scan speed. The default number of instructions is <b>20</b> . Under the default value, an FST with 30 sequential instructions runs in two execution periods, with 20 instructions in the first cycle and 10 in the second.	
	Note: Any changes to this value take effect in the next execution cycle. Re-start is not required. To reduce the potential risk of loading on the FB107, monitor the MPU loading when making changes to this parameter. See Section 6.8.3, Device Information Other Information Tab.	

- 3. Click Apply if you change any parameters on this screen.
- **4.** Proceed to *Device Information Points Tab.*

# 6.8.2 Device Information Points Tab

The Points tab displays history point information.

**1.** Select the **Points** tab on the Device Information screen. The Points tab displays.

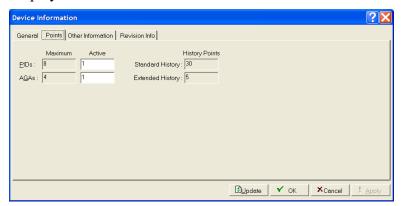


Figure 6-9. Device Information, Points tab

**2.** Review the following fields for your organization's values:

Field	Description
Maximum	This <b>read-only</b> field shows the maximum number of PID loops or AGA points (meter runs) allowed in the FB107.

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Field	Description	
Active	Sets the number of active PIDs loops or AGA points on the currently attached device.	
	<b>Note</b> : This value cannot exceed the value shown in the Maximum number field. To conserve processor executions, set this value to the minimum value your application requires.	
History Points	This <b>read-only</b> field shows, for both Standard History and Extended History, the number of points allocated for each.	
	<b>Note</b> : You can configure these values on the Setup tab of the History Setup screen ( <b>Configure</b> > <b>History Points</b> ).	

- 3. Click **Apply** if you change any parameters on this screen.
- **4.** Proceed to *Device Information Other Information Tab.*

#### 6.8.3 Device Information Other Information Tab

The Other Information tab displays customer information.

**1.** Select the **Other Information** tab on the Device Information screen. The Other Information screen displays.

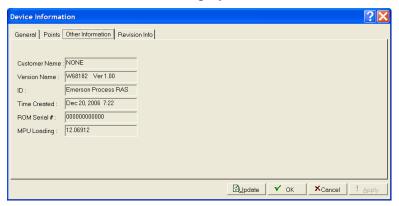


Figure 6-10. Device Information, Other Information tab

**2.** Review the information on this screen.

escription
his <b>read-only</b> field shows the information about the ustomer or owner associated with this device.
his <b>read-only</b> field shows the version number for nis device.
his <b>read-only</b> field shows the vendor associated rith this device.
his <b>read-only</b> field shows the date the firmware vas created.
his <b>read-only</b> field shows The serial number ssigned by the factory to the read only memory ROM) installed in the device.

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Field	Description
MPU Loading	This <b>read-only</b> field shows the processes in the processor (MPU Loading) .

**3.** Proceed to Section 6.8.4, Device Information Revision Info Tab

#### 6.8.4 Device Information Revision Info Tab

The Revision Info tab displays information about the application firmware or accessory software installed in the FB107.

**1.** Select the **Revision Info** tab on the Device Information screen. The Revision Info screen displays.

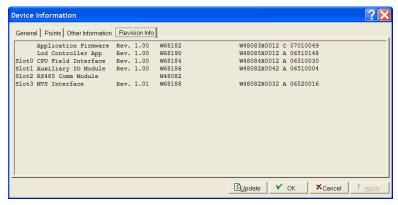


Figure 6-11. Device Information, Revision Info tab

- 2. Review the information on this screen.
- **3.** Click **OK** to close the Device Information screen.

#### 6.9 CPU Information

You can navigate FloBoss 107 options using the ROCLINK menu structure or by clicking on the FloBoss 107 graphic and selecting a tab or button. The graphical interface display shows the current settings of the point, including alarms and integrity.

To display the CPU information for the FloBoss 107, click the CPU module on the graphical interface.

The currently selected hardware displays at the bottom of the screen.

#### 6.9.1 CPU Information General Tab

The CPU Information screen's General tab displays hardware and firmware information about the CPU.

1. Click the CPU module on the FB107's dynamic interface. The CPU Information displays the General tab.

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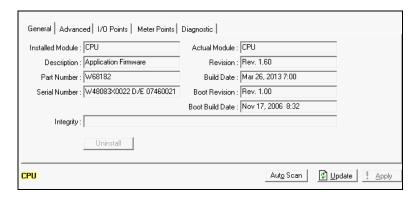


Figure 6-12. CPU Information, General tab

## **2.** Review the following fields:

Field	Description	
Installed Module	This <b>read-only</b> field shows the type of module the FloBoss 107 is using for point configuration and does not require that a module be physically installed to display. The FloBoss 107 remembers the "Installed Module" type until you "Uninstall" it. Refer to <i>Actual versus Installed Module</i> (located in Chapter 1).	
Description	This <b>read-only</b> field shows a description of the hardware currently installed in the FloBoss.	
Part Number	This <b>read-only</b> field show the <b>Part Number</b> of the firmware currently installed in the FloBoss 107.	
Serial Number	This <b>read-only</b> field shows the <b>Serial Number</b> of the hardware currently installed in the FloBoss.	
Actual Module	This <b>read-only</b> field shows the module physically installed in the backplane. ROCLINK 800 updates this field whenever you restart the FloBoss 107. Refer to <i>Actual versus Installed Module</i> (located in Chapter 1).	
Revision	This <b>read-only</b> field shows the firmware revision for the hardware currently installed in the FloBoss 107.	
Build Date	This <b>read-only</b> field shows the date the firmware was built for the hardware currently installed in the FloBoss 107.	
Boot Revision	This <b>read-only</b> field shows the revision of the main startup firmware currently installed in the FloBoss or the smart application module.	
Boot Build Date	This <b>read-only</b> field shows the date the main startup firmware was installed in the FloBoss or smart application module.	

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Field	Description
Integrity	This <b>read-only</b> field shows the status of the hardware currently installed in the FloBoss.  Alarms display on the dynamic user interface to indicate the state of the hardware, including the CPU, I/O modules, CPU I/O assembly, MVS modules, communication modules, and smart application modules. You can mouse over an alarm icon to display the definition and they also display at the bottom of the screen under the I/O Points tab. Refer to <i>FloBoss 107 Dynamic Interface</i> (located in Chapter 1).  Integrity indicates the point is out of the user defined
	or default range. For example, when an AI is open the actual AD count is 0 but, the default range is 643 to 3220 or when a module was installed and improperly removed or loss of communications occurred.
Uninstall	Click to remove the hardware firmware currently installed in the FloBoss 107. The Installed Module field displays the type of module the FloBoss 107 uses for point configuration and does not require that a module be physically installed to display. The FloBoss 107 remembers the "installed module" type until you "uninstall" it. Refer to Actual versus Installed Module (located in Chapter 1).  Note: Uninstall is valid for all modules except the CPU.

**3.** Proceed to Section 6.9.2, CPU Information Advanced Tab.

#### 6.9.2 CPU Information Advanced Tab

Use the Advanced tab to configure CPU clock speed, scan period, sleep modes, and the loop output voltage.

**1.** Select the **Advanced** tab. The CPU Information Advanced screen displays.

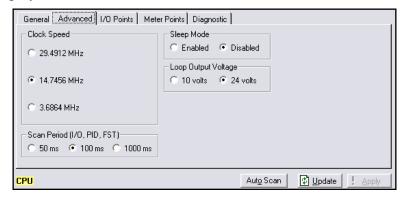


Figure 6-13. CPU Information, Advanced tab

**2.** Review the following fields.

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Field	Description	
Clock Speed	Sets the desired clock speed for the FloBoss 107 CPU. This value determines the speed at which the CPU executes code.	
Scan Period	Sets the amount of time between updates of each scan. The system updates all inputs, such as FSTs, PIDs, and I/O, based on their individual scan periods. The FloBoss 107 has three configurable scan rate resolutions: 50 milliseconds, 100 milliseconds, and 1000 milliseconds (1 second). The minimum scan period allowed is 50 milliseconds.	
Sleep Mode	Indicates whether the CPU uses a conserve power mode. Valid values are <b>Enabled</b> or <b>Disabled</b> ; default is <b>Disabled</b> .	
Loop Output Voltage	Sets the loop output power for I/O to 10 volts dc or 24 volts dc. The I/O module only supports 24 volts dc loop output power.  Note: The CPU I/O assembly uses the CPU's loop power output and ground connections.  The loop output powers field devices or transmitters that require 24 volts dc to ground, allowing the external device to send the FB107 a 4 to 20 mA signal based on pressure, temperature, level, and such.  The 10-volt loop output power is intended for low power transmitters. The loop current is designed to deliver 80 mA to power two field devices that connect back to the two analog inputs.  Note: If the input voltage is greater than the 10-volt loop, then the loop voltage equals the input voltage. For example, if the PWR IN is 14 volts dc and you select a 10-volt loop, the loop output equals 14 volts dc.  You can use current analog inputs of 4 to 20 mA when the 250-ohm resistor is selected in the Al configuration using ROCLINK 800.	

- **3.** Click **Apply** if you change any parameters on this screen.
- **4.** Proceed to Section 6.9.3, CPU Information I/O Points Tab.

#### 6.9.3 CPU Information I/O Points Tab

Use the I/O Points to configure the CPU's system analog inputs.

**1.** Select the **I/O Points** tab. The CPU Module I/O Points screen displays.

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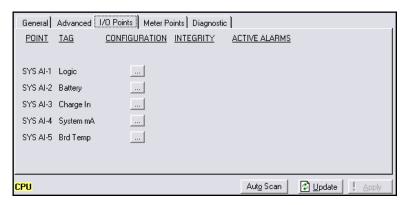


Figure 6-14. CPU Information, I/O tab

**2.** Review the following fields.

Field	Description	
Point Type	<ul> <li>Description</li> <li>This read-only field shows the database points associated with the installed hardware and CPU. The built-in inputs and outputs (I/O) on the CPU consist of a resistance thermal detector (RTD) input interface and five diagnostic analog inputs (AI) that monitor the: <ul> <li>Logical voltage</li> <li>Battery voltage from the backplane voltage input connector</li> <li>Charge in voltage originating from the CPU power input.</li> <li>System milliamps originating from the power input from the CPU. (Use to determine current draw for battery sizing.)</li> <li>Battery temperature originating at the CPU.</li> </ul> </li> <li>Displays the tag associated with each point type.</li> </ul>	
Tag		
Configuration	Click to display an analog input screen you use to configure the point associated with the hardware.	

- **3.** For information on integrity or active alarms, refer to *Section 1.6.1*, *FloBoss 107 Dynamic Interface*.
- **4.** Proceed to Section 6.9.4, CPU Information Meter Points Tab.

#### 6.9.4 CPU Information Meter Points Tab

Uset the Meter Points tab to configure the meter run for the FloBoss.

**1.** Select the **Meter Points** tab. The CPU Information Meter Points screen displays.

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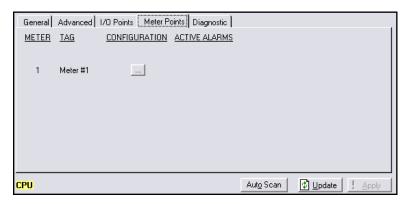


Figure 6-15. CPU Information, Meter Points tab

**2.** Review the following fields.

Field	Description	
Meter	This <b>read-only</b> field shows the number associated with this meter.	
Tag	Displays the tag associated with each point type.	
Configuration	ation Click to display a Meter Setup screen you use to configure the meter.	

- **3.** For information on active alarms, refer to *Section FloBoss 107 Dynamic Interface* (located in Cahpter 1).
- **4.** Proceed to Section 6.9.5, CPU Information Diagnostic Tab.

## 6.9.5 CPU Information Diagnostic Tab

Use the Diagnostic tab to display hardware statistics about the CPU.

**1.** Select the **Diagnostic** tab. The CPU Information Diagnostic screen displays.

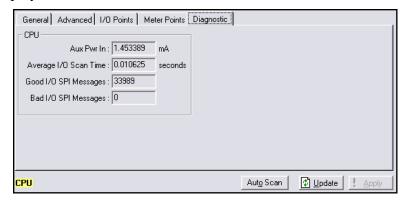


Figure 6-16. CPU Information, Diagnostic tab

**2.** Review the following fields.

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Field	Description	
Aux Pwr In	This <b>read-only</b> field shows the current input power the FB107 is acquiring at the battery.	
Average I/O Scan Time	This <b>read-only</b> field shows the average time, in seconds, the PIDs, FSTs, and backplane scans have taken.	
Good I/O SPI Messages	This <b>read-only</b> field shows the number of good Synchronous Peripheral Interface (SPI) messages that occurred at the backplane. SPI is the communications protocol used between the modules in the backplane and the CPU.	
Bad I/O SPI Messages	This <b>read-only</b> field shows the number bad SPI messages that occurred at the backplane.	

**3.** This completes the process for configuring I/O points on the CPU module.

## 6.10 Flags

Use the Flags screen to perform actions that affect the overall operation of the FloBoss. From this screen, you can save a configuration to Flash memory and, if necessary, re-initialize the FloBoss.

When you select **ROC** > **Flags**, ROCLINK 800 displays the Flags screen.

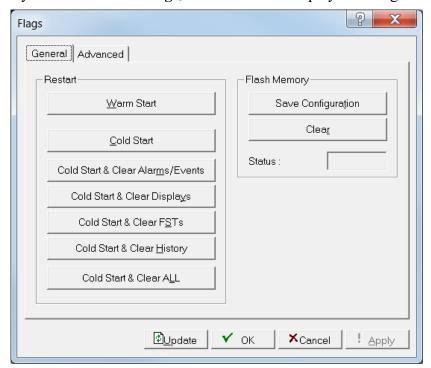


Figure 6-17. Flags

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#### 6.10.1 Flags General Tab

Use the General tab on the Flags screen to restart the FB107 or save your configuration to flash memory.

#### Notes:

- Be very careful when using the system flags. Certain flags lose data, change parameter values, and clear configuration memory. Be sure you understand the function of the Flags before changing them.
- If you select **Cold Start & Clear Displays**, the FB107 performs the cold start but **does not** clear any displays.
- 1. Select **ROC** > **Flags**. The Flags screen opens, displaying the General tab.

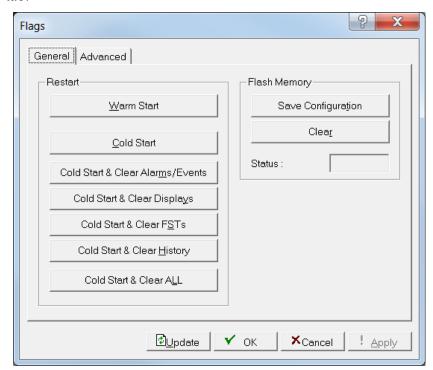


Figure 6-18. Flags, General tab

**2.** Click one of following buttons:

Button	Action
Warm Start	Following a warm start, ROCLINK 800 initializes SRAM memory. If the configuration is valid, databases and FSTs remain intact. If the configuration is not valid, ROCLINK 800 uses the last configuration saved to flash memory. To save a valid configuration, click <b>Save Configuration</b> . A user program remains on after a warm start.
	<b>Note</b> : Refer to <i>Appendix B, The FST Editor</i> , for details concerning an FST's state on a restart.

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Button	Action	
Cold Start	Initializes the FB107 from the last valid restart configuration saved in flash memory. If the configuration memory does not have a valid configuration written to it, the process uses the factory defaults.  Use a cold start if a FloBoss is performing erratically, when the memory appears to be corrupted, or when resetting the unit to the last saved configuration.  Note: Cold Start reloads all restart configuration data and may also clear logs, displays, and FSTs.  Additionally, it may change outputs, load new accumulator values, and disable user program tasks and user data types. Generally, do not use Cold Start on a FloBoss that is actively gathering data or performing control. Save or document all required data and parameter values that could be affected before you perform a cold start.	
	During a cold start, logs and FSTs may clear. If you performed a Save Configuration (which includes the FST and FST point in flash memory) before the cold start, the system reloads the saved FST reloads in place of the cleared one.	
Cold Start & Clear Alarms/Events	Restores a configuration from default values stored in flash memory and clears the Alarm Log and Event Log.	
Cold Start & Clear Displays	Restores a configuration from default values stored in flash memory but <b>does not</b> clear displays.	
Cold Start & Clear FSTs	Restores a configuration from default values stored in flash memory and clears all FSTs.	
Cold Start & Clear History	Restores a configuration from default values stored in flash memory and clears all History database files.	
Cold Start & Clear All	II Restores a configuration from default values stored in flash memory and clears all History database files, alarm logs, event logs, and FSTs.	
Save Configuration	Saves the current configuration to flash memory.	
Clear	Clears flash memory.	
Status	This <b>read-only</b> field shows the status of the selected activity.	

**3.** Proceed to *Flags Advanced Tab* (located in this chapter).

**Reset Switch** The CPU module provides a reset (RST) switch which you can use to restart the FB107 from the boot block of flash memory (essentially a cold start) rather than from RAM (a warm start).

> However, a CPU-based reset reconfigures all comm ports back to their factory defaults, shuts off all user programs and FSTs. All other data remains intact.

> **Note:** Performing a reset using the CPU module's RST switch reloads the factory default settings for the communication ports and disables all FSTs and user programs.

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#### 6.10.2 Returning a Device to Factory Default Settings

Sometimes you may find it necessary to return a device to its original factory default settings. Use the following procedure to clear all saved restart configuration data contained in flash memory, retaining **only** the factory defaults.

- 1. Select ROC > Flags.
- **2.** Click **Clear** in the Flash Memory frame. ROCLINK 800 displays a verification dialog box.
- **3.** Click **Yes.** ROCLINK 800 displays a completed dialog box when the process completes.
- 4. Click OK.
- **5.** Click **Cold Start & Clear All** to perform a cold start. ROCLINK 800 displays a verification dialog box.
- **6.** Click **Yes**. ROCLINK 800 displays a dialog box when the process completes.
- 7. Click OK.

**Note:** You may need to re-connect as the factory default settings may be altered from the stored data.

### 6.10.3 Flags Advanced Tab

Use the Advanced tab to perform actions that affect the CRC checking and the I/O scanning.

1. Select the **Advanced** tab. The Flags Advanced screen displays.

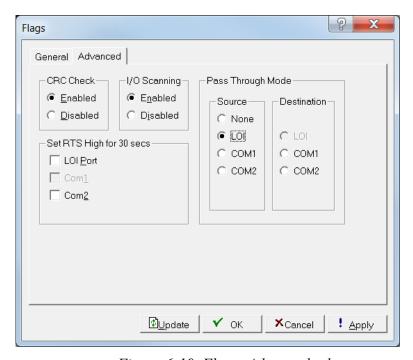


Figure 6-19. Flags, Advanced tab

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## 2. Review the following fields.

Field Description		
CRC Check	Activates Cyclical Redundancy Checking (CRC) on ROC protocol communications. Valid values are <b>Enabled</b> or <b>Disabled</b> . The default is <b>Enabled</b> .	
I/O Scanning	Activates I/O scanning for <b>read-only</b> field shows the average time, in seconds, the PIDs, FSTs, and backplane scans have taken.  Note: You can also enable or disable I/O scanning on the I/O point displays.	
Set RTS High for 30 Seconds	Sets the respective port (Local Port, COM2, or COM3) for the <b>Set RTS to High</b> for 30 Sec option and click Apply to activate the RTS (Request-to-Send) signal. The RTS signal turns on for 30 seconds.	
Pass Through Mode	Sets a communications option to send Pass Through messages. By using any of the FloBoss communications ports, Pass Through Mode allows data to be received by one unit (source) and then passed through to other devices (destinations) connected on any other communications port. Select the Source and the Destination.	
	For example, the host communicates via a radio on the FloBoss COM2 port. Other FloBoss units can then be connected via EIA-485 (RS-485) on the COM1 port of the first FloBoss, and then all the FloBoss can use the one radio to communicate to the host using the COM1 or COM2 option.	
	Note: The group number of the FloBoss receiving the data must match the group number of the FloBoss units to which the data will be passed. If the Group number does not match, the data will be forwarded, but not received. Refer to ROC > Information to view or change the Group number.	

- 3. Click Apply if you change any parameters on this screen.
- 4. Click **OK** to close this screen.

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# **Chapter 7 – The Configure Menu**

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Use the Configure menu options to define points for inputs/outputs, control functions, user programs, Modbus, the optional FB107 Touchpad, and User C program data.

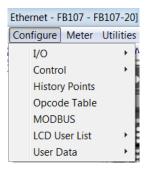


Figure 7-1. Configure Menu

## 7.1 Configuring Input/Output (I/O)

The I/O module rack provides slots for up to seven I/O modules. The available expansion rack plugs directly into the FB107 module rack connector on the bottom edge of the MCU. You can install I/O modules in slots 1 through 3 on the main FB107 and in slots 4 through 6 on the expansion rack. When a non-I/O module is installed in slot 1, you can also install an I/O module in slot 7 of the expansion rack. *Figure 7-2* shows the positions of point numbers on the racks:

Slot	Point Number	Supported Module Types
0	A1-A14	CPU
1	B1-B8	Com, I/O, or Smart Module
2	B9-B16	Com, I/O, or Smart Module
3	C1-C8	I/O or Smart Module
4	C9-16	I/O or Smart Module
5	D1-D8	I/O or Smart Module
6	D9-D16	I/O or Smart Module
7	NA	Smart Module
7	B1-B8	I/O (if no I/O in slot 1)

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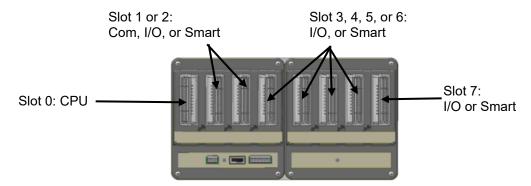


Figure 7-2. FloBoss 107 I/O Module Racks

**Note:** Slot 1 and Slot 7 share the I/O file/rack address. The address of slot 1 (B1-B8) is valid as long as no I/O module is installed in slot 7. The address of slot 7 (B1-B8) is valid as long as no I/O module is installed in slot 1.

You can configure many items for the I/O points in the FloBoss 107. For more information on the types of I/O available and their functions, refer to the *FloBoss 107 Flow Manager Instruction Manual* (part D301232X012).

**Note:** You may also refer to *Section 1.6.1*, *FloBoss 107 Dynamic Interface* and *Section 1.6.2*, *Actual versus Installed Module* in this manual.

The graphical interface display shows the current settings of the point including alarms and integrity.

#### 7.1.1 I/O Interface General Tab

You can navigate FloBoss 107 options using the I/O menu options or by clicking on the FloBoss 107 graphic and selecting a tab or button. The graphical interface display shows the current settings of the point including alarms and integrity.

The currently selected hardware displays at the bottom of the screen. This applies to the software-selectable AI/DI, DO, PI/DI channels, communications modules, and smart modules.

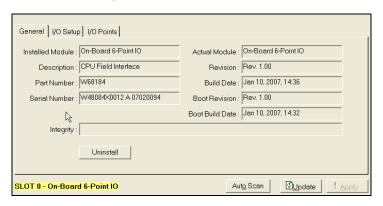


Figure 7-3. I/O Interface, General tab

Field	Description
Installed Module	This <b>read-only</b> field shows the type of module the FloBoss 107 uses for point configuration and does not require that a module be physically installed to display. The FloBoss 107 remembers the "Installed Module" type until you "Uninstall" it. Refer to <i>Section 1.6.2</i> , <i>Actual versus Installed Module</i> .
Description	This <b>read-only</b> field shows a description of the hardware currently installed in the FloBoss 107.
Part Number	This <b>read-only</b> field shows the part number of the hardware currently installed in the FloBoss 107.
Serial Number	This <b>read-only</b> field shows the serial number of the hardware currently installed in the FloBoss.
Actual Module	This <b>read-only</b> field shows the module is physically installed in the backplane. This field is updated whenever the FloBoss 107 is restarted. Refer to Section 1.6.2, Actual versus Installed Module.
Revision	This <b>read-only</b> field shows the firmware revision for the hardware currently installed in the FloBoss 107.
Build Date	This <b>read-only</b> field shows date the firmware was built for the hardware currently installed in the FloBoss 107.
Boot Revision	This <b>read-only</b> field shows Displays the revision of the main startup (boot) firmware currently installed in the FloBoss or hardware.
Boot Build Date	This <b>read-only</b> field shows the date the main startup firmware currently installed in the FloBoss or hardware.
Integrity	This <b>read-only</b> field shows the status of the hardware currently installed in the FloBoss 107. Alarms display on the user interface indicating the state of the hardware including the CPU, I/O modules, CPU I/O assembly, MVS modules, communication modules, and smart application modules. You can mouse over an alarm icon to display the definition.
Uninstall	Click to remove the hardware currently installed in the FloBoss 107. This field displays the type of module the FloBoss 107 uses for point configuration and does not require that a module be physically installed to display. The FloBoss 107 remembers the "Installed Module" type until you "Uninstall" it. Refer to Section 1.6.2, Actual versus Installed Module.

## 7.1.2 I/O Interface I/O Setup Tab

Use this tab to assign types of I/O to each channel **before** you configure the I/O points. This applies to the software-selectable AI/DI, DO, and PI/DI channels only.

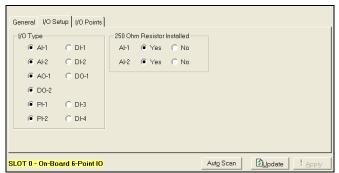
**⚠** Caution

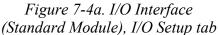
Configure all AO/DO points in ROCLINK before connecting any wiring. Failure to do so may result in physical damage to the I/O board.

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**Note:** You can also use the configuration tree (at the left of the ROCLINK 800 screen) to navigate to this screen.

1. Select the I/O Setup tab. The I/O Setup screen displays.





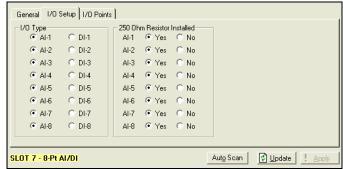


Figure 7-4b. I/O Interface (AI/DI Module), I/O Setup tab

**2.** Review the following fields for your organization's values:

Field	Description
I/O Type	Sets the types of I/O assigned to each channel be before you configure the I/O points. This applies to the software-selectable AI/DI, DO, and PI/DI channels only.
250 Ohm Resistor Installed	Indicates whether a 250-ohm resistor is used for the analog inputs. Valid values are <b>Yes</b> (configures inputs to 4 to 20 mA) or <b>No</b> (configures inputs to 0 to 5 V dc input). The default is <b>Yes</b> . A 250-ohm resistor is required for use between the + and – analog inputs when you implement 4 to 20 mA inputs. <b>Note</b> : This field displays <b>only</b> if you select Al-1 or Al-2 as an I/O Type.

- **3.** Click **Apply** if you change any parameters on this screen.
- **4.** Proceed to Section 7.1.3, I/O Interface I/O Points Tab.

#### 7.1.3 I/O Interface I/O Points Tab

Use the I/O Points tab to configure assigned points on the FB107.

1. Select the I/O Points tab. The I/O Points screen displays.

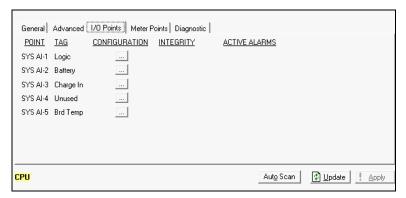


Figure 7-5. I/O Interface, I/O Points tab

**2.** Review the following fields for your organization's values:

Field	Description
Point	Defines the database point to be one of the possible types of points available to the system. The point type determines the basic functions of a point. Point type displays the database points associated with the installed hardware and CPU. The point type indicates the location of the point at the slot number of the I/O module and channel number. For example, <b>DO-2</b> indicates the point number for a discrete output at module slot zero, channel two.
Tag	Sets a short (10 alphanumeric characters) identifier for the point.
Configuration	Click (the TLP button) to display a configuration screen you use to configure the point associated with the hardware.
Integrity	This <b>read-only</b> field shows Displays the status of the hardware currently installed in the FloBoss 107. Alarms display on the user interface indicating the state of the hardware including the CPU, I/O modules, CPU I/O assembly, MVS modules, communication modules, and smart application modules. You can mouse over an alarm icon to display the definition. Refer to Section 1.6.1, FloBoss 107 Dynamic Interface.  Integrity indicates the point is out of the user defined or default range. For example, when an AI is open the actual AD count is 0, but the default range is 643 to 3220 or when a module was installed and improperly removed or loss of communications occurred.
Active Alarms	This <b>read-only</b> field shows any alarms that are active for this point. When Alarming is set to <b>Enabled</b> , any active limit alarms (such as Low Alarm and Rate Alarm) appear. If Alarming is <b>Disabled</b> , the Point Fail (hardware reports a malfunction) alarm and Manual (Scanning Disabled) indicators can still appear. Refer to <i>Section 1.6.1</i> , <i>FloBoss 107 Dynamic Interface</i> .

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3. Click Apply if you change any parameters on this screen.

## 7.2 Analog Input (AI) Configuration

Analog inputs are analog signals that measurement devices (such as pressure and temperature transmitters, including RTD probes and pressure sensors) generate.

**Note:** Use the AI configuration screens to configure a DVS and RTD inputs for the FloBoss 107. DVS points, Differential Pressure, and Static Pressure are visible once you connect a DVS sensor.

Select Configure > I/O > AI Points. The Analog Input screen displays.

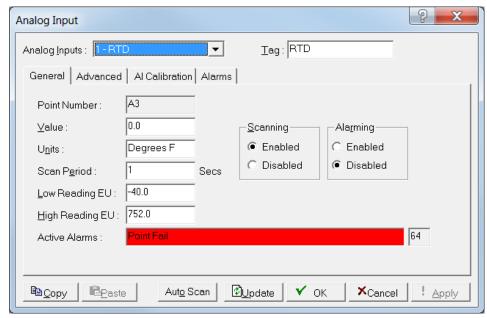


Figure 7-6. Analog Input

The Analog Input screen has four tabs. Use each tab to configure a component of the input.

- Use the General tab to set the basic parameters for the analog input point.
- Use the **Advanced** tab to configure features, such as filtering, A/D conversions, and clipping for the selected analog input.
- Use the AI Calibration tab to calibrate the AI point while on-line.
- Use the **Alarms** tab to set the alarm parameters for this AI point.

Note: If you enable Alarming (Configure > I/O > AI Points > General tab), configure the limit alarms (four levels, rate, and deadband) on the Alarms tab. To conserve alarm log space, enable alarms only when necessary. If you do not plan to use all the alarms, check and adjust the value of each one to prevent the generation of false alarms.

Refer to *Sections 7.2.1* through 7.2.4 for a complete description of the fields on each tab.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

#### 7.2.1 Al General Tab

The Analog Input screen initially displays the General tab. Use this tab to set the basic parameters for the analog input point.

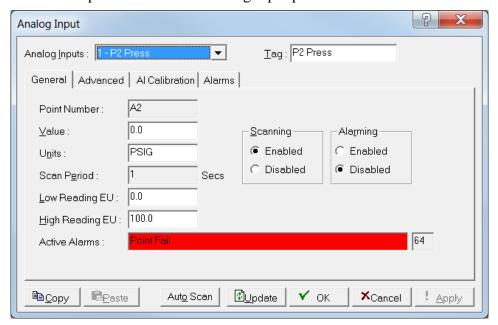


Figure 7-7. AI, General tab

1. Review the following fields for your organization's values:

Field	Description
Analog Inputs	Selects the analog input to be configured. Click ▼ to display all available analog inputs.
	<b>Note</b> : This selection in this field applies to each tab on this screen.
Tag	Sets a short (10 alphanumeric characters) identifier for the point.
	<b>Note</b> : This selection in this field applies to each tab on this screen.
Point Number	This <b>read-only</b> field identifies the rack location for this point.
Value	Reads value from a field device.  Note: When scanning is disabled, enter a value to override the input. If scanning is enabled, this field displays the last analog scan in engineering units.

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Field	Description	
Units	Shows the engineering units for the I/O (such IN H20, PSIG, MCF, degrees F, milliamps, volts, etc.).	
Scan Period	Sets, in seconds, how frequently the system scans the input to acquire the Value when you enable Scanning. Each AI updates based on their individual Scan Period.	
Low Reading EU	Sets the engineering unit (EU) for the low reading to zero percent input. For example, if a temperature transmitter is connected to the analog input with a range of –40 to 160 degrees F, the Low Reading EU would be set to –40.	
High Reading EU	Sets the engineering unit (EU) for the high reading to 100 percent input. For example, if a temperature transmitter is connected to the analog input with a range of –40 to 160 degrees F, the High Reading EU would be set to 160.	
Scanning	Sets the scanning option for this point. Valid values are:  Enabled - automatically process the field input and display the last analog input scan in the Value field.  Disabled - permit only manual updates of the Value field).  Note: If you enable alarming, the FB107 generates a Manual Mode alarm when scanning is disabled. If Scanning is set to Disabled, you must manually enter a value in the Value field to override the input.	
Alarming	Sets the alarm option for this point. Valid values are:  Enabled - configures the limit alarms - four levels, Rate, and Deadband.  Disabled - does not generate limit alarms.  Note: The Point Fail alarm may appear in the Active Alarms field, but is not logged in the Alarms file. If you Enable alarming, the system generates an alarm if you disable scanning.	
Active Alarms	This <b>read-only</b> field shows the <b>Active Alarms</b> for this point. <b>Enable</b> - the limit alarms (such as Low Alarm and Rate Alarm) that are active appear. <b>Disable</b> - the Point Fail (hardware reports a malfunction) alarm and Manual (Scanning Disabled) indicators can still appear. Refer to <i>Section 1.6.1</i> , FloBoss 107 Dynamic Interface.	

- 2. Click Apply if you change any parameters on this screen.
- **3.** Proceed to Section 7.2.2, AI Advanced Tab.

#### 7.2.2 Al Advanced Tab

Use the Advanced tab to configure features, such as filtering, A/D conversions, and clipping for the selected analog input.

8 Analog Input Tag: P2 Press Analog Inputs: 1-P2 Press ▼ | General Advanced Al Calibration Alarms Action on Failure 3 <u>F</u>ilter: Hold Last Value 3000 Adjusted A/D 0%: ○ Set To Fault Value 28000 Adjusted A/D 100%: Fault Value: 0.0 0 Raw A/D Input: Seconds Actual Scan : A⊻erage Raw Value Clipping C Enabled C Enabled Disabled Disabled <u>Сору</u> **⊉**Update ! Apply Paste Aut<u>o</u> Scan ✓ ok **X**Cancel

1. Select the Advanced tab. The Advanced screen displays.

Figure 7-8. AI, Advanced tab

**2.** Review the following fields for your organization's values:

Field	Description
Filter	Sets the Filter percent (ENTERED_DATA) as a weighted sample using a percentage of the last value plus a percentage of the new value.  The system calculates the Filtered EU Value (on the General tab) once every scan period using the following formula:  Filtered EU Value = (last_value x ENTERED_DATA) + (new_value x (100 - (ENTERED_DATA / 100))
Adjusted A/D 0%	Sets the calibrated Analog-to-Digital count corresponding to zero percent input. In the Calibrate function, this value is altered to set the zero percent input exactly at the Low Reading EU value.
Adjusted A/D 100%	Sets the calibrated Analog-to-Digital count corresponding to 100 percent input. Use this value to convert the input to engineering units. In the Calibrate function, this value is altered to set the 100 percent input exactly at the High Reading EU value.
Raw A/D Input	This <b>read-only</b> field shows the current digital count directly from the Analog-to-Digital converter.
Actual Scan	This <b>read-only</b> field shows the actual amount of time, in seconds, taken to complete the entire list of tasks. This value should be the same as the value in the <b>Scan Period</b> field on the General tab if the system is not overloaded.

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Field	Description
Average Raw Value	Sets whether the system averages raw values during the scan period. Valid values are:
	Enabled - average and calculate the raw readings during the scan period and use the results as the Raw A/D Input during calculations.  Disabled - acquire instantaneous values.
Clipping	Forces the filtered EUs within a defined limit set on the Alarms tab. Valid values are:
	Enabled - forces the filtered EUs to stay within a range defined by the cut off limits, set by using the LoLo Alarm and HiHi Alarm parameters defined on the Alarms tab.  Disabled - do not force clipping.
Action on Failure	Sets how the system acts on point failure. Valid values are:
	Hold Last Value - retain the last input value on point fail.
	<b>Set to Fault Value</b> - write the value in the Fault Value field to the Filtered Value on point fail.

- 3. Click Apply if you change any parameters on this screen.
- **4.** Proceed to Section 7.2.3, AI AI Calibration Tab.

#### 7.2.3 Al Al Calibration Tab

Use this tab to select an RTD input or analog input to calibrate.

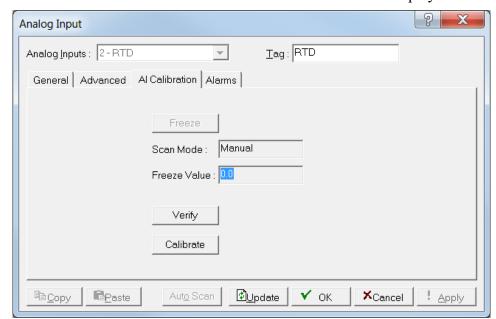
The calibration routine provides Verify, Calibrate, and Zero Shift functions for AI, DVS, and RTD inputs. You can calibrate differential pressure (orifice metering may be High or Low Differential Pressure, depending on the device), static pressure, or temperature readings for each meter run.

#### Notes:

- You can calibrate inputs at up to five points: zero, span, and up to three mid-points. You must define at least zero and span points for calibration.
- If you leave the device idle during calibration, the device times out and resumes normal processing. Calibration values are restored to the previous values, an event is logged, and you must reconnect to start calibration from the beginning.
- Click Cancel to exit the calibration without saving the changes. The
  device retains the previous calibration settings and logs an event.

## **⚠**Caution

If you have an MVS transmitter or a DVS sensor, refer to Chapter 6, Sensor/Transducer Accessories, in the ROC/FloBoss Accessories Instruction Manual (part D301061X012) for the recommended way to remove or restore the device from or to working pressure during calibration. Failure to follow recommendations may damage the device.



1. Select the **AI Calibration** tab. The AI Calibration screen displays.

Figure 7-9. AI, AI Calibration tab

- 2. Select either an RTD input or analog input.
- 3. Click **Update** to request one value update from the input.
- **4.** Click **Freeze** to stop the system from updating input values during verification or calibration.
- **5.** Click **Update** and then **Freeze** to create the freeze value the system uses in ongoing processing (such as flow calculations and history logging) while performing calibration.

**Note:** The Freeze Value field displays the value received from the AI or RTD input when you last clicked **Update**.

- **6.** Review the value in the **Scan Mode** field. Valid values are **Normal** (point scanning is enabled and is updated each scan period) or **Manual** (the point is not in scanning mode).
- 7. If you are calibrating a temperature input, disconnect the RTD sensor and connect a decade box (or comparable equipment) to the RTD terminals of the FloBoss.

**Note:** You can also use a pocket current source or another deadweight test input source to test this value.

**8.** Press Calibrate. A Set Zero dialog box displays.

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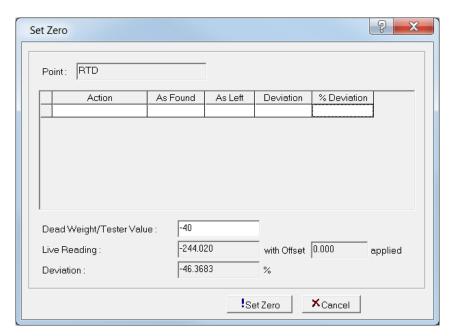


Figure 7-10. Set Zero

**9.** Enter a value in the Dead Weight/Tester Value field and click **Set Zero** to set a zero value. Note that ROCLINK 800 changes the screen name and button name to **Set Span**.

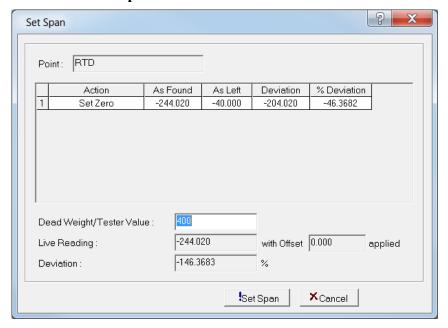


Figure 7-11. Set Span

For the Set Zero entry in the calibration log, ROCLINK 800 records the **As Found** and **As Left** values and calculates the **Deviation** and **% Deviation** values (between the Dead Weight/Tester Value and the Live Reading values).

**10.** Enter a value in the Dead Weight/Tester Value for the span and click **Set Span** to set a span value and record the values in the calibration log. Note

8 Set Mid 1 RTD Point: Action As Found As Left Deviation % Deviation Set Zero -244.020 -40.000 -204.020 -46.3682 Set Span -244.020 400.000 -644.020 -146.3682 Dead Weight/Tester Value: -244.020 with Offset 0.000 Live Reading applied -146.3683 Deviation: **X**Cancel Set Mid 1 **✓** Done

that ROCLINK 800 changes the screen name and button name to **Set Mid** 1.

Figure 7-12. Set Midpoint 1

11. If you do not wish to configure midpoints, click **Done**. The AI Calibration screen displays. If you wish to configure midpoints, click **Set Mid 1** to define the first midpoint value. You can define up to three midpoints (typically at 25%, 50%, and 75%). Click **Done** when you finish configuring midpoints.

When the AI Calibration screen displays, you can calibrate inputs for another AI or RTD by starting again at step 1. Otherwise, proceed to *Section 7.2.4, AI Alarms Tab.* 

#### 7.2.4 Al Alarms Tab

Use this tab to set the alarm parameters for this AI point. You must enable alarming on the General tab to configure the limit alarms (Low, High, LoLo, HiHi, Rate, and Deadband) on this tab.

**Note:** To conserve alarm log space, enable alarms only when necessary. Even if you do not plan to use all the alarms, check and adjust the value of each alarm to prevent the generation of false alarms.

1. Select the **Alarms** tab. The Alarms screen displays.

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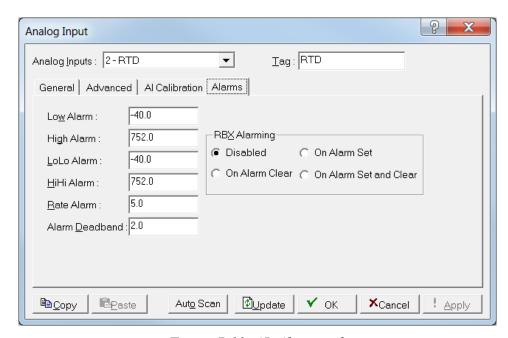


Figure 7-13. AI, Alarms tab

2. Review the following fields for your organization's values.

Field	Description
Low Alarm	Sets, in engineering units, a limit value to which the input value must fall to generate a Low alarm.
High Alarm	Sets, in engineering units, a value to which the input value must rise to generate a High alarm.
LoLo Alarm	Sets, in engineering units, a value to which the input value must fall to generate a LoLo alarm.  Note: Typically you set the value for the LoLo Alarm lower than the value for the Low alarm.
HiHi Alarm	Sets, in engineering units, a value to which the input value must rise to generate a HiHi Alarm.  Note: Typically you set the value for the HiHi Alarm higher than the value for the High alarm.
Rate Alarm	Sets, in engineering units, a value that represents the maximum amount of change allowed in the calculated rate between updates before an alarm generates. If the change is equal to or greater than this value, an alarm occurs,  Note: To disable the rate alarm without disabling the other alarms, you can set the rate alarm value greater than the scan of the analog input.
Alarm Deadband	Sets, in engineering units, an inactive zone above the Low Alarm limits and below the High Alarm limits. The Alarm Deadband prevents the alarm from being set and cleared continuously when the input value is oscillating around the alarm limit. This prevents the Alarm Log from being over-filled with data.

Field	Description	
RBX Alarming		eous-Report-by-Exception (SRBX for this point. Valid values are:
	Disabled	Turns off RBX alarming. This is the <b>default</b> .
	On Alarm Set	Generates an RBX message to the host when the point <b>enters</b> an alarm condition.
	On Alarm Clear	Generates an RBX message to the host when the point <b>leaves</b> an alarm condition.
	On Alarm Set and Clear	Generates an RBX message to the host when the point <b>enters</b> or <b>leaves</b> an alarm condition.
	communica	ning requires you to configure the ations port. Refer to Section 3.4.3, ts RBX Tab.

3. Click Apply if you change any parameters on this screen.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

## 7.3 Analog Output (AO) Configuration

Analog outputs are analog signals the FB107 generates to regulate equipment such as control valves or any device requiring proportional control.

Select Configure > I/O > AO Points. The Analog Output screen displays.

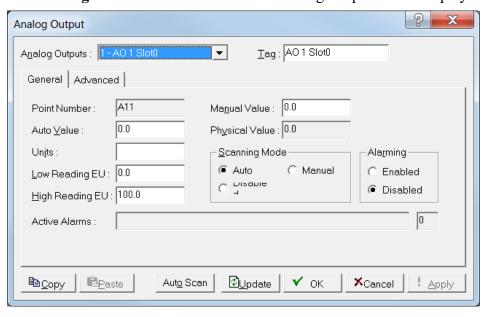


Figure 7-14. Analog Output

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The Analog Output screen has two tabs. Use each tab to configure a component of the output.

- Use the **General** tab to set the basic parameters for the analog output point.
- Use the Advanced tab to configure features, such as on-restart power settings and RBX alarming.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

#### 7.3.1 AO General Tab

The Analog Output screen initially displays the General tab. Use this tab to set the basic parameters for the analog output point.

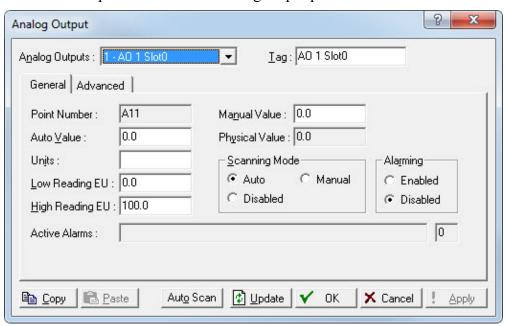


Figure 7-15. AO, General tab

1. Review the following fields for your organization's values.

Field	Description	
Analog Outputs	Click ▼ to select the analog output to be configure.  Note: This selection in this field applies to each tab on this screen.	
Tag	Sets a short (10-alphanumeric characters) identifier for the point.  Note: This selection in this field applies to each tab	
	on this screen.	
Point Number	This <b>read-only</b> field identifies the rack location for this point.	

Field	Description	
Auto Value	Sets a value to override the output.  Note: When scanning is disabled, enter a value to override the output. If scanning is enabled, this field displays the last analog scan in engineering units.	
Units	Shows the engineering units for the I/O (such IN H20, PSIG, MCF, degrees F, milliamps, volts).	
Low Reading EU	Sets the engineering unit (EU) for the low reading to zero percent output (low end of the EU range).  Based on the EU range determined in part by this parameter, the EU value is converted to a corresponding analog signal.	
High Reading EU	Sets the engineering unit (EU) for the high reading to 100 percent output (or high end of the EU range). Based on the EU range determined in part by this parameter, the EU value is converted to a corresponding analog signal.	
Manual Value	When the Scanning Mode is set to Manual, use <b>Manual Value</b> to enter the value instead of the Auto Value field.	
Physical Value	The <b>read-only</b> field indicates the current state of the AO. When the AO is in Manual Mode, this should reflect the Manual Value. When the AO is in Auto mode, this should reflect the Auto Value.	
Scanning Mode	Sets the scanning option for this point. Valid values are:	
	Auto	Automatically process the field input and display the last analog output scan in the Auto Value field.
Disabled		Do not permit any updates of the Auto Value or Manual Value fields.
	Manual Enter the value in the Ma Value field.  Note: If you enable alarming, the device ger Manual Mode alarm when Scanning is Disabled.	
Alarming	Sets the alarm option for this point. Valid values are <b>Enabled</b> (configures the limit alarms - four levels, Rate, and Deadband - on the Alarms tab) or <b>Disabled</b> (does not generate limit alarms).	
	<b>Note</b> : The Point Fail alarm may appear in the Acti Alarms field, but is not logged in the Alarms file. If you enable alarming, the system generates an alarm if you disable scanning.	

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Field	Description
Active Alarms	This <b>read-only</b> field shows any active alarms for this point. When you <b>Enable</b> alarming, the limit alarms (such as Low Alarm and Rate Alarm) that are active appear. Even if you <b>Disable</b> alarming, the Point Fail (hardware reports a malfunction) alarm and Manual (Scanning Disabled) indicators can still appear. Refer to Section 1.6.1, FloBoss 107 Dynamic Interface. <b>Note</b> : A read-back error indicates the AO is driving the output to a set level, but the loop is not responding. Example: An I/P converter is connected to the A/O and set to 25%. If the I/P is not connected or an open wire occurs, a read-back error would display.

- 2. Click **Apply** if you change any parameters on this screen.
- **3.** Proceed to Section 7.3.2 AO Advanced Tab.

#### 7.3.2 AO Advanced Tab

Use the Advanced tab to configure features, such as resetting and RBX Alarming for the analog output.

1. Select the **Advanced** tab. The Advanced screen displays.

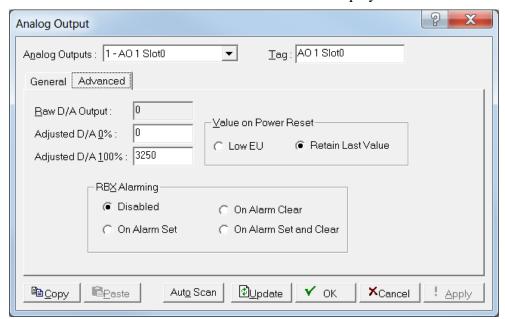


Figure 7-16. AO, Advanced tab

**2.** Review the following fields for your organization's values.

Field	Description
Raw D/A Input	This <b>read-only</b> field shows the current counts written to the digital-to-analog converter. The D/A value set to the AO is the raw D/A output. The default value is <b>0</b> .

Field	Description		
Adjusted D/A 0%	Sets the count the digital-to-analog converter uses for zero percent output. This value is also used to scale the output to engineering units. The default is <b>0</b> .		
Adjusted D/A 100%	Sets the count decoded by the digital-to-analog converter for 100 percent output. This value is also used to scale the output to engineering units.		
Value on Power Reset	Sets what value the system uses on a power restart or a warm start. Valid values are <b>Low EU</b> (sets Value parameter on General tab to value in Low Reading EU field value) or <b>Retain Last Value</b> (maintain last output value). <b>Retain Last Value</b> is the default.		
RBX Alarming	Sets the Spontaneous-Report-by-Exception (SRBX or RBX) alarming for this point. Valid values are:		
	Disabled	Turns off RBX alarming. This is the <b>default</b> .	
	On Alarm Set	Generates an RBX message to the host when the point <b>enters</b> an alarm condition.	
	On Alarm Clear	Generates an RBX message to the host when the point <b>leaves</b> an alarm condition.	
	On Alarm Set and Clear	Generates an RBX message to the host when the point <b>enters</b> or <b>leaves</b> an alarm condition.	
	communic	ning requires you to configure the ations port. Refer to Section 3.4.3, ts RBX Tab.	

3. Click **Apply** if you change any parameters on this screen.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

## 7.4 Discrete Input (DI) Configuration

Discrete Input (DI) modules monitor the status of relays, open collector/open drain type solid-state switches, and other two-state devices. Each DI channel can also be software configured to function as a "latched" DI, which remains in the active state until reset. Other parameters can invert the field signal and gather statistical information on the number of transitions and the time accumulated in the on or off state.

Select Configure > I/O > DI Points. The Discrete Input screen displays.

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Figure 7-17. Discrete Input

The Discrete Input screen has three tabs. Use each tab to configure a component of the input.

Examine the default settings and adjust the parameters to suit your application on each of the tabs in the order given below.

- Use the General tab to set the basic parameters for the DI point.
- Use the **Advanced** tab to configure features, such as filtering, input inversion, and counter values for the discrete output.
- Use the Alarms tab to set alarm parameters for this DI point.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

#### 7.4.1 DI General Tab

The Discrete Input screen initially displays the General tab. Use this tab to set the basic parameters for the discrete input point.



Figure 7-18. DI, General tab

1. Review the following fields for your organization's values:

Field	Description		
Discrete Inputs	Click ▼ to configure the discrete input.  Note: This selection in this field applies to each tab on this screen.		
Tag	Sets a short (10-alphanumeric characters) identifier for the point.  Note: This selection in this field applies to each tab on this screen.		
Point Number	This <b>read-only</b> field identifies the rack location for this point.		
Scan Period	Sets, in seconds, how frequently the system scans the input to acquire the value when you enable Scanning. Each AI updates based on their individual Scan Period.		
DIN Type	Sets how the DI functions. Valid values are:		
	Standard	Follow the actual field input.	
	Latched	Maintains the input status. For example, in an active transition from off to on, the DI remains in the on state until you clear the Status parameter either manually or through the software.	
Status	Sets the state of the discrete input. Valid values are <b>On</b> (indicates that a contact is closed or input is on) or <b>Off</b> (indicates that a contact is open or input is off).		

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Field	Description	
Scanning	Sets the scanning option for this point. Valid values are <b>Enabled</b> (automatically process the field input and display the last analog input scan in the Value field) or <b>Disabled</b> (permit only manual updates of the Value field). <b>Note</b> : If you enable alarming, the FB107 generates a Manual Mode alarm when scanning is disabled. If Scanning is set to Disabled, you must manually enter a value in the Value field to override the input.	
Alarming	Sets the alarm option for this point. Valid values are  Enabled (configures the limit alarms - four levels, Rate, and Deadband - on the Alarms tab) or  Disabled (does not generate limit alarms).  Note: The Point Fail alarm may appear in the Active Alarms field, but is not logged in the Alarms file. If you Enable alarming, the system generates an alarm if you disable scanning.	
Active Alarms	This <b>read-only</b> field shows any active alarms for this point. When you <b>Enable</b> alarming, the limit alarms (such as Low Alarm and Rate Alarm) that are active appear. Even if you <b>Disable</b> alarming, the Point Fail (hardware reports a malfunction) alarm and Manual (Scanning Disabled) indicators can still appear. Refer to Section 1.6.1, FloBoss 107 Dynamic Interface.	

- 2. Click Apply if you change any parameters on this screen.
- **3.** Proceed to Section 7.4.2, DI Advanced Tab.

## 7.4.2 DI Advanced Tab

Use the Advanced tab to configure features (such as filtering, input inversion, and counter values) for the discrete input.

1. Select the Advanced tab. The Advanced screen displays.



Figure 7-19. DI, Advanced tab

**2.** Review the following field for your organization's values.

Field	Description	
Filter Intervals	Sets, with the Filter parameter, the amount of time that the discrete input must remain in the On (high) state before it is recognized as such. Valid values are <b>0.1 Seconds</b> and <b>15.0 Seconds</b> . Enter the Filter value as a number from 0 to 255; the Filter Intervals selection determines the time basis. The discrete input returns to the Off state immediately upon detection of the On to Off transition; there is no filtering for this transition.	
Input	Sets the state of the input. Valid values are <b>Normal</b> (field input operates normally, so that On is On) or <b>Inverted</b> (inverts the field input in the Status field so that On becomes Off and vice-versa). In the Inverted state, an open circuit in the field would then be indicated as On in the Status field, and closed contacts would be indicated as Off.	
Filter	Sets, in conjunction with the Filter Intervals field, the amount of time that the discrete input must remain in the On (high) state before it is recognized as such. Enter the <b>Filter</b> value as a valid between <b>0</b> to <b>255</b> . The discrete input returns to the Off state immediately upon detection of the On to Off transition; there is no filtering for this transition.	
Accumulated Value	Counts the number of times the discrete input goes from Off to On. The accumulator is a 32-bit number with a maximum count of 4,294,967,295. You can preset the accumulator by entering the desired value or clear the accumulator by entering <b>0</b> .	

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Field	Description
On Counter	Counts the number of 50-millisecond periods when the Status parameter is in the On state. The On Counter is a 32-bit number that automatically "rolls over" when it reaches its maximum value. You can preset the On Counter by entering the desired value or clear the counter by entering 0.  Note: The On Counter does not function if you disable scanning.
Off Counter	Conts the number of 50-millisecond periods when the Status parameter is in the Off state. The Off Counter is a 32-bit number that automatically "rolls over" when it reaches its maximum value. You can preset the Off Counter by entering the desired value or clear the counter by entering 0.  Note: The Off Counter does not function if you disable scanning.

- 3. Click Apply if you change any parameters on this screen.
- **4.** Proceed to Section 7.4.3, DI Alarms Tab.

#### 7.4.3 DI Alarms Tab

Use the Alarms tab to configure the alarm parameters for this discrete input.

1. Select the Alarms tab. The Alarms screen displays.



Figure 7-20. DI, Alarms tab

2. Review the following field for your organization's values.

Field	Description	
RBX Alarming		eous-Report-by-Exception (SRBX for this point. Valid values are:
	Disabled	Turns off RBX alarming. This is the <b>default</b> .
	On Alarm Set	Generates an RBX message to the host when the point <b>enters</b> an alarm condition.
	On Alarm Clear	Generates an RBX message to the host when the point <b>leaves</b> an alarm condition.
	On Alarm Set and Clear	Generates an RBX message to the host when the point <b>enters</b> or <b>leaves</b> an alarm condition.
	communica	ing requires you to configure the ations port. Refer to Section 3.4.3, ts RBX Tab.

**3.** Click **Apply** if you change any parameters on this screen.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

## 7.5 Discrete Output (DO) Configuration

Discrete outputs are high/low outputs used to turn equipment on and off. You can set a discrete output to send a pulse to a specified device. You can also configure a discrete output as latched, momentary, toggle, Timed Duration Output (TDO), and TDO toggle.

Select Configure > I/O > DO Points. The Discrete Output screen displays.

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Figure 7-21. Discrete Output

The Discrete Output screen has four tabs. Use each tab to configure a component of the output.

- Use the General tab to set the basic parameters for the DO point.
- Use the Advanced tab to configure accumulated value and state for reset for the selected DO.
- Use the **TDO Parameters** tab to configure time duration parameters.

**Note:** This tab **does not** display if you choose **Latched** in the DOUT Type field on the General tab.

• Use the **Alarms** tab to set the alarm parameters for the DO point.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

#### 7.5.1 DO General Tab

The Discrete Output screen initially displays the General tab. Use this tab to configure the basic parameters for the DO point.

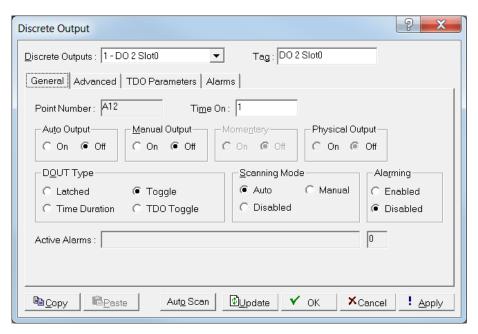


Figure 7-22. Discrete Output, General tab

1. Review the following fields for your organization's values.

Field	Description		
Discrete Outputs	Click ▼ to configure the discrete outputs.  Note: This selection in this field applies to each tab on this screen.		
Tag	Sets a short (10-alphanumeric characters) identifier for the point.		
		selection in this field applies to each tab his screen.	
Point Number	This <b>read-only</b> field identifies the rack location for this point.		
Time On	Sets, in seconds, the amount of time for momentary or toggle operation. The default value is <b>1.0</b> seconds.		
	<b>Note</b> : In Momentary mode, this is the amount of time (in seconds) that the momentary contact is energized. In the Toggle mode, this is the time (in seconds) between switching On or Off. In the TDO and TDO Toggle modes, the TDO configuration calculates this value.		
Auto Output		Indicates the state of the discrete output. Valid values are:	
	Off	Output is off or a switch is open. The default is <b>Off</b> .	
	On	Output is on or a switch is closed.	
Manual Output	Indicates th values are:	ne state of the discrete output. Valid	
	Off	Output is off or a switch is open. The default is <b>Off</b> .	
	On	Output is On or a switch is closed. Select <b>On</b> and click <b>Apply</b> to force one transition of the DO.	

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Field	Description		
Momentary		Activates the one-shot Momentary mode. Valid values are:	
	On	If you set a value in the Time On field and click <b>Apply</b> . The discrete output activates for the amount of time defined in the Time On field. At the end of that time, the value resets to <b>Off</b> .	
	Off	Output is off or a switch is open. The default is <b>Off</b> .	
Physical Output	the output	This <b>read-only</b> field indicates the actual status of the output channel at the field terminations regardless of the DOUT Type selected.	
DOUT Type	Selects the values are	e function of this discrete output. Valid :	
	Latched	Changes – on an active transition of the output (from off to on). The discrete output status to On and leaves the output in that state until cleared (by selecting the Off in the Status field).	
	Time Duration	Enables the discrete output to have a time duration between On and Off transitions based on time-related parameters configured in the TDO Parameters Tab (see Section 7.5.3, DO TDO Parameters Tab).	
	Toggle	Enables a square-wave output for which both the time on and time off are defined by the value in the <b>Time On</b> parameter. Time on and time off are equal. Use the <i>TDO Parameters Tab</i> (see <i>Section 7.5.3, DO TDO Parameters Tab</i> ) to define time-related parameters.	
	TDO Toggle	Enables the discrete output to continuously repeat in a cycle defined by the value in the <i>Cycle Time</i> field on the <i>TDO Parameters Tab</i> (see <i>Section 7.5.3, DO TDO Parameters Tab</i> ) where the EU Value controls the on-time duration.	

Field	Description		
Scanning Mode	Sets how to scan the DO or DOR. Valid values are <b>Auto</b> (automatically process the last output scan) or <b>Disabled</b> (permit only manual updates of the output). The FB 107 supports <b>Manual</b> (manually permit a process of the last output scan).		
	Auto	Automatically processes the field output. The default is <b>Auto</b> .	
	Manual	Prevents the FB107 from updating the DO value; permits only manual updates of the output value. Set Manual Output to <b>On</b> and click <b>Apply</b> to override the output.	
	Disabled	Prevents the FB107 from updating the DO value; permits a manual process of the last output scan. Set Auto Output to <b>On</b> and click <b>Apply</b> to override the output.	
		u enable alarming, the device generates lode alarm when scanning is disabled.	
Alarming	Sets the alarm option for this point. Valid values are  Enabled Enables alarming.		
	Disabled	Does not generate limit alarms. The default value is Disabled.	
	Alarms field you enable	Point Fail alarm may appear in the Active I, but is not logged in the Alarms file. If alarming, the system generates an I disable scanning.	
Active Alarms	This <b>read-only</b> field shows any active alarms for this point. When you Enable alarming, the limit alarms (such as Low Alarm and Rate Alarm) that are active appear. Even if you Disable alarming, the Point Fail (hardware reports a malfunction) alarm and Manual (Scanning Disabled) indicators can still appear. Refer to Section 1.6.1, FloBoss 107 Dynamic Interface.		

- **2.** Click **Apply** if you change any parameters on this screen.
- **3.** Proceed to Section 7.5.2, DO Advanced Tab.

# 7.5.2 DO Advanced Tab

Use this tab to configure accumulated value and state for reset for the selected DO.

1. Select the Advanced tab. The Advanced screen displays.

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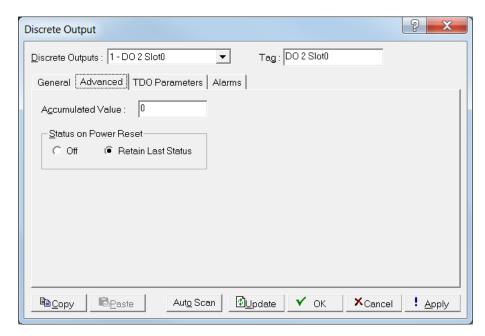


Figure 7-23. DO, Advanced tab

2. Review the following fields for your organization's values.

Field	Description
Accumulated Value	Sets a value for the accumulated number of off-to-on transitions for the discrete output. The accumulator is a 32-bit number with a maximum count of 4,294,967,295. You can preset the accumulator to a desire value or clear it by enter zero (0).
Status on Power Reset	Indicates how the FloBoss handles the discrete output state on power resets. Valid values are <b>Off</b> (discrete output is off on power reset) or <b>Retain Last Status</b> (FB107 retains the DO status, whether off or on).

- 3. Click Apply if you change any parameters on this screen.
- **4.** Proceed to Section 7.5.3, DO TDO Parameters Tab.

## 7.5.3 DO TDO Parameters Tab

Use this tab to configure time duration parameters for this DO point.

#### Notes:

- To correctly configure time duration DO, ensure that you have selected Time Duration, Toggle, or TDO in the DOUT Type field and Auto as the Scanning Mode on the General tab for DO.
- This tab does not display if you choose Latched in the DOUT Type field on the General tab.
- 1. Select the TDO Parameters tab. The TDO Parameters screen displays.

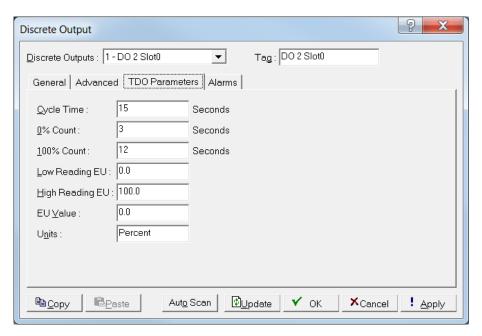


Figure 7-24. DO, TDO Parameters tab

**2.** Review the following fields for your organization's values.

Field	Description
Cycle Time	Sets, in seconds, the total amount of time the cycle spends in the on and off positions. The default is 15 seconds.  The Cycle Time entry is used to define the OFF time in the TDO Toggle mode. The OFF time is calculated by the formula:  Off Time = Cycle Time – On Time  Example:  A TDO is used to emulate a field instrument measuring flow. The TDO outputs a pulse width of 3 seconds for no flow and a pulse width of 12 seconds for 1000 MCF per day flow. The output is repeated every 15 seconds.  If the Cycle Time is less than, or equal to the On
	Time, the OFF time is set to one. Care must be taken in configuration (including other places, such as FSTs) to ensure that the Cycle Time remains greater than the calculated On Time for proper operation.
0% Count	Sets, in seconds, the amount of time the cycle is in the on position when the EU is at zero percent.  Note: 0% and 100% should equal the cycle time.
100% Count	Sets, in seconds, the amount of time the cycle is in the on position when the EU is at 100 percent.  Note: 0% and 100% should equal the cycle time.
Low Reading EU	Sets the engineering unit (EU) for the low reading to zero percent output (low end of the EU range). Based on the EU range determined in part by this parameter, the EU value is converted to a corresponding analog signal.

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Field	Description
High Reading EU	Sets the engineering unit (EU) for the high reading to 100 percent output (or high end of the EU range). Based on the EU range determined in part by this parameter, the EU value is converted to a corresponding analog signal
EU Value	Current value, displayed in Engineering Units. In TDO Toggle mode, the EU Value controls the Time On:
	On Time = ((EU Value – Low Reading EU) / (High Reading EU – Low Reading EU) * (High Time – Low Time)) + Low Time
Units	Sets the engineering units for the discrete output (such as percentage, IN H20, PSIG, MCF, degrees F, milliamps, volts).

- 3. Click Apply if you change any parameters on this screen.
- **4.** Proceed to Section 7.5.4, DO Alarms Tab.

### 7.5.4 DO Alarms Tab

Select Configure > I/O > DO Points > Alarms tab to configure the alarm parameters for this DO point.

1. Select the Alarms tab. The Alarms screen displays.

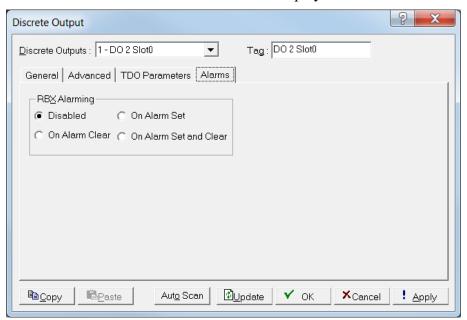


Figure 7-25. DO, Alarms tab

**2.** Review the following fields for your organization's values.

Field	Description	
RBX Alarming		eous-Report-by-Exception (SRBX for this point. Valid values are:
	Disabled	Turns off RBX alarming. This is the <b>default</b> .
	On Alarm Set	Generates an RBX message to the host when the point <b>enters</b> an alarm condition.
	On Alarm Clear	Generates an RBX message to the host when the point <b>leaves</b> an alarm condition.
	On Alarm Set and Clear	Generates an RBX message to the host when the point <b>enters</b> or <b>leaves</b> an alarm condition.
	communica	ning requires you to configure the ations port. Refer to Section 3.4.3, ts RBX Tab.

3. Click Apply if you change any parameters on this screen.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

# 7.6 Pulse Input (PI) Configuration

Pulse Input (PI) modules accept pulse trains (square wave signals) that measurement devices (such as turbine meters) generate. The pulse input accepts digital level on/off signals from an external device and accumulates the changes over a configured period of time. The PI can also determine a rate from the accumulated pulses over a configured period of time.

Select Configure > I/O > PI Points. The Pulse Input screen displays.

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Figure 7-26. Pulse Input

The Pulse Input screen has three tabs. Use each tab to configure a component of the input.

- Use the **General** tab to set the basic parameters for the PI point.
- Use the Advanced tab to configure features, such as EU Options, Rate Period, Rollover value, and Conversion for the pulse input.
- Use the **Alarms** tab to sets the alarm parameters for this PI point.

Note: If you enable Alarming (Configure > I/O > PI Points > General tab), configure the limit alarms (four levels, rate, and deadband) on the Alarms tab. By disabling alarms, you can prevent alarms from generating for this point. To conserve alarm log space, enable alarms only when necessary. If you do not plan to use all the alarms, check and adjust the value of each one to prevent the generation of false alarms.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

#### 7.6.1 PI General Tab

The Pulse Input screen initially displays the General tab. Use this tab to set the basic parameters for the pulse input point.

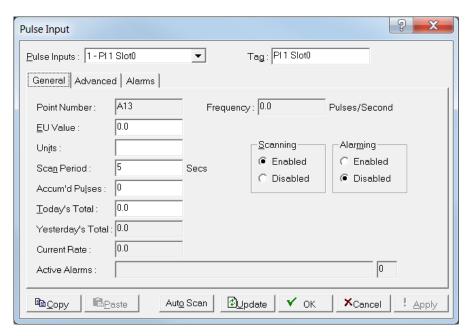


Figure 7-27. PI, General tab

1. Review the following fields for your organization's values:

Field	Description	
Pulse Inputs	Click ▼ to configure the pulse input.  Note: The selection in this field applies to each tab on this screen.	
Tag	Sets a short (10 alphanumeric characters) identifier for the point.  Note: This selection in this field applies to each tab	
	on this screen.	
Point Number	This <b>read-only</b> field identifies the rack location for this point.	
EU Value	Sets the value for engineering units (EUs).  The <b>EU Value</b> is dependent on how you set the EU Options on the Advanced tab. If you set up the PI as a Rate (Max Rollover), then the system assigns the Current Rate to the EU Value. If you set up the PI as an accumulator using Today's Total (Max Rollover), then the system assigns Today's Total to the EU Value.	
	If you set up the PI as an accumulator using Running Total (Entered Rollover), then the EU Value corresponds to the accumulated pulses times the Conversion. The system compares the EU Value to the value entered for the Rollover Value. If the EU Value is greater than or equal to the entered Rollover Value, the system sets the EU Value here to zero.	
Units	Sets the engineering units for the I/O (such IN H20, PSIG, MCF, degrees F, milliamps, volts, and such).	

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Field	Description	
Scan Period	Sets, in seconds, the amount of time between scans of the EU Value. The default value is <b>1.0</b> second. The system calculates this rate by counting the number of pulses during the scan interval and dividing by the time interval.	
	To avoid highly fluctuating calculation results, typically at least 10 pulses should occur between scans at low flow conditions. For example, if a flow meter produces one pulse per second at low flow, then set the Scan Period value to a minimum of <b>10</b> seconds.	
	Note: Once the system reaches the scan period, it updates the values in the Accum'd Pulses, Pulses Today, Today's Total, Yesterday's Total, and Current Rate fields.	
Accumulated Pulses	Sets the number of raw counts stored in the accumulated value counter in firmware. For each scan period, the device determines the number of raw counts that have occurred since the last scan period and adds them to the accumulated value counter.	
	The accumulated value rolls over to zero after reaching 4,294,967,296 for the FloBoss107.	
Today's Total	Displays the total EU Values accumulated for the current contract day, calculated by multiplying the conversion value by the accumulated pulses. The system resets this value to zero at the contract hour.	
Yesterday's Total	This <b>read-only</b> field shows the total EU Value accumulated the previous contract day, calculated as the previous day's Today's Total value at the contract hour before being cleared.	
Current Rate	This <b>read-only</b> field shows the calculated rate as of the most recent scan expressed in EUs per unit of time. You select time units using the Rate Period field on the Advanced tab. The system calculates the rate at the end of each scan period by multiplying the number of pulses received by the conversion value divided by the rate period.	
Active Alarms	This <b>read-only</b> field shows any active alarms for this point. When you <b>Enable</b> alarming, the limit alarms (such as Low Alarm and Rate Alarm) that are active appear. Even if you <b>Disable</b> alarming, the Point Fail (hardware reports a malfunction) alarm and Manual (Scanning Disabled) indicators can still appear. Refer to Section 1.6.1, FloBoss 107 Dynamic Interface.	
Frequency	This <b>read-only</b> field shows, in pulses/second, the frequency of incoming pulses.	

Field	Description	
Scanning	Sets the scanning option for this point. Valid values are <b>Enabled</b> (automatically process the field input and display the last pulse input scan in the Value field) or <b>Disabled</b> (permit only manual updates of the Value field). <b>Note</b> : If you enable alarming, the FB107 generates a Manual Mode alarm when scanning is disabled. If Scanning is <b>disabled</b> , you must manually enter a value in the Value field to override the input.	
Alarming	Sets the alarm option for this point. Valid values are <b>Enabled</b> (configures the limit alarms - four levels, Rate, and Deadband - on the Alarms tab) or <b>Disabled</b> (does not generate limit alarms). <b>Note</b> : The Point Fail alarm may appear in the Active	
	Alarms field, but is not logged in the Alarms file. If you Enable alarming, the system generates an alarm if you disable scanning.	

- **2.** Click **Apply** if you change any parameters on this screen.
- **3.** Proceed to Section 7.6.2, PI Advanced Tab.

# 7.6.2 PI Advanced Tab

Use this tab to configure features, such as EU Options, Rate Period, Rollover value, and Conversion for the pulse input.

1. Select the **Advanced** tab. The Advanced screen displays.

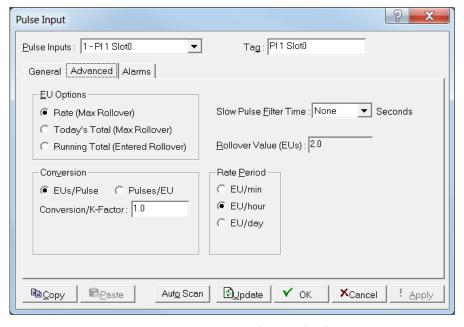


Figure 7-28. PI, Advanced tab

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**2.** Review the following fields for your organization's values:

Field	Description	
EU Options		tem assigns the value of the (EU). Valid values are:
	Rate (Max Rollover)	Uses the value of the Current Rate parameter (as shown on the General tab).
	Today's Total (Max Rollover)	Uses the value of Today's Total parameter (as shown on the General tab).
	Running Total (Entered Rollover)	Uses a value calculated by multiplying the accumulated pulses (shown on the General tab) by the Conversion factor. If the EU Value exceeds the Rollover value, it is cleared and starts to accumulate again from <b>0</b> .
		<b>Note</b> : This option <b>does not</b> clear EU values at the contract hour.
Conversion	Sets the conversion value if you selected <b>Rate</b> as an EU option. Valid values are <b>EUs/Pulse</b> (associates a specific number of engineering units, typically fractional parts such as 0.01, with a single pulse) or <b>Pulses/EU</b> (associates a specific number of pulses, such as 100, with one engineering unit). <b>Note:</b> If you use the PI as input to the AGA7 calculations, complete the <b>Conversion Factor</b> field to produce the EU value as MCF or kM <sup>3</sup> .	
Slow Pulse Filter Time	Sets the amount of time, in seconds, between the start of a pulse and the recognition of that pulse  Click ▼ to display all valid values. Estimate the amount of signal "bounce" time so that the FloBoss does not count noise as actual pulses. If you select <b>None</b> (the default value, the FloBoss recognizes <b>all</b> pulse signal movement as actual pulses.	
Rollover Value	Sets a value in EUs (not pulses) to indicate when rollover should occur.  Note: This field is available only if you select Running Total as an EU Option value.	

Field	Description	
Rate Period	Sets how the system calculates rates, if you selected <b>Rate</b> as an EU Option. Valid values are:	
	<b>EU/min</b> Calculates based on EU minute totals.	
	<b>EU/hour</b> Calculates based on EU hour totals.	
	<b>EU/day</b> Calculates based on EU day totals.	
	Note: If you select EUs/Pulse as a conversion rate and EU/min as a rate period, the system calculates Current Rate as (accumulated pulses x□ Conversion) ÷ (Scan Period x conversion from seconds to minutes). If you select Pulses/EU as a conversion rate and EU/hour as a rate period, the system calculates Current Rate as (accumulated pulses ÷ Conversion) ÷ (Scan Period x conversion from seconds to minutes).	

- **3.** Click **Apply** if you change any parameters on this screen.
- **4.** Proceed to Section 7.6.3, PI Alarms Tab.

#### 7.6.3 PI Alarms Tab

Use this tab to configure the alarm parameters for this PI point.

**Note:** You must enable alarming on the General tab to configure the limit alarms (Low, High, LoLo, HiHi, Rate, and Deadband) on this tab. If you disable alarming, no limit alarms generate for this point. The Point Fail alarm appears in the Active Alarms field on the General tab, but the system does not log it in the Alarms Log.

To conserve alarm log space, enable alarms only when necessary. Even if you do not plan to use all the alarms, check and adjust the value of each one alarm to prevent the generation of false alarms.

1. Select the **Alarms** tab. The Alarms screen displays.

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Figure 7-29. PI, Alarms tab

2. Review the following fields for your organization's values.

Field	Description
Low Alarm	Sets, in engineering units, a limit value to which the input value must fall to generate a Low alarm.
High Alarm	Sets, in engineering units, a value to which the input value must rise to generate a High alarm
LoLo Alarm	Sets, in engineering units, a value to which the input value must fall to generate a LoLo alarm.  Note: Typically you set the value for the LoLo Alarm lower than the value for the Low alarm.
HiHi Alarm	Sets, in engineering units, a value to which the input value must rise to generate a HiHi Alarm.  Note: Typically you set the value for the HiHi Alarm higher than the value for the High alarm.
Rate Alarm	Sets, in engineering units, a value that represents the maximum amount of change allowed in the calculated rate between updates before an alarm generates. If the change is equal to or greater than this value, an alarm occurs,  Note: To disable the rate alarm without disabling the other alarms, you can set the rate alarm value greater than the scan of the analog input.
Alarm Deadband	Sets, in engineering units, an inactive zone above the Low Alarm limit and below the High Alarm limit. The Alarm Deadband prevents the alarm from being set and cleared continuously when the input value is oscillating around the alarm limit. This prevents the Alarm Log from being over-filled with data.

Field	Description	
RBX Alarming		eous-Report-by-Exception (SRBX for this point. Valid values are:
	Disabled	Turns off RBX alarming. This is the <b>default</b> .
	On Alarm Set	Generates an RBX message to the host when the point <b>enters</b> an alarm condition.
	On Alarm Clear	Generates an RBX message to the host when the point <b>leaves</b> an alarm condition.
	On Alarm Set and Clear	Generates an RBXmessage to the host when the point <b>enters</b> or <b>leaves</b> an alarm condition.
	communica	ning requires you to configure the ations port. Refer to Section 3.4.3, ts RBX Tab.

3. Click Apply if you change any parameters on this screen.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

#### 7.7 Soft Points

Softpoints are global data storage areas that any FloBoss application can use. A softpoint may store the results of a specified calculation from an FST or an intermediate result of a specified value an FST acquires. Softpoints consist of a ten-character identifier ("tag"), one integer value (16-bits from 0 to 65,535), and up to 20 floating point values. The FB107 supports up to 32 softpoints.

1. Select Configure > I/O > Soft Points. The Soft Point screen displays.

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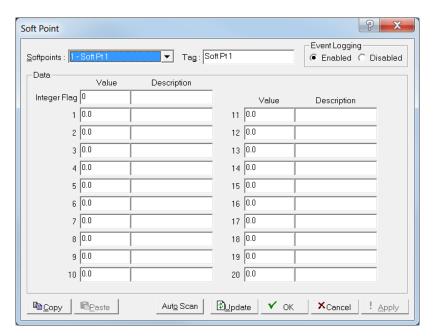


Figure 7-30. Soft Point

2. Review the following fields for your organization's values.

Field	Description
Softpoints	Sets the softpoint to configure. Click ▼ to display all available softpoints.
Tag	Sets a short (10-alphanumeric characters) identifier for the softpoint.
Integer Flag	Sets a 16-bit unsigned integer value the system uses to indicate a status. The value may be under the control of an FST or a user program.
Data #1 through Data #20	Sets up to 20 parameters ( <b>Data #1</b> to <b>Data #20</b> ) to provide storage for IEEE floating point values for the softpoint.
Event Logging	Select <b>Enabled</b> to allow the the system to add entries to the event log when changes to soft point parameters are detected.

3. Click Apply if you change any parameters on this screen.

**Note:** After you successfully configure a softpoint, access the Flags screen (**ROC** > **Flags**) and click **Save Configuration**. This saves a configuration (and associated softpoints) to permanent memory in case you must perform a cold start.

**4.** Click **OK** to display the FB107 graphic.

## 7.8 Extended Soft Points

Softpoints are global data storage areas that FloBoss 107 application can use. A softpoint may store the results of a specified calculation from an FST or an intermediate result of a specified value an FST acquires. Softpoints consist of a ten-character identifier (tag), one integer value (16-bits from 0 to 65,535), and up to 20 floating point values. The ROC, FloBoss 107 supports up to 32 softpoints.

Softpoints consist of:

- 1 tag (character string)
- 20 floats (floating point values)
- 2 longs (32-bit)
- 10 shorts (16-bit)
- 10 bytes (8-bit)
- Select Configure > I/O > Extended Soft Points. The Extended Soft Point screen displays.

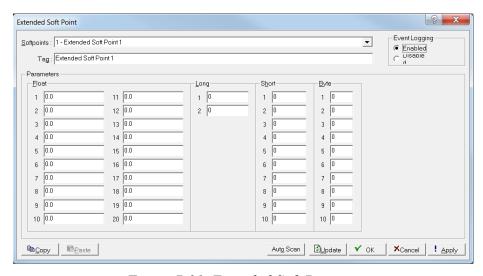


Figure 7-31. Extended Soft Point

**2.** Review the following fields for your organization's values.

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Field	Description
Softpoints	Sets the softpoint to configure. Click ▼ to display all available Extended Softpoints.
Tag	Sets a short (10-alphanumeric characters) identifier for the extended softpoint.
Event Logging	Select to enable (Enabled) logging of events for changes to the soft point parameters or select Disabled to not log Soft Point events.

**Note:** After you successfully configure a softpoint, access the Flags screen (**ROC** > **Flags**) and click **Save Configuration**. This saves a configuration (and associated softpoints) to permanent memory in case you must perform a cold start.

# 7.9 Multi-Variable Sensor (MVS) Configuration

The MVS Sensor setup screens provide you with an interface to configure a multi-variable sensor, a smart device that can measure temperature, static pressure, and differential pressure.

Because of the FB107's graphical interface, you can either use the Configure option on the ROCLINK 800 menu (Configure > I/O > MVS Sensor) or click on the FloBoss 107 MVS module graphic. (You can also use the configuration tree.) The FB107's graphical interface display shows the current settings of the point (including alarms and integrity) and provides access to the I/O configuration screens.

#### Notes:

- If you have a dual-variable sensor (DVS) attached to the MVS module, you configure it as part of the MVS module. If you attach the DVS to the DVS connector on the FB107 base units, you configure the DVS as an analog input.
- If you change a parameter on the MVS screens, click the **Write** button on the Multi-Variable Sensor screen's General tab.

When you click the MVS module on FloBoss 107 graphical display, the two-tab MVS screen displays.

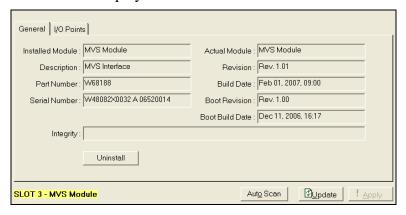


Figure 7-32. MVS Interface

# 7.9.1 MVS Module General Tab

The MVS display shows the General tab, which shows the current settings including any alarms and integrity alerts.

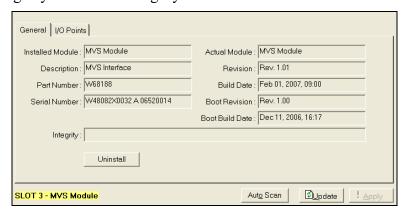


Figure 7-33. MVS Interface, General tab

Field	Description
Installed Module	This <b>read-only</b> field shows the type of module the FB107 uses for point configuration. It <b>does not</b> require that a module be physically installed to display. The FloBoss 107 remembers the "installed module" type until you "uninstall" it. Refer to Section 1.6.2, Actual versus Installed Module.
Description	This <b>read-only</b> field shows a description of the hardware currently installed in the FB107.
Part Number	This <b>read-only</b> field shows the part number of the hardware currently installed in the FB107.
Serial Number	This <b>read-only</b> field shows the serial number of the hardware currently installed in the FB107.
Actual Module	This <b>read-only</b> field shows the module is physically installed in the backplane. This field is updated whenever you restart the FB107. Refer to Section 1.6.2, Actual versus Installed Module.
Revision	This <b>read-only</b> field shows the firmware revision for the hardware currently installed in the FB107.
Build Date	This <b>read-only</b> field shows the date the firmware was built for the hardware currently installed in the FB107.
Boot Revision	This <b>read-only</b> field shows the revision number for the main startup firmware currently installed in the FB107 or hardware.
Boot Build Date	This <b>read-only</b> field shows the date the main startup firmware currently installed in the FloBoss or hardware.

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Field	Description
Integrity	This <b>read-only</b> field shows the status of the hardware currently installed in the FloBoss 107. Alarms display on the user interface indicating the state of the hardware including the CPU, I/O modules, CPU I/O assembly, MVS modules, communication modules, and smart application modules. You can mouse over an alarm icon to display the definition.
Uninstall	Click to remove the hardware currently installed in the FB107. This field displays the type of module the FB107 uses for point configuration and <b>does not</b> require that a module be physically installed to display. The FB107 remembers the "installed module" until you "uninstall" it. Refer to Section 1.6.2, Actual versus Installed Module.

### 7.9.2 MVS Module I/O Points Tab

Use this tab to assign types of I/O to each channel **before** you configure the I/O points. You can navigate FloBoss 107 options using the I/O menu options, by clicking on the FloBoss 107 graphic and selecting a tab or button, or by clicking on MVS in the configuration tree.

1. Select the I/O Points tab. The I/O Points screen displays.

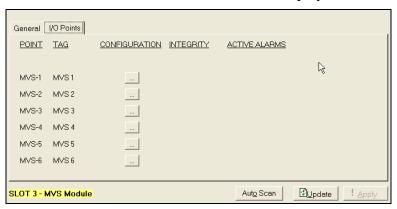


Figure 7-34. MVS, I/O Points tab

**2.** Review the following fields for your organization's values:

Field	Description
Point Type	Defines the database point to be one of the possible types of points available to the system. The point type determines the basic functions of a point. Point type displays the database points associated with the installed hardware and CPU. The Point type indicates the location of the point at the slot number of the I/O module and channel number. For example, DI 2-1 indicates the Point Number for a discrete input at module slot number two, first channel.

Field	Description
Tag	Sets a short (10 alphanumeric characters) identifier for the point.
Configuration	Click (the TLP button) to display a configuration screen you use to configure the point associated with the hardware. See Sections 7.8.3 through 7.8.6.
Integrity	This <b>read-only</b> field shows the status of the hardware currently installed in the FloBoss 107. Alarms display on the user interface indicating the state of the hardware including the CPU, I/O modules, CPU I/O assembly, MVS modules, communication modules, and smart application modules. You can mouse over an alarm icon to display the definition. Refer to Section 1.6.1, FloBoss 107 Dynamic Interface.
Active Alarms	This <b>read-only</b> field shows any alarms that are active for this point. When you <b>enable</b> alarming, any active limit alarms (such as Low Alarm and Rate Alarm) appear. If you <b>disable</b> alarming, the Point Fail (hardware reports a malfunction) alarm and Manual (Scanning Disabled) indicators can still appear. Refer to Section 1.6.1, FloBoss 107 Dynamic Interface.

- 3. Click Apply if you change any parameters on this screen.
- **4.** Proceed to Section 7.9.3, MVS General Tab to configure the point.

#### 7.9.3 MVS: General Tab

The Multi-Variable Sensor (MVS) screens provide you with an interface to configure a multi-variable sensor.

**Note:** If you have a dual-variable sensor (DVS) attached to the MVS module, you configure it as part of the MVS module. If you attach the DVS to the DVS connector on the FB107 base unit, you configure the DVS as an analog input. Refer to the *ROC Protocol Configuration Manual* (part D301053X012).

1. Select Configure > I/O > MVS Sensor. The Multi-Variable Sensor screen displays, showing the General tab.

#### Notes:

- You can also access this screen by clicking the TLP button on the graphic interface's I/O Points screen (see *Section 7.8.2*).
- The DVS sensor for the FloBoss 107 is configured using analog inputs.

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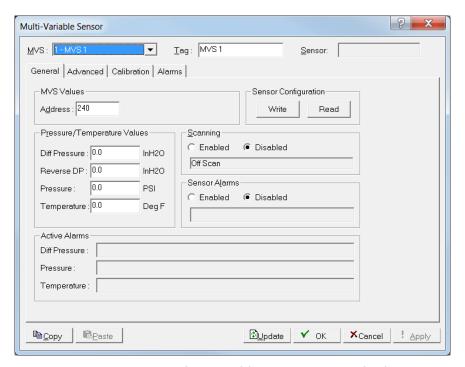


Figure 7-35. Multi-Variable Sensor, General tab

## **△** Caution

If you attempt to write data to a 4088 with the Security Switch in the ON position, ROCLINK saves the new transmitter information but is unable to write the new values to the transmitter. If you change the value in the Address field, communications fail between ROCLINK and the transmitter. Enter the transmitter address previously used in ROCLINK to regain communications. Changes made to all other fields revert to the values stored in the transmitter.

**2.** Review the following fields for your organization's values.

**Note:** If you change any values on this tab – or on the Advanced, Calibration, or Alarms tabs – **other** than the MVS or Tag fields, you must click **Write** in the Sensor Configuration field to apply those changes to the sensor configuration.

Field	Description
MVS	Selects the <b>MVS</b> sensor to configure. Each MVS has a unique address number to differentiate it from other MVS units, because MVS sensors can be multi-dropped. <b>Note:</b> The value in this field applies to each tab on this screen.
Tag	Sets a short (10-alphanumeric characters) identifier for the point.  Note: The value in this field applies to each tab on this screen.

Field	Description
Address	Sets the unique address for this device used in the device communications protocol. The default address is 1. If the MVS is used in the multi-drop mode, each MVS must have a unique address. Address 240 can be used to poll the sensor to determine the address of the connected sensor. This is similar to polling a FloBoss using Address and Group 240. When Address 240 is used, the sensor will respond with its address by updating the Address field.
Sensor Configuration	Click <b>Write</b> to update the sensor with the current values on the screen or click <b>Read</b> to read the sensor's current configuration data and process variables.
Pressure/ Temperature Values	These <b>read-only</b> fields show scaled differential pressure readings from the sensor. The units display as either InH2O or kPa.  The scaled Differential Pressure ( <b>Reverse DP</b> ) reading is from the sensor times a negative "1" for flow in the reverse direction.  The scaled absolute Pressure ( <b>Static Pressure</b> ) reading from the sensor displays in either PSI or kPa. The scaled process <b>Temperature</b> reading from the sensor displays in either degrees Fahrenheit or degrees Celsius, based on global settings ( <b>ROC</b> > <b>Information</b> ).  Enter <b>Fault Values</b> if you desire for the MVS to return to the values you configure upon on failure of the sensor, an input point, or communications.
Scanning	Sets whether the input communicates with the MVS sensor. Valid values are <b>Enabled</b> (allow communications to the MVS sensor) or <b>Disabled</b> (the system does not update information from the sensor).  Note: The field in this frame displays scanning status messages. Additionally, the system generates an alarm when you <b>Disable</b> scanning.
Sensor Alarms	Sets the alarm conditions of the sensor or any alarms that are active for this point. Valid values are <b>Enabled</b> (display any active failed alarms, such as point fail or sensor fail) or <b>Disabled</b> (do not display alarms). <b>Note</b> : When you enable sensor alarms, the system displays any loss of communications to the sensors by displaying an RS-485  Communications Failure. If you disable scanning, an Off Scan Mode alarm displays.

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Field	Description
Active Alarms	These <b>read-only</b> fields indicate any alarms that are active for this point. If you enable alarming, any active limit alarms (such as Low Alarm and Rate Alarm) appear. Even if you disable alarming, the Point Fail (hardware reports a malfunction) alarm and Manual (Scanning Disabled) indicators can still appear.
Sensor	This <b>read-only</b> field displays the type of MVS you are configuring. Valid values are MVS205, 4088A, 4088B, or 3095. <b>Note</b> : The value in this field applies to each tab on this screen

- **3.** Click **Write** if you change any parameters (other than the MVS identifier or Tag) on this screen.
- **4.** Proceed to Section 7.9.4, MVS Advanced Tab.

### 7.9.4 MVS: Advanced Tab

Use the MVS Advanced screen to configure how the FB107 retains information on failure, what it uses as a reference temperature, and reports pressure.

1. Select the **Advanced** tab. The Advanced screen displays.

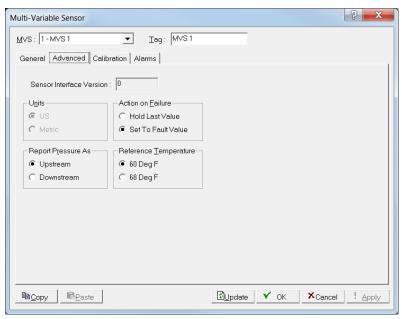


Figure 7-36. Multi-Variable Sensor, Advanced tab

**Note:** If you change any values, click **Write** in the General tab to save configuration.

## **⚠** Caution

If you attempt to write data to a 4088 with the Security Switch in the ON position, ROCLINK saves the new transmitter information but is unable to write the new values to the transmitter. If you change the value in the Address field, communications fail between ROCLINK and the transmitter. Enter the transmitter address previously used in ROCLINK to regain communications. Changes made to all other fields revert to the values stored in the transmitter.

**2.** Review the following fields for your organization's values.

Field	Description
Sensor Interface Version	This <b>read-only</b> field shows the version of the sensor interface firmware for the sensor.
Units	This <b>read-only</b> field shows the engineering units selected for the process variable. You define this value on the Device Information screen ( <b>ROC</b> > <b>Information</b> ); the MVS reads this value from the system. <b>Note</b> : If you change this value, click <b>Write</b> on the
Report Pressure As	General tab to save the new configuration.  Sets the location of the static pressure tap in relation to the orifice and normal flow. Valid values are:  Upstream is the default. If you select Downstream, the system subtracts the Diff Pressure (DP) (in PSI) from the Static Pressure (SP) reading to obtain a Downstream Pressure measurement for archiving. For Downstream operation, adjustments to the calibration procedure may be required when setting the Span value.  Note: If you change this value, click Write on the General tab to save the new configuration.
Action on Failure	Sets how the sensor retains values on failure of the sensor, an input point, or communications. Valid values are:  Hold Last Value (retains the last values before the failure)  Set to Fault Value (returns to the configured fault values).  Note: See the Alarms tab for the Fault Value.
Reference Temperature	Sets a reference temperature the sensor uses when reporting differential pressure. The default value is 60 °F (15.6 °C).  The system uses this value only when you change the Units selection is changed or when you select the Downstream option is selected in Metric units.  Note: If you change this value, click Write on the General tab to save the new configuration.

- 3. Click Write if you change any parameters on this screen.
- **4.** Proceed to Section 7.9.5, MVS Calibration Tab.

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#### 7.9.5 MVS: Calibration Tab

Use this tab to calibrate the MVS points.

#### Notes:

- You can calibrate sensors at up to five points: zero, span, and up to three mid-points. You must define at least zero and span points for calibration.
- During calibration, the ROC times out and resume Normal processing if
  it is left idle for an extended period. Calibration values are restored to
  the previous values, an event is logged, and you must reconnect to start
  calibration from the beginning.
- Click **Cancel** to exit the calibration without saving the changes. The previous calibration settings are retained. An Event is also logged.



If you have an MVS transmitter, refer to *Chapter 6, Sensor/Transmitter Accessories,* in the *ROC/FloBoss Accessories Instruction Manual* (Form A4637) for the recommended way to remove or restore the device from or to working pressure during calibration. Failure to follow recommendations may damage the device.

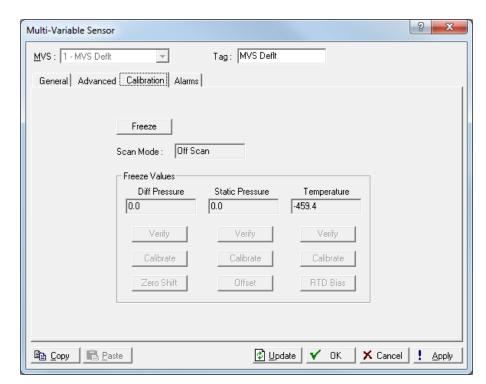


Figure 7-37. Multi-Variable Sensor, Calibration tab

Field	Description
Freeze	Click to stop the system from updating analog, MVS, DVS, HART, or temperature (RTD) inputs during verification or calibration. Once you click <b>Freeze</b> , the input is frozen at the current Freeze Values.

Field	Description
Scan Mode	<ul> <li>This read-only field displays the current input status. The status are:</li> <li>Manual indicates the system is in manual mode.</li> <li>Normal Poll indicates the system is functioning normally.</li> <li>After you click Freeze, input is frozen and the Verify and Calibrate buttons are activated.</li> <li>Poll Mode sends an initial communication to a sensor to gather all of the configuration data that is stored on the sensor.</li> <li>Off Scan indicates that the sensor is disabled.</li> </ul>
Diff Pressure, Static Pressure, Temperature	These <b>read-only</b> fields show the values for the differential pressure, static pressure, and temperature received from the analog, MVS, or temperature (RTD) input. The system uses these values in ongoing processing (such as flow calculations, history logging, or control) while calibration occurs.
Freeze Values	This <b>read-only</b> field shows the value received from the analog input, DVS, HART, MVS, RTD, or meter inputs when the Update button was last clicked. The system uses these values in ongoing processing (such as flow calculations, history logging, or control) while calibration occurs.
Verify	Click to start the verification process.
Calibrate	Click to begin calibration and open the Set Zero dialog opens.
Zero Shift/Offset/RTD Bias	Click to set adjustment factors for the input. The value is sent to the device for:  Zero Shift – Zeros the static pressure effect for the differential pressure input (Set Offset).  Offset – Sends the value of the live reading to set the reading as close to zero as possible for a static pressure inputs (Measured Pressure Reading).  RTD Bias – Calibrates the offset (shift) of temperature throughout the RTD curve (Temperature Standard Reading).
Auto Scan/Stop Scan	Click to automatically request values each second from the meter. The request continues until you click <b>Freeze</b> .
Update	Click to request a value update from the input to be used as the Freeze Values.

# Verifying an MVS

Use this process to verify an MVS is within the operating or contractual limits. If the value is incorrect, calibrate the input. You can verify the differential pressure, static pressure, and the temperature of an MVS sensor.

1. Select Configure > I/O > MVS Sensor. The Multi-Variable Sensor screen displays.

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- **2.** Select the **Calibration** tab. The Calibration screen displays.
- **3.** Select an MVS input point to calibrate.
- **4.** Click **Update** to request one value update from the input.
- **5.** Click **Freeze** to stop the values of the input from being updated during verification or calibration.

**Note:** The **Freeze Value** field displays the value received from the MVS input when you last clicked **Update** and is the value the system uses in ongoing processing (such as flow calculations and history logging) while performing calibration.

Review the value in the **Scan Mode** field. Valid values are **Normal Poll** (point scanning is enabled and is updated each scan period), **Off Scan** (the point is not in scanning mode), or **Input Freeze** (points are frozen).

**6.** If you are calibrating a temperature input, disconnect the MVS or DVS sensor and connect a decade box (or comparable equipment) to the terminals of the ROC.

**Note:** You can also use a pocket current source or another deadweight test input source to test this value.

- 7. Click Verify. A Verify dialog displays.
- **8.** Complete the **Dead Weight/Tester Value** field with a value against which the test equipment verifies.

When you enter a value in the **Dead Weight/Tester Value** field, ROCLINK immediately begins comparing it to the value in the **Live Reading** field (obtained from the temperature probe) and calculating the percentage deviation between the two values.

**9.** Click **Log Verify**. ROCLINK 800 completes the first log entry on the screen.

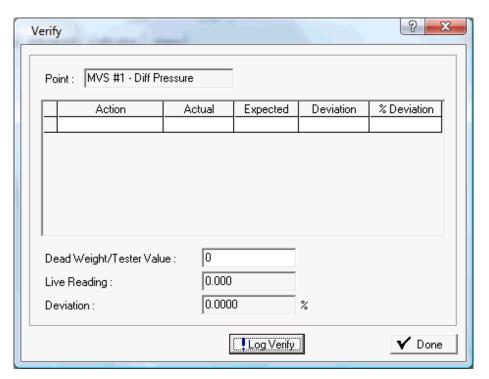


Figure 7-38. Verify

Field	Description
Action	Indicates the current action. Valid values are <b>Verify</b> or <b>Calibrate</b> .
Actual	Displays the value in the <b>Live Reading</b> field.
Expected	Displays the value in the <b>Dead Weight/Tester Value</b> field.
Deviation	Displays the amount of deviation between the actual and expected values.
% Deviation	Displays a percentage deviation between the Actual and Expected values.

- **10.** As the live reading value changes, click **Log Verify** as many times as necessary to establish the verification log.
- 11. Typically you verify the same points you calibrate. Temperature might be an example (-100, 200, 50). For each test point, you set your test equipment to produce the expected value, enter that expected value in the **Tester Value** field, wait for live input to stabilize, and then click **Log Verify**. You can verify as many points as you want.
- 12. Click Done.
- **13.** Calibrate the input if required.

Field	Description
Point	Identifies the point (differential pressure, static
	pressure, or temperature) being verified.

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Field	Description
Action - Verify Fields	<ul> <li>Shows the activity being performed as well as various values:</li> <li>Actual – Displays the current Live Reading value from the sensor.</li> <li>Expected – Displays the expected value as entered in the Dead Weight/Tester Value field.</li> <li>Deviation – Displays the difference between the expected value and the actual value. (Deviation = Expected – Actual.)</li> <li>% Deviation – Displays a percentage deviation between the Actual and Expected values.</li> <li>Note: Click Log Verify to add lines to this screen.</li> </ul>
Dead Weight/Tester Value	Sets the expected value against which the system tests and calibrates.  Note: This is the Expected value in the Action field.
Live Reading with Offset applied	This <b>read-only</b> field shows the current reading from the sensor. If you have configured an offset, the value appears in the Offset applied field.
Deviation and % Deviation	This <b>read-only</b> field shows the deviation between the Actual and Expected values, such as the difference between the live pressure or temperature reading and the measured pressure or temperature reading.  (%Deviation = Deviation [(Span EU – Zero EU) x 100%]). Use this value to determine the need for calibration or adjustment.
Log Verify	Click to write the displayed data to the Event Log.

# Calibrating an MVS

You can calibrate the differential pressure, static pressure, and temperature inputs of an MVS. ROCLINK allows you to perform either a five-point calibration on an MVS205 or 4088B or a two-point calibration on a 3095 or 4088A. The five-point calibration consists of setting the zero point, span, and up to three mid points.

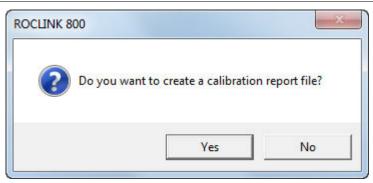
The two-point calibration process consists of setting the zero point and the span. To calibrate an MVS:

#### Note:

- You cannot calibrate a 4088 if the Transmitter Security switch on the device is enabled.
- The 4088 provides range checking on the input values. The calibration process fails if the input valves deviate more than 10% from the expected values.
- If you have a 4088B and click Cancel at any time during the calibration process, you must start the calibration process over from the beginning.

- 1. Select Configure > I/O > MVS Sensor > Calibration tab. The MVS Calibration screen displays.
- 2. Click ▼ in the MVS drop down box to select an MVS sensor to calibrate.
- **3.** Click Update to request one value update from the input.
- **4.** Click **Freeze** to stop the input values from being updated during verification or calibration. ROCLINK asks you if you want to create a calibration report file.

**Note:** The **Freeze Value** field displays the value received from the MVS of DVS input when you last clicked Update and is the value the system uses in ongoing processing (such as flow calculations and history logging) while performing calibration.



5. If you click Yes, enter a file name and location to save the file, and click Save. The MVS screen displays with the values frozen, the Scan Mode field is set to Input Freeze, and the Verify and Calibrate buttons are activated.

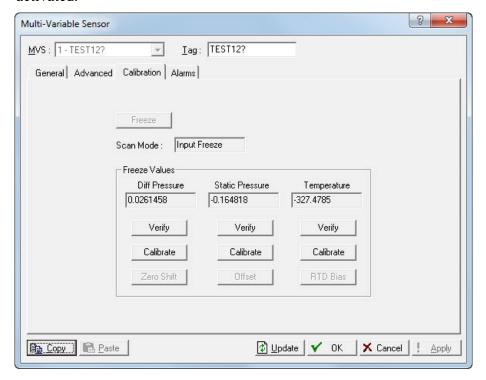


Figure 7-39. Input Freeze

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**6.** If you are calibrating a temperature input, disconnect the MVS sensor and connect a decade box (or comparable equipment) to the terminals of the device.

**Note:** You can also use a pocket current source or another deadweight test input source to test this value.

7. Click the Calibrate button in the column of the input type you want to calibrate (Diff Pressure, Static Pressure, Temperature). A Set Zero dialog box displays.

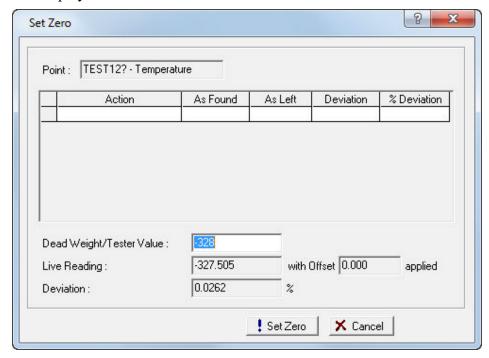


Figure 7-40. Set Zero Calibration

- 8. Enter a value in the **Dead Weight/Tester Value** field.
- **9.** Click **Set Zero** to set a zero value. Note that ROCLINK 800 changes the screen name and button name to **Set Span**.

For the Set Zero entry in the calibration log, ROCLINK 800 records the **As Found** and **As Left** values and calculates the **Deviation** and **% Deviation** values (between the Dead Weight/Tester Value and the Live Reading values).

**10.** Enter a value in the **Dead Weight/Tester Value** field for the span and click **Set Span** to set a span value and record the values in the calibration log.

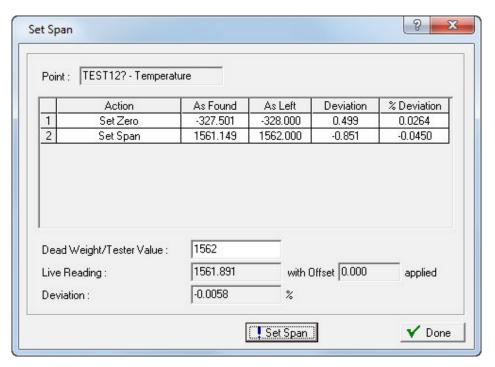


Figure 7-41. Set Span Calibration

11. If you are calibrating a 3095, 4088A, or you do not wish to configure midpoints, click Done. If you are calibrating an MVS205 or 4088B and wish to configure midpoints, enter a value in the Dead Weight/Tester Value field and click click Set Mid 1 to define the first midpoint value. You can define up to three midpoints (typically at 25%, 50%, and 75%). Click Done when you finish configuring midpoints.

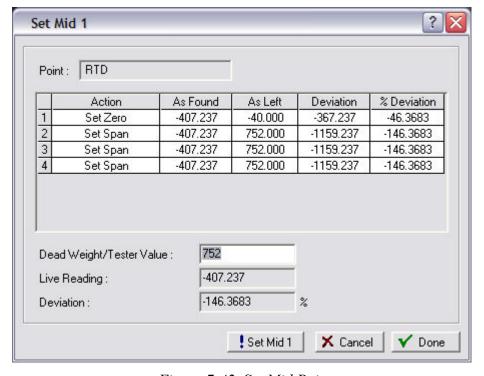


Figure 7-42. Set Mid Points

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**12.** If the calibration results indicate that you need to adjust the sensor, click **Zero Shift/Offset/RTD Bias** (depending on the point you are adjusting). The system displays a Set Zero (Offset) screen.

**Note:** If calibration fails, check the communication wiring, entered values, and applied pressure.

Field	Description
Point	Identifies the point (differential pressure, static pressure, or temperature) being verified.
Calibration Fields	Shows the activity being performed as well as various values:
Action	Indicates the current action. Valid values are <b>Set Zero</b> , <b>Set Span</b> , <b>Set Mid 1</b> , <b>Set Mid2</b> , or <b>Set Mid3</b> .
As found	Shows the sensor's initial value.
As Left	Shows the sensor's value after calibration
Deviation	Shows the difference between the As Found value and the As Left value.
% Deviation	Shows the difference between the As Found and As Left values as a percentage.
Set Zero	Calibrate the zero value (0% of range) for the in differential pressure (orifice only), static pressure, or temperature. Set the Dead Weight/Tester Value (in engineering units). This should correspond with the Low Reading EU (0% Count) and is the low value for the input. This is the input desired for the test value and is the actual value expected by the test equipment being calibrated against. For example: When calibrating temperature for an RTD input, enter the degree value associated with the resistance set up in the decade box or other equipment.
Set Span	Calibrate the span value (100% of range) for differential pressure (orifice only), static pressure, or temperature. Set the Dead Weight/Tester Value (in engineering units). This should correspond with the High Reading EU (100% Count) and is the high value to the input (the top end of the expected operating range). For static pressure on an absolute-pressure device, remember to add in the actual atmospheric pressure, for example, 300 + 14.73.

Field	Description
Set Midpoints	If desired, calibrate midpoint 1 (such as 25% of range) for the differential pressure (orifice only), static pressure, or temperature, otherwise click the Done button. Midpoints allow you to specify the low, middle, and high calibration point between the zero and span endpoints. Set the Dead Weight/Tester Value (in engineering units). If desired, calibrate Midpoint 2 (such as 50% of range) for the Differential Pressure (orifice only), Static Pressure, or Temperature. Set Midpoint 2 allows you to specify the middle calibration point between the Zero and Span endpoints. If desired, calibrate Midpoint 3 (such as 75% of range) for the Differential Pressure (orifice only), Static Pressure, or Temperature. Set Midpoint 3 allows you to specify a third point between the Zero and Span endpoints.
	<b>Note:</b> You can calibrate Midpoints in any order from low to high or high to low.

## Sending the Differential Pressure Zero Shift (Offset)

After you have calibrated differential pressure, click **Zero Shift** to zero the static pressure effect for the differential pressure input if required.

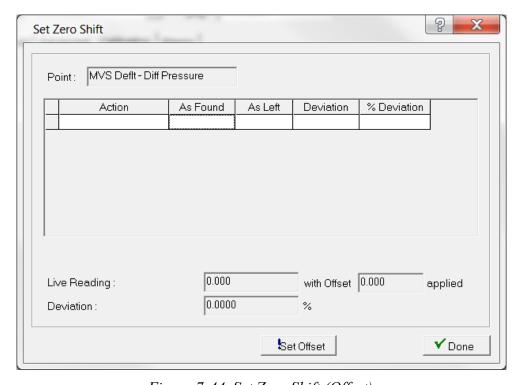


Figure 7-44. Set Zero Shift (Offset)

**1.** After you have calibrated differential pressure, click **Zero Shift** to zero the static pressure effect for the differential pressure input if required.

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- **2.** Apply the typical line pressure to both the high and low side of the sensor.
- **3.** Click **Set Offset** to send the value to the live reading to get the reading as close to zero as possible.
- **4.** Click **Done** or **Cancel** to close the dialog.

#### Sending the Static Pressure Offset

Sets the **Offset** to send the value of the live reading to get the reading as close to zero as possible for a static pressure inputs.

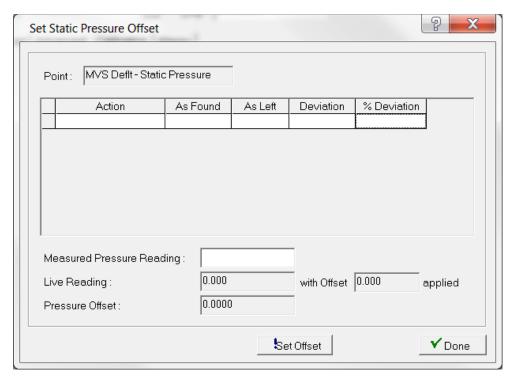


Figure 7-45. Set Static Pressure Offset

- 1. After you have calibrated static pressure, click **Offset** to calibrate the offset (shift) of static pressure if required.
- **2.** Enter a value for the **Measured Pressure Reading**, which is the pressure as read from a calibrated pressure sensor.
- **3.** Click **Set Offset** to send the value to the live reading to get the reading as close to the measured reading as possible.
- **4.** Click **Done** to close the dialog.

Field	Description
Zero Shift/Offset/RTD Bias	Click to set adjustment factors for the input. The value is sent to the device for:  Zero Shift – Zeros the static pressure effect for the differential pressure input (Set Offset).  Offset – Sends the value of the live reading to set the reading as close to zero as possible for a static pressure inputs (Measured Pressure Reading).  RTD Bias – Calibrates the offset (shift) of temperature throughout the RTD curve (Temperature Standard Reading).
Measured Pressure Reading	Sets the pressure as read from a calibrated pressure sensor.  Note: This field displays only for static pressure points.
Pressure Offset	This <b>read-only</b> field shows the difference between the live pressure reading and the measured pressure reading that ROCLINK 800 applies to the pressure value. <b>Note:</b> This field displays <b>only</b> for static pressure points.

# **RTD Bias**

Sending the Temperature Calibrate the offset (shift) of temperature throughout the RTD curve if required.

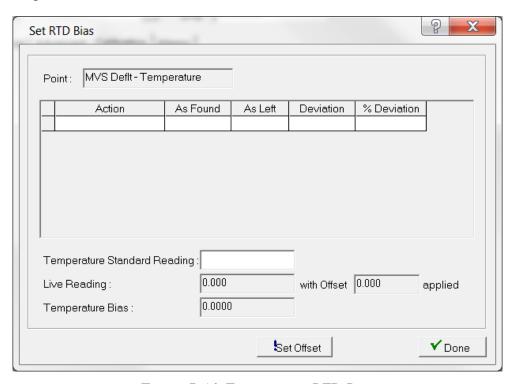


Figure 7-46. Temperature RTD Bias

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- 1. After you have calibrated the temperature input, click **RTD Bias** to calibrate the offset (shift) of temperature throughout the RTD curve if required.
- **2.** Enter a value for the **Temperature Standard Reading**, which is read from a calibrated temperature probe.
- **3.** Click **Set Offset** to send the value to the live reading to get the reading as close to the measured reading as possible.
- **4.** Click **Done** to close the dialog.

Field	Description	
Temperature Standard Reading	Sets the temperature as read from a calibrated temperature probe.  Note: This field displays only for temperature points.	
Temperature Bias	This <b>read-only</b> field shows the difference between the live temperature reading and the entered standard temperature reading that ROCLINK 800 applies to the temperature value. <b>Note:</b> This field displays <b>only</b> for temperature points.	

## 7.9.6 MVS: Alarms Tab

Use this tab to establish limits for differential pressure, pressure, temperature, and RBX alarms.

1. Select the Alarms tab. The Alarms screen displays.

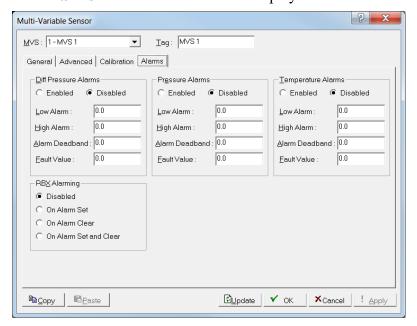


Figure 7-47. Multi-Variable Sensor, Alarms tab

## **⚠** Caution

If you attempt to write data to a 4088 with the Security Switch in the ON position, ROCLINK saves the new transmitter information but is unable to write the new values to the transmitter. If you change the value in the Address field, communications fail between ROCLINK and the transmitter. Enter the transmitter address previously used in ROCLINK to regain communications. Changes made to all other fields revert to the values stored in the transmitter.

**2.** Review the following fields for your organization's values:

Field	Description	
Enabled/Disabled	Sets whether, for the particular input, alarms are active. Valid values are <b>Enabled</b> (configure alarms using the set parameters) or <b>Disabled</b> (do not generate an alarm, regardless of configuration). The system logs alarms to the alarm log. To conserve log space, enable alarms only when necessary.	
	Note: If you disable an alarm, the system does not generate an alarm for this point, regardless of the alarm configuration. Alarm statuses display in the read-only Status field on the General tab.	
Low Alarm	Sets, in engineering units, a limit value to which the input value must fall to generate a Low alarm.	
High Alarm	Sets, in engineering units, a value to which the input value must rise to generate a High alarm	
Alarm Deadband	Sets, in engineering units, an inactive zone above the Low Alarm limit and below the High Alarm limit. The Alarm Deadband prevents the alarm from being set and cleared continuously when the input value is oscillating around the alarm limit. This prevents the Alarm Log from being over-filled with data.	
Fault Value	Sets the point's value on failure. If a point fails and you have previously set the value on the Advanced tab's Action on Failure field to <b>Set to Fault Value</b> , the system uses the value entered in this field as the EU value for that point.  Note: Fault Values are only used in Modify Limits.	

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Field	Description	
RBX Alarming		eous-Report-by-Exception (SRBX for this point. Valid values are:
	Disabled	Turns off RBX alarming. This is the <b>default</b> .
	On Alarm Set	Generates an RBX message to the host when the point <b>enters</b> an alarm condition.
	On Alarm Clear	Generates an RBX message to the host when the point <b>leaves</b> an alarm condition.
	On Alarm Set and Clear	Generates an RBX message to the host when the point <b>enters</b> or <b>leaves</b> an alarm condition.
	communica	ning requires you to configure the ations port. Refer to Section 3.4.3, ts RBX Tab.

3. Click Apply if you change any parameters on this screen.

## 7.10 HART Points

The Highway Addressable Remote Transmitter (HART®) module enables the FloBoss 107 to process input from field-based HART devices. Depending on your need, you can configure the HART module either as an analog input or analog output.

1. Select Configure > I/O > HART Points. The HART screen displays, showing the General tab by default.

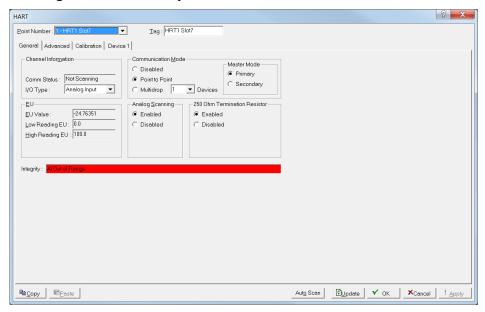


Figure 7-48. HART screen

- **2.** The **General** and **Advanced** tabs set parameters for the channel. Each HART module can support up to four channels.
- **3.** The Calibration tab enables you to calibrate the HART analog input.
- **4.** The **Device** tabs set parameters specific to the devices in that channel. Each channel in analog output mode can support one device. Each channel in analog input mode can support up to five devices

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

#### 7.10.1 HART: General Tab

Select Configure > I/O > HART > General tabs to configure parameters for the channel. Each HART module can support up to four channels. Select the HART Point Number you desire to configure.

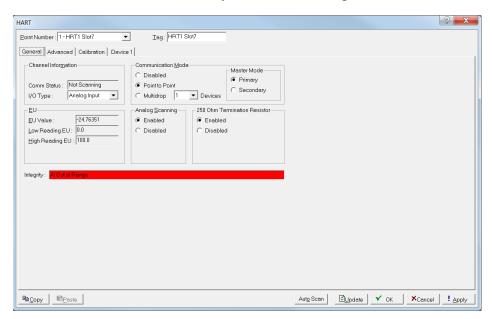


Figure 7-49. HART, General Tab

1. Review the following fields for your organization's values.

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Field	Description	
Comm Status	This <b>read-only</b> field shows the status of the communications channel.	
	Scanning	Indicates the channel is currently scanning the device(s).
	Not Scanning	Indicates the device is currently off-line or not communicating.
	Dual Master	Indicates that the channel has another master connected.
	communicator a be in Burst mode device is not scan communications b devices. When the finishes communic Burst mode was to HART module sca Note: Burst mode module. The devic Burst mode when device is in Burst Communicator to	r masters include a <b>Hand-Held</b> and a device that is configured to be. When in Dual Master, the uning the device, which allows between the other master and the be Hand-Held Communicator cating with the HART device (or curned off in the device), normal anning will automatically resume. be is not supported by the HART ce should not be configured in connected to the device. If a mode, use a Hand-Held turn off Burst mode.
I/O Type	analog input or an	
EU Value	input or analog ou	pes not display if you select
Low Reading EU	Sets the value in	engineering units that
High Reading EU	corresponds to ze Sets the value in a corresponds to 10	engineering units that

Field	Description	
Communication Mode	Sets the communication mode for the point. Valid values are:	
	Disabled	Stop all HART communication; no changes occur unless you manually enter them.
	Point to Point	Enables the channel to communication with one HART device per channel and the analog signal is still representative of the measured variable.
	Multidrop	Enables the channel to communications with the specified number of devices (maximum of five) that you connect to each channel in parallel. Each HART device in multi-drop mode requires 4mA and does not represent any measured variable value.  Note: Multidrop is not a valid option if you select Analog Output as an I/O Type.
Analog Scanning	Sets analog scan	ning options. Valid values are:
	Enabled	Automatically process the field input.
	Disabled	Stop processing the field input.
	<b>Note</b> : This field displays only if you select Analog Input as the I/O Type.	
250 Ohm Termination Resistor	Indicates whether you use a 250-ohm resistor for the analog inputs. Valid values are <b>Enabled</b> (configures inputs to 4 to 20 mA) or <b>Disabled</b> (configures inputs to 0 to 5 V dc input). The default is <b>Enabled</b> . You require a 250-ohm resistor for use between the + and – analog inputs when you implement 4 to 20 mA inputs. <b>Note:</b> This field displays <b>only</b> if you select AI as an I/O Type.	

- 2. Click Apply if you changed any parameters on this screen.
- **3.** Proceed to Section 7.10.2 HART: Advanced Tab.

### 7.10.2 HART: Advanced Tab

Select **Configure > I/O > HART > Advanced** tab to configure parameters for the channel. Each HART module can support up to four channels.

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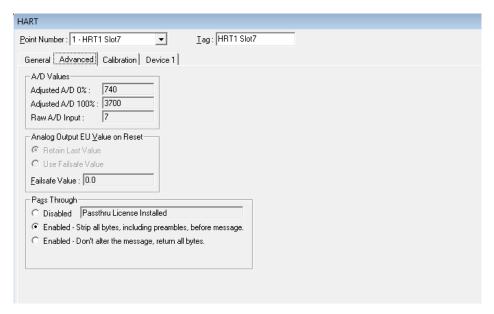


Figure 7-50. HART, Advanced Tab

1. Review the following fields for your organization's values.

Field	Description	
Adjusted D/A 0%	Sets a value to adjust the calibrated Analog-to-Digital (for Als) or Digital-to-Analog (for AOs) reading to zero percent input. In the Calibrate function, this value is altered to set the zero percent input exactly at the Low Reading EU value to eliminate transmitter and system errors.	
Adjusted D/A 100%	Sets a value to adjust the calibrated Analog-to-Digital (for Als) or Digital-to-Analog (for AOs) reading corresponding to 100 percent input. This system uses this value to convert the input to engineering units. In the Calibrate function, this value is altered to set the 100 percent input exactly at the High Reading EU value.	
Raw A/D Input	This <b>read-only</b> field shows the current reading directly from the Analog-to-Digital (for Als) or Digital-to-Analog (for AOs) converter.	
Analog Output EU Value on Reset	Indicates the value the system uses on reset. Valid values are:	
	Retain Last Value	Uses the last EU value for the channel after a reset or a warm start.
	Use Failsafe Value	Enter a value to use after a reset or warm start.

Field	Description	
Pass Through  Sets how communications pass from a host device through the FB 107. The communications must be in ROC Protocol (typically for Opcode 120 requests). Valid values are:		7. The communications must be ypically for Opcode 120
	Disabled No pass through occurs.	
	Enabled - Strip	Strip all preamble bytes in HART protocol.
	Enabled - Don't	Leave the entire message intact.

- 2. Click Apply if you changed any parameters on this screen.
- **3.** Proceed to Section 7.10.3 HART: Calibration Tab.

### 7.10.3 HART: Calibration Tab

Select Configure > I/O > HART Points > Calibration tab to calibrate a HART channel that is acting as an analog input HART inputs support a two-point calibration routine.

**Note:** You can access and run Calibration only when the channel is in **Point to Point** mode or the device poll mode is **Skip This Device**.

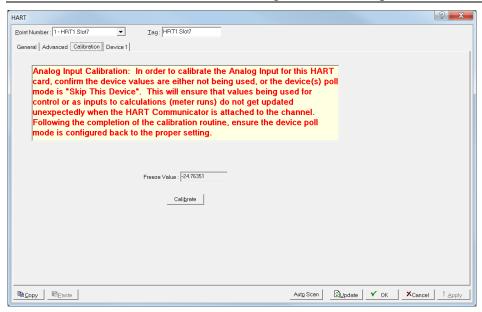


Figure 7-51. HART, Calibration Tab

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1. Review the following fields for your organization's values.

Field	Description
Freeze Values	This <b>read-only</b> field shows the value received from the analog input, DVS, HART, MVS, RTD, or meter inputs when the Update button was last clicked. The system uses these values in ongoing processing (such as flow calculations, history logging, or control) while calibration occurs.
Calibrate Button	Click to begin calibration and display the Set Zero dialog.

## 7.10.3.1 Calibrate a HART Input

Use this process to calibrate an HART that is outside the temperature limits.

- **1.** Select a HART **Point Number** to calibrate.
- 2. Verify that the Communication Mode on the General tab is set to Point-to-Point.
- 3. Click the **Device** tab and verify that the **Poll Mode** is set to **Skip This Device**.
- 4. Click the Calibration tab.

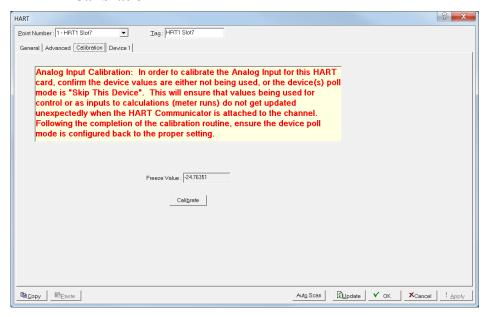


Figure 7-52. HART Input Calibration

**5.** Click Calibrate. A Set Zero screen displays.

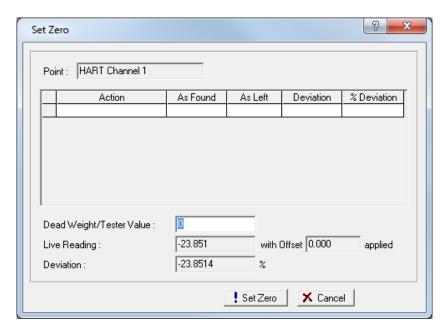


Figure 7-53. Set Zero

**Note:** You can click **Cancel** to exit the calibration without saving the changes. The system retains the previous calibration settings but logs the event in the event log.

- **6.** Complete the **Dead Weight/Tester Value** field. This value represents the low range (0%) of the instrument's measurement range.
- 7. When you enter a value in the **Dead Weight/Tester Value** field, ROCLINK immediately begins comparing it once each second to the value in the **Live Reading** field (obtained from the static pressure sensor) and calculating the percentage deviation between the two values.
- **8.** Click **Set Zero** when the live reading stabilizes. ROCLINK 800 adds the first line in the calibration log, renames the screen to **Set Span**, and changes the label on the **Set Zero** button to **Set Span**.

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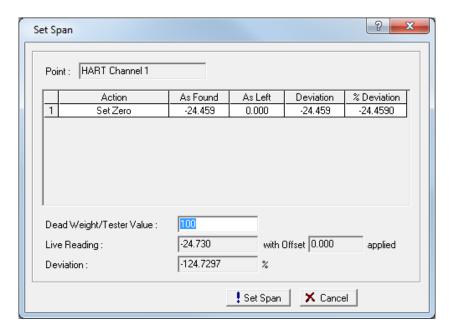


Figure 7-54. Set Span

- **9.** Set test equipment to produce the expected results.
- **10.** Complete the **Dead Weight/Tester Value** field with a value represents the upper limit (100% or "span") of the instrument's measurement range.
- 11. When you enter a value in the **Dead Weight/Tester Value** field, ROCLINK immediately begins comparing it once each second to the value in the **Live Reading** field (obtained from the static pressure sensor) and calculating the percentage deviation between the two values.
- **12.** For the Set Zero entry in the calibration log, ROCLINK 800 records the **As Found** and **As Left** values and calculates the **Deviation** and **% Deviation** values (between the Dead Weight/Tester Value and the Live Reading values).
- **13.** Click **Set Span** when the live reading stabilizes.
- 14. Click Done.

When the Calibration tab displays, the calibration routine is complete.

**Note:** Following a calibration, you may re-run a verification to demonstrate to the customer that the measurement results are now within contractual parameters.

#### 7.10.4 HART: Device Tab

Select Configure > I/O > HART Points > Device tabs to configure parameters specific to the devices in that channel. Each channel in analog output mode can support one device. Each channel in analog input mode can support up to five devices.

If you select **Point to Point** as the communications mode on the General tab, the Device 1 tab presents device information. If you select **Multidrop** as the communications mode, each Device tab corresponds to the HART Tag (Point Number) defined for the ROC to poll.

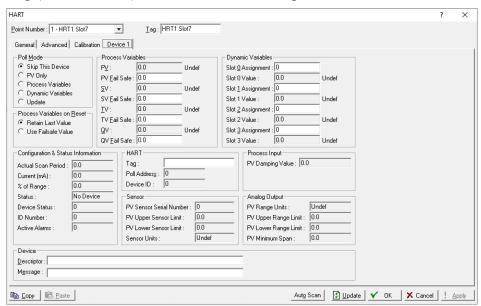


Figure 7-55. HART – Device tab

1. Review the following fields for your organization's values.

Field	Description	
Poll Mode	Sets the polling behavior for this device. Valid values are:	
	Skip this Device	Removes this device from the polling sequence
	PV Only	Poll only the Primary Variable value.
	Process Variables	Poll values for all of the Process Variables (primary, secondary, tertiary, and quaternary).
	Dynamic Variables	Poll only the values for the four Slot Variables.
	Update	Updates the device's static information. Static information includes transmitter ranges, units, tag, descriptor, PV limits, and ranges.
Process Variables on Reset	Sets the values to use after a failure if you have set the value in the In Use Selection frame to Live Value. Valid values are:	
	Retain Last Value	Use the last values for the process variables.
	Use Failsafe Value	Use the value entered as the Failsafe Value.
PV	This <b>read-only</b> Process Variab	displays the value of the Primary ble.

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Field	Description
PV Fail Safe	Sets the value to use as the Primary Variable after a failure if you select <b>Use Failsafe Value</b> in the Process Variables on Failure frame.
SV	This <b>read-only</b> field displays the value of the Secondary Process Variable.
SV Fail Safe	Sets the value to use as the Secondary Variable after a failure if you select <b>Use Failsafe Value</b> in the Process Variables on Failure frame.
TV	This <b>read-only</b> field displays the value of the Tertiary Process Variable.
TV Fail Safe	Sets the value to use as the Tertiary Variable after a failure if you select Use Failsafe Value in the Process Variables on Failure frame.
QV	This <b>read-only</b> field is the value of the Quaternary Process Variable.
QV Fail Safe	Sets the value to use as the quaternary variable after a failure if you select <b>Use Failsafe Value</b> in the Process Variables on Failure frame.
Slot Assignment	Sets the value (0, 1, 2, or 3) to determine which variable in that slot to request.
Slot Value	These <b>read-only</b> fields show the value (0, 1, 2 or 3) of the variable requested from that slot. The <b>read-only</b> units defined in the device displays to the right of this field.
Actual Scan Period	This <b>read-only</b> field shows the actual amount of time in seconds that passes between scans.
Current (mA)	This <b>read-only</b> field shows the current, in milliamps, reported by the device.
% of Range	This <b>read-only</b> field shows the percentage of the range currently being reported by the device.
Status	This <b>read-only</b> field shows the state of the device. This field displays either <b>No Device</b> , <b>Communicating</b> , or <b>Comm Error</b> .
Device Status	This <b>read-only</b> field shows the response status code from the device. Refer to the documentation from the transmitter manufacturer for more information.
ID Number	This <b>read-only</b> field shows a 3-byte globally unique address of the device.
Active Alarms	This <b>read-only</b> field shows any alarms that are being sent from the device. These are not entered in the Alarm Log.
Tag	Sets the name for the HART device to identify it throughout the configuration. The <b>Tag</b> should be 10 characters or less. When in Multi-drop mode, the <b>Tag</b> must be unique for every device.
Poll Address	This <b>read-only</b> field shows the address used for this HART device. In Point to Point mode, the Poll Address is 0. In Multidrop mode, the system uses addresses between 1 and 5.
Device ID	This <b>read-only</b> field shows the coded ID that reflects the manufacturer of the device, the device type, and the device ID.

Field	Description
PV Sensor Serial Number	This <b>read-only</b> field shows the serial number of the sensor.
PV Upper Sensor Limit	This <b>read-only</b> field shows the upper limit on the sensor.
PV Lower Sensor Limit	This <b>read-only</b> field shows the lower limit on the sensor.
Sensor Units	This <b>read-only</b> field shows the units of measure for the upper and lower sensor limits.
PV Damping Value	This <b>read-only</b> field shows the damping value reported by the device for the Primary Variable.
PV Range Units	This <b>read-only</b> field shows the units of measure for the analog output minimum span and upper and lower range limits.
PV Upper Range Limit	This <b>read-only</b> field shows the maximum value in the analog output range.
PV Lower Range Limit	This <b>read-only</b> field shows the minimum value in the analog output range.
<b>PV Minimum Span</b>	This <b>read-only</b> field shows the minimum sensor span.
Descriptor	Provides up to 16 alphanumeric characters of information (in addition to the device Tag) to more specifically describe the device.
Message	Defines a message (up to 32 alphanumeric characters in length) sent to and stored in the device.

#### 7.11 IEC 62591 Interface

Energy and Transportation Solutions' IEC62591 implementation consists of an IEC62591 Wireless Interface module installed in a FB107 device. The module is wired to a field-installed Field Link. The wiring powers the Smart Wireless Field Link and transmits signals between the Smart Wireless Field Link and a number of field-installed *Wireless*HART devices. The FB107 implementation supports up to 20 devices.

**Note:** For further information, refer to the *IEC62591 Wireless Interface Instruction Manual (for ROC800-Series and FloBoss 107)* (part D301708X012).

#### 7.12 Control Menu

Use the Control menu options to configure FST Registers, PID Loops, Radio Power Control and DS800.

# 7.12.1 Function Sequence Table (FST) Registers

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Use the FST Registers screen to configure FST registers and add timers and other execution controls. Refer to *Appendix B* for a detailed discussion of these screens and the FST Editor.

Select Configure > Control > FST Registers. The FST Registers screen displays.

The FST Registers screen has two tabs. Use each tab to configure a component of the FST.

- Use the General tab to configure and enable the FST registers.
- Use the Advanced tab to add timers, execution controls, and other features to the FSTs.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save I/O configuration to permanent memory in case you must perform a cold start.

## 7.12.1.1 FST Registers General Tab

The FST Registers screen initially displays the General tab. Use this tab to enable and configure the FST registers.

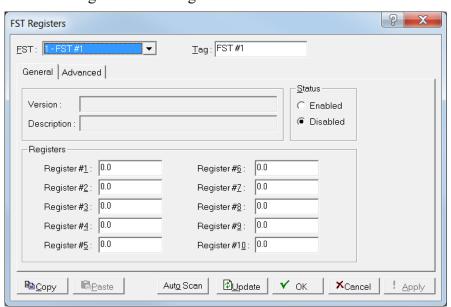


Figure 7-56. FST Registers, General tab

1. Review the following fields for your organization's values.

Field	Description
FST	Selects the FST to configure. Click ▼ to display all available FSTs.  Note: The selection in this field applies to each tab on this screen.
Tag	Sets the ten-character identifier for the FST. <b>Note:</b> The selection in this field applies to each tab on this screen.
Version	This <b>read-only</b> field shows the version (if assigned)

Field	Description
	of the FST on download.
Description	This <b>read-only</b> field shows the description (if assigned) for the FST on download.
Status	Sets the current state and enables you to start or stop the FST. Valid values are <b>Enabled</b> (FST is active) or <b>Disabled</b> (FST is not active). <b>Note</b> : If you change the value in this field, you must also click <b>Apply</b> .
Registers #1 through #10	Provides up to 10 storage points for FST floating point values.  Use FST registers to store calculated or manually-entered values. You can also those values from one FST to another. For example, an FST can write values to the registers and also read the values stored in the FST Register storage points. Registers may be read from, or written to, any FST configured for the FloBoss.

- 2. Click Apply if you changed any parameters on this screen.
- **3.** Proceed to Section 7.12.1.2, FST Registers Advanced Tab.

# 7.12.1.2 FST Registers Advanced Tab

Use the Advanced tab to add timers, execution controls, and other features to the FSTs.

1. Select the Advanced tab. The Advance screen displays.



Figure 7-57. FST Registers, Advanced tab

**2.** Review the following fields for your organization's values.

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Field	Description
Timer #1 through #4	Sets up to four countdown timers that signal certain periods or times have elapsed. You set the time, and the FST updates the time. These four timers, when set to values greater than <b>0</b> , decrement by 1 every cycle time. The scan period determines the cycle times equals 100 millisecond.
Misc #1 through #4	Sets up to four unsigned 8-bit integers (with valid values from 0 to 255) the FST can use for global storage.
Mesg #1 and #2	Provides two 30-character fields for storing messages that display in the FST Message area.
Execution Delay	Sets a period, in seconds, between the execution of successive FST command steps. The default is <b>0</b> seconds. The <b>minimum</b> delay is <b>0.1</b> .
Result Register	Sets a special-purpose register that stores the floating point result from the most currently executed command. The Result Register (RR) may also be known as the Signal Value Analog (SVA).
Compare Flag	Sets a special-purpose 8-bit register that stores an integer representing the numbers 0 through 255.  The logic commands manipulate the Compare Flag.  The Compare Flag may also be known as the Signal Value Discrete (SVD).
Code Size Bytes	This <b>read-only</b> field shows the number of bytes the FST uses.
Code Pointer Byte	This <b>read-only</b> field shows the pointer byte for the FST.

3. Click Apply if you changed any parameters on this screen.

# 7.12.2 Proportional, Integral, and Derivative (PID) Loops

Proportional, Integral, and Derivative (PID) controls enable you to provide smooth and stable operation for feedback control loops that employ a regulating device, such as a control valve or a motor. The typical use for PID is to control a process variable to a setpoint.

PID is the most common control methodology in process control. PID is a continuous feedback loop that keeps the process flowing normally by taking corrective action whenever any deviation from the desired value ("setpoint") of the process variable (rate of flow, temperature, voltage, and such) occurs. An "error" occurs when an operator manually changes the setpoint or when an event (such as a valve opening or closing) or a disturbance changes the load, thus causing a change in the process variable.

The PID controller receives signals from sensors and computes corrective action to the actuators from a computation based on the error (proportional), the sum of all previous errors (integral) and the rate of change of the error (derivative).

## 7.12.2.1 Enabling PID Loops

Before you can configure a PID loop, you must **first** enable the FloBoss to recognize them.

- 1. Select **ROC** > **Information**. The Device Information screen displays.
- 2. Select the **Points** tab. The Points screen displays.

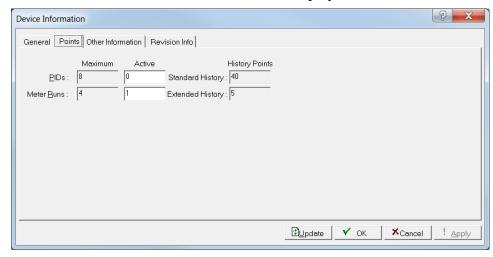


Figure 7-58. Device Information, Points tab

**3.** Complete the PIDs Active field with the number of PIDs you want to configure.

**Note:** The **read-only** Maximum field shows the maximum number of PIDs you can define.

**4.** Click **Apply** to save the value and then **OK** to close the Device Information screen and return to the ROCLINK 800 menu.

# 7.12.2.2 Configuring PID Loops

Select Configure > Control > PID Loop. The PID Loop screen displays.

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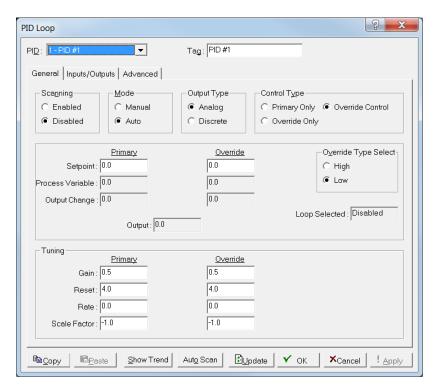


Figure 7-59. PID Loop

For any given PID point you can define two separate PID loops, Primary Only and Override Only. You indicate which loop is active with a selection in the Control Type field. Primary Only disables the Override Control loop (if defined), leaving only the Primary loop active. Similarly, Override Only disables the Primary loop, leaving only the Override loop active.

If you select Override Control in the Control Type field, **both** loops are active. The system then selects a change in output based on either a low or high limit selection, configured in the Override Type Select field.

To control the regulating device, the PID control loop uses either one analog output **or** two discrete outputs. If you use discrete output control, one DO provides open/forward control and the other DO provides close/reverse control. (You define these outputs on the PID Loop screen's Inputs/Outputs tab.)

Each active PID loop acquires its process variable input and calculates the change in output required to maintain its setpoint. If you enable Override Control, what calculation result the system applies to the output depends on whether you select the High or Low option in the Override Type Select field.

If you have chosen an **analog** output type, the system adds the selected change in output to the current value of the output. If you have chosen a **discrete** output type, the system sends the change in output to one of the two discrete outputs. The magnitude of the correction determines the amount of time that an output is energized. A positive correction routes to the open/forward DO. A negative correction routes to the close/reverse DO.

One application of Override PID control allows pressure control to override flow control when the pressure exceeds a setpoint value. For example, the system selects the output of the Primary flow control loop until the pressure input approaches the Override setpoint of 700 PSIG. As the pressure input approaches its setpoint, the pressure loop tries to close the valve and take over control at the point when the output calculated by the pressure loop is less than the output calculated by the flow loop. Control returns to the Primary flow control loop, when the change in output required to maintain the override setpoint no longer outweighs the flow loop's attempts to maintain its setpoint.

Through the use of an FST, you may implement a switchover algorithm. When the input exceeds a predetermined switchover value, the FST can switch the mode to Override only. When the FST determines that the input value is no longer in a critical range, the PID mode can be switched back to Primary only.

## 7.12.2.3 PID Loop General Tab

The PID Loop screen initially displays the General tab. Use this tab to configure general PID loop parameters.

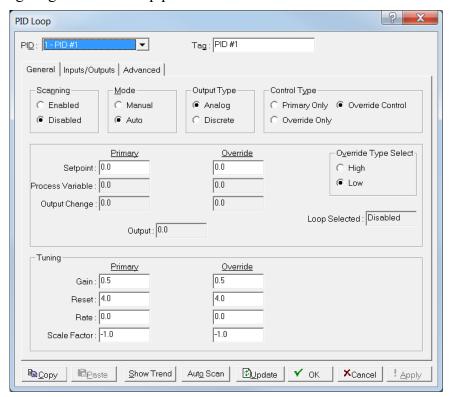


Figure 7-60. PID Loop, General tab

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1. Review the following fields for your organization's values.

Field	Description
PID	Selects the PID point to configure. Click ▼ to display all available PIDs.
	<b>Note</b> : The selection in this field applies to each tab on this screen.
Tag	Sets the ten-character identifier for the PID.  Note: The selection in this field applies to each tab on this screen.
Scanning	Sets controls for scanning the on and off status of the PID loop. Valid values are <b>Enabled</b> (output is calculated and updates sent to the output point) or <b>Disabled</b> (no new output is calculated and no update is sent to the output point.).
	<b>Note</b> : Enable scanning only <b>after</b> you have defined the process variable and output values of a Primary Only loop <b>or</b> the process variable, override, and output values for a dual control loop.
Mode	Sets the mode for the PID loop. Valid values are <b>Manual</b> (no loops are active and the system writes the PID output parameter to the assigned control output, allowing you to adjust the output as required) or <b>Auto</b> (PID loops are active as configured under Control Type; you enter the setpoint of the loops and the system automatically sends any change in the calculated output to the configured output point).
Output Type	Sets the output type for the PID loop. Valid values are <b>Analog</b> (the system writes the PID output to the assigned analog output point EU value) or <b>Discrete</b> (the system writes the PID output to the assigned DO Open Point EU value if the change in output is positive or writes to the assigned DO Close Point EU value if the change in output is negative). Any discrete outputs must be configured as Timed Duration Outputs [TDO].

Field	Description	
Control Type	Sets the control	type for PID loop. Valid values are:
	Primary Only	Sets the Primary loop as the only active loop. The system uses the output the Primary loop calculates to adjust the control output.
	Override Only	Sets the Override loop as the only active loop. The system uses the output the Override loop calculates to adjust the control output.  Note: This control type is used mainly for tuning the Override loop or when loop selection is controlled by an FST or other logic external to the PID algorithm.
	Override Control	Sets both the Primary and Override loops as active. The system compares the outputs from the two loops and uses either the lesser or greater of the two outputs (based on the selection in the Override Type Select field) to adjust the control output.
Primary Setpoint	loop's process va	nt for controlling the Primary PID ariable.  does not display if you select
		Only as a Control Type.
Override Setpoint	loop's process va <b>Note</b> : This field	nt for controlling the Override PID ariable.  does not display if you select  Only as a Control Type.
Process Variable	This <b>read-only</b> field shows the value and units for the Primary or Override process variable, as defined on the Inputs/Outputs tab. <b>Note</b> : If you select <b>Primary Only</b> as a Control Type, the Override Process Variable field <b>does not</b> display. Likewise, if you select <b>Override Only</b> as a Control Type, the Primary Process Variable field <b>does not</b> display.	
Output Change	This <b>read-only</b> fi output from the a values on the Inp <b>Note</b> : If you seld the Overridisplay. L as a Cont	ield shows the calculated change in associated loop. You define these

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Field	Description	
Output	This <b>read-only</b> field shows, for Auto Mode, the current output of the PID Loop.	
	<b>Note</b> : In Manual Mode, enter a value at which the output should remain.	
Override Type Select	Sets the control output for the Override Type. Valid values are <b>High</b> (system selects as the control output the higher of the Primary Output Change value or the Override Output Change value) or <b>Low</b> (system selects as the control output the lesser of the Primary Output Change value or the Override Output Change value).	
Loop Selected	This <b>read-only</b> field shows the active PID loop.	
Tuning	Sets parameters the system uses to tune each PID loop.  Note: The Primary Tuning fields do not display if you choose Override Only as a Control Type.	
	Likewise, the Override Tuning fields <b>do not</b> display if you choose <b>Primary Only</b> as a Control Type.	
Gain	Sets proportional gain as the ratio of the change in output to the change in the error.  Typically calculated as either (Primary Process Variable – Primary Setpoint) or (Override Process Variable – Override Setpoint).	
Reset	Sets integral gain or reset as the ratio of the change in output to the change in the integral of the error with respect to time. ) This value is in terms of repeats per minute.  Typically calculated as either (Primary Process Variable – Primary Setpoint) or (Override Process Variable – Override Setpoint).	
Rate	Sets the derivative gain or rate as the ratio of the change in output to the change in the error with respect to time. This value is in terms of minutes.  Typically calculated as (Primary Process Variable ÷ Primary Setpoint) or (Override Process Variable ÷ Override Setpoint).	
Scale Factor	Sets values representing the ratio of the output span to input (Process Variable) span. The sign of the number specifies the action of the loop: negative for reverse action (the default), or positive for direct action. Reverse action causes the PID loop point to produce a "decrease" in output (to close a valve, for example) when the process variable exceeds the setpoint.	

- 2. Click **Apply** if you change any parameters on this screen.
- **3.** Proceed to Section 7.12.2.4, PID Loop Inputs/Outputs Tab.

# 7.12.2.4 Loop Inputs/Outputs Tab

Use this tab to define and control inputs and outputs on the PID.

1. Select the **Inputs/Outputs** tab. The Inputs/Outputs screen displays.

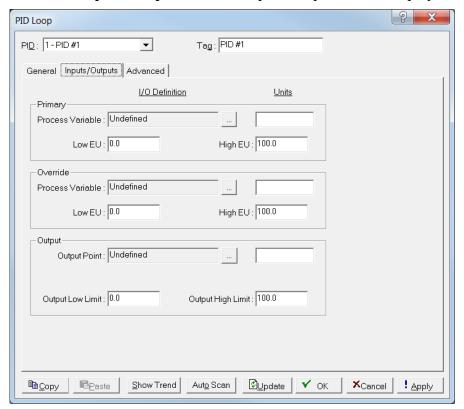


Figure 7-61. PID Loop, Inputs/Outputs tab

**2.** Review the following fields for your organization's values.

Field	Description
Primary Process Variable	Click to select a process variable for the Primary PID loop, which displays on the General tab.
Low EU	Sets the low limit for the analog or discrete output. If a change in output causes the current value to rise below this value, the system sets the output to this value.
High EU	Sets the high limit for the analog or discrete output. If a change in output causes the current value to rise above this value, the system sets the output to this value.
Primary Units	Sets the units for the Primary process variable.
Override Process Variable	Click to select a process variable for the Override PID loop, which displays on the General tab.
Override Units	Sets the units for the Override process variable.
Output Point	Click to select an analog output point for the loop.  Note: This field displays only if you select Analog as an Output Type on the General tab.

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Field	Description	
DO Open Point/ DO Close Point	Click to select a discrete open point and discrete close point for the loop. These values, respectively, open or close the valve or other device. You <b>must</b> configure these values as TDO (Time Duration Output) discrete output mode.	
	Note: These fields display only if you select Discrete as an Output Type on the General tab.	
Units	Sets the units for the analog or discrete output points.	
Output Low Limit	Sets the low limit for the analog or discrete output. If a change in output causes the current value to drop below this value, the system sets the output to this value.	
Output High Limit	Sets the high limit for the analog or discrete output. If a change in output causes the current value to rise below this value, the system sets the output to this value.	

- **3.** Click **Apply** if you change any parameters on this screen.
- **4.** Proceed to Section 7.12.2.5, PID Loop Advanced Tab.

## 7.12.2.5 PID Loop Advanced Tab

Use this tab to define advanced loop control features.

1. Select the Advanced tab. The Advanced screen displays.

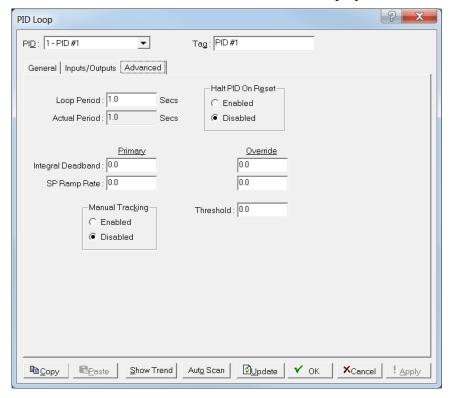


Figure 7-62. PID Loop, Advanced tab

**5.** Review the following fields for your organization's values.

Field	Description	
Loop Period	Sets, in seconds, the period of time between executions of the PID algorithm. This is the amount of time between executions from the beginning of one execution to the beginning of the next.  Note: If you select Override Control, both loops executed in this time period.	
Actual Period	This <b>read-only</b> field shows the actual amount of time (in seconds) from the beginning of the last execution of the loop to the beginning of the current execution of the loop.	
Halt PID On Reset	Sets the status of the PID control loop following a power restart or a warm start. Valid values are <b>Enabled</b> (activate the PID loop) or <b>Disabled</b> (do not activate the PID loop).	
	Enabled Do not activate the PID loop.	
	<b>Disabled</b> Activate the PID loop.	
Primary Integral Deadband	Sets a "window" around the setpoint for the Primary PID. When the process variable is within this window, the system does not recalculate a change in output. If you enter <b>5</b> , the deadband is a region of 5 units above and 5 units below the setpoint in which the process variable can move without affecting the output.	
Primary SP Ramp Rate	Sets the maximum rate at which the Primary PID setpoint can ramp to a new value. Maximum rate is in EU per minute where engineering units are the units of the process variable.	
Override Integral Deadband	Sets a "window" around the setpoint for the Override PID. When the process variable is within this window, the system does not recalculate a change in output. If you enter <b>5</b> , the deadband is a region of 5 units above and 5 units below the setpoint in which the process variable can move without affecting the output.	
Override SP Ramp Rate	Sets the maximum rate at which the Override PID setpoint can ramp to a new value. Maximum rate is in EU per minute where engineering units are the units of the process variable.	
Threshold	Sets the threshold to prevent premature selection of the Override loop. If the Override process variable is outside of this threshold on the safe side of the Override setpoint, the system always selects the Primary loop. However, if the Override process variable is within the threshold of the Override setpoint or is on the unsafe side of that setpoint, the system can select the Override loop.  Note: If you set the override Threshold to 0.0, the system uses the high/low value of the Override Type Select field (defined on the General tab) to select the appropriate change, regardless of the error in the Override loop.	

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Field	Description
Manual Tracking	Sets how the system tracks setpoint and process variable values in moving between Auto and Manual Modes (defined on the General tab). Valid values are <b>Enabled</b> (sets the Primary loop's setpoint equal to the process variable when the PID point is in Manual mode) or <b>Disabled</b> (does not equalize these values). This is typically used to eliminate a value "bump" when transferring from Manual to Auto mode.

**2.** Click **Apply** if you change any parameters on this screen.

## 7.12.2.6 Example PID Configuration

The following example describes how to configure a PID point and associated inputs and outputs to implement flow control with pressure override to protect against over-pressuring the line.

In this example, the Primary process variable (Primary PV) is the volumetric flow rate per day obtained from an orifice meter run point. The system obtains the Override process variable (Override PV) from the static pressure value from an MVS or analog input. Both the Primary and Override loops require you to define a setpoint (the value at which you wish to control the loop). The example describes the process for setting up either discrete or analog control for the control output.

## If a 4 to 20 mA signal to an I/O converter controls the control valve:

- Configure an analog output with the appropriate Low and High Reading EU (engineering units). The units can either be in terms of the valve position (0 to 100%) or in terms of flow capacity (0 to 1000 MCF/Day).
- Set the Output Type on the PID screen to Analog.
- On the Inputs/Outputs tab, define an output point TLP using as an analog input, the desired Logical Number, and EU Value parameter.

#### If a **motorized actuator on the valve** controls the control valve:

- Configure two discrete output points for the open and close contacts as TDO (Time Duration Output) DOUT types. Set the Low Reading Time to the minimum amount of time (in seconds) the TDO can be energized to move the motor. Set the High Reading Time to the amount of time (in seconds) the TDO must be energized for full travel. Set the Low and High Reading EU values. The units can either be in terms of the valve position (0 to 100%) or in terms of flow capacity (0 to 1000 MCF/Day).
- Set the Output type on the PID screen to Discrete. Under DO Open Point and DO Close Point, select a TLP with Point Type of **Discrete** Outputs, the desired logical number, and EU Value parameter.
- Configure the PID point with a Control Type of Override Control. This causes available fields to appear on the PID screen to enter the I/O definition of the process variable and setpoint for both the Primary and Override loops. Select a TLP with Point Type of **Orifice Meter Run**

Values, the desired Logical Number, and a parameter of Flow Rate Per Day for the Primary process variable. For the Override process variable, select a TLP with Point Type of MVS, the desired Logical Number, and a parameter of SP Reading. Leave the Setpoint I/O Definition undefined, because you enter the values. The setpoint for the Primary loop is the desired amount of flow per day. The setpoint for the Override loop is the pressure value where control should switch to the override loop. Set the Loop Period in seconds, typically one-fourth of the time required for the actuator to move the valve from fully open to fully closed.

• On the Tuning tab, select the Override Type Select of **Low**. This selects the lower of the change in outputs from the primary and secondary loops. As the pressure approaches the Override setpoint, the pressure (Override) loop pinches back the output. At the point that the pressure loop requests an output change less than the flow (primary) loop, the output from the pressure loop is selected and controls the valve. Set the Scale Factor for each of the Primary and Override loops as (span of output)/(span of input).

Both loops have scale factors, which permit the control action to close the valve when the process variable is above the setpoint. With the scale factor set according to the above formula, the initial settings for gain, reset, and rate produce stable control (under most circumstances). Gain controls the magnitude of the initial change in output for a given change in the process variable (or setpoint). Reset controls the magnitude of the change in output based on the continuing difference between the process variable and the setpoint over time. You can then adjust these values to produce the desired control actions.

#### 7.12.3 Radio Power Control

Select **Configure > Control > Radio Power Control** to conserve battery power to a radio or any other communicating device.

Radio power is controlled either by the DTR signal or by a discrete output. Because there are separate Radio Control points for COM1 and COM2, radio power cycling for COM1 can be configured differently from that for COM2, including independent timer values and separate output controls using the Output Definitions options.

Two modes of Power Control are possible: Seconds and Minutes. In **Seconds** mode, the time base for the timers is in 0.1 second increments, primarily used with radios. In **Minutes** mode, the time base for the timers is in one-minute increments, primarily used with cellular telephones.

For each Radio Power Control point, the power cycling can be configured to automatically change three times a day. During each of these three periods, called Zone 1, Zone 2, and Zone 3, the ON and OFF times can be set up to operate at various intervals to conserve battery power. The figure

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Radio Power Control Tag: LOI Radio Radio Power Control: Radio Power Status : Power Off Active Zone: Radio Power Control 3 C Enabled Start Time (HHMM): 700 9999 9999 Disabled 0 On Time (Seconds): 2 Time Units Seconds 0 0 Off Time (Seconds): 6 Minutes Hold Time: 10 Seconds On Counter: 0 Seconds 11.0 Volts Off Counter: 0 Low Battery Shutoff: Seconds Seconds Remaining Power Timer: Undefined Discrete Output:

below is a graphical depiction of how the power control operates within each time "zone".

Figure 7-63. Radio Power Control

**⊉**Update

✓ ok

! Apply

**X**Cancel

#### During the ON time:

- The power output DO is switched to **ON**. DTR signal for the Comm Port is activated.
- Communications may occur.

#### During the OFF time:

- The power output DO is set to **OFF**. DTR signal for the Comm Port is in-activated.
- Communications may not occur.

If communications occur during the ON time, the ON time is extended by the Hold Time. The DO and DTR signal remains ON and receive interrupts remain enabled for the duration of the Hold Time.

When the Radio Power Control parameter is Enabled, radio power cycling is activated. The Low Battery Shutoff parameter allows power cycling to be automatically disabled whenever the input voltage to the FloBoss falls below the specified threshold.

To use Radio Power Control, select Configure > Radio Power Control.

After configuring the Radio Control points, click **Apply**. Save the configuration to programmable memory using the **Flash Memory Save Configuration** function in the **ROC** > **Flags** screen.

Field	Description
Radio Power Control Point	Selects a point to configure.
Tag	Sets a 10-character name to identify this point with its respective Comm Port.
Radio Power Status	Indicates the current status of the Power Control function of Power Enabled (On), Power Disabled (Off), or RBX.
Active Zone	This <b>read-only</b> field shows which zone is currently activated for determining the Start Time, On Time, and Off Time. Some of the On Time is also used by the radio during power-up initialization of the receiver, causing part of the On Time to be unavailable for receiving requests.
Radio Power Control	Enables or disables the Radio Power Control function.
Time Units	Sets the <b>Time Units</b> to switch between Seconds and Minutes. In <b>Seconds</b> mode, the time base for the timers is in 0.1 second increments, primarily used with radios. In <b>Minutes</b> mode, the time base for the timers is in one-minute increments, primarily used with cellular telephones.
Zone	Sets the <b>Zone</b> parameters to indicate when Radio Power Control is active and inactive for various Zones. <b>Start Time</b> in hours and minutes (HHMM) that the respective Zone begins. Time is expressed in local time, 24-hour clock. For example: "1500" under Zone 2 means that the associated On Time and Off Time are used beginning at 3:00 p.m. The Zone is active unit the start time for the next zone is encountered. <b>On Time</b> during a control cycle when the output is in the ON state. <b>Off Time</b> during a control cycle that the output is in the OFF state. <b>Note:</b> The On Time and Off Time alternate throughout the period the zone is active.

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Field	Description
Hold Time	Sets the time that the output remains ON after detection of communications activity in Seconds or Minutes depending on the Time Units mode. This value applies to all Zones. When communications occur during the On Time, the On Time is extended by the Hold Time. The DTR signal and discrete output remain in the ON state. If a Spontaneous-Report-by-Exception (SRBX) message needs to be sent to the host computer, the radio power will be turned on for the Hold Time allowing the SRBX message to be transmitted. The Hold Time should be configured for a length of time long enough to allow the ROC to receive a response back from the host.
Low Battery Shutoff	Sets a value that specifies the voltage at which Power Control is automatically disabled. The voltage being sensed is the System AI Battery Input voltage (0 to 1). The Low Battery Shutoff parameter allows power cycling to be automatically disabled whenever the input voltage to the ROC falls below the specified threshold. The default value is 11 volts.  Radio Power Control is automatically enabled again when the input voltage rises up to this value.
Power Timer	This <b>read-only</b> field shows the amount of time (On Time, Off Time, or Hold Time) that the Radio Control is currently using. The value is the number of seconds or minutes remaining.
Discrete Output	Sets which DO point to use to power the radio.
On Counter	Sets the value to indicate the cumulative time that the Power Control has been in the ON state in seconds or minutes.
Off Counter	Sets the value to indicate the cumulative time that the Power Control has been in the OFF state in seconds or minutes.

# 7.12.4 DS800 Developmet Suite Software

The DS800 Software Suite provides additional functionality for the FloBoss 107. For more information on DS800 programs, refer to the online help that accompanies the DS800 Development Suite or the DS800 Development Suite User Manual (part D301117X012) and DS800 Development Software Quick Start Guide (for FloBoss 107) (part D301597X012).

# 7.13 Configuring History Points

The History options allow you to copy and store to the historical database (for up to 35 days) data values and calculated variables stored in the current value database. You then configure the historical database to log only the values that need to be logged. The system logs values in the standard (minute, hourly, daily) time base of the FloBoss, unless you use FST

control. By using the FST Editor utility, the period in which the data is logged can be placed under FST program control.

**Note:** Configure the History Points for each meter run to allow the EFM Report utility to properly access data.

Select **Configure** > **History Points**. The History Setup screen displays.

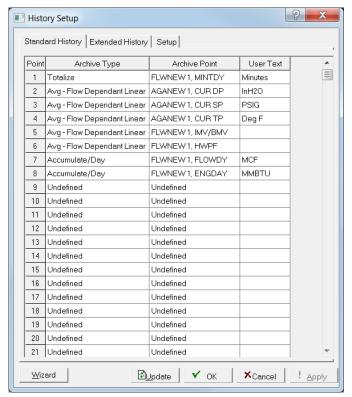


Figure 7-64. History Setup

Use this screen to define the History Points archived for any numeric parameter in the FloBoss and to select which archiving method the system uses for each parameter.

# 7.13.1 History Setup Setup Tab

ROCLINK 800 saves history information to either of two databases, Standard and Extended History. Use the Setup tab to configure what information the system saves to which database. For that reason, we discuss the Setup tab before discussing the Standard History or Extended History tabs.

History is one block of memory divided into two areas, one for standard history and one for extended history. Standard history uses all of the memory that it requires for the configured number of points. Extended history only receives the surplus memory not used by the standard history. Additionally, you can configure (within boundaries) the number of entries/logs available to Standard and Extended History.

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You can select the number of history points to archive, the number of points, the number of days to archive, and whether history data logs at the beginning of the period or the end of the period.

Note: When you make changes on the Setup tab ROCLINK 800 automatically performs a Cold Start & Clear History when you click Apply. The system displays a dialog box to remind you of this. To avoid losing data, save any changes you make on the Setup tab before you proceed to any other tab on the History Setup screen.

**1.** Select the **Setup** tab on the History Setup screen. The Setup screen displays.

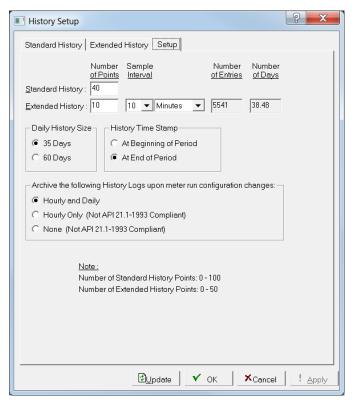


Figure 7-65. History Setup, Setup tab

**2.** Review the following fields for your organization's values.

Note: When you configure the number of Standard and Extended history points, specify enough points to meet both your immediate need and any foreseeable changes. Changing the number of points later requires you to run Cold Start & Clear History. If you must change the number of points, make a backup of the history log before you make any changes.

Field	Description
Standard History Number of Points	Sets the number of Standard History points the system uses. You can define up to <b>100</b> points; the default is <b>30</b> . Although the first eight Standard History Points are pre-configured, you can change them.  The Standard History database logs entries for each point at three intervals: minute, hour, day.  Additionally, at contract hour every day the database logs a min/max entry. The min/max values are from today and yesterday; the minute values are from the last 60 minutes, the hourly values are from the last 35 hours, and the daily values are from the last 35 or 60 days.
Extended History Number of Points	Sets the number of Extended History points the system uses. You can define up to <b>50</b> points; the default is <b>5</b> .  Extended History archiving provides a monitoring resolution that is similar to a chart recorder. The default interval for Extended History is <b>10 minutes</b> . <b>Note</b> : If you are replacing a chart recorder, select a 10 minute interval for 4 points.
	The Extended History database creates one entry for each point at the user-specified interval.  Use the <b>Sample Interval</b> field to determine how frequently samples occur, to a maximum of 25 points of user-selectable minute or second values from the last 35 or 60 days.
	The system can maintain a maximum of 10080 Extended History log entries.  The maximum number of days depends on the Sample Interval. Use the <b>Daily History Size</b> field to select the number of days to archive (35 or 60). Use the <b>History Time Stamp</b> field to determine whether history data logs at the beginning or the end of the period.
Sample Interval	Sets how frequently the system samples for Extended History data. The intervals are 1, 2, 3, 4, 5, 10, 12, 15, 20, 30, and 60 in either minutes or seconds. The default is every 10 minutes.  Note: The more frequent the sample, the fewer days of history are available. If you sample every 60 minutes with 10080 maximum log entries, you have 420 days. But if you sample each second with 10080 maximum log entries, you have 10080 seconds or 0.117 days.
Number of Entries	This <b>read-only</b> field shows the number of available entries for each extended history point. The value dynamically changes as you change the number of history points. The maximum number of entries is <b>10080</b> per point.
Number of Days	This <b>read-only</b> field shows the number of days of Standard and Extended History the system can maintain, based on your current settings.

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Field	Description
Daily History Size	Sets the number of days Standard History can hold up to 100 points of user-selectable data. Valid values are <b>35</b> or <b>60</b> days; the default is <b>35</b> days.
History Time Stamp	Sets whether the system logs ("stamps") history data from the beginning of a period or from the end of the period. This option affects both Standard and Extended History values.  For example, if you select <b>At End of Period</b> , the
	system time-stamps data it collects from 8:00 to 9:00 as <b>9:00</b> .
Archived the following History Logs	Select the history log(s) that you desire to write to when you perform configuration changes to a meter run. Valid entries are Hourly and Daily, Hourly Only (Not API 21.1-1993 Compliant), None (Not API 21.1-1993 Compliant).

**3.** Click **Apply** if you change any parameters on this screen.

Note: If you make changes on the Setup tab you must run Cold Start & Clear History on the ROC Flags screen (ROC > Flags). The system displays dialog boxes to walk you through the process. To avoid losing data, save any changes you make on the Setup tab before you proceed to any other tab on the History Setup screen.

**4.** Proceed to Section 7.10.2, History Setup Standard History Tab.

# 7.13.2 History Setup Standard History Tab

Use the Standard History tab to define up to 100 Standard History points.

**Note:** Use the Setup tab to define the total number of Standard History points. The first eight Standard History points are pre-defined for a EFM report on meter run #1, but can be reassigned to suit your application. Refer to *Table 7-1*.

Select the **Standard History** tab. The Standard History screen displays.

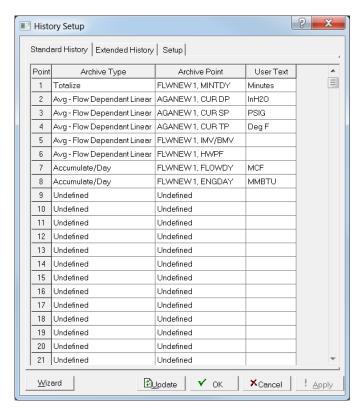


Figure 7-66. AGA 3 History Setup, Standard History tab Table 7-1. EFM History Points (AGA 3)

History Point Definition	Point Type	Logical Number	Parameter	Archive Type	Archive Point
Flowing Minutes Today	Meter Flow Values	FLWNEW1	Minutes Today	Totalize	FLWNEW1, MINTDY
Meter Input Differential Pressure	Meter Configuration Parameters	AGANEW1 - Meter #1	hw Uncorrected Flow Rate	Average Flow Dependent Linear	AGANEW1, CUR DP
Meter Input Static Pressure	Meter Configuration Parameters	AGANEW1 - Meter #1	Pf - Static Pressure	Average Flow Dependent Linear	AGANEW1, CUR SP
Meter Input Temperature	Meter Configuration Parameters	AGANEW1 - Meter #1	Tf - Temperature	Average Flow Dependent Linear	AGANEW1, CUR TP
IMV or BMV	Meter Flow Values	FLWNEW1	IMV   BMV	Average Flow Dependent Linear	FLWNEW1, IMV/BMV
hwPf Pressure Extension	Meter Flow Values	FLWNEW1	hwPf - Pressure Extension	Average Flow Dependent Linear	FLWNEW1, HWPF
Instantaneous Flow	Meter Flow Values	FLWNEW1	Flow Rate per Day	Accumulate/Day	FLWNEW1, FLOWDY
Instantaneous Energy	Meter Flow Values	FLWNEW1	Energy Rate per Day	Accumulate/Day	FLWNEW1, ENGDAY

- FLW stands for the flow calculation point type.
- DP stands for differential pressure point type.
- SP stands for static pressure point type.
- TP stands for temperature point type.

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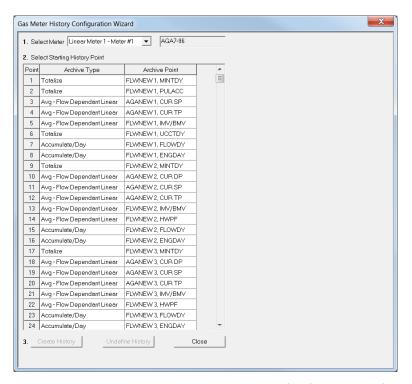


Figure 7-67. AGA 7 History Setup, Standard History tab
Table 7-2. EFM History Points (AGA 7)

History Point Definition	Point Type	Logical Number	Parameter	Archive Type	Archive Point
Flowing Minutes Today	Meter Flow Values	FLWNEW1	Minutes Today	Totalize	FLWNEW1, MINTDY
Total Pulses	Meter Flow Values	AGANEW1 - Turbine #1	Pulses Accumulated	Totalize	FLWNEW1, PULACC
Meter Input Static Pressure	Meter Configuration Parameters	AGANEW1 - Turbine #1	Pf - Static Pressure	Average Flow Dependent Linear	AGANEW1, CUR SP
Meter Input Temperature	Meter Configuration Parameters	AGANEW1 - Turbine #1	Tf - Temperature	Average Flow Dependent Linear	AGANEW1, CUR TP
IMV or BMV	Meter Flow Values	FLWNEW1	IMV   BMV	Average Flow Dependent Linear	FLWNEW1, IMV/BMV
Uncorrected Pulses	Meter Flow Values	FLWNEW1	Uncorrected Today	Totalize	FLWNEW1, UCCTDY
Instantaneous Flow	Meter Flow Values	FLWNEW1	Flow Rate per Day	Accumulate/Day	FLWNEW1, FLOWDY
Instantaneous Energy	Meter Flow Values	FLWNEW1	Energy Rate per Day	Accumulate/Day	FLWNEW1, ENGDAY

- FLW stands for the flow calculation point type.
- SP stands for static pressure point type.
- TP stands for temperature point type.

You can configure the historical database to log only the values that you require. Unless you implement FST controls, the values log in the standard

(minute-hourly-daily) time base of the FloBoss. By using the FST Editor utility, you can place the period at which the data logs under FST program control.

The FB107 maintains the following types of historical databases:

- Minimum/Maximum (Min/Max) Database.
- Minute Database.
- Extended.
- Hourly Database.
- Daily Database.
- The Min/Max Database is for viewing only and cannot be saved to a disk file.

You can collect history values from the FB107 using ROCLINK 800 or other third-party host systems. Select **View** > **History** selection to directly view history from the device or from a previously saved disk file.

Several options are available for the type of history values archived (listed under the Archive Type heading). Linear averaging is available for all parameters. Meter run parameters may be averaged using one of the four averaging techniques recommended in *API Chapter 21*, *Section 1* (flow dependent linear, flow dependent formulaic, flow weighted linear, and flow weighted formulaic).

You can accumulate (integrate) parameters that represent a rate (engineering units/time period) to give total values when you specify a time period for the rate. You can totalize parameters that represent an accumulated total by taking the difference between the value at the end of the current logging period and the value at the end of the previous logging period. Finally, you can log the current value of any parameter at the end of each logging period.

*Table 7-3* details various kinds of archive types on the Standard History screen. These archive types specify how the system calculates logged data.

*Table 7-3. Archive Types* 

Archive Type	Description
Undefined	Point not configured.
Avg – Flow Dependant Linear	Discards samples when there is no measurable flow and performs a straightforward (linear) average of the remaining samples to compute the minute and hour values. This is the default method for calculating the average for the flow input and is the simplest and most commonly used method.  For differential meters with analog input values, no flow conditions are defined as the differential pressure meter input less than or equal to the Low Flow Cutoff.
	For <b>pulse meters</b> with a pulse input values, no flow conditions are defined as the no flow time elapsing without receiving a pulse. A linear average of all samples is performed if there is no flow during the logging period.

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Archive Type	Description			
Avg – Flow Dependant Formulaic	Discards samples for periods when there is no flow (like the Flow-Dependent Linear method), but when calculating the average, this method typically takes the square root of each sample before averaging the samples together and then squares the result. This formulaic method typically produces a slightly lower value than the linear method.			
Avg – Flow Weighted Linear	Determines a relative "weight" for each sample (without discarding any samples) by first multiplying the sample by a flow value (see below) and then calculates a linear average by dividing the sum of the flow-weighted sample by the sum of the flow values. This results in minute and hourly values that are more reflective of short periods of high flow.			
	<b>Note:</b> The flow value used when calculating the relative weight for each sample is based on your meter type:			
	<ul> <li>DP Meter = Square root of the differential pressure measured during the sample period</li> </ul>			
	<ul> <li>Turbine/Auto-Adjust Meter = Uncorrected volume flow rate measured during the sample period</li> </ul>			
	<ul> <li>Coriolis Meter = Mass flow rate measured during the sample period</li> </ul>			
Avg – Flow Weighted Formulaic	Combines the flow-weighting action with the formulaic averaging technique, both of which were described previously.			
Avg – Linear	Averages one-second samples to compute minute, periodic, and daily values.			
Accumulate/Second	Sums one-second samples of a per second rate value over the logging interval to compute the archived value. Select this archive type when the History Point being archived is a rate in EUs/second.			
Accumulate/Minute	Converts the one-second samples of a per minute rate value to a per second rate and sums them over the logging interval to compute the archived value.			
	Select this archive type when the History Point being archived is a rate in EUs/minute.			
Accumulate/Hour	Converts the one-second samples of a per hour rate value to a per second rate and sums them over the logging interval to compute the archived value.			
	Select this archive type when the History Point being archived is a rate in EUs/hour.			
Accumulate/Day	Converts the one-second samples of a per day rate value to a per second rate and sums them over the logging interval to compute the archived value.			
	Select this archive type when the History Point being archived is a rate in EUs/day.			
Current Value	Logs a snapshot of the current sampled value.			
Totalize	Logs the difference between the current value at the end of the period and the current value at the last logging interval.			
Minimum Value	Archives the minimum value read.			
Maximum Value	Archives the maximum value read.			
FST Data	Allocates space for the FST to write values to the periodic archive using the WDB command.			
	<b>Note</b> : The number of periodic entries in the segment determines the number of values that can be written. The FST determines which index in the periodic archive to write to independently of the segment's current index.			

Archive Type	Description
FST Time - Minute	Allocates space for the FST to write time-stamps to the periodic archive using the WTM command.
	Note: The number of periodic entries in the segment determines the number of time-stamps that can be written. The value takes the format MM:DD:HH:MM. The FST determines which index in the periodic archive to write to independently of the current index for the segment.
FST Time - Second	Allocates space for the FST to write time-stamps to the periodic archive using the WTM command.
	<b>Note</b> : The number of periodic entries in the segment determines the number of time-stamps that can be written. The value takes the format DD:HH:MM:SS. The FST determines which index in the periodic archive to write to independently of the current index for the segment.

Once you have determined what archive type to use, set the archive point by clicking the TLP button that displays at the right-hand side of each Archive Point field. This displays a Select TLP dialog box you use to configure the associated TLP.

# 7.13.3 History Setup Extended History Tab

Use the Extended History tab to define up to 30 additional values for the FB107 to record.

Select the **Extended History** tab. The Extended History screen displays.

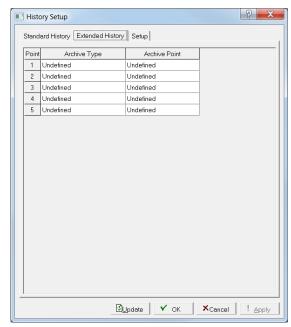


Figure 7-68. History Setup, Extended History tab

See Section 7.13.2, History Setup Standard History Tab for a description of the fields on this screen.

# 7.13.4 Configuring History: An Example

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Following is a quick step-by-step example for configuring history.

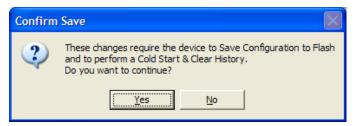
- 1. Verify that you are on-line with the FloBoss.
- 2. Select Configure > History Points.
- **3.** Click the **Setup** tab. The Setup screen displays.
- 4. Enter the required number of Standard History Points.
- 5. Enter the required number of Extended History Points.

**Note:** Specify enough Standard and Extended History Points to accommodate your present application and any foreseeable changes. Changing the number of points later initiates a **Cold Start & Clear History**. If you must change the number of points later, make a back-up of the history log **before** you make changes.

- **6.** Define the **Sample Interval** for the history points.
- 7. Review the values displayed in the **Number of Entries** and **Number of Days** fields to determine whether they are adequate for your application. If not, adjust the number of defined history points and sampling interval.

**Note:** The **Number of Entries** and **Number of Days** fields dynamically adjust their values, depending on the total number of defined history points and the sampling interval.

**8.** Click **Apply.** The system displays a dialog box reminding you that your changes require a Cold Start & Clear History.



**9.** Click **Yes** to continue. The system performs a Cold Start and Clear History and displays a dialog box when complete:



- 10. Click OK to continue.
- 11. Click the **Standard History** tab. The Standard History screen displays.
- **12.** Select Archive Types and assign Archive Points, if you are configuring more than the eight pre-configured points.
- 13. Click Apply.

- **14.** Select the **Extended History** tab. The Extended History screen displays.
- **15.** Assign Archive Types and Archive Points.
- 16. Click Apply.

This completes the process of configuring history points.

## 7.14 Opcode Table

Use the Opcode table to group data being polled for more efficient communications. You can assign parameters from different point types to the opcode table data points, which can substantially reduce the number of polls from a host computer.

**Note:** Use of the term *opcode* in this context **does not** refer to the operator identification codes in ROC protocols.

## 7.14.1 Opcode Table SettingsTab

**1.** Select **Configure** > **Opcode Table**. The Opcode Table Settings screen displays.

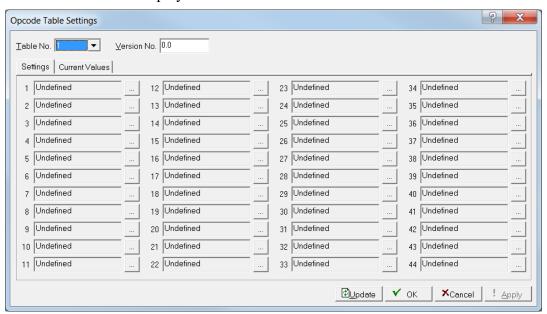


Figure 7-69. Opcode Table Settings

**2.** Review the following fields for your organization's values.

Field	Description			
Table No.	Selects an opcode table. You can define up to 8 opcode tables.			
Version No.	Associates a version number with the opcode table. By default, the version number (a floating point number) is one less than the number of the opcode table.			
	<b>Note</b> : If you change the configuration of data points, update the version number of the table.			

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Field	Description
Data	Assigns a TLP value to each opcode data point. Click the TLP button to display a Select TLP dialog box. Use the dialog box to map TLP values into the opcode table data point. If a host computer asks for a specific opcode data point, the FloBoss returns the value that is referred by the mapped TLP.

- 3. Click Apply if you change any parameters on this screen.
- **4.** Proceed to Section 7.11.2, Opcode Table Current Values Tab.

# 7.14.2 Opcode Table Current ValuesTab

Use the Opcode Current Values tab to display the current value of the parameters you select in the Settings tab.

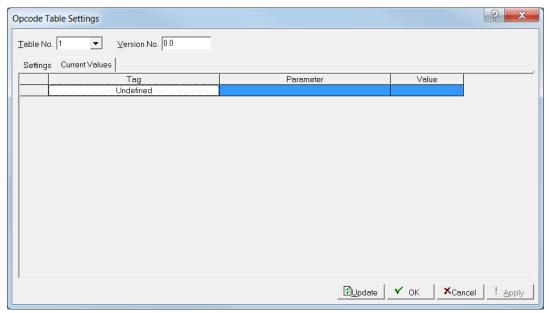


Figure 7-70. Opcode Table Current Value Tab

- 1. Select Configure > Opcode Table > Current Values.
- 2. Review the following fields for your organization's values.

Field	Description
Tag	This <b>read-only</b> field displays the Tag of a point you select in the Settings tab.
Parameter	This <b>read-only</b> field displays the property of a point you select in the Settings tab.
Value	This <b>read-only</b> field displays the current value of the point you select in the Settings tab.

3. Click Apply if you change any parameters on this screen.

## 7.15 Modbus Communications

This section describes how to configure the FB107 to communicate using the Modbus protocol and integrate the FB107 and Modbus devices into the same host/slave system.

**Note:** A FloBoss can act as a Modbus **slave** device on LOI, COM1, COM2, and COM3, and as a Modbus **host** device on COM1, COM2, and COM3.

In addition to a general configuration screen, you can use the options in this section to define Modbus registers, history, and the Modbus master/slave relationship.

# 7.15.1 Modbus Configuration

Use this option to set basic Modbus communication parameters. The General tab sets the basic communication parameters. The Scale Values tab allows you to enter eight low and high floating-point scale values with one low and high integer values for converting floating-point numbers to a scaled integer. Select **Configure** > **Modbus** > **Configuration**. The Modbus Configuration screen displays.

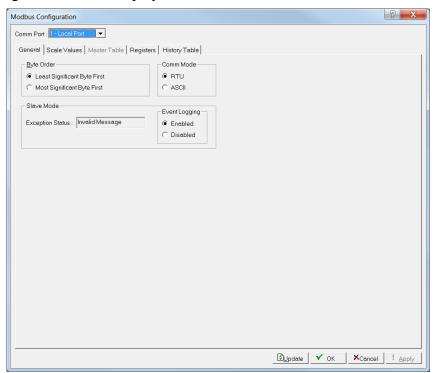


Figure 7-71. Modbus Configuration

The Modbus Configuration screen has two tabs. Use each tab to configure a Modbus component.

Use the General tab to configure Modbus communication parameters.

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- Use the Scale Values tab to convert floating point numbers to scaled integers.
- Use Register tab to map Modbus registers to specific TLP numbers.
- Use History tab to configure the Hourly and Daily history values, event records, and alarm records for retrieval using function code 03 of the Modbus protocol.

Note: After you configure a point and click Apply, click Flash Memory Save Configuration (on the ROC > Flags screen) to save the configuration to permanent memory in case you must perform a cold start.

## 7.15.2 Modbus Configuration General Tab

The Modbus Configuration screen initially displays the General tab. Use this tab to configure basic Modbus communication parameters.

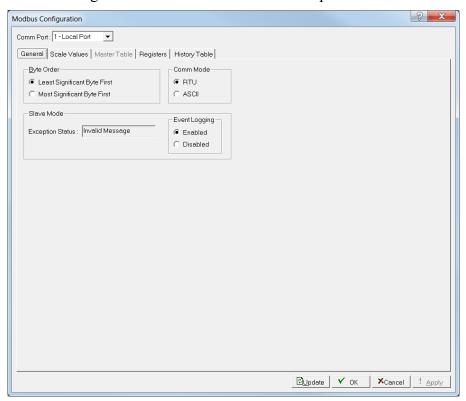


Figure 7-72. Modbus Configuration, General tab

1. Review the following fields for your organization's values.

**Note:** This screen initially displays with **Local Port** as the default comm port. The example screen uses the RS485 choice so that all the possible fields on this screen display.

Field	Description
Comm Port	Selects a comm port to configure. Click ▼to display all defined comm ports.  Note: This screen's Master Mode frame does not

Field	Description			
	display if you select either Local Port or LCD Port			
Byte Order	as a comm port option.  Sets the order of data bytes in a transmission or requests, which can be reversed. This only affects the Data field of a Modbus message and has no effect on the data bytes for Function Codes 01, 02, and 05. Valid values are Least Significant Byte First (places the Least Significant Byte first; this is the default value) and Most Significant Byte First (places the Most Significant Byte first).			
Comm Mode	Sets the communications mode for the selected comm port. The Modbus protocol supports two modes of transmission, <b>ASCII</b> and <b>RTU</b> . <b>RTU</b> is the default. <b>Note</b> : You must configure all devices in the same communications network with the same mode of transmission. Additionally, In either ASCII or RTU mode, the transmitting device places the Modbus message into a frame that has a known beginning and ending point. See <i>Table 7-4, Modbus Message Framing</i> .			
	ASCII	American Standard Code for Information Interchange mode represents each 8-bit byte of data as two ASCII characters that are the hexadecimal representation of the value. This allows the messages to be read with the use of a dumb terminal, but uses twice as many characters as the RTU mode. Each character sent is composed of a start bit, 7 or 8 data bits, and one or two stop bits with Even, Odd, or No parity. ASCII mode uses Longitudinal Redundancy Checking (LRC) error checking.		
	RTU	Remote Terminal Unit mode allows for greater character density and better data throughput than ASCII for the same baud rate. Each message is transmitted in a continuous stream.  Data is sent in 8-bit binary characters.  RTU mode uses Cyclic Redundancy Check (CRC) error checking. By default, RTU is enabled.		
Exception Status	This <b>read-only</b> field shows the error message for the last Modbus message received.			
Event Logging	Note: This field applies only in Slave mode.  Sets whether the system writes to the Event log all parameter changes made via Modbus. Valid values are:			
	<b>Enable</b> Logs all events. Enabled is the default.			
	Disabled	Does not log events.		

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Table 7-4. Modbus Message Framing

## **ASCII Message Framing**

Begin of Frame	Address	Function	Data	LRC Error Check	End
:	2 Characters	2 Characters	N Characters	2 Characters	CRLF

## **RTU Message Framing**

Begin of Frame	Address	Function	Data	CRC Error Check	End
T1-T2-T3-T4	1 Byte	1 Byte	N * 1 Byte	2 Bytes	T1-T2-T3-T4

Field	Description
Byte Order	Sets the order of data bytes in a transmission or requests, which can be reversed. This only affects the Data field of a Modbus message and has no effect on the data bytes for Function Codes 01, 02, and 05. Valid values are <b>Least Significant Byte First</b> (places the Least Significant Byte first; this is the default value) and <b>Most Significant Byte First</b> (places the Most Significant Byte first).
Exception Status	This <b>read-only</b> field shows the error message for the last Modbus message received. <b>Note</b> : This field applies only in Slave mode.
Event Logging	Sets whether the system logs to the Event log all parameter changes made via Modbus. Valid values are <b>Enabled</b> (logs all events) or <b>Disabled</b> (does not log events). <b>Enabled</b> is the default.
Start Polling	Controls whether the system begins a Modbus Master polling sequence. The default is off. The system clears this field when the polling sequence completes.  Note: You must have previously selected Modbus Master as the port owner on the Comm Port screen (ROC > Comm Ports). The ROC begins polling at the value defined in the Starting Request field and proceeds through the entries in the table.
Starting Request	Sets a beginning value from which the Modbus Master polling sequence begins. This number corresponds to a line number on the Modbus Master Table associated with this comm port.
Number of Requests	Sets the total number of requests the Modbus Master makes for this polling sequence. This value specifies the total number of lines in the Master tables on which to execute the polls. The default value <b>0</b> prevents the polling from occurring. <b>Note</b> : You can define up to three Modbus Master tables for this comm port. The tables are contiguous. If you indicate more requests that are on a single table, the system accesses the second or third table to complete the request. For more information, see Section 7.15.7, Modbus Master Table.

Field	Description
Timeout	Sets the amount of time, in seconds, that the Master (Host) waits to receive a valid message after the FloBoss sends a request to a device.
	<b>Note</b> : Do not enter <b>0</b> (zero) in this field.
Retries	Sets the number of times (after the initial try) that the Master FloBoss attempts to establish communications with the specified device before reporting a timeout error. Valid values are between <b>0</b> and <b>25</b> ; the default is <b>2</b> .
Continuous Polling	Indicates whether the system continually executes the Modbus Master polling sequence. Valid values are <b>Enabled</b> (polling occurs continually) or <b>Disabled</b> (polling occurs only as requested). <b>Note</b> : Use the <b>Request Delay</b> field to schedule the continual polling.
Request Delay	Sets a delay time, in seconds, between polling request sequences. This field is valid <b>only</b> when you <b>enable</b> Continuous Polling.  Note: The system considers each line in a Modbus Master Table as a request.

- 2. Click Apply if you change any parameters on this screen.
- **3.** Proceed to Section 7.15.3, Modbus Configuration Scale Values Tab.

# 7.15.3 Modbus Configuration Scale Values Tab

Use the Scale Values tab to define eight low and high floating-point scale values, each with a low and high integer values, used to convert floating-point numbers to a scaled integer.

The system uses integer scale values and the float scale values in conjunction with one another whenever you use the Convert Code 1 through 8. In older Modbus devices, the system exchanged data without applying scaling using raw A/D counts sent between devices.

Scaling factors allow values to be exchanged between Modbus, emulating raw, unscaled values. For example, a 4 to 20 mA loop might have a raw A/D value in which 4 mA equaled 800 counts and 20 mA equaled 4095 counts. At midrange (12 mA), the raw A/D count would be 2448. If this AI signal was representative of a 0 to 250 pound pressure, 4 mA would equal 800 counts (or 0 PSIG), 20 mA would equal 4095 counts (or 250 PSIG), and midrange at 12 mA would equal 2448 counts (or 125 PSIG).

Convert Codes 1 to 8 support both reads and writes.

1. Select the Scale Values tab. The Scale Values screen displays.

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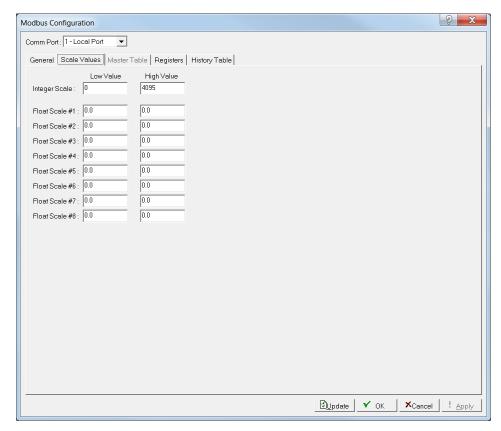


Figure 7-73. Modbus Configuration, Scale Values tab

**2.** Review the following fields for your organization's values.

Field	Description	
Low Value and High Value	Sets values the system uses to scale analog I/O to integer values with an implied decimal point.	
	The <b>Low Value</b> represents the lowest integer value and the High Value represents the highest integer value used the scale the data.	
	The High Value and Low Value fields are signed integers and can range from <b>–32768</b> to <b>32767</b> .	

Field	Description
Float Scale #	Scales data in conjunction with the Low and High Integer Scale values. Provide high and low values for each float scale #.
	For host systems that do not accept floating-point numbers, you can specify eight sets of floating-point ranges for values. This allows the host to read and set floating-point values (such as PID setpoints, softpoint values, and flow values) as integer values.
	The system converts floating-point values to integers by configuring a register or range of registers with the Conversion field set in the Modbus Registers definition configuration to a Convert Code from 1 to 8.
	The system uses the following equations to convert floating point values to integers.
	Float Range = High Value Float Scale – Low Value Float Scale (for example, 100.0 = 120.0 – 20.0)
	Integer Range = High Value Integer Scale – Low Value Integer Scale (for example, 6000 = 7000 – 1000)
	Adjusted Reading = Float Reading – Low Value Float Scale (for example, 50.0 = 70.0 – 20.0)
	Integer = [(Integer Range x□ Adjusted Reading) ÷ Float Range] + Low Integer Scale (for example, 3500 = [(6000 x 50.0) ÷ 100.0] + 1000)
	The system uses the following equations to convert integers to floating point values:
	Float Range = High Value Float Scale – Low Value Float Scale (for example, 100.0 = 120.0 – 20.0)
	Integer Range = High Value Integer Scale – Low Value Integer Scale (for example, 6000 = 7000 – 1000)
	Adjusted Integer = Integer Sent – Low Value Integer Scale (for example, 3000 = 4000 – 1000)
	Float Value = [(Adjusted Integer x□ Float Range)_÷ Integer Range] + Low Float Scale (for example, 70.0 = [(3000 x 100) ÷ 6000] + 20)

- **3.** Click **Apply** if you change any parameters on this screen.
- **4.** Proceed to Section 7.15.4, Modbus Registers.

# 7.15.4 Modbus Registers

Use Modbus Register tables to map Modbus registers to specific TLP numbers. You can map one line in the Modbus Register table to more than one register or TLP pair by using either Point Indexing or Parameter Indexing.

• **Point Indexing** maps the starting register to the selected TLP. Subsequent registers (through the ending register) map to the same point type and parameter and increment the **point logical** number.

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**Parameter Indexing** maps the starting register to the selected TLP. Subsequent registers, (through the ending register) map to the same point type and point logical number and increment the parameter number.

# Example

**Point Indexing** When using **Point Indexing** the configuration of

Starting Register	Ending Register	Device Parameter(s)	Indexing	Conversion
100	103	AIN, 4-1, EU	Point	0

specifies four registers (100, 101, 102, and 103) that are mapped to a group of analog input (AIN) values in engineering units (EU) starting at the analog input in the fourth module location, first position (4-1):

- Register 100 = EU of AIN point in location 4-1.
- Register 101 = EU of AIN point in location 4-2.
- Register 102 = EU of AIN point in location 4-3.
- Register 103 = EU of AIN point in location 4-4.

# **Example**

**Parameter Indexing** When using **Parameter Indexing** the configuration of

Starting Register	Ending Register	Device Parameter(s)	Indexing	Conversion
109	114	FST 1, R1	Parameter	1

specifies six registers (109, 110, 111, 112, 113, and 114) that are mapped to a group of FST 1 parameters starting at FST Register 1:

- Register 109 = Register 1 of FST Point Number 1.
- Register 110 = Register 2 of FST Point Number 1.
- Register 111 = Register 3 of FST Point Number 1.
- Register 112 = Register 4 of FST Point Number 1.
- Register 113 = Register 5 of FST Point Number 1.
- Register 114 = Register 6 of FST Point Number 1.

Use conversion code 1 (Float to Integer, Float Scale 1) to convert the floating point value to an integer before the response message returns to the host. Once you map a register, you can reference it in any Modbus request, providing the data type of the TLP is appropriate for the Function Code.

**Note:** If the native FloBoss data type does not meet the requirements of the Modbus host device, conversion codes are available to convert the data to the required data type. Refer to Section 7.12.6, Modbus Conversion Codes.

When a device receives a Modbus request, it searches for the referenced register(s). If it finds a register number match, it builds a response based on the device point type and parameter configured in the table. If the device cannot find a register number match, it returns an error message.

1. Select **Configure** > **MODBUS** > **Registers**. The Modbus Registers screen displays.

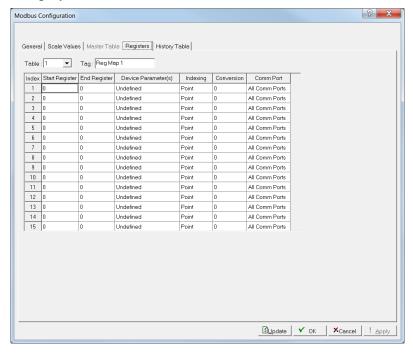


Figure 7-74. Modbus Registers

**2.** Review the following fields for your organization's values.

Field	Description
Table	Selects a table to which you map regsters. You can define up to 12 register tables for an FB107.
	Each table entry can define multiple registers by using either Point Indexing or Parameter Indexing. By making the registers continuous (when the Start Register address of a new line is one greater than the End Register address of the previous line) you can create a continuous data table for Modbus Function Codes 3, 4, or 16 (see <i>Table 7-5</i> ) up to the limit of 240 bytes per request. This type of data table allows access to all its data with one request. Map Periodic (Hourly) or Daily History Index registers to the TLP for the Periodic Index (Point Type 124, Parameter 5) or Daily Index (Point Type 124, Parameter 6).
	,

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2Table 7-5. Modbus Function Codes

Code	Meaning	Action
01	Read Logic Coil Status	Obtain current status (ON/OFF) of a group of logic coils (outputs).
02	Read discrete input status	Obtain current status (ON/OFF) of a group of discrete inputs.
03	Read Output Registers (Holding)	Obtain current binary value in one or more holding registers.
04	Read Input Registers	Obtain current binary value in one or more input registers.
05	Force Single Logic Coil	Force logic coil to a state of ON or OFF. Acknowledge Alarm or Event request.
06	Preset Single Holding Register	Place a specific binary value into a holding register.
15	Force Multiple Logic Coils	Force a series of consecutive logic output coils to defined ON or OFF states.
16	Preset Multiple Holding Registers	Place specific binary values into a series of consecutive holding registers.

Field	Description
Tag	Sets a 10-character alphanumeric identifier for this table.
Start Register	Sets the first data register in the address span.  Any number from 0 to 65535 is valid. You can duplicate register numbers as long as you assign them to <b>separate</b> communication ports. Number The tables should be numbered from smallest to largest. In certain Modbus Host devices, the register 40101 is actually transmitted as "100." The value "100" should be placed in the Start Address field because the FloBoss uses the actual number sent by the Host. For example, the Host device requests the Starting Register 500 through Ending Register 700. The Starting Register is 400 and the Ending Register is 700. All register numbers requested by the Host (500 through 700) are valid and would be responded to because the requested register numbers match or fall in between the Start Register and Ending Register numbers (400 through 700).
End Register	Sets the last register in the address span. Compute the value for this field by adding the total number of registers used to the Start Register number and subtracting 1.
Device Parameter	Defines the parameter of the point types to set or to acquire. Be aware of the different data types (Character, Integer, Long, Float) and the size of the data types. Use the TLP button to select parameters. This field indicates the type of data associated with an address (defined by the Start Register through the End Register). When the host requests a valid range of register numbers, the function code tells the slave what to do and between which registers (Start Register through End Register).

Field	Description
Indexing	Sets a block of register values as successive Logical Point Numbers or Parameters without having to define each separately. Valid values are <b>Point Indexing</b> or <b>Parameter Indexing</b> .
	<b>Point Indexing</b> maps the Start Register to the selected Device Parameter. Subsequent registers, through the End Register, are mapped to the same Point Type and Parameter and increment the point Logical Number.
	<b>Parameter Indexing</b> maps the Start Register to the selected Device Parameter. Subsequent registers, through the End Register, are mapped to the same Point Type and point Logical Number, and increment the Parameter Number.
Conversion	Sets the type of conversion performed (if any), on data before it is either sent to the Host or written to the FloBoss device. The conversions are used to allow for differences in data types between the Master and Slave devices. Conversion Codes affect Function Codes 3, 4, 6, 8, and 16.
Comm Port	This <b>read-only</b> field shows the comm ports affected by the register.

- 3. Click Apply if you change any parameters on this screen.
- **4.** Proceed to Section 7.15.5, Modbus History Table.

# 7.15.5 Modbus History Table

Use the Modbus History Table to configure the Hourly and Daily history values, event records, and alarm records for retrieval using function code 03 of the Modbus protocol.

To simplify setup, ROCLINK 800 predefines several registers, which you can reconfigure to your organization's requirements:

- Daily Index = Register 7160
- Hourly Index = Register 7161
- Extended Index = Register 7162
- Events/Alarms = Register 32
- Current Date = Register 7046
- Current Time = Register 7047
- Hourly Data = Register 703
- Daily Data = Register 704

You may also configure the Hourly and Daily registers for up to ten groups of history points. The Current Date and Current Time values may be useful when you need the date and time as floating point numbers in the formats, respectively, of DDMMYY and HHMM.

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**Note:** Before you configure the Modbus History, complete the History Setup screen (**Configure** > **History Points**).

**1.** Select **Configure** > **MODBUS** > **History**. The Modbus History Table screen displays.

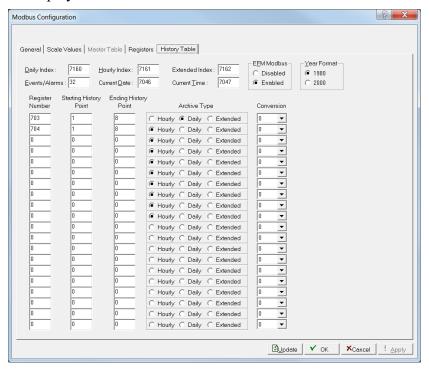


Figure 7-75. Modbus History Table

**2.** Review the following fields for your organization's values.

Field	Description
Daily Index	Sets the register number to acquire daily index values. The default is <b>7160</b> .
Hourly Index	Sets the register number to acquire hourly index values. The default is <b>7161</b> .
Extended Index	Sets the register number to acquire extended history values. The default is <b>7162</b> .
Events/Alarms	Sets the register number to acquire the most current event and alarm log entry. The default is <b>32</b> .
<b>Current Date</b>	Sets the register number to acquire the current date. The default is <b>7046</b> .
Current Time	Sets the register number to acquire the current time. The default is <b>7047</b> .
EFM Modbus	Sets whether the system uses the RAS EFM Modbus reporting option for date and time. Valid values are <b>Enabled</b> (use the EFM Modbus option) or <b>Disabled</b> (use standard Modbus reporting). The default is <b>Enabled</b> .
Year Format	Sets the reference date for time stamp conversion for Modbus EFM Events & Alarms. Valid values are <b>1980</b> and <b>2000</b> .

3Table 7-6. Modbus History, Event, and Alarm Functionality

Function Code	Register Field	Data Field	Description
03	32 – Event/Alarm Register	Ignored <sup>1</sup>	Response contains Event and Alarm records <sup>2</sup> . Maximum number of bytes returned is 240 (12 records of 20 bytes each). Events are returned before Alarms are returned. The format is displayed in <i>Table 7-12</i> , <i>Modbus Events and Alarms Log Contents</i> .
05	32 – Event/Alarm Register	Ignored	After Events and Alarms have been returned, there must be an acknowledgment made so that the same Events and Alarms are not returned on the next request.
03	703 – Daily History	Daily History Archive Register Index (0 to 34)	Response contains two floating point values for the time and date stamp of the history archive (time stamp = HHMMSS and date stamp = MMDDYY) and floating point values for each of the defined History Points for that History Archive Register.
03	704 – Hourly History	Hourly or Periodic History Archive Register Index (0 to 839)	Response contains two floating point values for the time and date stamp of the history archive (time stamp = HHMMSS and date stamp = MMDDYY) and floating point values for each of the defined History Points for that History Archive Register.
03	X – Extended History	Extended History Archive Register Index (0 to Max)	Response contains two floating point values for the time and date stamp of the history archive (time stamp = HHMMSS and date stamp = MMDDYY) and floating point values for each of the defined History Points for that History Archive Register.

<sup>1.</sup> The Hourly (periodic) Index, Daily Index, Event, and Alarm Log data fields are used to address a history index number.

<sup>2.</sup> The Event and Alarm Log record consists of the bytes shown in *Table 7-12, Modbus Events and Alarms Log Contents*. *Table 7-13, Event & Alarm Change Bit Map Contents* breaks down the bit map in bytes 1-2.

Field	Description
Register Number	Sets the register number to acquire the group of history points defined by the values in the Starting History Points and Ending History Points fields.
Starting History Point	Sets the starting history point (first retrieved history point) for a group of points, as defined in the Register Number field. You must complete both this field and the Ending History Points field, and the value in the Ending History Points field must be different and larger than this value.
Ending History Point	Sets the ending history point (last retrieved history point) for a group of points, as defined in the Register Number field. You must complete both this field and the Starting History Points field, and the value in the Starting History Points field must be different and smaller than this value.
Archive Type	Sets the type of history returned from the Modbus request. Select <b>Hourly</b> or <b>Daily</b> to return Standard History Points; select <b>Extended</b> to return Extended History Points.

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Field	Description
Conversion	Sets the type of data conversion required (if any) before the data returns to the host or is written to the FloBoss. Conversions allow floating point values to be transmitted or received as integer values. Refer to Section 7.12.6, Modbus Conversion Codes.

- 3. Click Apply if you change any parameters on this screen.
- **4.** Proceed to Section 7.15.6, Modbus Conversion Codes.

## 7.15.6 Modbus Conversion Codes

Modbus conversion codes convert data into a format that is compatible to a Modbus device.

Use the Conversion field (located on either the Modbus Registers or Modbus History screen) to specify the type of conversion required, if any, on the data before it is either sent to the Host or written to the FloBoss device. Conversions account for differences in data types between the master and slave devices.

Conversion codes 65 to 72 allow a 4-byte IEEE formatted floating-point number to be sent or received in two Modbus registers with the byte orders configurable. A check is made to ensure that an even number of registers is requested, that the Start Register number does not begin in the middle of a register pair, and that the number of registers does not exceed the number of registers configured.

4Table 7-7. Modbus Convert Codes

Convert Code	Description	Slave Function	Definition
0	No Conversion	N/A	N/A
1	Float to integer, Float Scale 1	3,4	
2	Float to integer, Float Scale 2	3,4	
3	Float to integer, Float Scale 3	3,4	
4	Float to integer, Float Scale 4	3,4	The Float to Integer conversion changes FloBoss floating point data to an integer for transmission to the Host. The number of the
5	Float to integer, Float Scale 5	3,4	Convert Code specifies which floating point scaling value is to be used for the conversion.
6	Float to integer, Float Scale 6	3,4	<del>-</del>
7	Float to integer, Float Scale 7	3,4	-
8	Float to integer, Float Scale 8	3,4	

Convert Code	Description	Slave Function	Definition									
25	Any type to Float, No Scaling	3,4,6,16	_									
26	Any type to Signed Short Integer	3,4,6,16	_ When using Function Code 03 or 04, this conversion changes any									
27	Any type to Signed Long Integer	3,4,6,16	data type (unsigned or signed Character, Integer, or Long) in the ROC to a specific point value for transmission to the Host. When									
28	Any type to Unsigned Short Integer	3,4,6,16	using Function Code 6 or 16, this conversion changes a transmitted floating point value to the correct data type for the ROC TLP.									
29	Any type to Unsigned Long Integer	3,4,6,16	<del>-</del>									
30 to 32	No Conversion	N/A	N/A									
65	IEEE Floating Point Number	3,4,16	Code 65 places byte 0 and byte 1 in register xxxxx; byte 2 and byte 3 are placed in register xxxxx + 1. This places a 4-byte floating									
66	IEEE Floating Point Number	3,4,16	point value into two, 2-byte registers to allow integer values to be transmitted. Code 66 does the same as Code 65 regardless of the Byte Order field in the Modbus Configuration screen.  Register xxxxx byte 0, byte 1  Register xxxxx + 1 byte 2, byte 3									
67	IEEE Floating Point Number	3,4,16	Code 67 reverses byte 0 and byte 1 order in register xxxxx; reverses byte 2 and byte 3 order in register xxxxx + 1. This places									
68	IEEE Floating Point Number	3,4,16	<ul> <li>a 4-byte floating point value into two, 2-byte registers to allow integer values to be transmitted. Code 68 does the same as Code</li> <li>67 regardless of the Byte Order field in the Modbus Configuration screen.</li> </ul>									
			Register xxxxx byte 1, byte 0									
74	IEEE Eleation Daint	0.4.40	Register xxxxx + 1 byte 3, byte 2									
71	IEEE Floating Point Number	3,4,16	Code 71 reverses byte 2 and byte 3 order in register xxxxx; reverses byte 0 and byte 1 order in register xxxxx + 1. This places									
72	IEEE Floating Point Number	3,4,16	a 4-byte floating point value into two, 2-byte registers to allow integer values to be transmitted. Code 72 does the same as Code 71 regardless of the Byte Order field in the Modbus Configuration screen.  Register xxxxx byte 3, byte 2  Register xxxxx + 1 byte 1, byte 0									
73	IEEE Floating Point Number	3,4.6,16	FloBoss 103/104 Only. Convert Codes 73 and 74 send the IEEE formatted floating point number as four bytes with a single register									
74	IEEE Floating Point Number	3,4,6,16	request. Only the byte order is changed: Function Code 73 loads register xxxxx in byte 2, byte 3, byte 0, byte 1 order. Function Code 74 does the same as Function Code 73 regardless of the Byte Order field in the Modbus Configuration screen.									
75 to 255	No Conversion	N/A	N/A									

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## 7.15.7 Modbus Master Table

The Modbus Master mode of operation allows a FloBoss to simulate a master device that can poll other devices for data and to store that data within the ROC in any valid TLP. The FloBoss can also send commands to set outputs and write data to a slave device.

**Note:** You can configure the Modbus Master functionality on COM1, COM2, and COM3.

Each command can transmit or receive up to 240 bytes of data. ROCLINK 800 supports Modbus function codes 1, 2, 3, 4, 5, 6, 15, and 16. Function codes 1 to 4 **request** data from slaves, while function codes 5, 6, 15, and 16 **transmit** data to a slave device.

Each master request you configure uses data read from or written to registers defined in the Modbus Registers table. When using Modbus function codes 1 to 4, the FloBoss reads data from a slave device and writes it to the TLP specified in the Modbus Registers table. When using Modbus function codes 5, 6, 15, and 16, the FloBoss reads data from the TLP specified in the Modbus Registers table and writes it to the slave device.

You can use an FST or User C program to schedule Modbus master requests. Enable the comm port on the Comm Port screen (**ROC** > **Comm Ports**). Set the Start Polling option on the Modbus Configuration screen (**Configure** > **Modus** > **Configuration**) if continuous polling is desired. Alternately, you can manage, enable, or disable master polling using a control application. Using FSTs, the FloBoss can dial other Modbus slave devices at regular intervals.

1. Select Configure > MODBUS > Master Table. The Modbus Master Table screen displays.

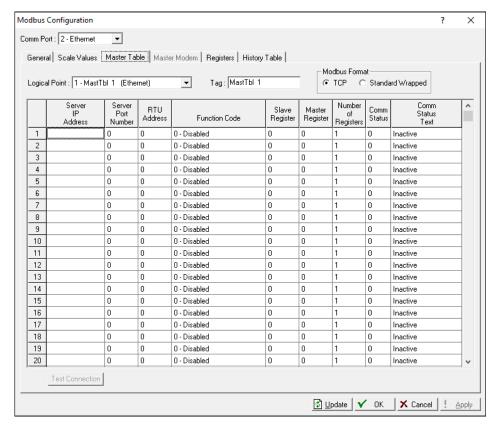


Figure 7-76. Modbus Master Table

**2.** Review the following fields for your organization's values.

Field	Description
Logical Point	Sets the logical point for the communication port.
	<b>Note</b> : You can define up to three logical points for Modbus master and slave functionality on COM1, COM2, and COM3.
Tag	Sets a 10-character alphanumeric identifier for the master table.

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Field	Description								
Modbus Format	Sets the format of Modbus messages sent from this device. Possible options are:								
	Note: This field displays only if you select the								
	Ethernet port in the Comm Port drop-down list.								
	<ul> <li>Adds a 6 byte header to Modbus messages, and then encapsulates it for transmission over TCP/IP. This is the default. The header consists of the following:</li> <li>A 2 byte transaction ID that increments for each packet sent.</li> <li>A 2 byte protocol ID. The protocol ID for Modbus is 0.</li> <li>A 2 byte indicator of the packet length.</li> </ul>								
	Standard Encapsulates Modbus messages								
	Wrapped for transmission over TCP/IP.  Note: Use this option only with								
	legacy devices that do not support the additional header added with the TCP format.								
Server IP Address	Specifies the IP address of the device to be polled.								
Corvor II / Addition	Note: This field displays only if you select the Ethernet port in the Comm Port drop-down list.								
Server Port Number	Specifies the IP port number of the device to be polled.								
	<b>Note:</b> This field displays <b>only</b> if you select the Ethernet port in the Comm Port drop-down list.								
RTU Address	Sets the RTU address for the slave device to be queried.								
Function Code	Sets the Modbus function code to be sent to the slave device. Click ▼ at the right edge of this field to display all valid function codes.								
Slave Register	Sets the starting register number from which data is drawn from the slave device.								
Master Register	Sets the starting register number into which data is stored on the master device.								
Number of Registers	Sets the total number of registers to poll.								
Comm Status	This <b>read-only</b> field shows the status of the query. See <i>Table 7-8</i> .								

	v 1
Status	Description
0	Inactive or start of transmission
1	Receive timeout error
2	Received Address check
3	Received Function Number check
4	Number of expected bytes check
5	Receiving Slave response
6	CRC or LRC check
7	CRC or LRC check
8	Valid Slave response
128	Write Device Data error
129	Access Device Data error
130	Host Function Table error
131	Transmit Timeout error
144	Transmit or Receive buffer overflow
145	Invalid Function Number in request

Table 7-8. Status of Host Request or Command

- 3. Click **Apply** if you change any parameters on this screen.
- **4.** Proceed to Section 7.15.8, Modbus Events and Alarms.

#### 7.15.8 Modbus Events and Alarms

To view the Modbus Event Log and Alarm Log, select **Configure** > **Modbus** > **History Table**.

The record formats for the event log and alarm log are the same size and have similar contents. The first word in a record is a bit map in which bit 9 indicates if the log record is an event (1) or an alarm (0). The meanings of the other bits are specific to either the event or the alarm log records. Refer to *Table 7-13*. Event & Alarm Change Bit Map Contents.

The FB107 supports Modbus using the EFM extensions method for retrieving alarms and events. When the FB107 receives a Function Code 03 request referencing the defined Events and Alarms Register (usually 32), the FB107 begins to collect records, first from the event log and then from the alarm log, starting where the last poll left off. The FB107 collects records until **either** there are no more new events and alarms **or** the it collects the maximum of 12 records. The FB107 sends the information back to the host, which in return replies with Function Code 05, referencing the same Events and Alarms Register, indicating that the points have been received and that the host is ready for the next 12 records.

The following paragraphs detail how ROCLINK 800 places event log and alarms log information in Modbus event and alarm messages and how (or what) is generated upon the event or alarm condition.

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#### **Normal Event Record**

Following is a normal event record format:

E	Bit Map		Register		Time as float			Date as float				Old Value as float				New Value as float				
(	0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19

#### **System Text Events**

When you set the System Command Change Bit (bit 7) in the Operator Change Bit Map of the event, it sets the register number for all System Command Change events to the Event/Alarm Register number (default is 32).

Bit Map Re			Time as float				Date as float				Code	Text						
0 1		2 3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19

ROCLINK 800 uses this format for the following event codes:

- 144 Initialization Sequence
- 146 Initialize From Defaults
- 147 ROM CRC Error
- 148 Database Initialization
- 150 Program Flash
- 248 Text Message
- 249 Download Configuration
- 250 Upload Configuration
- 251 Calibration Timeout
- 252 Calibration Cancel
- 253 Calibration Success

#### **FST Events**

For FST Events, the code is the FST number (1 to 6). Unused is set to zero.

Bit Map		Register		Time as float			Date as float				Code		Unused		Value as float				
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19

## **Time Related System Events**

Time represents the number of seconds since January 1, 1970. Unused is set to zero.

Bit Map		Register		Time as float			Date as float				Code		Unused		Time as time_t				
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19

Events are formatted as:

- 145 All Power Removed
- 200 Clock Set

#### **Alarms**

Use the Alarms table to determine the alarming source. The Register number for all unmapped Alarms is set to the Event/Alarm Register number (default is 32).

Following is a normal alarm record format:

Bit	Мар	Reg	ister	-	Time a	s floa	t		Date	as float	:		Value a	s float			Unu	sed	
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19

#### **Unmapped Parameter Alarms**

If the alarming point is not mapped to a Modbus Register, identify the point using the following table. The TLP is the source TLP of the alarm. The type is set to 1.

Bit I	Мар	Reg	ister	-	Гіте а	s floa	t		Date	as float	:		Value a	s float			TLP		Туре
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19

#### **FST Alarms**

If the Alarm is an FST Alarm, ROCLINK 800 uses the following format. The FST Number is the source FST Number that generated the alarm. Unused is set to zero and the type is set to 2.

Bi	t M	lap	Reg	ister		Гіте а	s floa	t		Date	as float			Value a	as float		FST#	Unu	ısed	Туре
0		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19

#### **User Text Alarms**

If the Alarm is a User Text Alarm, the following format will be used. Text is filled in with seven bytes of User Text and the Type will be set to 3.

В	it M	ар	Reg	ister	-	Гіте а	s floa	t		Date	as float					Text				Туре
0	)	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19

#### **User Value Alarms**

If the alarm is a User Value Alarm it uses the following format. Unused is set to zero and the Type is set to 4.

Bit N	Иар	Reg	ister	-	Time a	s floa	t		Date	as float	:		Value a	s float		ι	Jnused		Туре
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19

## Reading Events and Alarms Register

The Modbus request to read the Event Log and Alarm Log uses the standard read Function Codes 03 or 04 and the Register Number defined in the History Access configuration. In this request, the number of registers is included to maintain format compatibility, but is ignored by the receiving FloBoss.

Twenty bytes are returned for each event and alarm in the response. Up to 12 events and alarms can be returned in a single response. If no events and alarms have occurred since the last collection, the response contains zero (0) data bytes.

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For the date stamp in the events and alarms returned, the year (YY) is really the number of years since 1980. For example, if the current year is 2007, the year (YY) for the date stamp would be 27.

Following is an example of a request for events and alarms with the history access event/alarm register defined as 32 (0x0020 hex).

Table 7-9. Host Event/Alarm Request Example Message

Message Field	Device Address	Function Code	Register Offset	Num R (igno		Error	Check
Bytes	1	1	2	2	2		2
TX Order			MS LS	MS	LS	LS	MS
Value	01H	03H	00H 20H	00H	01H	CR	C-16

The following example shows a response returning three events and alarms.

Table 7-10. Event/Alarm Response Example Message

Message Field	Device Address	Function Code	Byte Count	Data		Error Check
Bytes	1	1	1	(20 bytes per ever	nt or alarm)	2
TX Order				Integers — MS	LS	LS MS
					Floats —	Selectable
Value	01H	03H	3CH			CRC-16

## Acknowledging Events and Alarms

After the host has correctly received event and alarm data, it transmits an acknowledgement message to the ROC to clear these events and alarms from the Modbus buffer.

Until acknowledged, the ROC continues to send the same event and alarm records to the host. The Modbus acknowledgement (to clear the Event Log and Alarm Log buffer) uses Function Code 05 and the Register Number defined in the History Access configuration. In this request the data value is always one (1).

Table 7-11. Event and Alarm Acknowledgement Response Example Message

Message Field	Device Address	Function Code	Regi	ster	D	ata	Erro Chec	-
Bytes	1	1	2	2		2	2	
TX Order			MS	LS	MS	LS	MS	LS
Value	01H	05H	00H	20H	FFH	00H	CRC	-16

5Table 7-12. Modbus Events and Alarms Log Contents

Byte	Contents of Event Log Record	Contents of Alarm Log Record
1 to 2	Operator change (Event Log) bit map (16-bit integer) – Refer to <i>Table 7-13. Event &amp; Alarm Change Bit Map Contents</i> .	Alarm change bit map (16-bit integer) – Refer to Table 7-13. Event & Alarm Change Bit Map Contents.
3 to 4	Modbus Register number of variable (16-bit integer)	Modbus Register number of variable (16-bit integer)
5 to 8	Time Stamp (HHMMSS; 32-bit floating point)	Time Stamp (HHMMSS; 32-bit floating point)
9 to 12	Date Stamp (MMDDYY; 32-bit floating point)	Date Stamp (MMDDYY; 32-bit floating point)
13 to 16	Previous value of variable (32-bit floating point)	Current (alarmed) value of variable (32-bit floating point)
17 to 20	Current (New) value of variable (32-bit floating point)	Unused at the current time (zero filled when transmitted to the Master)

6Table 7-13. Event & Alarm Change Bit Map Contents

Bit	Operator Change Bit Map	Alarm Change Bit Map
0	Fixed value – change to an EU value on an I/O point in Manual Mode	Not Used
1	Zero scale – change to the 0% Adjusted on an AO or Al	Not Used
2	Full scale – change to the 100% Adjusted on an AO or Al	Not Used
3	Operator entry work value – change to any parameter other than those described	Not Used
4	Boolean fixed bit – change to Status in DO or DI	Not Used
5	Fixed/variable flag – change to Manual Mode for an I/O point	Manual Alarm
6	Table entry change – change to Modbus Function Tables	Status Change Alarm
7	System command change – events logged by system (Power up)	No Flow Alarm
8	Not Used	Point Fail Alarm
9	Operator change (Event Log) identifier bit	0 for Alarm
10	Low Low Limit – change to Low Low Alarm parameter	Low Low Alarm
11	Low Limit – change to Low Alarm parameter	Low Alarm
12	High Limit – change to High Alarm parameter	High Alarm
13	High High Limit – change to High High Alarm parameter	High High Alarm
14	Rate of Change Limit – change to Rate Alarm parameter	Rate Alarm
15	Not Used	Set/Clear Alarm (1 = Set or 0 = Clear)

## 7.16 LCD User List

Note: You can configure the LCD user lists, but you cannot display the LCD user lists without the optional FB107 LCD ("Touchpad"). For complete documentation on configuring and using the Touchpad, refer to the FloBoss™ 107 Flow Manager LCD Program User Manual (part D301258X012).

Use the Configure menu's LCD User List option to configure displays on the optional Touchpad.

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The Touchpad has three operating modes: Standard, Basic List Mode (BLM), and Chart. Standard mode requires that you complete a log-on sequence to access user list information. BLM mode automatically scrolls through a display of up to 48 parameter values you define. Finally, Chart enables the Touchpad to serve as a dynamic, real-time chart recorder displaying a variety of history points you define.

# 7.16.1 LCD User List (Standard)

You can define up to four user lists, which you can access after you log onto the Touchpad. Each user list provides easy access to up to 16 parameter values (or a total of 64 parameters).

To define the contents of each user list:

1. Select Configure > LCD User List > Standard. The LCD User List screen displays.

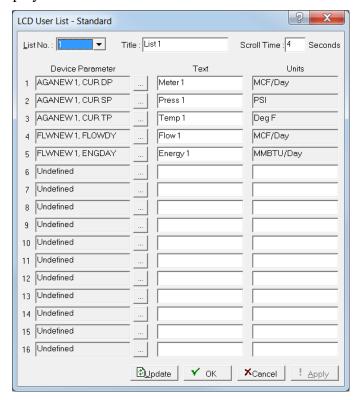


Figure 7-77. LCD User List

**2.** Complete the following fields to define the contents of each user list.

Field	Description
List No.	Sets the number of the LCD User List you want to configure. Click ▼ to display all defined lists. You can define up to four user lists.
Title	Sets a 10-character alphanumeric identifier for the user list.

Field	Description
Scroll Time	Indicates the number of seconds the Touchpad displays each parameter set before scrolling to the next parameter set. (Typically the Touchpad displays two parameters at a time.) Valid values are <b>0</b> (do not scroll) to <b>255</b> .
	Note: If you set this value to 0, you must use the ↑ and ♦ keys on the Touchpad to manually scroll through the parameters defined in the list.
Device Parameter	Sets the parameter that you want to display on the Touchpad. Click to display a Select TLP screen you can use to define the parameter.
Text	Sets a 10-character alphanumeric identifier for the parameter.
Units	This <b>read-only</b> field shows the engineering units for the associated parameter.

- 3. Click **Update** if you make any changes to this screen.
- **4.** Click **OK** to close the LCD User List screen.

## 7.16.2 LCD User List - BLM

In basic list mode (BLM), the Touchpad continually displays a series of up to 48 parameters you define. This enables service technicians to quickly review a dynamic display of current values without logging onto the Touchpad.

To define the BLM display:

1. Select Configure > LCD User List > BLM. The LCD User List - BLM screen displays.

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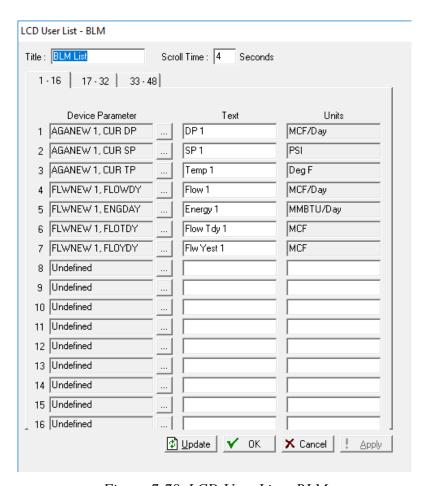


Figure 7-78. LCD User List - BLM

**2.** Complete the following fields to define the first 16 parameters of the BLM list.

Field	Description
Title	Sets a 10-character alphanumeric identifier for the list.
Scroll Time	Indicates the number of seconds the Touchpad displays each parameter set before scrolling to the next parameter set. (Typically the Touchpad displays two parameters at a time.) Valid values are 0 (do not scroll) to 255.  Note: If you set this value to 0, you must use the ↑ and ↓ keys on the Touchpad to manually scroll through the parameters defined in the list.
Device Parameter	Sets the parameter that you want to display on the Touchpad. Click to display a Select TLP screen you can use to define the parameter.
Text	Sets a 10-character alphanumeric identifier for the parameter.
Units	This <b>read-only</b> field shows the engineering units for the associated parameter.

- **3.** Click the **17-32** tab to define 16 additional parameters.
- **4.** Click the **33-48** tab to define 16 additional parameters.
- **5.** Click **Update** if you make any changes to this screen.
- **6.** Click **OK** to close the LCD User List BLM screen.

## 7.16.3 LCD User List - Chart

In Chart mode, the Touchpad functions as a chart recorder, displaying historical or dynamic values for up to 16 parameters you define. To access the chart function, you must first log onto the Touchpad.

To define the chart display:

1. Select Configure > LCD User List > Chart. The LCD User List - Chart screen displays.

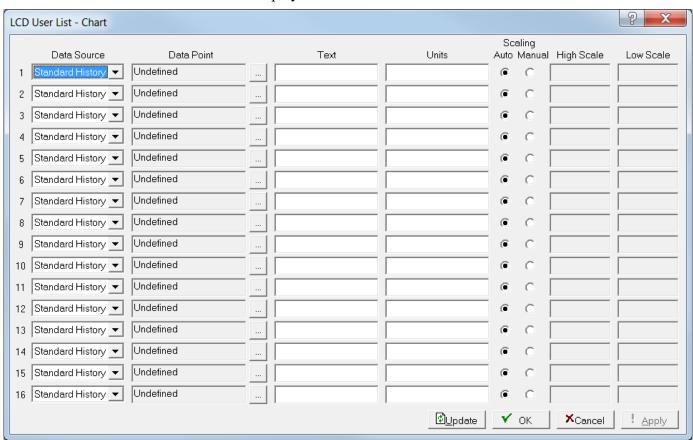


Figure 7-79. LCD User List - Chart

**2.** Complete the following fields to define the chart display values.

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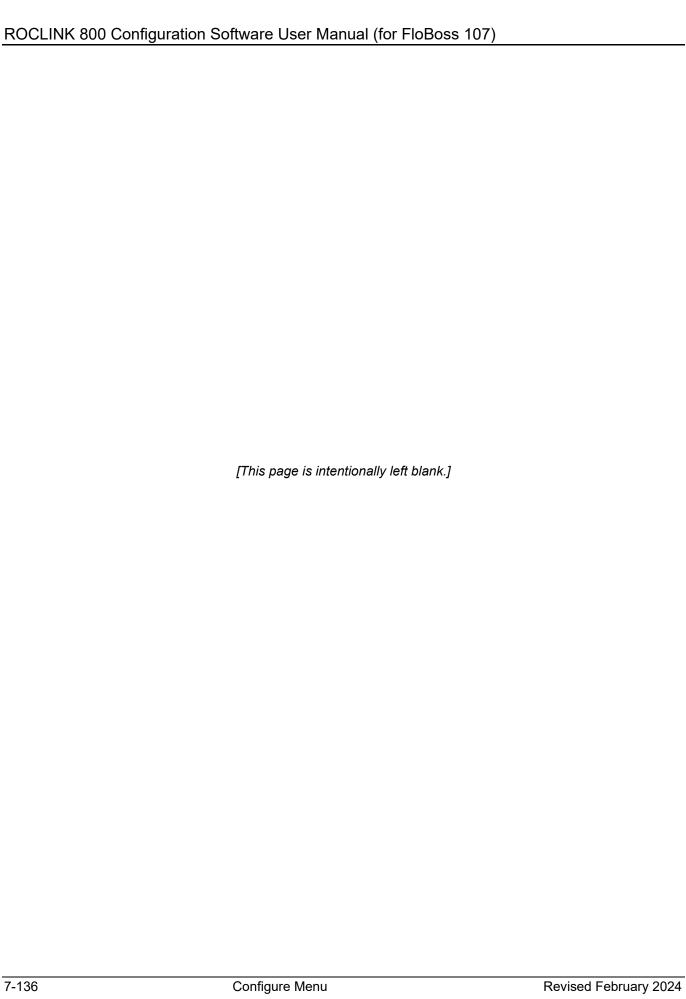
Field	Description		
Data Source	Sets the source for data included in the chart. Valid values are:		
	Standard History  Sets a standard history point to chart. Click to open a Select History Point dialog box you can use to select a valid standard history point.		
	Extended History	=2.00.10.00	
	Dynamic Sets a dynamic data point to chart. Click to open a Select TLP dialog box you can use to select a valid TLP.		
Data Point	This <b>read-only</b> field shows the data point selected.		
Text	Sets a 10-character alphanumeric identifier for the data point.		
Units	This <b>read-only</b> field shows the engineering units for the associated parameter.		
Scaling	Indicates whether the system applies automatic or manual scaling factors to the charted results. Valid values are <b>Auto</b> (apply automatic values) or <b>Manual</b> (apply defined values).		
High Scale	Sets the high scaling value for the data point.  Note: This field is available only if you select Manual as a scaling option.		
Low Scale	Note: This	scaling value for the data point. field is available only if you select <b>Manual</b> scaling option.	

- 3. Click **Update** if you make any changes to this screen.
- **4.** Click **OK** to close the LCD User List Chart screen.

#### 7.17 User Data

Configure > User Data lists User Program configuration screens for User Programs loaded. Configure User Data screens for each User Program. After you install a User Program parameter, the User Data ▼ option lists the menu options associated with the program. Refer to the user manual supplied with your User Program for details concerning these configuration screens.

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# Chapter 8 - The Meter Menu

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		-	

Use the Meter menu options to define, configure, and calibrate meter runs; review meter runs; and perform plate changes.

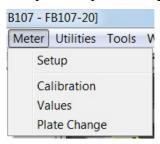


Figure 8-1. Meter Menu

### 8.1 Configuring the Meter Setup

Use Meter Setup to configure meter runs. The Meter configuration screens contain the functions directly associated with measuring and logging flow, including setup of American Gas Association (AGA), American Petroleum Institute (API), or International Standards Organization (ISO) calculation configuration parameters, and calibrating the meter depending on the device that you are configuring.

The FloBoss 107 can support up to four pulse or differential meters.

*Table 8-1* shows the units of the flow parameters in Metric and US engineering units (EUs).

Table 8-1. Meter Run Engineering Units (EU)

Flow Parameter	U.S. Units	Metric Units
Meter Input (AGA3, ISO5167)	InH2O	kPa
Meter Input (AGA7)	MCF/Day	kM3/Day

Flow Parameter	U.S. Units	Metric Units
Static Pressure	PSIG or PSIA	kPaG or kPaA
Temperature	Deg F	Deg C
Instantaneous Volume/Hour	CF/Hour	M3/Hour
Instantaneous Volume/Day	MCF/Day	kM3/Day
Instantaneous Energy/Hour	BTU/Hour	MJ/Hour
Instantaneous Energy/Day	MMBTU/Day	GJ/Day
Volume Flow Today/Yesterday	MCF	kM3
Energy Today/Yesterday	MMBTU	GJ
Viscosity	Lbm/Ft-Sec	Ср
Diameters	Inches	Millimeters
Elevation	Feet	Meters
Inst Mass/Hour	Lb/Hour	Kg/Hour
Inst Mass/Day	Mlb/Day	Tonnes/Day
Mass Flow Today/Yesterday	Mlb	Tonnes
Density	Lb/Cf	Kg/M3
Heating Value	BTU/CF or BTU/Lb	MJ/M3 or MJ/Kg

To configure the meter runs, select **Meter** > **Setup**. The Meter Setup screen displays:

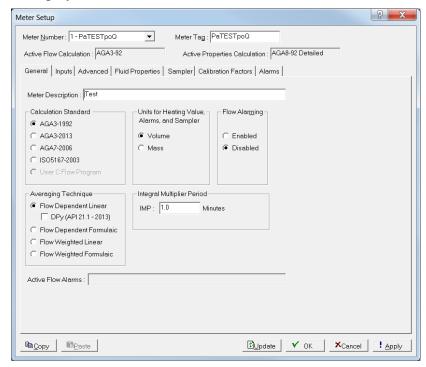


Figure 8-2. Meter Setup

**Note:** You can also access this screen by clicking an individual meter icon on the configuration tree.

Configure the parameters on each tab as they relate to your application.

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- Use the General tab to set basic parameters for the meter.
- Use the **Inputs** tab to define the field inputs for differential pressure (AGA3, ISO 5167), uncorrected volume or mass (AGA7), static pressure, and temperature to be used in the flow calculation.
- Use the Advanced tab to specify additional parameters for the meter.
- Use the **Fluid Properties** tab to define the mole percentages for up to twenty gas components, as well as the Heating Value Basis, the Heating Value, and the Specific Gravity.
- Use the **Sampler** tab to set up the discrete output (DO-2) of the FB107 to send a pulse output to another device, such as an odorizer, and control a gas sampler for a meter run.

**Note**: To use this feature, select **Enabled** under Sampler Control.

- Use the Calibration Factors tab displays parameters that allow you
  to select and perform calculation of optional flow adjustment factor
  to compensate for the difference in condition between the meter
  location and the location where the calibration instruments were
  certified.
- Use the **Alarms** tab to set alarm parameters for the meter.

Note: After you configure a meter and click Apply, click Flash

Memory Save Configuration (on the ROC > Flags screen) to
save the configuration to permanent memory in case you must
perform a cold start.

## 8.1.1 Meter Setup General Tab

Use the General tab to define basic parameters for the meter. The General tab displays when you first access the Meter Setup screen.

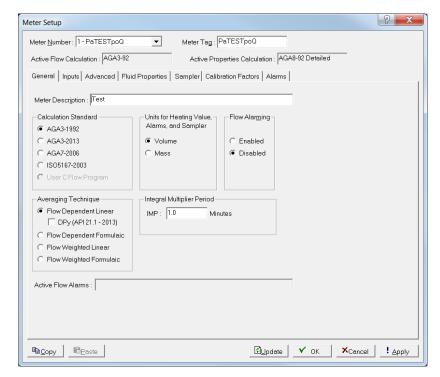


Figure 8-3. Meter Setup, General Tab

1. Review the following fields for your organization's values:

Field	Description	
Meter Number		nber of the meter to be configured. ection in this field applies to each tab creen.
Meter Tag	for the meter.	alphanumeric characters) identifier ection in this field applies to each tab creen.
Meter Description		lescription, up to 30 alphanumeric ngth, that further identifies or provides out this meter.
Calculation Standard	Sets the standard the system uses for flow calculations. Valid values are:	
	AGA3-1992	Orifice metering of natural gas.
	AGA3-2013	Orifice metering of natural gas.
	AGA7-2006	Turbine, pulse, rotary, or other linear meters.
	ISO5167-2003	Orifice and Venturi tube metering of natural gas and other fluids.
	User C Flow Program	User C program calculates flow.
		culation of flow in a meter run depends ope of FloBoss or ROC being ed.

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Field	Description	
Units for Heating Value, Alarms, and Sampler	Sets the type of units to display for the Heating Value, Alarms and Sampler. Valid values are <b>Volume</b> (volume metering device like a turbine meter) or <b>Mass</b> (Micro Motion Coriolis Mass Meter or similar mass meter).	
Flow Alarming	Enables or disables flow alarming for the meter. If you enable alarms, use the Alarms tab to configure the alarms. If Enabled, alarms also log to the Alarm Log. If you disable alarms, no alarm generates for this meter, regardless of the alarm configuration. However, the system displays alarm conditions in the Active Flow Alarms field.	
Integral Multiplier Period	Sets, in minutes, how frequently the system calculates the combined correctional factors known as the Integral Multiplier Value (IMV) (per the API measurement standard <i>Chapter 21, Section 1</i> ) for the orifice flow equation.  The default IMP is <b>15</b> minutes; it can be no <b>more</b> than <b>60</b> minutes in length and cannot be <b>less</b> than <b>1</b> minute.	
	The system calculates the Integral Value (IV) portion of the flow equation once per second.  Note: This field displays only if you select either AGA3-1992, AGA3-2013 or ISO5167-2003 as the calculation standard.	
Base Multiplier Period	Sets, in minutes, how frequently the system calculates the turbine calculations of the combined correctional factors, known as the Base Multiplier Value (BMV) (per the API measurement standard <i>Chapter 21, Section 1)</i> for the turbine flow equation. The default BMP is <b>15</b> minutes; it can be no more than <b>60</b> minutes in length and cannot be less than <b>1</b> minute.	
	Note: This field displays only if you select AGA7- 2006 as the calculation standard.  The BMV is multiplied by the actual (uncorrected) volume to arrive at the quantity accumulated for the	
	period.  To determine if flow was occurring over the BMP, the system views the number of counts over the period. If there is an absence of counts or you have set the BMP shorter than the normal time it takes to get a pulse, the following occurs:  Meter run is defined in a No Flow condition.  Accumulated flow is stored as zero for historical data over that time period.  Accumulated Energy is stored as zero for historical data over that time period.	

Flow Dependant Linear  Flow Dependant Linear  This is the simplest and most commonly used method. This method discards samples for periods when there is no measurable flow, and performs a straightforward (linear) average of the remaining samples to compute the minute and hour values. The value specified in the Low Flow Cutoff of the Meter setup determines the values. When no flow occurs, all values are sampled.  Flow This method discards samples for periods when there is no flow. However, in calculating the average, this method typically takes the square root of each sample before averaging the samples together, and then squares the result. This formulaic method produces a slightly lower value than the linear method.  Flow This method does not discard any samples; instead, it "weights" each sample by multiplying it by a flow	Field
Linear  Commonly used method. This method discards samples for periods when there is no measurable flow, and performs a straightforward (linear) average of the remaining samples to compute the minute and hour values. The value specified in the Low Flow Cutoff of the Meter setup determines the values. When no flow occurs, all values are sampled.  Flow Dependant Formulaic  This method discards samples for periods when there is no flow. However, in calculating the average, this method typically takes the square root of each sample before averaging the samples together, and then squares the result. This formulaic method produces a slightly lower value than the linear method.  Flow Weighted Linear  Commonly used method. This method discards samples for periods when there is no flow. However, in calculating the average, this method typically takes the square root of each sample before averaging the samples together, and then squares the result. This formulaic method produces a slightly lower value than the linear method.  This method does not discard any samples; instead, it "weights" each sample by multiplying it by a flow	Averaging Technique
Periods when there is no flow. However, in calculating the average, this method typically takes the square root of each sample before averaging the samples together, and then squares the result. This formulaic method produces a slightly lower value than the linear method.  Flow Weighted Linear  Periods when there is no flow. However, in calculating the average, this method typically takes the sample sample sample sample.  This method does not discard any samples; instead, it "weights" each sample by multiplying it by a flow	
Weighted samples; instead, it "weights" each Linear sample by multiplying it by a flow	
value (square root of the differential pressure measured during the sample period). Next, a linear average is calculated by dividing the sum of the flow-weighted sample by the sum of the flow values. This result includes minute and hourly values that are more reflective of short periods of high flow.	
Flow Weighted Formulaic Weighted Formulaic	
This <b>read-only</b> field shows any alarm currently active. For example, <b>Low</b> indicates that the calculated flow is below the Low Alarm limit. Other alarms can include <b>High</b> , <b>No Flow</b> , and <b>Manual Mode</b> .	Active Flow Alarms

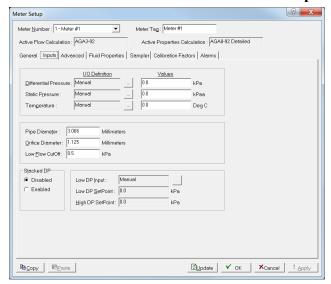
- 2. Click Apply if you change any parameters on this screen.
- **3.** Proceed to Section 8.1.2, Meter Setup Inputs Tab.

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### 8.1.2 Meter Setup Inputs Tab

Use the Inputs tab to define the field inputs for differential pressure, uncorrected volume, static pressure, and temperature, which the system uses in the flow calculation.

1. Select the **Inputs** tab. The Inputs screen displays.



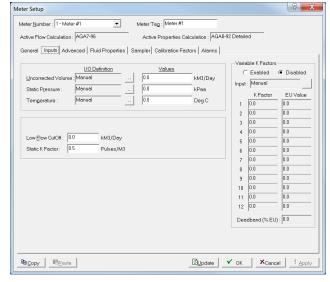


Figure 8-4. Meter Setup, Inputs tab (Orifice Meter)

Figure 8-5. Meter Setup, Inputs tab (Turbine Meter)

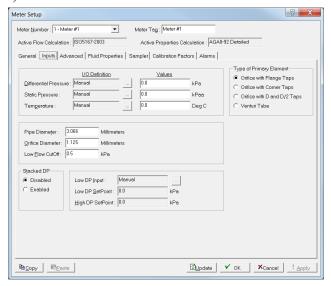


Figure 8-6. Meter Setup, Inputs tab (Orifice and Venturi Meter)

**Note:** Which screen displays depends on the calculation standard you selected on the General tab. Select **AGA3-1992** or **AGA3-2013** (orifice calculations) to display *Figure 8-4*. Select **AGA7-2006** (linear calculations) to display *Figure 8-5*. Select **ISO167-2003** (orifice and Venturi calculations) to display *Figure 8-6* 

**2.** Review the following fields for your organization's values.

Field	Description	
Differential Pressure	Sets the input that senses the differential pressure (or high differential pressure, if you enabled Stacked DP). Click to display a Select TLP dialog box you use to assign the input. The system assumes the units for the input to be inches of water column (In H <sub>2</sub> 0) or kPa.	
	If Manual appears, use the Values field to enter an engineering units value for the meter input.  Otherwise, the Values field indicates the current input value.	
	Note: This field displays only if you select AGA3-1992, AGA3-2013, or ISO5167-2003 in the Calculation Standard field on the General tab.	
Uncorrected Volume	Sets the input that senses the input (typically pulses) from a turbine meter. Click to display a Select TLP dialog box you use to assign the input. The system assumes the units for the input to be MCF per day (1000 ft³/day) or 1000 cubic meters per day (kM³/day).	
	If Manual appears, use the Values field to enter an engineering units value for the meter input.  Otherwise, the Values field indicates the current input value, based on non-adjusted pulses from the turbine meter.	
	Note: This field displays only if you select AGA7- 2006 in the Calculation Standard field on the General tab.	
Static Pressure	Sets the input that senses static pressure. Click to display a Select TLP dialog box you use to assign the input. The system assumes the units for the input to be PSIG/PSIA or kPaG/kPaA.	
	If Manual appears, use the Values field to enter a engineering units value for the static pressure input. Otherwise, the Values field indicates the current input value.	
Temperature	Sets the input that senses the temperature of the flowing gas. Click to display a Select TLP dialog box you use to assign the input. The system assumes units for the input to be degrees Fahrenheit or degrees Celsius.	
	If Manual appears, use the Values field to enter an engineering units value for the temperature input.  Otherwise, the Values field indicates the current input value.	
Type of Primary Element	Sets the element type associated with the orifice meter.  Note: This field displays only if you select ISO5167-2003 in the Calculation Standard field on the General tab.	

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Field	Description
Pipe Diameter	Sets the inside diameter for the pipe near the orifice plate in this meter run. The units are inches or millimeters.
	Note: This field displays only if you select AGA3-1992, AGA3-2013 or ISO5167-2003 in the Calculation Standard field on the General tab.
Orifice Diameter	Sets the diameter of the orifice plate in this meter run. The units are inches or millimeters.
	Note: This field displays only if you select AGA3-1992, AGA3-2013, or ISO5167-2003 in the Calculation Standard field on the General tab.
Low Flow Cutoff	Sets the low flow cutoff point. When the differential pressure value of the metering device is less than this value, the system sets the calculated flow rate to zero and, if alarming is enabled, records a No Flow alarm in the Alarm Log.  For the AGA3-1992, AGA3-2013 or ISO5167-2003 standard, this value is in terms of inches of water column or kPa. For the AGA7-2006 standard, this value is in terms of MCF/day.
Static K Factor	Sets a K factor, expressed as counts/pulses per unit volume (such as 4 pulses per cubic foot or 235 pulses/ft³), that the AGA7 calculations use for various low and high flow conditions, as received from a specified input. The K Factor <b>cannot</b> be less than zero. The system assumes units for the input to be either in ft³ or m³.  If you disable the Variable K Factor, the system uses the Static K Factor.  Note: This field displays only if you select AGA7-
	<b>2006</b> in the Calculation Standard field on the General tab.
Stacked DP	Enables the use of standard differential pressure transmitters for low and high pressure ranges. Valid values are Enabled (use stacked DP transmitters) or Disabled (do not allow use of stacked DP transmitters).  Note: This field displays only if you select AGA3-1992, AGA3-2013 or ISO5167-2003 in the
Low DP Input	Calculation Standard field on the General tab.  Sets the input for monitoring low differential
25. 21 mput	pressure. Click to display a Set TLP dialog box you use to assign the input.  You must <b>Enable</b> the Stacked DP parameter must to use this input or you can leave this input in Manual Mode when you <b>Disable</b> Stacked DP.
	Note: This field displays only if you select AGA3-1992, AGA3-2013 or ISO5167-2003 in the Calculation Standard field on the General tab.

Field	Description	
Low DP Setpoint		ntial pressure point at which the sover to the low differential pressure
	reading drops b becomes the ac	DP input is active and the High DP elow this value, the Low DP input ctive input. The system assumes the out to be inches of water column (In
	1992, AC	I displays <b>only</b> if you select <b>AGA3- GA3-2013</b> or <b>ISO5167-2003</b> in the on Standard field on the General tab.
High DP Setpoint	Sets the differential pressure point at which the system switches over to the high differential pressure input.	
	When the Low I reading rises ab becomes the ac	DP input is active and the Low DP pove this setpoint, the High DP input ctive input. The system assumes the put to be inches of water column (In
	1992, AC	I displays <b>only</b> if you select <b>AGA3- GA3-2013</b> or <b>ISO5167-2003</b> in the on Standard field on the General tab.
Variable K Factors	Enables the variable K Factor and sets the K Factor values over a range to be measured. If this field is <b>Disabled</b> , the system uses the Static K Factor.	
	Note: This field displays only if you select AGA7- 2006 in the Calculation Standard field on the General tab. turbine meter.	
	Input  The AGA7 calculations use a K-factor. You can specify a variable K-factor to keep the K-factor value more linear by equating it to a EU Value, as received from an Input you specify. The K-factor values cannot be less than zero. Click to assign the input.	
	Deadband (%EU)	Sets a value that defines an inactive zone above and below the values to prevent the system from continuously changing when the value is oscillating around the limit.

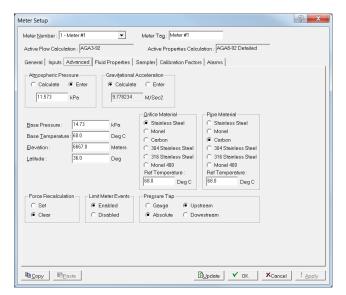
- **3.** Click **Apply** if you change any parameters on the screen.
- **4.** Proceed to Section 8.1.3, Meter Setup Advanced Tab.

## 8.1.3 Meter Setup Advanced Tab

Use the Advanced tab to specify additional meter parameters.

1. Select the **Advanced** tab. The Advanced screen displays.

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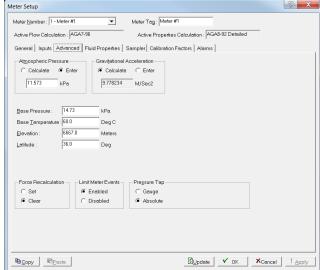


Figure 8-7. Meter Setup, Advanced tab (Orifice Meter)

Figure 8-8. Meter Setup, Advanced tab (Turbine Meter)

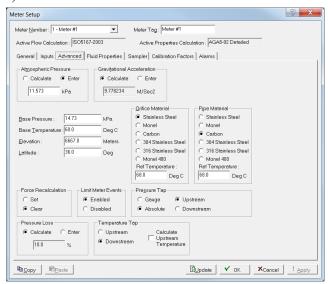


Figure 8-9. Meter Setup, Advance tab (Orifice and Venturi Meter)

**Note:** Which screen displays depends on the calculation standard you selected on the General tab. Select **AGA3-1992** or **AGA3-2013** (orifice calculations) to display *Figure 8-7*. Select **AGA7-2006** (linear calculations) to display *Figure 8-8*. Select **ISO167-2003** (orifice and Venturi calculations) to display *Figure 8-9* 

**2.** Review the following fields for your organization's values.

Field	Description
Atmospheric Pressure	Sets how the system determines the value of atmospheric pressure at the metering location. Valid values are <b>Calculate</b> (the system uses the value in the Elevation field) or Enter (calculates the value from the value or <b>Enter</b> (use the specified pressure value). If entered, the value must be greater than zero, and is expressed in PSIA.

Field	Description
Gravitational Acceleration	Sets how the system determines the value for gravitational acceleration at the metering location. Valid values are <b>Calculate</b> (the system calculates the value from Elevation and Latitude) or <b>Enter</b> (use the specified acceleration value). If entered, the value must be greater than zero, and is expressed in ft/sec <sup>2</sup> or M/sec <sup>2</sup> .
Base Pressure	Sets the base pressure as specified in the gas contract, expressed as PSIA.
Base Temperature	Sets the base temperature as specified in the gas contract, expressed as degrees Fahrenheit or degrees Celsius.
Elevation	Sets the elevation of the metering location, expressed in feet or in meters. This value is required for the calculation of atmospheric pressure and gravitational acceleration.
Latitude	Sets the geographical location for the metering location, expressed as degrees and minutes separated by a decimal point (such as <b>46.15</b> for 46 minutes and 15 degrees).
Orifice Material	Indicates the material from which the orifice is made. Nearly all natural gas applications use stainless steel orifice plates. You must also complete the <b>Ref Temperature</b> field. This indicates the reference temperature at which the bore diameter of the orifice plate was measured, expressed in degrees Fahrenheit or degrees Celsius.  Note: This field displays only if you select AGA3-1992, AGA3-2013 or ISO5167-2003 in the Calculation Standard field on the General tab.
Pipe Material	Indicates the material from which the orifice meter tube material is made. Nearly all natural gas applications use carbon steel meter tube.  You must also complete the <b>Ref Temperature</b> field. This indicates the reference temperature at which the internal diameter of the pipe was measured, expressed in degrees Fahrenheit or degrees Celsius.  Note: This field displays only if you select AGA3-1992, AGA3-2013 or ISO5167-2003 in the Calculation Standard field on the General tab.
Force Recalculation	Forces (after you select this value and click Apply) the system to fully recalculate the flow without waiting for the next normal recalculation.  You set normal recalculation periods using the Integral Multiplier Period or the Base Multiplier Period fields on the General tab of the Meter Setup screen. After a forced recalculation, the system zeros accumulations logs the flow value as a new entry.  Note: The system automatically resets this parameter to Clear after the recalculation completes.

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Field	Description	
Limit Meter Events	limit events. The sy events when an inp the specified limits are <b>Enabled</b> (log all (ignore calculation <b>Note</b> : Disabling t	his parameter prevents the event
Pressure Tap		ling with calculation limit events. sure tap type and location for this
	Gauge/Absolute	
	Upstream/ Downstream	Indicates the location of the orifice static pressure tap in relation to the orifice and normal flow. <b>Upstream</b> is the default. <b>Note</b> : This field displays <b>only</b> for an <b>orifice</b> meter.
Pressure Loss	Sets how the system obtains the pressure loss value used in ISO5167 calculations. Valid values are Calculate (the system automatically calculates pressure loss) or Enter (manual enter a percentage in the pressure loss field).  Notes:  This field displays only if you select ISO5167-2003 in the Calculation Standard field on the General tab.  For Venturi tubes (selected as Type of Primary Element on the Inputs tab), the system removes the Calculate and Enter selections. You can then manually enter a percentage of differential pressure for the system to use in the calculation of pressure loss.	
Temperature Tap	Indicates the location of the temperature tap for this meter run. Valid values are <b>Upstream</b> (the default) and <b>Downstream</b> . If you select Downstream, the system displays the Calculate Upstream Temperature option. Leave that option blank to indicate that you do not require a calculation, or click the option to display the Joule-Thompson Coefficient field and specify how the system calculates upstream temperature.  Note: This field displays only if you select ISO5167-2003 as a Calculation Standard on the General tab.	

Field	Description
Joule-Thompson Coefficient	Sets how the system obtains the value for the Joule-Thompson coefficient used in upstream temperature calculations. Valid values are Calculate (the default) or Enter (use a specific value). If you click Enter, the system enables the coefficient value field. The specific coefficient value must be greater than zero.
	Note: This field displays only if you select ISO5167- 2003 as a Calculation Standard on the General tab and check the Calculate Upstream Temperature field in the TemperatureTap frame.

- 3. Click **Apply** if you change any parameters on the screen.
- **4.** Proceed to Section 8.1.4, Meter Setup Fluid Properties Tab.

#### 8.1.4 Meter Setup Fluid Properties Tab

Use the Fluid Properties tab to define the mole percentages of up to 21 gas components, as well as the Heating Value Basis, the Heating Value, and the Specific Gravity.

**Note:** If other runs have similar characteristics, you can use Copy and Paste to create gas quality configurations.

**1.** Select the **Fluid Properties** tab. The Fluid Properties screen displays.

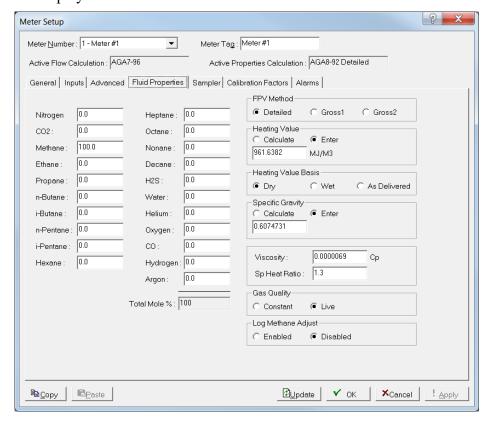


Figure 8-10. Meter Setup, Fluid Properties tab

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**2.** Review the following fields for your organization's values.

Field	Description	n
Gas Component	Sets the mole percent for each gas component. The default values are <b>96%</b> Methane, <b>3%</b> Ethane, and <b>1%</b> Nitrogen. Under the system default AGA8 detailed method of properties calculations, the value in the Total Mole % field must equal 100% after you define (or accept the default) mole percentages.	
FPV Method		ethod of determining a compressibility as meter calculations. Value values are:
	Detailed	Requires the natural gas composition in mole percent to be entered for all components.
	Gross1	Uses the specific gravity of the natural gas; the real gas gross heating value per unit volume; and the mole % of CO <sub>2</sub> as the quantity of nonhydrocarbon components.
	Gross2	Uses the specific gravity of the natural gas; the real gas gross heating value per unit volume; and the mole % of CO <sub>2</sub> and the mole % of N <sub>2</sub> as the quantity of non-hydrocarbon components.
		Use Gross methods for applications with a more specific range of measurement conditions.
		Note: If you choose either Gross1 or Gross2, you must manually enter values for Specific Gravity and Heating Value on this screen. Gross2 requires a value for Heating Value only for calculating the gas energy flow.
	accuracy in	Detailed method provides the highest a broad range of measurement you can use either of the Gross methods
	■ Tempel and 130	rature is between 0 °C and 54 °C (32 °F 0 °F).
	Pressul 1200 P	re is between 0 and 8274 kPa (0 and SIA).
		mposition is within the Normal range, as I in the 1992 AGA8 report.

Field	Description	
Heating Value	Sets how the system determines the heating value for a specified quantity of gas. Valid values are Calculate (allow the system to calculate the heating value from the gas composition data) or Enter (use the value specified in the energy calculation).  Note: Use the Type of Units parameter on the General tab to toggle between volume or mass measurement in English units (expressed as BTU/CF or BTU/Lb) and metric units (MJ/m³ or MJ/Kg).	
Heating Value Basis	Identifies the property basis the system used to determine the heating value for the flow or energy calculations. Valid values are:	
	<b>Dry</b> No water vapor present in gas.	
	Wet Saturated water vapor present in gas.  Note: When you select this option, the FB107 calculates the mole percentage of water based on the algorithm from IAPWS—IF97 standards and adjusts the other mole percentages accordingly.	
	As Gas may contain some water vapor.  Delivered	
Specific Gravity	Sets the ratio of the molar mass of the gas to the molar mass of the air, a value used in the flow calculation. Valid values are <b>Calculate</b> (the system calculates the value) and <b>Enter</b> (use the specific value for the flow calculation).  Note: If you select <b>Enter</b> , the value should represent the gas at standard conditions and can be set between 0.01 and 2.00.	
Viscosity	Sets the dynamic viscosity of the flowing gas. Units of measure are either lbm/Ft-Sec (for English units) or cP (for metric units).	
Sp Heat Ratio	Sets the specific heat ratio of the gas (defined as the specific heat of the gas at constant pressure divided by the specific heat of the gas at constant volume). Accepted practice for natural gas applications is to use a value of 1.3, which was used to develop the expansion factor tables in the AGA 3 Report – Part 3. If entered, the value must be greater than zero.	
Gas Quality	Sets the source for determining gas quality readings. Valid values are <b>Constant</b> (readings are entered in the event log) or <b>Live</b> (readings come from a gas chromatograph or are periodically downloaded from a host and are not entered in the event log).	
Log Methane Adjust	Logs automatic system adjustments to methane percentages. Valid values are <b>Enabled</b> (log adjustments) or <b>Disabled</b> (allow adjustments but do not log them).	

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- **3.** Click **Apply** if you change any parameters on this screen.
- **4.** Proceed to Section 8.1.5, Meter Setup Sampler Tab.

#### 8.1.5 Meter Setup Sampler Tab

Use the Sampler tab to set up the discrete output (DO) to send a pulse output to another device, such as an odorizer, and to control a gas sampler for a meter run.

**Note:** To use this option, select the Enabled option in the Sample Control field.

1. Select the Sampler tab. The Sampler screen displays.

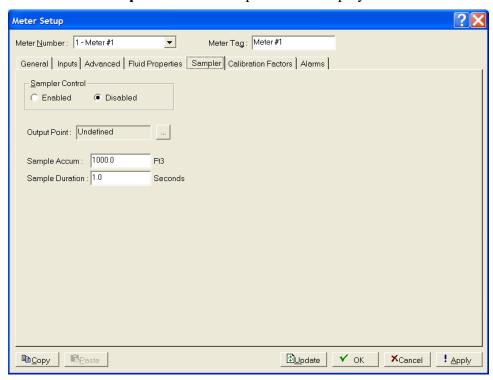


Figure 8-11. Meter Setup, Sampler tab

**2.** Review the following fields for your organization's values.

Field	Description
Sampler Control	Allows the sampler to override the DO located on the CPU I/O assembly or on an I/O module. Valid values are <b>Enabled</b> (override CPU-based I/O) or <b>Disabled</b> (permit CPU-based I/O). The default is <b>Disabled</b> .
Output Point	Sets the DO point to be used. Click to display a Select TLP dialog box you use to define the point.
Sample Accum	Sets the volume of gas to be metered between pulses, expressed either in cubic meters or cubic feet. For example, if an odorizer needs to track every 100 cubic feet of gas being metered, enter <b>100</b> . The Sampler Volume Accum value is based upon the instantaneous flowrate.

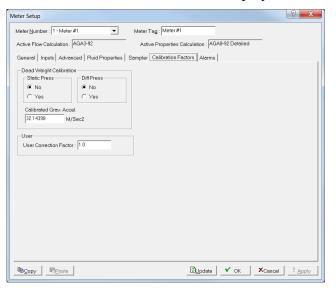
Field	Description
Sample Duration	Sets, in seconds, how long the pulse to the device needs to remain on. Whenever the sampler exceeds the defined accumulated volume (Sample Accum), the system turns on the discrete output for the amount of time set in this field.

- 3. Click **Apply** if you change any parameters on this screen.
- **4.** Proceed to Section 8.1.6 Meter Setup Calibration Factors Tab.

#### 8.1.6 Meter Setup Calibration Factors Tab

Use the Calibration Factors tab to define instrument-specific parameters that can affect calibration of the meter inputs.

**1.** Select the **Calibration Factors** tab. The Calibration Factors screen displays.



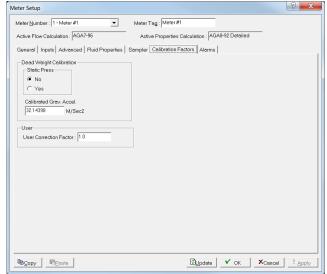


Figure 8-12. Meter Setup, Calibration Factors tab (Orifice Meter)

Figure 8-13. Meter Setup, Calibration Factors tab (Turbine Meter)

Note: Which screen displays depends on the calculation standard you selected on the General tab. Select AGA3-1992, AGA3-2013 or ISO5167-2003 (orifice or differential calculations) to display Figure 8-12. Select AGA7-2006 (linear calculations) to display Figure 8-13.

**2.** Review the following fields for your organization's values.

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Field	Description	
Dead Weight Calibration: Static Pressure	Sets whether any corrections occur for local gravity's effects on dead weight calibrations to static pressure. The system multiplies the factor Fpwl by the base volume flow equation.  The system uses the factor Fpwl to correct for the effect of local gravity on the weights of a dead weight calibrator, which are usually sized for use at a standard gravitational force or at some specified gravitational force. A correction factor must then be applied to correct the calibrations to the local gravitational force.	
	<b>Note</b> : When a dead weight calibrator is used for the differential pressure <b>and</b> the static pressure, both must be corrected for local gravity. This involves using Fpwl twice.	
Dead Weight Calibration: Diff Pressure	Sets whether any corrections occur for local gravity's effects on dead weight calibrations to differential pressure.  Note: This field displays only for an orifice meter.	
	For each selection, the system multiplies the factor Fpwl by the base volume flow equation once for each selection.	
	The system uses the factor Fpwl to correct for the effect of local gravity on the weights of a dead weight calibrator, which are usually sized for use at a standard gravitational force or at some specified gravitational force. A correction factor must then be applied to correct the calibrations to the local gravitational force. When a dead weight calibrator is used for the differential pressure <b>and</b> the static pressure, both must be corrected for local gravity. This involves using Fpwl twice.	
Calibrated Grav Accel	Sets a gravitational acceleration value if the tester value differs from the indicated value.  The system assumes the units to be Ft/Sec <sup>2</sup> or m/Sec <sup>2</sup> .	
User Correction Factor	Sets a factor the system multiplies by the base volume flow equation to make a desired adjustment to the flow.	
	<b>Note</b> : If you use the default value of <b>1</b> , the system does not apply any correction.	

- 3. Click Apply if you change any parameters on this screen.
- **4.** Proceed to Section 8.1.7 Meter Setup Alarms Tab.

## 8.1.7 Meter Setup Alarms Tab

Use the Alarms tab to configure alarm parameters. You can either enable or disable alarming for each meter run. You can configure alarms for the individual meter runs and identify meter-specific alarm conditions.

If you enable alarms, the system logs alarms on the alarm log. To conserve log space, enable alarms only when required. If you disable alarms, the system does not generate an alarm for this point, regardless of the alarm configuration. However, the system displays alarm conditions in the Active Alarms field on the Meter Setup screen's General tab.

Even if you do not plan to use all the alarms, check and adjust the value of each alarm to prevent the generation of false alarms.

1. Select the Alarms tab. The Alarms screen displays.

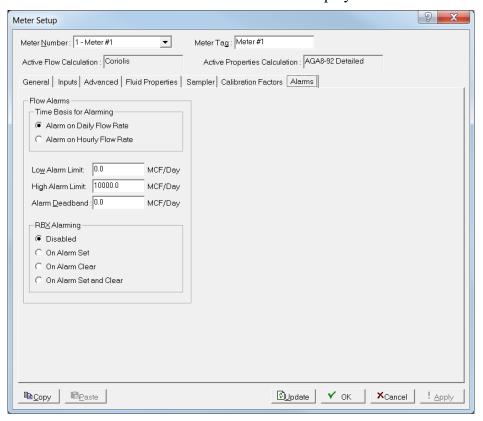


Figure 8-14. Meter Setup, Alarms tab

**2.** Review the following fields for your organization's values.

Field	Description
Time Basis for Alarming	Sets how frequently the system generates alarms. Valid values are Alarm on Daily Flow Rate or Alarm on Hourly Flow Rate. The default is Alarm on Daily Flow Rate.
Low Alarm Limit	Sets the value to which the calculated flowrate must fall to generate a low alarm. For the FB107, the system assumes the engineering units for the input to be MCF per day (1000 ft³/day) or cubic meters per day (m³/day).

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Field	Description	
High Alarm Limit	Sets the value to which the calculated flowrate must rise to generate a high alarm. For the FB107, units assumed for the input are MCF per day (1000 ft³/day) or cubic meters per day (m³/day).	
Alarm Deadband	Sets a value that defines an inactive zone above the Low Alarm limits and below the High Alarm limits. This deadband prevents the system from setting and clearing the alarm continuously when the input value is oscillating around the alarm limit. For the FB107, units assumed for the input are MCF per day (1000 ft³/day) or cubic meters per day (m³/day)	
RBX Alarming	Sets the Spontaneous Report-by-Exception (RBX or SRBX) alarming options for the meter run.  Note: SRBX Alarming requires you to properly configure your communications ports.  Valid values are:	
	Disabled	RBX Alarming is turned off.
	On Alarm Set	When the point <b>enters</b> an alarm condition, the FB107 generates a Spontaneous-Report-by-Exception message to the host.
	On Alarm Clear	When the point <b>leaves</b> an alarm condition, the FB107 generates a Spontaneous-Report-by-Exception message to the host.
	On Alarm Set and Clear	In either condition, an RBX message generates to the host.

- **3.** Click **Apply** if you change any parameters on this screen.
- **4.** Click **OK** to display the FB107 graphic.
- **5.** This completes the process of configuring the meters. Proceed to *Section 8.2, Calibration Basics*.

#### 8.2 Calibration Basics

Use the Calibration option to verify the accuracy of your input within contractual parameters, to calibrate those inputs to desired parameters, or to establish calculation adjustment factors to assure the inputs are within desired parameters.

The calibration routine provides Verify, Calibrate, and Zero Shift/Offset/RTD Bias functions for AI, MVS, and RTD inputs. You can calibrate differential pressure (orifice metering may be High or Low Differential Pressure, depending on the device), static pressure, or temperature readings for each meter run. Calibration parameters include zero, span, and up to three midpoints.

The system automatically logs all new calibration values in the Event Log and optionally to a calibration log.

Select **Meter > Calibration**. The Meter Calibration screen displays.

Figure 8-15. Meter Calibration

Note: ROCLINK 800 removes input categories from the Freeze Values frame of this screen depending on the selected meter. For orifice meters, you can calibrate differential pressure, static pressure, and temperature inputs. For a turbine meter, you can calibrate static pressure and temperature inputs. When calibrating stacked differential pressure, you can calibrate either high differential pressure (Diff Pressure) input or low differential pressure (Low DP) input.

Field	Description
Meter	Selects the meter for verification or calibration. Click  ▼ to display all defined meter runs.
Meter Tag	This <b>read-only</b> field shows the short description associated with the selected meter.
Freeze	Click to stop the system from updating the values of the analog, MVS, and temperature (RTD) inputs during verification or calibration.
Freeze Values	These <b>read-only</b> fields show the value received from the analog input, MVS, or RTD input when the <b>Update</b> button was last clicked.
	The system uses these values in ongoing processing (such as flow calculations, history logging, or control) while calibration occurs.
Verify	Click to start the verification process.
Calibrate	Click to start to calibration process.
Zero Shift/Offset/ RTD Bias	Click to set adjustment factors for the input.

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Field	Description
Auto Scan/ Stop Scan	Click to automatically request values each second from the meter. The request continues until you click <b>Freeze</b> .



If you have an MVS transmitter or a DVS sensor, refer to *Chapter 6, Sensor/Transducer Accessories*, in the *ROC/FloBoss Accessories Instruction Manual* (Form A4637) for the recommended way to remove or restore the device from or to working pressure during calibration. Failure to follow recommendations may damage the device.

### 8.2.1 Verifying an Input

To verify an input:

- 1. Select Meter > Calibration. The Meter Calibration screen displays.
- **2.** Select a meter input to verify.

**Note:** ROCLINK 800 retains or removes the appropriate inputs from the Meter Calibration screen. The following example verifies a temperature sensor for a turbine meter.

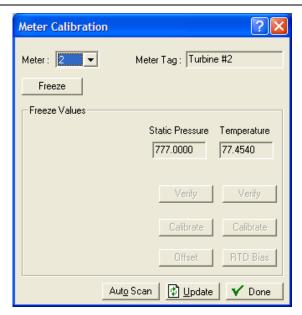
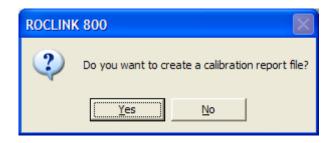


Figure 8-16. Turbine Meter Verification

**3.** Click **Freeze**. ROCLINK 800 displays a dialog asking if you want to create a calibration report file:



**4.** Click **Yes** to display a Save As dialog box and specify a storage location for the report, which you can review later. Click **No** to proceed with verification without generating a report. ROCLINK 800 displays the Meter Calibration screen with frozen values and active buttons.

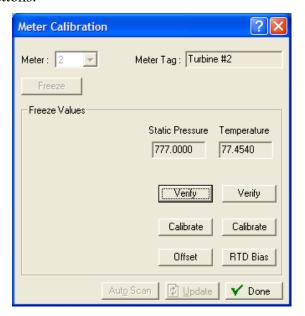


Figure 8-17. Verification – Frozen Values

**5.** Click **Verify**. A Verify screen displays.

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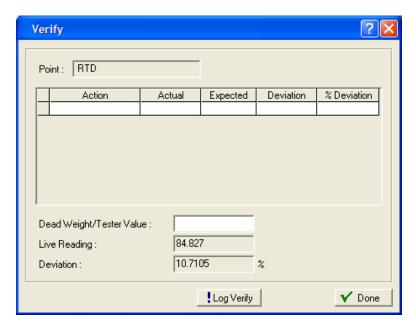


Figure 8-18. Verify

**6.** Complete the **Dead Weight/Tester Value** field with a value against which the test equipment verifies.



Figure 8-19. Dead Weight/Tester Value

When you enter a value in the **Dead Weight/Tester Value** field, ROCLINK immediately begins comparing it to the value in the **Live Reading** field (obtained from the temperature probe) and calculating the percentage deviation between the two values.

**7.** Click **Log Verify**. ROCLINK 800 completes the first log entry on the screen.

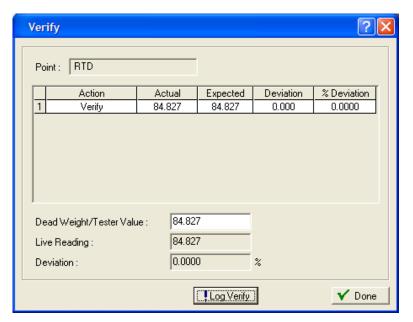


Figure 8-20. Verify Log Entry

Field	Description
Action	Indicates the current action. Valid values are <b>Verify</b> or <b>Calibrate</b> .
Actual	Displays the value in the <b>Live Reading</b> field.
Expected	Displays the value in the <b>Dead Weight/Tester Value</b> field.
Deviation	Displays the amount of deviation between the actual and expected values.
% Deviation	Displays a percentage deviation between the Actual and Expected values.

**8.** As the live reading value changes, click **Log Verify** as many times as necessary to establish the verification log.

Typically you verify the same points you calibrate (zero, span, and mids). Temperature might be an example (-100, 200, 50). For each test point, you set your test equipment to produce the expected value, enter that expected value in the **Tester Value** field, wait for live input to stabilize, and then click **Log Verify**. You can verify as many points as you want.

**Note:** If you have chosen to save the verification log, ROCLINK 800 saves it in the location you specified in step 3.

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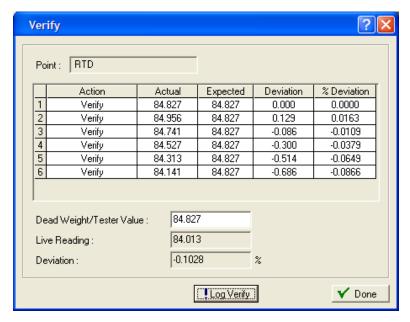


Figure 8-21. Verify Log Entry

- **9.** Review the verification log and determine whether the results are within contractual limits. If they are not, you may need to calibrate the temperature probe. See *Section 8.2.2, Calibrating an Input*.
- **10.** Click **Done**. The Meter Calibration screen displays.

### 8.2.2 Calibrating an Input



If you have a Multi Variable Sensor (MVS), refer to the Sensor Calibration section in the FloBoss Accessories Instruction Manual (Form A4637) for the recommended way to remove/restore the MVS from/to working pressure during calibration. Failure to follow recommendations may cause sensor damage.

If you are calibrating a pressure input, isolate the sensor from the process. Set up the pressure calibrator and make the necessary connections to the sensor.

If you are calibrating a temperature input, disconnect the RTD sensor and connect a decade box (or comparable equipment) to the FB107's RTD terminals.

Following verification, you may determine that the input needs to calibrated. A standard calibration requires you to define a zero and a span point; you can also define up to three midpoints which can represent 25%, 50%, and 75% of the span.

**Note:** You can exit a calibration without saving the changes. The system retains the previous calibration settings but logs the event in the event log.

To calibrate an input (in this example, the static pressure input):

1. Select Meter > Calibration. The Calibration screen displays.

**2.** Select a meter input to calibrate.

**Note:** ROCLINK 800 retains or removes the appropriate inputs from the Meter Calibration screen. The following example calibrates a static pressure sensor for a turbine meter.

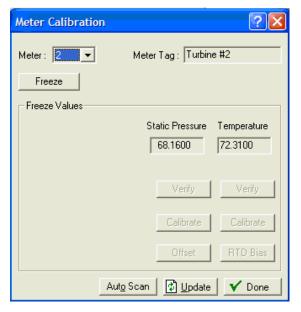


Figure 8-22. Turbine Meter Calibration

**3.** Click **Freeze**. ROCLINK 800 displays a dialog asking if you want to create a calibration report file using the original format or the BLM format.

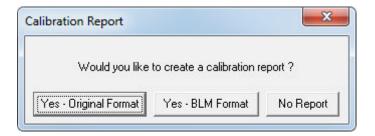


Figure 8-23. Calibration Report File

- **4.** Select one of the following choices:
  - Click Yes-Original Format to display a Save As dialog box and specify a storage location for the report, which you can review later.
  - Click Yes-BLM Format to display a Save As dialog box, specify a storage location for the report, and then display the BLM Report Required Information screen and input the required information. The BLM format allows you to enter site, calibration equipment, tester, and witness information that appears on your calibration report. You can also copy this

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information from a previous BLM Format calibration report to the current report on the BLM Report Required Information screen.

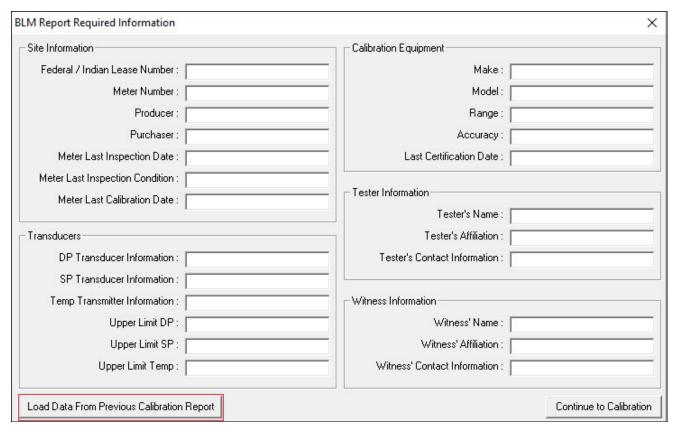


Figure 8-24. BLM Report Required Information

 Click No Report to proceed with verification without generating a report. ROCLINK 800 displays the Meter Calibration screen with frozen values and active buttons.

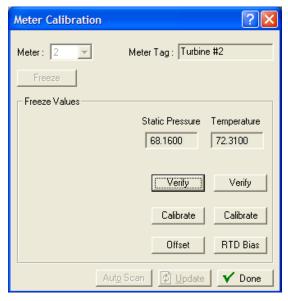


Figure 8-25. Calibration – Frozen Values

Set Zero ? X Point : Static As Found As Left Deviation % Deviation Action 이 Dead Weight/Tester Value: Live Reading: 15.518 1.9397 Deviation: ∮ Set Zero X Cancel

5. Click Calibrate. A Set Zero screen displays.

Figure 8-26. Set Zero

**Note:** You can click **Cancel** to exit the calibration without saving the changes. The system retains the previous calibration settings but logs the event in the event log.

- **6.** Set test equipment to produce the expected results.
- 7. Complete the **Dead Weight/Tester Value** field. This value represents the low range (0%) of the instrument's measurement range.

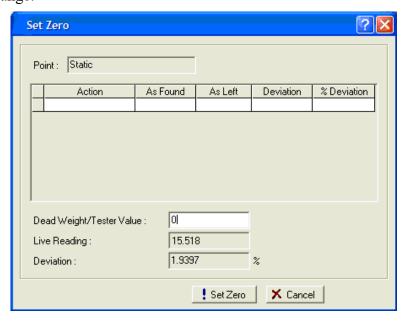


Figure 8-27. Dead Weight/Tester Value

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When you enter a value in the **Dead Weight/Tester Value** field, ROCLINK immediately begins comparing it once each second to the value in the **Live Reading** field (obtained from the static pressure sensor) and calculating the percentage deviation between the two values.

8. Click **Set Zero** when the live reading stabilizes. ROCLINK 800 adds the first line in the calibration log, renames the screen to **Set Span**, and changes the label on the **Set Zero** button to **Set Span**.

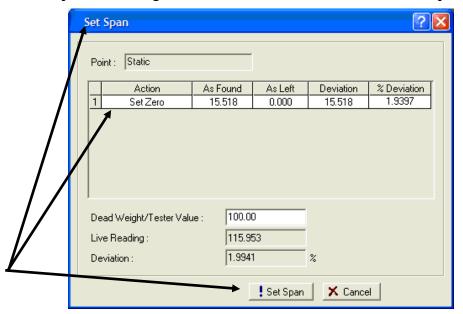


Figure 8-28. Set Span

- **9.** Set test equipment to produce the expected results.
- **10.** Complete the **Dead Weight/Tester Value** field with a value represents the upper limit (100% or "span") of the instrument's measurement range.

**Note:** ROCLINK 800 provides **100** as a default span value. Edit this default as necessary.

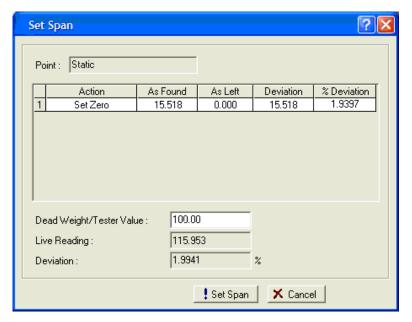


Figure 8-29. Set Span

When you enter a value in the **Dead Weight/Tester Value** field, ROCLINK immediately begins comparing it once each second to the value in the **Live Reading** field (obtained from the static pressure sensor) and calculating the percentage deviation between the two values.

**11.** Click **Set Span** when the live reading stabilizes. ROCLINK 800 adds the next line in the calibration log, renames the screen, and changes the label on the **Span** button to **Set Mid 1**.

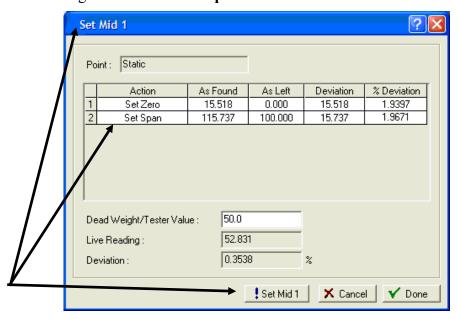


Figure 8-30. Set Span

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**Note:** You can click **Done** at this point to complete the calibration or continue the calibration and define up to three calibration midpoints.

- **12.** Set test equipment to produce the expected results.
- **13.** Complete the **Dead Weight/Tester Value** field with the first midpoint calibration value (which in this example represents 50% of the instrument's range).

**Note:** ROCLINK 800 provides the previous midpoint value as a default value. Edit this default as necessary.

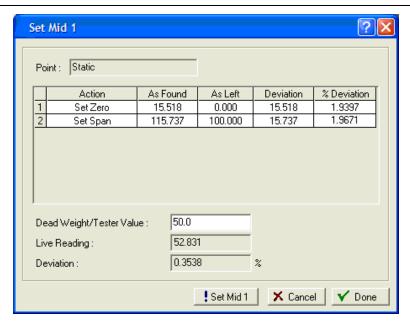


Figure 8-31. Set Midpoint 1

When you enter a value in the **Dead Weight/Tester Value** field, ROCLINK immediately begins comparing it once per second to the value in the **Live Reading** field (obtained from the static pressure sensor) and calculating the percentage deviation between the two values.

**14.** Click **Set Mid 1** when the live value stabilizes. ROCLINK 800 adds the next line in the calibration log, renames the screen, and changes the label on the **Set Mid 1** button to **Set Mid 2**.

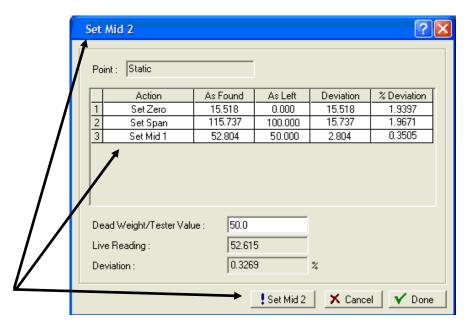


Figure 8-32. Set Midpoint 1

**Note:** To define up to two more midpoints, repeat steps 13 and 14.

**15.** Click **Done** when you have sufficient calibration information. The Meter Calibration screen displays.

**Note:** Following a calibration, you may re-run a verification to demonstrate to the customer that the measurement results are now within contractual parameters.

# 8.2.3 Zero Shift, Offset, and RTD Bias

Use these buttons on the Meter Calibration screen to make adjustments to calibrated values. These allow you to adjust the calibrations at flowing conditions. The following example shows a zero shift adjustment.

**Note:** Because these adjustments can affect the contractual delivery of product, exercise caution in using these options.

**1.** From the Meter Calibration screen, click **Offset**. The Set Zero Shift (Offset) screen displays.

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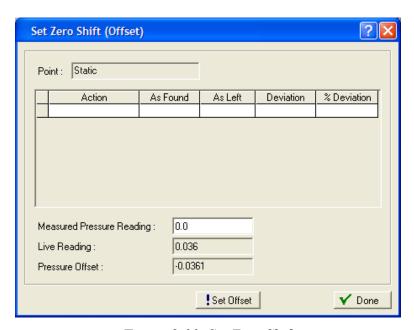


Figure 8-33. Set Zero Shift

2. Complete the Measured Pressure Reading field with a line pressure value obtained from an independent pressure measurement device and begin monitoring the value in the Pressure Offset field. Each second the system compares the live reading against the value you enter. When the value in the Pressure Offset field stabilizes, press Set Offset. ROCLINK 800 sets the pressure offset and adds a line to the calibration log.

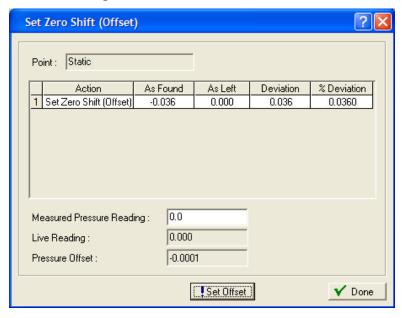


Figure 8-34. Set Zero Shift

**3.** The system then reflects this offset as an adjustment in calculations and lists this value on the AI Calibration Values screen (**Utilities** > **AI Calibration Values**):

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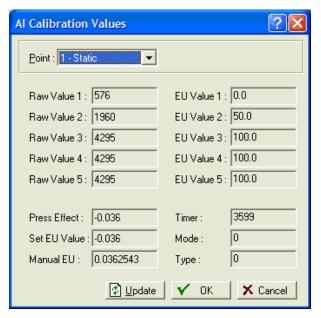


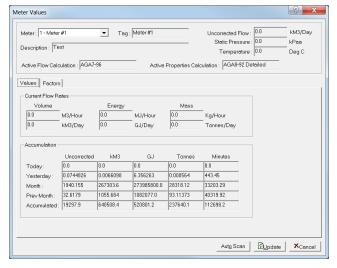
Figure 8-35. Set Zero Shift

#### 8.3 Meter Values

The Meter Values screen displays a variety of values from the orifice or turbine meter. You can use these for diagnostics or monitoring. Click **Update** to refresh the displayed values. These may be used for diagnostics or monitoring.

**Note:** Do not use the values shown on this screen for fiscal measurement. Historical data **must** be used for fiscal custody transfer.

1. Select **Meter** > **Values**. The Meter Values screen displays.



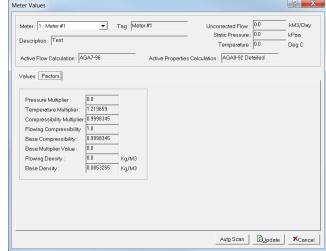


Figure 8-36. Meter Run Values, Values tab

Figure 8-37. Meter Run Values, Factors tab

2. Click ▼ in the Run field to select a defined orifice or turbine meter.

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- **3.** Review the screen's contents. You can click **Update** to refresh the display on demand or **Auto Scan** to start updating the display once per second.
- **4.** Click **Cancel** to return to the FB107 graphic.

#### 8.4 Plate Change

Use the Plate Change option to change the size of an orifice plate under flowing or non-flowing conditions.

1. Select Meter > Plate Change. The Plate Change screen displays.

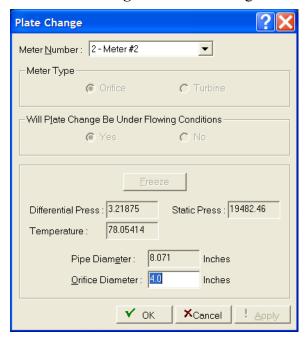


Figure 8-38. Plate Change

**2.** Review the following fields for your organization's values.

Field	Description
Meter Number	Sets the meter number to be changed. Click ▼ to display all defined meters.
Meter Type	Sets the meter (orifice or turbine).
Will Plate Change	Indicates the conditions during the plate change. Valid values are <b>Yes</b> (plate change occurs during flowing conditions) or <b>No</b> (plate change occurs during non-flowing conditions). <b>Note</b> : If you choose <b>Yes</b> , you can freeze inputs for the duration of the plate change.

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Field	Description	
Freeze	Click to freeze input values for the duration of the plate change.	
	Note: This button is active only if you are performing the plate change under flowing conditions. The system holds all I/O values in Manual Mode at the current value. Click <b>OK</b> to return values to an active state at the completion of the plate change.	
Differential Press	This <b>read-only</b> field shows the frozen differential pressure value during the plate change.	
Static Press	This <b>read-only</b> field shows the frozen static pressure value during the plate change.	
Temperature	This <b>read-only</b> field shows the frozen temperature value during the plate change.	
Pipe Diameter	This <b>read-only</b> field shows the size of the pipe diameter for the selected meter.	
Orifice Diameter	Sets, in inches or millimeters, the exact size of the orifice diameter of the new plate.	

- 3. Click Apply if you change any parameters on this screen.
- **4.** Click **OK** when you complete the plate change. If you have frozen values, this returns system values to flowing conditions.

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# Chapter 9 - The Utilities Menu

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Use the Utilities menu options to update firmware, manage software licenses, convert EFM files, manage user programs, set ROCLINK 800 security, view AI and MVS calibration values, access the FST Editor, and monitor communications.



Figure 9-1. Utilities Menu

**Note:** Refer to *Appendix B, The FST Editor*, for detailed information on using FSTs.

#### 9.1 Update Firmware

Use the **Update Firmware** option to update the internal software (stored in Flash ROM) of FB107 components by loading the update from a file.

**Note:** This option **does not** update ROCLINK 800 software.

# **⚠** Caution

The Update Firmware option disables measurement and control while updating.

It is a good practice to preserve the contents of the event and alarm logs. Save them to a file (Collect Data) BEFORE you update any firmware. You cannot reload event logs or alarm logs.

- **1.** Create a backup copy of the firmware update disk or download the firmware file from the Energy and Transportation Solutions website (www.Emerson.com/EnergyAndTransportation).
- 2. Read the **README** text file included with the firmware update.
- **3.** Select **Utilities** > **Update Firmware**. The Update Firmware screen displays.

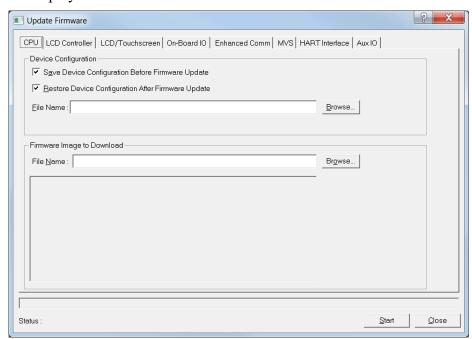


Figure 9-2. Update Firmware

Note: By default, the system selects the Device Configuration options
Save Device Configuration Before Firmware Update and
Restore Device Configuration After Firmware Update. This
saves your current configuration, calibration, communication
settings, and FSTs to the file name you specify.

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**4.** Click **Browse** to select or specify a file name the system uses to save and restore the system configuration file. The default location is C:\Program Files\ROCLINK800. The default file extension is **.800**.

**Note:** Updating the firmware clears the Enhanced Communication Module's IP address. To prevent having to reconfigure this information, also save the configuration to flash memory using the **Save Configuration** button on the Flags screen (**ROC** > **Flags**).

**5.** In the Firmware Image to Download frame, click **Browse** to specify the location of the updated firmware code. The default file extension is .bin.

Note: You can obtain firmware updates either from your factory representative or from the Remote Automation Solution SupportNet website (access <a href="https://www.EmersonProcess.com/Remote">www.EmersonProcess.com/Remote</a> and select the Support option). Regardless of source, you must store the firmware update files on your PC before you can apply them.

- **6.** Once you select a firmware upgrade, ROCLINK 800 completes the lower portion of the Firmware Image to Download frame with information related to that upgrade. Review the information to make sure you want to apply that upgrade.
- **7.** Click **Start**. The system displays a confirmation dialog box.
- **8.** Click **Yes** to confirm the firmware update.

Note: The loading process typically takes several minutes. Do not disturb your FB107 during this time.

When the firmware load completes, a completion dialog box displays.

**9.** Click **OK** to accept the dialog box.

ROCLINK 800 automatically loads the configuration files into the FB107 (if you selected the Restore Device Configuration option) and records the actions in the event log.

When the backup reload completes, a "Reconnect to Device Completed" message displays in the Status field at the bottom of the Update Firmware screen. ROCLINK 800 also adds an "Updated" flag to the information displayed in the Firmware Image to Download frame. You can also verify the upgrade on the Device Information screen (ROC > Information > Revision Info).

**10.** If you saved the configuration to Flash memory, ROCLINK 800 performs a cold start to reload the configuration.

Note: If you selected the Restore Device Configuration After Firmware Update option on the Update Firmware screen, this step is not required.

- **11.** Check the configuration and FSTs. If they are not correct, reload them (using File > Download) from the files you created in Step 4.
- **12.** Save the configuration (using **ROC** > **Flags** > **Save Configuration**) to permanent FB107 memory.

### 9.1.1 Update Firmware CPU Tab

The Update Firmware screen initially displays the CPU tab. Use this tab to view the currently installed firmware version and, if necessary, download a new firmware image.

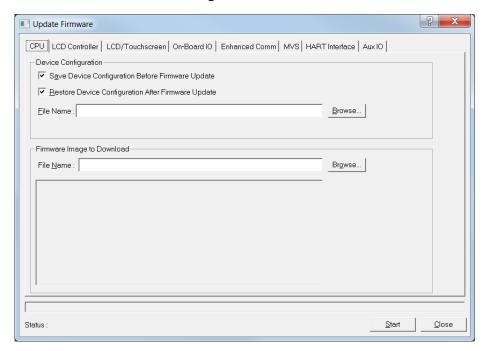


Figure 9-3. Update Firmware, CPU tab

### 9.1.2 Additional Update Firmware Tabs

The additional tabs on the Update Firmware screen display the hardware installed in the FB107 (see *Figure 9-4*, which shows the Aux 6-Pt IO tab) and enable you to update the firmware for the selected hardware. These additional tabs include:

Tab	Description
LCD Controller	Updates the firmware for the optional Liquid crystal display (the "Touchpad").
LCD/Touchscreen	Updates the firmware for the optional Touchpad.
On-Board IO	Updates the firmware for the CPU's optional internal input/output including system analog inputs, communications, and the RTD.
Enhanced Comm	Updates the firmware for the optional Enhanced Communications Module for Ethernet and USB communications.
MVS	Updates the firmware for the optional Multi-Variable Sensor module.

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Tab	Description
HART Interface	Updates the firmware for the optional Highway Addressable Remote Transducer (HART) modules.
Aux IO	Updates the firmware for the I/O modules. The tab lists each module and its current slot (see <i>Figure 9-4</i> ).

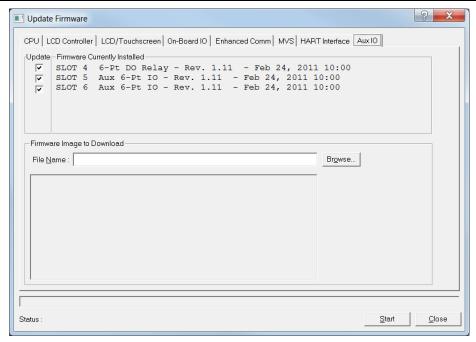


Figure 9-4. Update Firmware, Additional tabs

## 9.2 License Key Administrator

Use ROCLINK 800's License Key Administrator screens to view and manage information on any software licenses currently installed on the FB107. Some applications require that you install a license in the CPU to run the application. This license software is specific to these applications and is the property of the individual vendor (shown in the Vendor Name field on the License Key Administrator screens).

## 9.2.1 Distributing Software Licenses

RAS (and other authorized vendors) can distribute software licenses either on security-enhanced universal serial bus (USB) drives known as "keys" or as 105-character strings.

**Key-based** 

FB107 software licenses delivered on security-enhanced USB keys, which connect to the USB port on your PC, have both benefits and limitations.

RAS uses encrypted USB keys to distribute software licenses. This prevents unauthorized access to software licenses if the keys are lost or stolen. Typically, key-based licenses do not have an expiration date, since they are intended to provide permanent access to an application.

USB keys can contain up to 255 iterations of a program (and up to four different programs). Using ROCLINK 800, you can install or remove these iterations onto a number of FB107s or even move the iterations to other encrypted USB keys. The security-enhanced USB key provides an excellent medium for quickly and securely distributing software licenses to a large geographic area.

#### String-based

FB107 software licenses delivered as 105-character strings (or "files") also have both benefits and limitations.

First, these strings are encrypted and can be safely emailed for rapid receipt. Typically, string-based licenses have an expiration date, since they are intended for demonstrations or evaluations or to provide temporary access to an application.

Each string contains the license for a specific software application, but there is no limit to the number of iterations of that license on the string. This enables you to copy the application to demonstration devices, knowing that the license has an expiration date.

Regardless of the delivery method, you use the two License Key Administrator screens to install and manage software licenses on your FB107.

#### 9.2.2 Installing a License (Key-based)

To install a USB key-based license on the FB107:

- 1. Insert the USB license key in a USB port on your PC.
- 2. Select Utilities > License Key Administrator > Transfer Between Device and Key from the ROCLINK 800 menu bar. The Transfer Licenses Between a Device and a Key screen displays.

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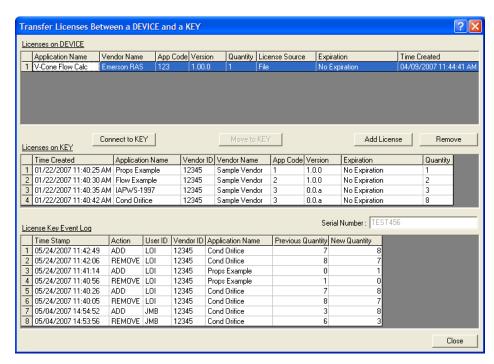


Figure 9-5. Transfer Licenses Between a Device and a Key

Note that this screen has three sections. The upper portion (**Licenses on Device**) shows any software licenses currently installed on the FB107. The middle portion (**Licenses on Key**) shows software licenses on the license key. The lower portion of the screen (**License Key Event Log**) provides a rolling log of the last eight events related to this license key.

- **3.** Select the key-based license you want to transfer to the FB107 (**Props Example**, as shown in *Figure 9-6*).
- **4.** Click **Move to Device**. ROCLINK moves the license from the key to the FB107 and updates the screen.

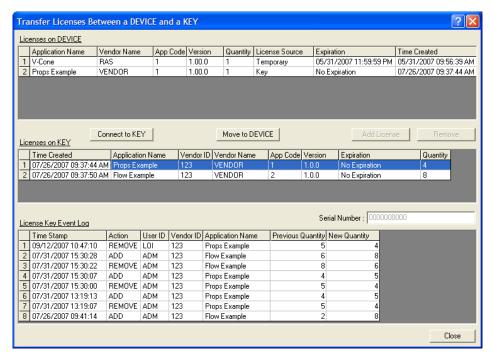


Figure 9-6. License Installed

**Note:** An FB107 can hold up to six different licenses, although you can install only **one** instance of each license on the FB107. When you click **Move to Device**, ROCLINK 800 moves only **one** instance of the license onto the FB107 and automatically decreases the license quantity on the USB key by one.

You can also use this same screen to move a license from an FB107 and place it on a USB license key.

**5.** Select the device-based license you want to remove. Note that ROCLINK 800 re-labels the **Move to Device** button as **Move to Key**.

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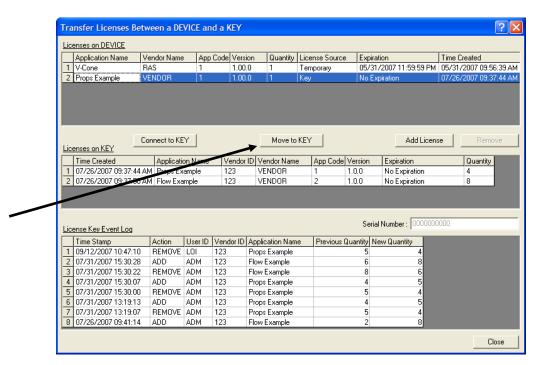


Figure 9-7. License Moved

**6.** Click **Move to Key**. ROCLINK moves the license from the device to the key and updates the screen.

**Fields** The fields and buttons on the Transfer Licenses Between a Device and a Key screen provide additional information about the software licenses.

Field	Description
Application Name	Shows the name of the software application (such as <b>Flow Example</b> ).
Vendor Name	Identifies the company that developed or distributed this application.
App Code	Indicates a code the vendor or developer has associated with the particular application. Refer to the vendor's application documentation for a meaning of the application code.  Note: Do not mistake the Application Code for the license quantity.
Version	Indicates the version number of this application.
Quantity	Indicates the number of licenses assigned to this application.
	<b>Note</b> : ROCLINK 800 manages this value as you install or move licenses.
License Source	Indicates the original source for the software license. Valid values are <b>Key</b> (the license came from a USB key and has no expiration date), <b>File</b> (the license came from a string and has no expiration date), or <b>Temporary</b> (the license came from either a string or key but has an expiration date.

Field	Description		
Expiration	Indicates the date the license expires and becomes invalid for use.		
Time Created	Shows the date and time the application was compiled.		
Connect to Key	Click to refresh the screen display. If you insert a USB license key while displaying this screen, click <b>Connect to Ke</b> y to allow ROCLINK 800 to refresh the Licenses on Key portion of the screen with the contents of the inserted USB license key.		
Move to Device or Move to Key	Click to move the selected license from the license key to the FB107.		
	Note: ROCLINK 800 re-labels this button as Move to Key if you select a license currently installed on the FB107. ROCLINK 800 also grays out this button if you select a permanent (non-moveable) license.		
Add License	Click to add either a key-based or string-based license to the FB107 or move a string-based license to a key (if allowable). This button activates when you click on the device, and opens a dialog box for the load.		
	<b>Note</b> : You can move a string-based license from the FB107 to a USB key <b>only</b> if the license is not registered to the specific FB107.		
Remove	Click to remove the selected permanent (file-based) license from the FB107.		
	Note: ROCLINK 800 grays out this button if you select a moveable (USB key-based) license. You can transfer a moveable license to a USB key, but you cannot remove it. If you need to restore a permanent license, you can re-install it from the PC file location where you stored it.		
Serial Number	Shows the serial number for the USB license key.		
Close	Click to close the Transfer Licenses Between a Device and a Key screen and display the FB107 graphic.		

## 9.2.3 Installing a License (String-based)

**Note:** You must have previously obtained a 105-character string-based license to successfully complete this process.

To install a string-based license on the FB107:

1. Select Utilities > License Key Administrator > Transfer Between Device and Key from the ROCLINK 800 menu bar. The Transfer Licenses Between a Device and a Key screen displays.

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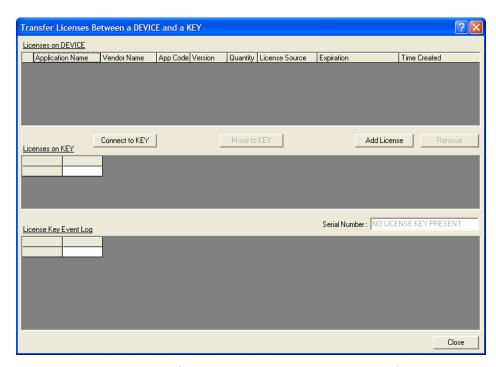


Figure 9-8. Transfer Licenses Between a Device and a Key

2. Click Add License. The Enter License String dialog box displays.

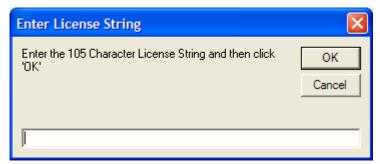


Figure 9-9. Enter License String

**3.** Enter the 105-character license string in the dialog box and click **OK**. ROCLINK 800 immediately installs the license on the FB107:

**Note:** Use the Windows Copy and Paste functions to decrease the chances of mis-keying the character string.

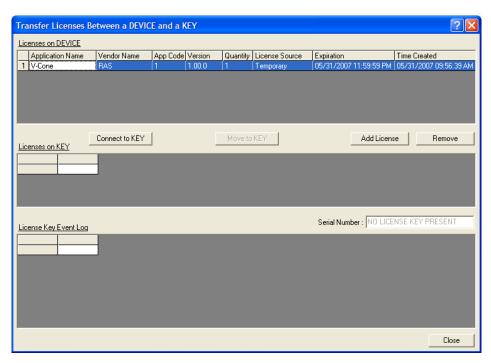


Figure 9-10. Installed String-based License

### 9.2.4 Transferring Licenses

With sufficient security authority, you can transfer moveable licenses from one USB license key to another. This is helpful when you need to perform field upgrades. You must have two available USB ports on your PC and use enhanced security USB license key drives.

To transfer a license from one license key to another:

1. Insert the USB license keys in available USB ports on your PC.

**Note:** ROCLINK 800 designates the **first** USB key you install as License Key 1 and the **second** USB key you install as License Key 2.

2. Select Utilities > License Key Administrator > Transfer Between Keys from the ROCLINK 800 menu bar. The Transfer Licenses Between Keys screen displays.

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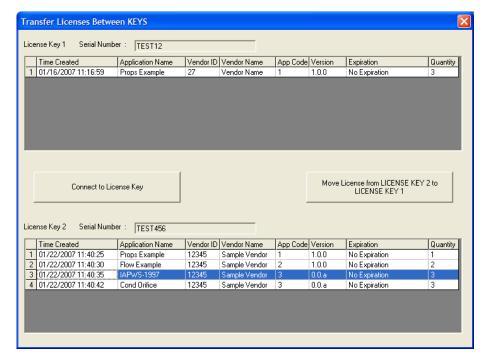


Figure 9-11. Transfer Licenses Between Keys

This screen has two sections. The upper portion (License Key 1) shows any software licenses on the first license key. The lower portion (License Key 2) shows any software licenses on the second license key.

- **3.** Select a license to transfer (in this case, **IAPWS-1997** on License Key 2).
- **4.** Click **Move License from License Key 2 to License Key 1**. ROCLINK 800. Since this license actually has three distinct licenses (as shown in the Quantity field), ROCLINK 800 displays a dialog box you use to indicate the number of licenses to transfer.

**Note:** ROCLINK 800 relabels this button if you select a license on key 1 to transfer to key 2.



Figure 9-12. Number of Licenses

**5.** Indicate the number of licenses (**Quantity**) you want to transfer and click **OK**. ROCLINK 800 transfers the license and refreshes the screen.

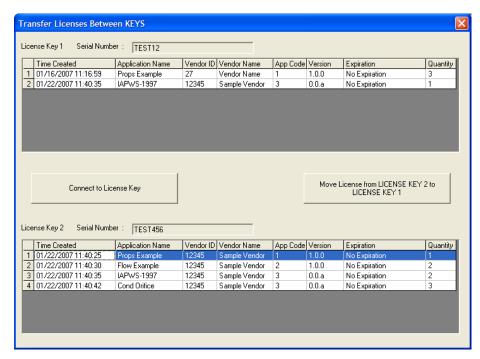


Figure 9-13. License Transferred

**6.** Review the Quantity fields and note that License Key 1 now has **one** IAPWS-1997 license and that License Key 2 now has **two** IAPWS-1997 licenses.

#### 9.2.5 Removing a License

For internal security, ROCLINK 800 protects software licenses. You **cannot** actually delete a license you have installed from a USB key (a "moveable" license). Instead, you can transfer it from the FB107 back onto a USB key. Refer to *Section 9.2.4, Transferring Licenses*.

However, you **can** remove a software license you have installed from a string. Remember that the license you installed on the FB107 is actually a copy of the original license, which still resides on your PC. Additionally, a USB key can contain up to 255 separate iterations of a license. A string-based license has no limit on the number of reuses.

To remove a license:

- Select Utilities > License Key Administrator > Transfer Between Device and Key from the ROCLINK 800 menu bar. The Transfer Licenses Between a Device and a Key screen displays.
- 2. Review the Transfer Mode field at the top of the screen and select a permanent license (here, V-Cone Flow Calc). Note that ROCLINK 800 activates the **Remove** button.

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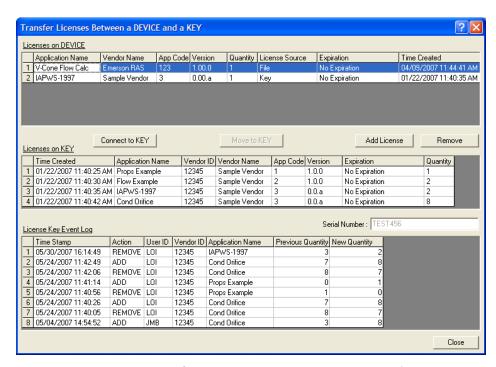


Figure 9-14. Transfer Licenses Between a Device and a Key

3. Click Remove. A Confirm Remove License dialog box displays.



Figure 9-15. Confirm Remove License Dialog

**4.** Click **Yes**. A second confirmation dialog displays:

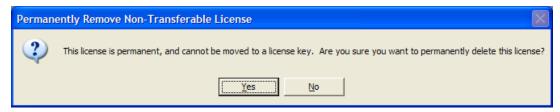


Figure 9-16. Confirm Removal Dialog

**5.** Click **Yes**. ROCLINK 800 displays the Transfer Licenses Between a Device and a Key screen, showing that the license for V-Cone Flow Calc (the permanent license) is gone.

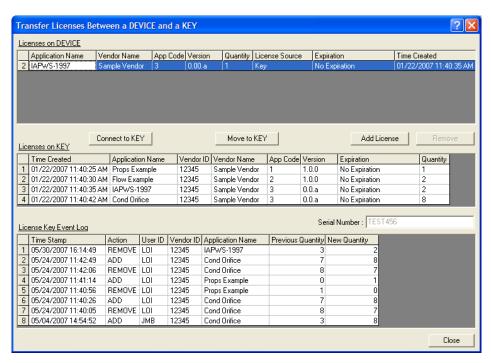


Figure 9-17. License Removal Completed

**Note:** Although you have removed this license from the FB107, the file you used to install the license still resides on your PC. You have deleted **only** the installed license iteration, **not** the original license.

### 9.3 Converting EFM Report Files

Use the **Convert EFM File** option to convert EFM Report files (.EFM database file) to the Flow-Cal or .AGA/.DET report file format.

1. Select **Utilities** > **Convert EFM File**. The Convert EFM File screen displays.

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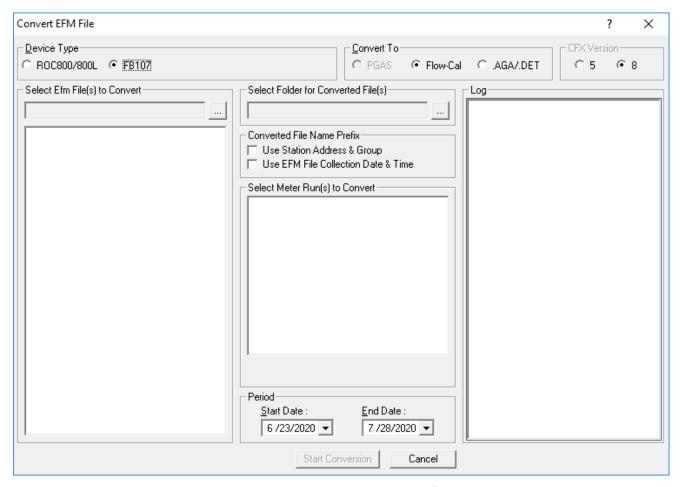


Figure 9-18. Convert EFM File

- 2. Select **FB107** as the Device Type.
- **3.** Select a conversion option in the Convert To field.
  - **Flow-Cal** provides the .CFX file format (for Coastal Flow Measurement, Inc.)

#### Note:

- If you select Flow-Cal, select the CFX version the system uses for the conversion in the CFX Version field.
- You must configure device history in order to generate a CFX file that will successfully import into the Flow-Cal software.
- AGA/.DET provides standard history points for the meter run.

Note: The Converted File Name Prefix, Select Meter Run(s) to Convert, and Period frames are not valid for this selection.

Click the **Browse** button to select a file to convert. The Select EFM Files to Convert screen displays.

4. Click ... in the Select Efm File(s) to Convert field. The Select EFM Files to Convert screen displays.

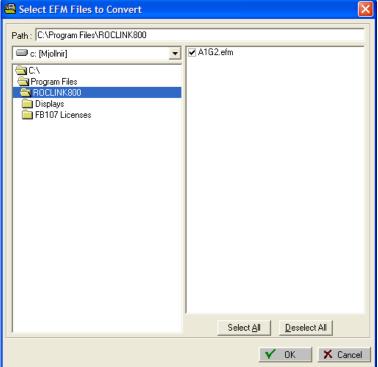


Figure 9-19. Select EFM Files to Convert

**5.** Use this screen to locate and select the EFM files stored on your PC.

**Note:** By default, ROCLINK 800 selects all the displayed files. Click **Deselect All** to individually select specific files.

- **6.** Click **OK**. The system internally validates each file type. If any of the files are invalid, an error message displays. If this occurs, click **OK**. The system automatically removes any invalid files and displays a log in the Log frame at the right side of the screen.
- 7. Click ... in the Select Folder for Converted File(s) field. The Select Folder for Converted Files screen displays.

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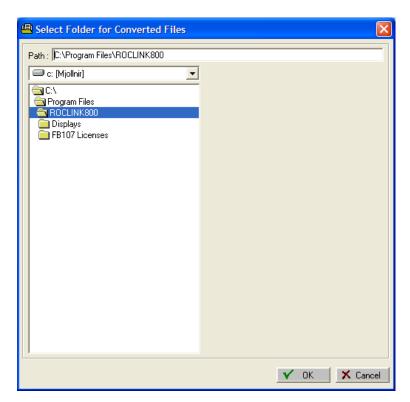


Figure 9-20. Select Folder for Converted Files

**8.** Select the folder in which ROCLINK 800 should store the converted files and click **OK**.

**Note:** If you have selected .**AGA/.DET** as a format, skip to step 12. If you have selected Flow-Cal as a format, proceed to the next step.

- 9. Select the options for file name prefix. If applicable, you can select both Station Address & Group and EFM File Collection Date & Time.
- **10.** Select the meter runs.

**Note:** By default, ROCLINK 800 selects **all** the displayed meter runs. Click **Deselect All** to individually select specific runs.

- **11.** Select a starting and ending period for the records to be converted. Click ▼ to display a calendar.
- **12.** Click **Start Conversion**. ROCLINK 800 converts the files using the options you have selected. When the conversion completes, a message appears in the Log frame on the right-hand side of the screen and a message displays.



**13.** Click **OK** and click **Cancel** to display the FB107 graphic.

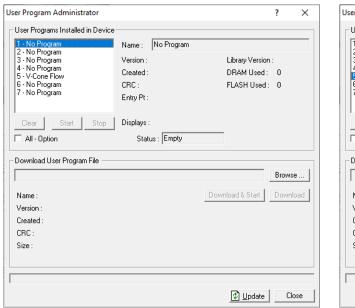
**Note:** Click **Cancel** to stop a conversion in progress. ROCLINK 800 displays a dialog box (click **OK**) to acknowledge the cancellation.

### 9.4 User Program Administrator

User programs provide the FB107 with extended functions and applications (such as gas chromatograph support or GOST calculations). Use this option to download, start, stop, and remove user programs.

**Note:** Extensive documentation covering configuration and usage information accompanies each user program.

**1.** Select **Utilities** > **User Program Administrator**. The User Program Administrator screen displays.



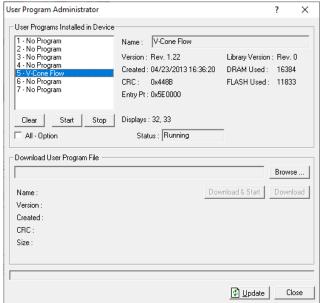


Figure 9-21. User Program Administrator

**2.** Review the following fields for your organization's values.

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Field	Description		
User Programs Installed in Device	Displays any user programs currently installed in the FB107.		
	If you select a currently installed program (for example, V-Cone Flow), the system completes the upper portion of the screen, as shown on the right-hand portion of <i>Figure 9-21</i> .		
Status	This <b>read-only</b> field indicates the status of the selected program. Valid values are:		
	Empty	No program installed.	
	Loaded	Program installed but not running.	
	Running	Program active.	
	License Not Found	Program requires a license to operate (see Section 9.2).	
Clear	Click to delete the selected user program from memory.		
Start	Click to start the selected user program.		
Stop	Click to stop the selected user program from running.		
Download User Program File	Identifies the program file to be downloaded.		
Download & Start	Click to download <b>and</b> start the identified user program running.		
Download	Click to download but <b>not</b> start the identified user program.		
	<b>Note</b> : If you download several programs, they may need to be started in a particular order. Use this button to download without starting the programs.		

**3.** Click **Close** to display the FB107 graphic.

## 9.4.1 Downloading a User Program

You can use the User Program Administrator screen to download a user program to the FB107.

#### Note:

- For the FB107, ROCLINK 800 automatically determines in which of seven slots to install a downloaded program.
- For firmware version 2.0, an eighth slot appears that is used **only** for the user program that enables enhanced security.
- 1. Select **Utilities** > **User Program Administrator**. The User Program Administrator screen displays.
- **2.** Click **Browse** in the Download User Program File frame. The Select User Program File screen displays.

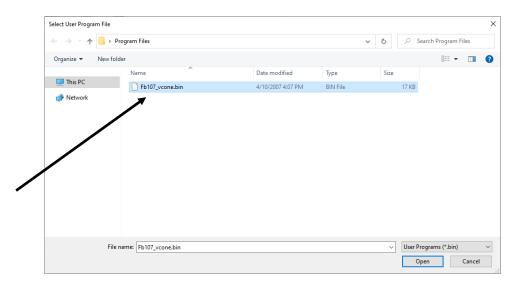


Figure 9-22. Select User Program File

**Note:** User Program files are typically located in the Program Files folder on the distribution CD. The screen displays the names of all files that have the .bin extension.

**3.** Select a file name to load and click **Open**. The User Program Administrator screen displays.

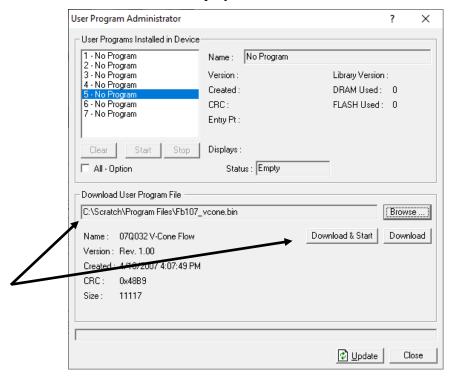


Figure 9-23. User Program Administrator

**4.** Click **Download & Start** to download and automatically start the selected user program (or click **Download** to download the user program without starting it). A message dialog displays.

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Figure 9-24. Confirm Download

**Note:** ROCLINK 800 automatically assigns the program number.

**5.** Click **Yes** to begin the download. During the download, the program performs a warm start, creates an event in the Event Log, and—when the download completes—displays the following message.

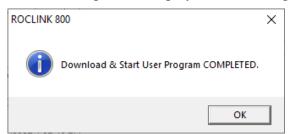


Figure 9-25. Successful Download Confirmation

- **6.** Click **OK**. The User Program Administrator screen displays (see *Figure 9-26*). Note that:
  - The User Programs Installed in Device frame now identifies the loaded program.
  - The Status field indicates that the program is running.

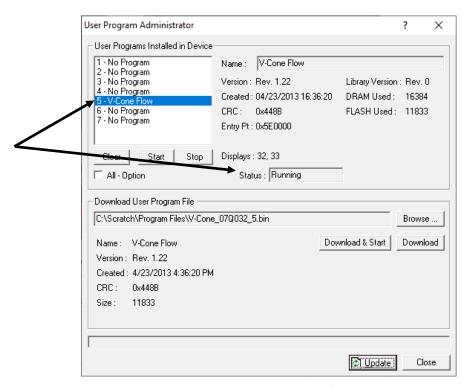


Figure 9-26. User Program Administrator

7. Access ROCLINK 800's Flags screen (ROC > Flags), click Save Configuration, and click Yes. This ensures that the program automatically restarts after a cold start.

### 9.5 ROCLINK 800 Security

Use this option to access a table and define up to 32 user IDs with passwords and levels of system access. For a complete description of system security, refer to *Section 3.7, Security*.

#### Note:

- This section focuses on security related to software. For devicerelated security, refer to *Device Security in Chapter 3*, *Communications and Security*.
- The requirements for the Operator ID and Password fields are dependent on your selection in the Enable Enhanced Security Features field on the Device Security screen (ROC > Security). For more information, refer to Section 3.8.3, Enhanced Security.
- The ROCLINK 800 Security table can be a mix of the older username/password format and the new complex username/password formats.
- 1. Select **Utilities** > **ROCLINK 800 Security**. The ROCLINK 800 Security screen displays.

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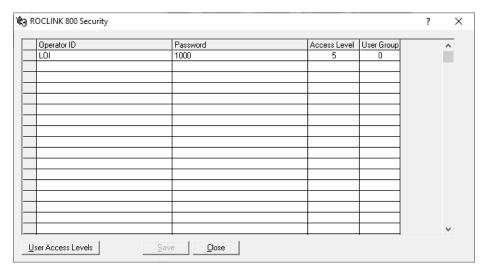


Figure 9-27. ROCLINK 800 Security

**Note:** The default Operator ID is **LOI**. The default Password is **1000**, and the default access level is **5**.

- 2. Enter an **Operator ID** used to log into ROCLINK 800. The requirements for the Operator ID field differ based on if you have selected **Enable Enhanced Security Features** (**ROC** > **Security**). For more information, refer to *Section 3.8.3, Enhanced Security*:
  - If you have not selected Enable Enhanced Security Features, enter three alphanumeric characters for the Operator ID.
     Typically these are the initials of the person who operates the device.

**Note:** Each Operator ID **must** be unique and is case-sensitive (that is, **ABC** is different from **Abc**).

 If you have selected Enable Enhanced Security Features, enter between three and 30 alphanumeric/special characters for the Operator ID.

**Note:** The Operator ID is **not** case-sensitive.

- 3. Enter a Password for the Operator ID. The requirements for the Password field differ based on if you have selected Enable Enhanced Security Features (ROC > Security):
  - If you have not selected Enable Enhanced Security Features, enter four numeric characters (between 0000 and 9999) to define the operator Password. More than one user can have the same password.

**Note:** If you precede a password value with zeroes (such as **0006**), ROCLINK 800 saves that password as **6**.

• If you have selected Enable Enhanced Security Features, enter between eight and 32 alphanumeric/special characters to

define the operator **Password**. More than one user can have the same password.

**4.** Enter the desired access level for the operator ID. **0** is the lowest (least inclusive) access level and allows access to the fewest number of screens. **5** is highest (most inclusive) access level and allows access to all screens.

**Note:** Each access level permits access to screens at that level and any inherited from lower access levels. For example, an operator ID with access level 3 can access screens with levels 0, 1, 2, and 3. Refer to *Table 3-2* for a listing of menu options and their security levels.

- 5. Click Save if you have changed the contents of this screen.
- **6.** Click **Close** to display the FB107 graphic.

#### 9.6 Analog Input Calibration Values

Use this option to review all the calibration values for a specific analog input point.

1. Select **Utilities > AI Calibration Values**. The AI Calibration Values screen displays.

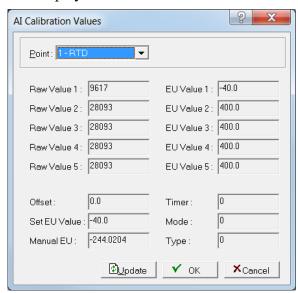


Figure 9-28. AI Calibration Values

**2.** Review the following fields for your organization's values.

Field	Description
Point	Click ▼ to select the AI point to view.
Raw Value (1 – 5)	These <b>read-only</b> fields show the calibrated raw A/D input, where Value 1 is the lowest calibrated input and Value 5 is the highest calibrated input.
Offset	This <b>read-only</b> field shows the <b>zero shift</b> adjustment value for a differential pressure input. This value is

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Field	Description		
	an offset to the calibrated EU Values, and compensates for the effect of working static pressure on a DP transmitter that was calibrated at atmospheric pressure.		
Set EU Value		read-only field shows the Tester Value fied for the last calibration.	
Manual EU Value		<b>read-only</b> field shows the Live Reading for the alibration.	
EU Value (1 – 5)	These <b>read-only</b> fields show the five calibration settings in Engineering Unit values, converted from the raw values, based on the low reading EU and the high reading EU defined for the point. Value #1 is the zero value, value #5 is the span value, and values 2, 3, and 4 are midpoint values.		
Timer	This <b>read-only</b> field shows the last inactivity count-down in seconds (typically starting from 3600 seconds) that occurred during the last calibration session. Had the countdown reached 0, time-out would have taken place, automatically ending the calibration mode.		
Mode	This <b>read-only</b> field shows the status of the calibration. Valid values are:		
	0	Use Current Calibration	
	1	Start Calibration	
	2	Calibrate	
	3	Restore Previous Calibration	
	4	Stop Calibration	
Туре		read-only field shows the currently set ation value. Valid values are:	
	0	Inactive (no value)	
	1	Zero	
	2	Span	
	3	Midpoint 1	
	4	Midpoint 2	
	5	Midpoint 3	
	6	Zero Shift	

**3.** Click **OK** to display the FB107 graphic screen.

## 9.7 MVS Input Calibration Values

Use this option to display a screen that shows all the current calibration values for MVS sensor points.

**1.** Select **Utilities** > **MVS Calibration Values**. The MVS Calibration screen displays.

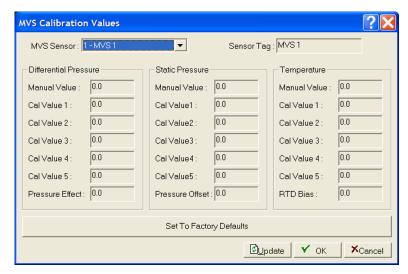


Figure 9-29. MVS Calibration Values

**2.** Review the following fields for your organization's values.

Field	Description	
MVS Sensor	Click ▼ to select the MVS sensor point (sensor number) to view.	
Sensor Tag	This <b>read-only</b> field shows the label associated with the chosen MVS sensor point.	
Differential Pressure	These <b>read-only</b> fields display the <b>Differential Pressure</b> calibration values the selected MVS sensor currently uses.	
	<b>Note</b> : <b>Manual Value</b> represents the value of the input at the time of the last meter "Freeze."	
Static Pressure	These <b>read-only</b> fields display the <b>Static Pressure</b> calibration values the selected MVS sensor uses.	
	<b>Note</b> : <b>Manual Value</b> is the value of the input at the time of the last meter "Freeze."	
Temperature	These <b>read-only</b> fields display the <b>Temperature</b> calibration values the selected MVS sensor currently uses.	
	<b>Note</b> : <i>Manual Value</i> is the value of the input at the time of the last meter "Freeze."	
Set To Factory Defaults	Click to return MVS calibration values to their original values and reset the MVS.	
	Note: You must answer Yes to a verification dialog before the reset occurs. When the reset completes, a verification dialog box displays. This resets the MVS address to the default value of 1 and the Sensor Tag to MV Sensor.	

**3.** Click **OK** to display the FB107 graphic screen.

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#### 9.8 FST Editor

ROCLINK 800's Function Sequence Table (FST) provides an instruction list programming language you can use to define and perform a set of specific actions when a set of conditions exists. For complete documentation on this option, refer to the *Function Sequence Table (FST) User Manual* (part D301058X012).

#### 9.9 Custom Display Editor

The custom display options in ROCLINK 800 allow you to create customized FB107 display files (\*.DSP) and load them to a ROC. The ROC can store up to 246 displays (including both custom user displays you create and user program displays that accompany user programs).

# **△** Caution

You should be familiar with Visual Basic before attempting to create custom displays.

Refer to *Appendix B, Display Editor*, for a complete discussion of creating customer displays.

#### 9.10 Custom EFM Report Editor

The Custom EFM Report Editor options in ROCLINK 800 software allows you to create customized device reports and load them from a file. The device can store up to 40 reports (including both custom user reports you create and user program displays that accompany user programs).

The process of creating a custom .EFM report is similar to the process for creating a custom displays, but creates a file with an \*.RPT file extension that you subsequently store on your PC's hard drive.

### **⚠** Caution

You should be familiar with Visual Basic before attempting to create custom displays or reports.

Select **Utilities > Custom EFM Report Editor**. A blank Custom EFM Report Editor screen displays:

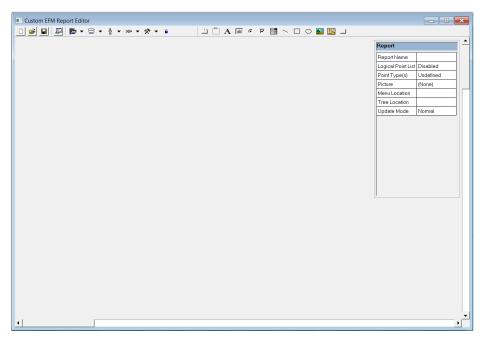


Figure 9-30. Custom EFM Report Editor (blank)

Use the techniques and tool described in *Appendix B* to create a custom EFM report (an example appears in *Figure 9-31*).

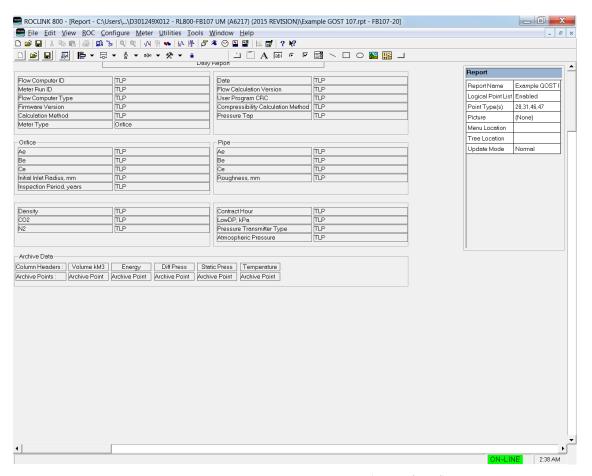


Figure 9-31. Custom EFM Report (Completed)

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One major feature of a custom EFM report is the ability to include detailed history. This enables you to display summarized information as well as supporting detailed information.

#### 9.10.1 Viewing Custom EFM Reports

Once you have created a custom .EFM report file, you use it to view a Custom EFM Report file:

- 1. Select View > EFM Report. An Open dialog displays.
- **2.** Select an EFM report (which has an .efm file extension) and click **Open**. The View EFM Report screen displays.
- **3.** Select **Custom** in the Report Type frame.
- **4.** Click **Browse** in the Custom Report File frame. A Select Custom Report dialog displays.
- **5.** Select the appropriate \*.RPT report file and click **Open**. The View EFM Report screen displays showing the custom report file you have selected.

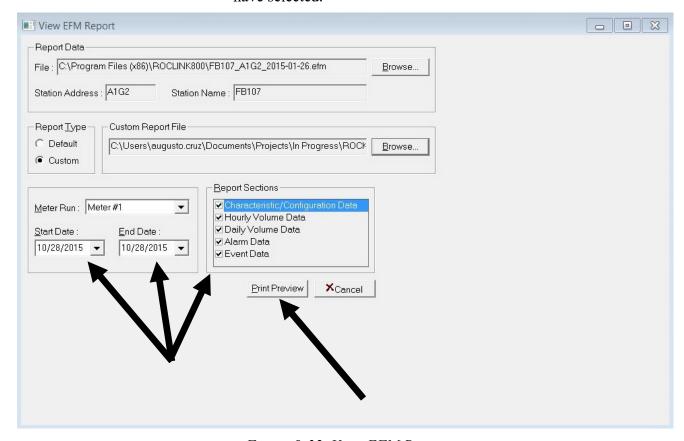


Figure 9-32. View EFM Report

**6.** Select the report options (Meter Run, Start Date, End Date, and Report Sections) and click **Print Preview**. An on-screen version of the report displays.

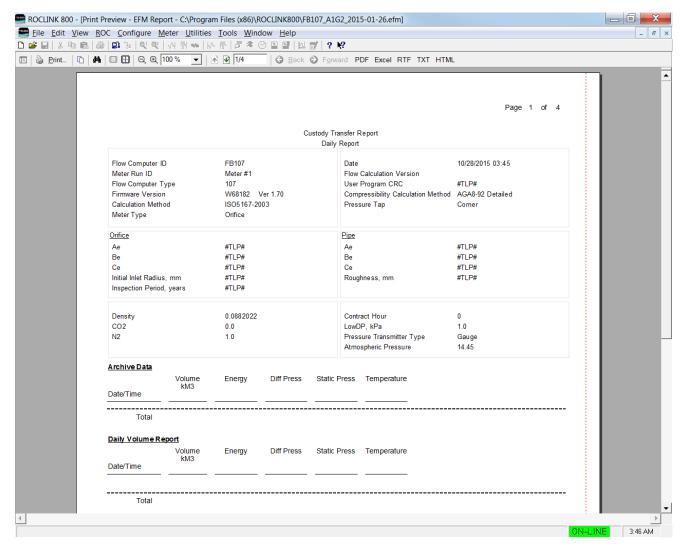


Figure 9-33. Custom EFM Report

7. Use the print (or export) options on this screen to produce the report.

#### 9.11 Read File from Device

Use the **Read File From Device** screen to extract saved files from the device's flash file system. These files are generated through device features such as saving report files, or the creation of a constant log.

1. Select **Utilities** > **Read File from Device**. The Read File From Device screen displays:

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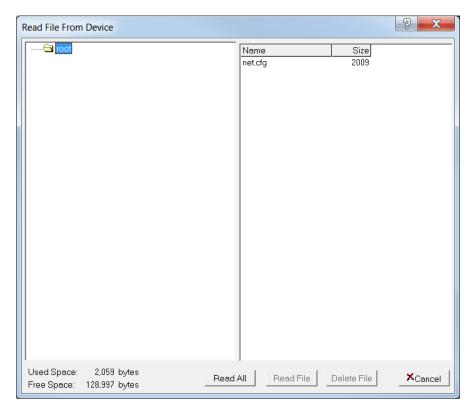


Figure 9-34. Read File From Device

2. Select a file to read and click Read File.

Note: You can also click Read All to select all files listed.

**3.** The system displays a "Save As" dialog. Indicate the location where you want the .txt file to reside and click **Save**. When the save completes, the system displays a completion dialog:



**4.** Click **OK**. The Read File From Device screen redisplays.

## 9.12 Communications Monitor

Select **Utilities** > **Communications Monitor** to display the data bytes (in hexadecimal format) sent and received from the ROCLINK 800 software during that operation.

**Note:** Refer to the *ROC Protocol Manual* (part D301053X012), for further information on protocol requirements.

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Bytes sent are shown in black; bytes received are shown in red. Data received since the last good response (and before a request) are shown in aqua.

Right-click on the display a menu that allows you to **Copy** highlighted data, **Clear All** data, or **Unselect**. You can then paste copied data into a file for analysis.

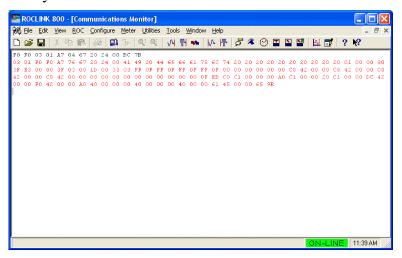


Figure 9-35. Communications Monitor

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# Chapter 10 - The Tools Menu

### In This Chapter

10.1	Customize	10-1
10.2	Options	10-1

Use the Tools menu option to configure how your TLP options display and to customize your toolbars.

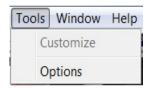


Figure 10-1. Tools Menu

### 10.1 Customize

This ROCLINK 800 menu option is currently unavailable.

## 10.2 Options

ROCLINK 800 enables you to display TLP selections as either text or numbers (see *Figure 10-2*).

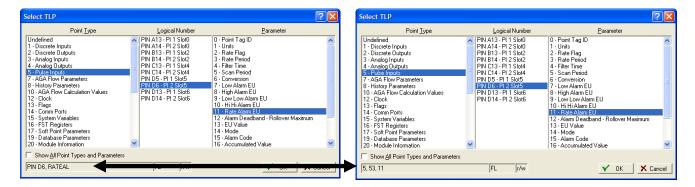


Figure 10-2. TLP Displays

Select **Tools** > **Options** to display the Options dialog box.

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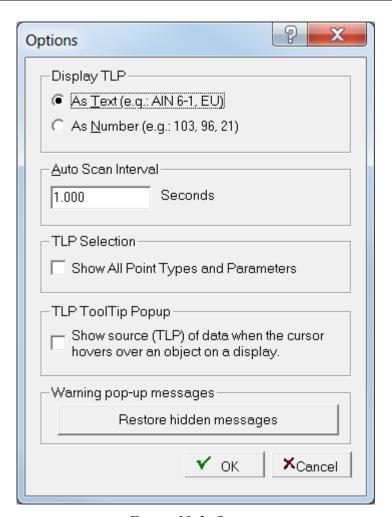


Figure 10-3. Options

Field	Description	
Display TLP	Displays values on the Select TLP screen as either text or numbers. See <i>Figure 10-2</i> .	
Auto Scan Update Interval	Sets, in seconds, the time interval at which the Auto Scan feature (present on numerous ROCLINK 800 screens) polls a FloBoss 107.	

10-2 Tools Menu Revised February 2024

# Chapter 11 - The Window Menu

### In This Chapter

11.1	Cascade	11-1
11.2	Tile	11-2
11.3	Active View	11-2

Use the Windows menu options to configure how your screens display and to select the ROCLINK 800 screen you desire to view.

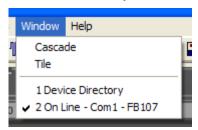


Figure 11-1. Window Menu

### 11.1 Cascade

Select **Window > Cascade** to view all open ROCLINK 800 windows in a Cascade view.

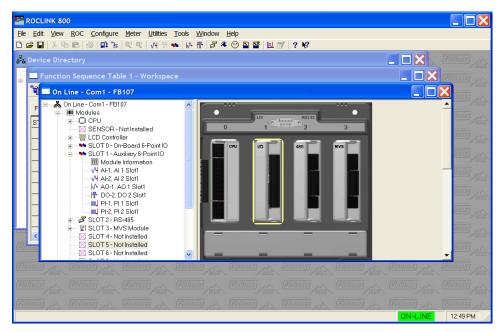
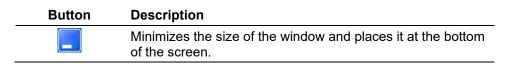


Figure 11-2. Cascade



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Button	Description
	Maximizes the size of the window to fill the screen area.
	Restores the original size of the window.
X	Closes a window.

## 11.2 Tile

Select **Window > Tile** to view all open ROCLINK 800 windows in a Tile view.

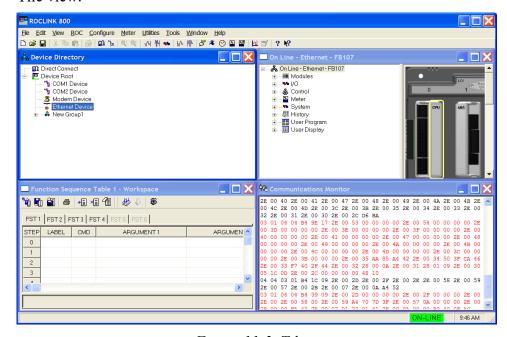


Figure 11-3. Tile

### 11.3 Active View

To switch between active views in ROCLINK 800, select **Window** > **View**. A check mark appears next to the active view (as shown in *Figure 11-4*). A view must be active before you can alter information on that screen.



Figure 11-4. Active View

11-2 Window Menu Revised February 2024

# Chapter 12 - The Help Menu

## In This Chapter

12.1	Help Topics	12-1
12.2	About ROCLINK 800	12-2

Use the Help menu to access the on-line help system and view the About ROCLINK 800 screen.

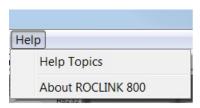


Figure 12-1. Help Menu

# 12.1 Help Topics

ROCLINK 800 has a comprehensive help system. To acquire help using the menu structure, click **Help Topics** from the Help menu. To display context-sensitive help on a specific issue, select the item, parameter, field, or button, and press **F1**.

When you select **Help > Help Topics**, you display the ROCLINK 800 main help screen. A table of contents for all help topics appears on the left of the help topic contents. The Help Topics consist of parameter names and menu options. Note that some topic names have been abbreviated. For example: analog input functions appear with "AI" in front of the name, such as in AI Alarms, AI Scanning, or AI-analog inputs.

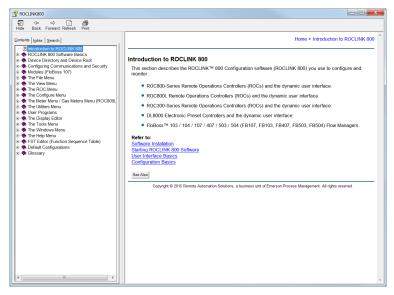


Figure 12-2. ROCLINK 800 Software Help

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## 12.2 About ROCLINK 800

Select **Help > About ROCLINK 800** to display the About ROCLINK 800 dialog box.

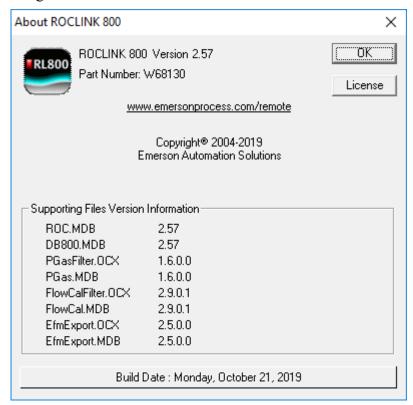


Figure 12-3. About ROCLINK 800

The dialog box displays a variety of information, including the version number, license agreement, creation (software build) date, and version information for supporting files. Click **OK** to close the dialog box.

**Note:** Figure 12-3 represents the current version as of the publication date of this manual. Newer versions may be available. Consult with your LBP.

12-2 Help Menu Revised February 2024

# Appendix A - Glossary

**Note:** This is a generalized glossary of terms. Not all the terms may necessarily correspond to the particular device or software described in this manual. For that reason, the term "ROC" is used to identify all varieties of Remote Operations Controllers.

### Α

A/D Analog to Digital signal conversion.

**ABS** Acrylonitrile Butadiene Styrene.

ADC Analog to Digital Converter. Used to convert analog inputs (AI) to a format the flow

computer can use.

**Additive** A liquid that is injected into a primary liquid component in relatively small quantities,

usually less than four percent of the delivered volume total. Additives are injected into the primary liquid component by an injector mechanism which places a known, fixed volume of the additive into the primary liquid component stream for each

injector pulse received from the DL8000 Preset.

AGA American Gas Association. A professional organization that oversees the AGA3

(orifice), AGA5 (heating value), AGA7 (turbine), AGA8 (compressibility), AGA9 (Ultrasonic), and AGA11 (Coriolis) gas flow calculation standards. See http://

www.aga.org.

**AWG** American Wire Gauge.

Al Analog Input.
AO Analog Output.

**Analog** Analog data is represented by a continuous variable, such as an electrical current

signal.

**Annubar** A device that uses Pitot tubes to measure the gas flow rate within a pipeline. The gas

volume is calculated from the difference between the flowing pressure and the static

pressure of the gas.

AP Absolute Pressure.

API American Petroleum Institute. See http://www.api.org.

**Area** A user-defined grouping of database entities.

**Arm** A movable pipe or hose assembly used at a tanker truck loading island (also: swing

arm, loading arm). The arm can be designed for either top loading or bottom loading to the tanker compartments. A swing arm can be positioned to load at either side of

the loading island or the parked state.

**ASCII** American (National) Standard Code for Information Interchange.

**Attribute** A parameter that provides information about an aspect of a database point. For

example, the alarm attribute is an attribute that uniquely identifies the configured

value of an alarm.

В

**Batch** A preset, quantity-based product delivery or blended component delivery of a single

recipe.

**Blend Stream** A product stream blended of both gasoline and ethanol.

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The process of mixing two or more liquid components to form a composite delivered **Blending** 

> stream. The DL8000 controls blending based on a predetermined recipe by either the sequential (automatic or manual) or the inline (proportional or non-proportional) method. The quantity of each component in a blend is typically greater than two to four percent of the blended product. Injection of very small quantities of liquids, less than four percent of the blended product, is usually controlled by the additive

injection process.

**BMV** Base Multiplier Value, used in AGA7 (turbine) calculations.

**BPS** Bits Per Second, associated with baud rate. BTU British Thermal Unit, a measure of heat energy.

**Built-in I/O** I/O channels that are fabricated into the ROC and do not require a separate option.

Also called "on-board" I/O.

C

CID<sub>2</sub> Class I, Division 2 hazardous area

CF Compare Flag; stores the Signal Value Discrete (SVD).

**CMOS** Complementary Metal Oxide Semiconductor, a type of microprocessor used in a

ROC.

Coil Digital output, a bit to be cleared or set.

COL Ethernet Packet Collision.

COM Communications port on a personal computer (PC).

COMM Communications port on a ROC used for host communications.

**Comm Module** Module that plugs into a ROC to provide a channel for communications via a

specified communications protocol, such as EIA-422 (RS-422) or HART.

Component Any liquid metered and controlled by the DL8000. Liquid hydrocarbons refined from

crude oil and LPGs (such as propane) are usually referred to as products. Components are base products or tank products stored at a distribution terminal. The component is measured before being blended with other components. Additives may be injected before (upstream of) or after (downstream of) the component meter.

Configuration Refers either to the process of setting up the software for a given system or the

result of performing this process. The configuration activity includes editing the database, building schematic displays and reports, and defining user calculations. Typically, the software set up of a device that can often be defined and changed.

Can also mean the hardware assembly scheme.

Configuration

In ROCLINK 800, the graphical display that appears when a configuration file opens Tree

(also *Directory Tree*). It is a hierarchical branching ("tree-style") method for

navigating within the configuration screens.

**CPU** Central Processing Unit.

**CRC** Cyclical Redundancy Check error checking.

Crosstalk The amount of signal that crosses over between the receive and transmit pairs, and

signal attenuation, which is the amount of signal loss encountered on the Ethernet

segment.

**CSA** Canadian Standards Association. See http://www.csa.ca. CSMA/CD Carrier Sense Multiple Access with Collision Detection.

**CTS** Clear to Send modem communications signal.

D

D/A Digital to Analog signal conversion.

DB Database.

A-2 Glossary Revised February 2024 **dB** Decibel. A unit for expressing the ratio of the magnitudes of two electric signals on a

logarithmic scale.

DCD Data Carrier Detect modem communications signal. In addition, Discrete Control

**Device** – A discrete control device energizes a set of discrete outputs for a given setpoint and matches the desired result against a set of discrete inputs (DI).

**DCE** Data Communication Equipment.

**Deadband** A value that is an inactive zone above the low limits and below the high limits. The

purpose of the deadband is to prevent a value (such as an alarm) from being set and cleared continuously when the input value is oscillating around the specified limit. This also prevents the logs or data storage location from being over-filled with data.

Device In ROCLINK 800, the graphical display that allows navigation through the PC Comm

**Directory** Ports and ROC Comm Ports set up screen.

**DI** Discrete Input.

**Discrete** Input or output that is non-continuous, typically representing two levels (such as

on/off).

**DMM** Digital multimeter. **DO** Discrete Output.

**Download** The process of sending data, a file, or a program from a PC to a ROC.

**DP** Differential Pressure.

**DSR** Data Set Ready modem communications signal.

**DTE** Data Terminal Equipment.

**DTR** Data Terminal Ready modem communications signal.

**Duty Cycle** Proportion of time during a cycle that a device is activated. A short duty cycle

conserves power for I/O channels, radios, and so on.

**DVM** Digital voltmeter.

**DVS** Dual-Variable Sensor. A device that provides static and differential pressure inputs to

a ROC.

E

**EDS** Electronic Static Discharge.

**EEPROM** Electrically Erasable Programmable Read-Only Memory, a form of permanent

memory on a ROC.

**EFM** Electronic Flow Metering or Measurement.

**EIA-232** Serial Communications Protocol using three or more signal lines, intended for short distances. Concerning RS232D and RS232C, the letters C or D refer to the physical

connector type. D specifies the RJ-11 connector where a C specifies a DB25 type

connector.

**EIA-422** Serial Communications Protocol using four signal lines.

(RS-422)

**EIA-485** Serial Communications Protocol requiring only two signal lines. Can allow up to 32

(RS-485) devices to be connected together in a daisy-chained fashion.

**EMF** Electro-Motive Force.

**EMI** Electro-Magnetic Interference.

**ESD** Electro-Static Discharge.

**EU** Engineering Units. Units of measure, such as MCF/DAY.

F

FCC Federal Communications Commission. See http://www.fcc.gov.

Internal software that is factory-loaded into a form of ROM. In a ROC, the firmware **Firmware** supplies the software used for gathering input data, converting raw input data values, storing values, and providing control signals. ROM and RAM module for a ROC300-Series unit that contains the operating system, **FlashPAC** module applications firmware, and communications protocol. Flash ROM A type of read-only memory that can be electrically re-programmed. It is a form of permanent memory (requires no backup power). Also called Flash memory. **FloBoss** A microprocess-based device that provides flow calculations, remote monitoring, and remote control. A FloBoss is a type of ROC. FΜ Factory Mutual. **Force** Write an ON/OFF, True/False, or 1/0 value to a coil. **FPV** Compressibility Factor. **FSK** Frequency Shift Keypad. **FST** Function Sequence Table, a type of user-written program in a high-level language designed by Energy and Transportation Solutions. Ft Foot or feet. G **GFA** Ground Fault Analysis. **GND** Electrical ground, such as used by the ROC unit's power supply. GP Gauge Pressure. **Gross Quantity** The indicated quantity times the meter factor derived from a meter proving of the flow meter at a specific flow rate. Calculation: gross quantity = indicated quantity times meter factor. Н **HART®** Highway Addressable Remote Transducer. **Holding** Analog output number value to be read. Register Hw Differential pressure. Hz Hertz. I, J IC Integrated Circuit. Also, Industry Canada (more recently known as Measurement Canada), an organization that grants custody transfer approvals on certain ROC units. ID Identification. **IEC** Industrial Electrical Code or International Electrotechnical Commission. See http://www.iec.ch. IEEE Institute of Electrical and Electronic Engineers. A professional organization that, in conjunction with the International Standards Organization (ISO), establishes and maintains the Open System Interconnection (OSI) reference model and an international standard for the organization of local area networks (LANs). Refer to http://www.ieee.org.

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The change in the flow meter reading that occurs during a product flow measurement operation. (Not displayed by the DL8000 calculation: indicated quantity = end reading

Integral Multiplier Value, used in AGA3 (orifice) calculations.

minus start reading.)

Digital input, a bit to be read.

**IMV** 

Indicated

Quantity

Input

**Input Register** Input numeric value to be read.

I/O Input/Output.

I/O Module Module that plugs into an I/O slot on a ROC to provide an I/O channel.

**IP-252** Institute of Petroleum standard 252. A British standard for pulse fidelity and security

for pulse output type flow meters. Program codes 233 and 234 define the operation

of this function.

Note: Equivalent standard is API Manual of Petroleum Measurement Standards /

Chapter 5 - Metering /

**IRQ** Interrupt Request. Hardware address oriented.

**ISO** International Standards Organization. See http://www.iso.ch.

IV Integral Value.

K

KB Kilobytes.KHz KiloHertz.

**K-factor** The pulses per unit quantity generated by a pulse output type flow meter (also

system factor). The nominal value is determined by flow meter design and factory water flow calibration. The "average" K-factors for the flow meters are usually

indicated on the flow meter nameplates.

L

**LCD** Liquid Crystal Display.

**LDP** Local Display Panel, a display-only device that plugs into ROC300 (via a parallel

interface cable) used to access information stored in the ROC.

**LED** Light-Emitting Diode.

**Load** For sequential blending: In multi-component blending, a load is the completed

delivery of one component of a batch. The completion of loading all components in the batch completes the batch delivery. If the recipe only loads one component, a

load corresponds to a batch delivery.

**For inline blending:** Each component of the blend is loaded simultaneously. Depending on the blend ratio, the low-proportion components are loaded completely during the time that the high proportion component(s) are being loaded. After loading of the highest proportion component has been terminated, all component loads and

the batch delivery are complete.

**Loading Island** Also loading rack; an installation of one or more loading arms or risers used to

deliver liquid components to a tanker vehicle located on one or both sides of the

island, depending on the design of the island.

**Loading Riser** The related instruments and devices, located in a meter stream, that provide the

liquid component loading capability to a mobile tanker vehicle.

**Note**: The flow meter piping can also be installed horizontally, if desired.)

**Load Spot** Also *bay or lane*; one side of a loading island, a position where a tanker vehicle

parks for a loading operation. One load spot can have one or more loading arms.

**Local Port** Also *LOI*; the serial EIA-232 (RS-232) port on the ROC through which local

communications are established, typically for configuration software running on a

PC.

**Logical Number** The point number the ROC and ROC Plus protocols use for I/O point types are

based on a physical input or output with a terminal location; the point numbers for all

other point types are "logical" and are simply numbered in sequence.

**LNK** Ethernet has linked.

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LOI Local Operator Interface (or Local Port). Refers to the serial EIA-232 (RS-232) port

on the ROC through which local communications are established, typically for

configuration software running on a PC.

**LPM** Lightning Protection Module; a device that provides lightning and power surge

protection for ROCs.

**LRC** Longitudinal Redundancy Checking error checking.

M

m Meter.

**mA** Milliamp(s); one thousandth of an ampere.

MAC Address Media Access Control Address; a hardware address that uniquely identifies each

node of a network.

Manual mode For a ROC, indicates that the I/O scanning has been disabled.

MAU Medium Attachment Unit.

MCU Master Controller Unit.

**Meter Factor** A number obtained by dividing the actual volume of liquid passed through a flow

meter during a meter proving operation by the volume registered by the flow meter. The meter factor is used in flow calculations to correct the *indicated volume* (end flow meter registration minus start flow meter registration) to the observed *gross volume* 

(actual flow meter throughput at operating conditions).

Meter factor = (Meter prover volume corrected to standard conditions) ÷ (Flow meter

indicated volume corrected to std conditions)

**Meter Proving** A procedure used to determine the meter factor for a flow meter. The K-factor (exact

number of pulses per a volume unit that a flow meter generates) is determined at the factory. The K-factor is used to derive a mathematical factor, known as meter factor, which is used to adjust results of the internal flow calculations the DL8000 performs.

**Note**: The flow meter is not re-calibrated; determining the meter factor allows the

operator to manually re-calibrate the DL8000 so that the flow meter's nonadjustable calibration characteristic [pulses per volume unit (K-factor)] are

incorporated into the flow calculations.

**Modbus** A popular device communications protocol developed by Gould-Modicon.

MPU Micro-Processor Unit.

mm Millimeter.

MMBTUMillion British Thermal Units.msecMillisecond, or 0.001 second.

MVS Multi-Variable Sensor. A device that provides differential pressure, static pressure,

and temperature inputs to a ROC for orifice flow calculations.

mV Millivolts, or 0.001 volt.mW Milliwatts, or 0.001 watt.

Ν

**NEC** National Electrical Code.

**NEMA** National Electrical Manufacturer's Association. See http://www.nema.org.

O

**OH** Off-Hook modem communications signal.

**Off-line** Accomplished while the target device is not connected (by a communications link).

For example, "off-line configuration" refers to configuring an electronic file that is later

loaded into a ROC.

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**Ohms** Units of electrical resistance.

**On-line** Accomplished while connected (by a communications link) to the target device. For

example, "on-line configuration" refers to configuring a ROC800-Series unit while connected to it, so that you can view the current parameter values and immediately

load new values.

**Opcode**Type of message protocol the ROC uses to communicate with the configuration

software, as well as host computers with ROC driver software.

Operator Interface

Also LOI or Local Port; the serial EIA-232 (RS-232) port on the ROC through which local communications are established, typically for configuration software running on

a PC.

**Orifice meter** A meter that records the flow rate of gas through a pipeline. The flow rate is

calculated from the pressure differential created by the fluid passing through an

orifice of a particular size and other parameters.

P, Q

Parameter A property of a point that typically can be configured or set. For example, the Point

Tag ID is a parameter of an Analog Input point. Parameters are normally edited by

using configuration software running on a PC.

PC Personal Computer.

**Permissive** A discrete signal from a device that is input to a discrete input in the DL8000. The

DL8000 uses this signal to allow a product delivery to be initiated or allow a product delivery to continue. Permissive contacts are *CLOSED* in the normal or safe state

and *OPEN* in the abnormal or unsafe state.

**Pf** Flowing pressure.

**P/DP** Pressure/Differential Pressure.

PI Pulse Input.

PID Proportional, Integral, and Derivative control feedback action.

**PIT** Periodic Timer Interrupt.

**PLC** Programmable Logic Controller.

**Point** Software-oriented term for an I/O channel or some other function, such as a flow

calculation. Points are defined by a collection of parameters.

**Point Number** The physical location of an I/O point (module slot and channel) as installed in the

ROC.

**Point Type** Defines the database point to be a specific type of point available to the system. The

point type determines the basic functions of a point.

**Preset** Number value previously determined for a register.

Also:

A generic term that describes the functional instrument group to which the DL8000 belongs. The term originated from mechanical and electrical preset counters. The DL8000 provides much more versatility and capability compared to a simple

mechanical or electrical preset counter.

**PRI** Primary PID control loop.

Primary Blend

A blended product measured by a primary blend stream meter.

Stream Component

**Primary Blend** 

**Stream Meter** 

A meter measuring the gasoline-ethanol blend.

**Protocol** A set of standards that enables communication or file transfers between two

computers. Protocol parameters include baud rate, parity, data bits, stop bit, and the

type of duplex.

**PSTN** Public Switched Telephone Network.

PT Process Temperature.
PTT Push-to-Talk signal.

**Pulse** Transient variation of a signal whose value is normally constant.

Pulse Interface module

A module that provides line pressure, auxiliary pressure, and pulse counts to a ROC.

PV Process Variable or Process Value.

**Quantity** The resulting amount of product measured after compensation for operational

temperature and pressure, indicated in one of the following corrected units: cubic

meters, liters, barrels, gallons.

R

Rack A row of slots on a ROC into which I/O modules can be plugged. Racks are given a

letter to physically identify the location of an I/O channel (such as "A" for the first rack). Built-in I/O channels are assigned a rack identifier of "A" while diagnostic I/O

channels are considered to be in "E" rack.

**RAM** Random Access Memory. RAM is used to store history, data, most user programs,

and additional configuration data.

RBX Report-by-exception. RBX always refers to Spontaneous RBX in which the ROC

contacts the host to report an alarm condition.

**RR** Results Register; stores the Signal Value Analog (SVA).

Recipe A pre-entered delivery/blending/control description that allows the DL8000 to

automatically control the product quantity or total quantity based on percentages of multiple components during a batch delivery operation. The DL8000 supports up to

thirty recipes.

**RFI** Radio Frequency Interference.

RI Ring Indicator modem communications signal.

**ROC** Remote Operations Controller microprocessor-based unit that provides remote

monitoring and control.

**ROCLINK 800** Microsoft® Windows®-based software used to configure functionality in ROC units.

**ROM** Read-only memory. Typically used to store firmware. Flash memory.

**Rotary Meter** A positive displacement meter used to measure flow rate, also known as a Roots

meter.

RTC Real-Time Clock.

RTD Resistance Temperature Device.

**RTS** Ready to Send modem communications signal.

**RTU** Remote Terminal Unit.

RTV Room Temperature Vulcanizing, typically a sealant or caulk such as silicon rubber.

RS-232 Serial Communications Protocol using three or more signal lines, intended for short

distances. Also referred to as the EIA-232 standard.

RS-422 Serial Communications Protocol using four signal lines. Also referred to as the EIA-

422 standard.

**RS-485** Serial Communications Protocol requiring only two signal lines. Can allow up to 32

devices to be connected together in a daisy-chained fashion. Also referred to as the

EIA-485 standard.

**RX or RXD** Received Data communications signal.

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S

**SAMA** Scientific Apparatus Maker's Association.

**Script** An uncompiled text file (such as keystrokes for a macro) that a program interprets in

order to perform certain functions. Typically, the end user can easily create or edit

scripts to customize the software.

Side Stream The controlled stream, often called the ethanol product. The side stream is metered

and can be controlled and measured.

Side Stream Component

A mix component measured by both a side stream meter and a primary blend stream

meter. Ethanol is often referred as a side stream component.

**Side Stream** 

Meter

A meter that measures the side component (ethanol).

**Smart module** A module, typically for the ROC800-Series or FloBoss 107 devices, having an on-

board processor which can execute a program.

**Soft Points** A type of ROC point with generic parameters that can be configured to hold data as

desired by the user.

**SP** Setpoint, or Static Pressure.

SPI Slow Pulse Input.

SPK Speaker.

**SRAM** Static Random Access Memory. Stores data as long as power is applied; typically

backed up by a lithium battery or supercapacitor.

SRBX Spontaneous Report-By-Exception. SRBX always refers to Spontaneous RBX in

which the ROC contacts the host to report an alarm condition.

Standard Quantity

The *gross quantity* corrected to standard temperature and/or pressure. This is a quantity measurement. *Calculation:* standard quantity = gross quantity *times* CTLM (correction factor for the effect of temperature on the liquid in the meter) *times* CPLM

(correction factor for the effect of pressure on the liquid in the meter)

**SVA** Signal Value Analog. Stored in the Results Register, it is the analog value that is

passed between functions in an FST.

**SVD** Signal Value Discrete. Stored in the Compare Flag, it is the discrete value that is

passed down the sequence of functions in an FST.

System Variables

Configured parameters that describe the ROC; set using ROCLINK software.

Т

T/C Thermocouple Input.

**TCP/IP** Transmission Control Protocol/Internet Protocol.

TDI Time Duration Input.TDO Time Duration Output.Tf Flowing temperature.

**TLP** Type (of point), Logical (or point) number, and Parameter number.

**Transaction** Group of one or more consecutive batch deliveries for accounting purposes. The

batches that comprise a transaction always use one recipe, one additive selection, and one loading side. An example of a transaction is the delivery of multiple batches

to different compartments in a single tanker vehicle.

**Turbine meter** A device used to measure flow rate and other parameters.

**TX or TXD** Transmitted Data communications signal.

component.

_	
п	
п	
п	

•	
Upload	Send data, a file, or a program from the ROC to a PC or other host.
V-Z	
V	Volts.
Volume	The actual space occupied by the product measured, indicated in one of the following actual units: cubic meters, liters, barrels, gallons.
Wild Stream	Wild stream is the uncontrolled stream, often referring to the gasoline product. This is because the gasoline product cannot be exclusively metered, controlled, or measured.
Wild Stream Component	A product component measured as part of (Primary Blend Stream Component – Side Stream Component) a primary blend stream component by a primary blend stream meter is called a wild stream component. Gasoline is referred as wild stream

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# Appendix B - The Display Editor

The custom display option in ROCLINK 800 software allows you to create customized FB107 displays or load a display from a file. The FB107 can store up to 246 displays (including both custom user displays you create and user program displays that accompany user programs).

# **⚠** Caution

You should be familiar with Visual Basic before attempting to create custom displays.

You can add fields to monitor flow, I/O points, and other TLPs. Select **View > Display > New**. A blank Display Editor screen displays.

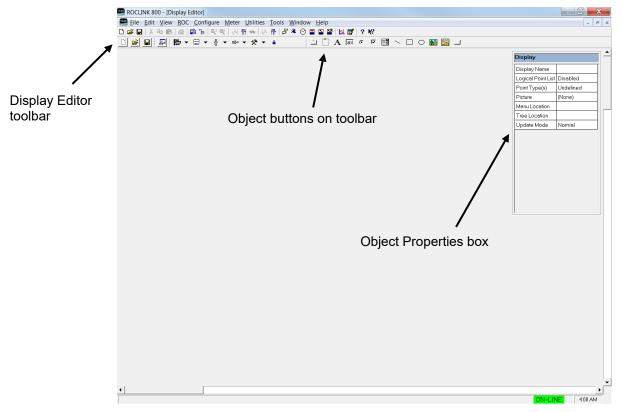


Figure B-1. Display Editor

By adding objects (tabs, fields, labels, text, etc.) to the display, you can incorporate "live" data as well as images and other information you wish to convey. One use of custom displays is to graphically represent the application that an FB107 monitors and controls. Another use is to monitor the FB107, giving you to opportunity to change commonly used parameters from a single screen.

Each custom display has parameters specific to the entire display that you are creating. By default, the system places the Display object properties box at the upper right of the screen in a pop-up window. A similar object properties box displays for each object you add to the display.

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# ⚠ Caution

When creating a custom display with multiple iterations that includes writable ROC800 HART-2 parameters, the system writes HART-2 values for all logicals to logical one. This means that the value for logical one is overwritten when the system writes each additional logical value. For example, if the value of logical one is 3, the current value of logical two is 5, and the new value of logical two is 7, the system overwrites the value in logical one (3) with the new value of logical two (7) and does not update the current value of logical two (5).

You can avoid this issue by creating a custom display with a single iteration that includes the fields for all logicals on a single screen. By manually assigning the TLP values for each field, the system writes all values to the correct logicals.

Drag and drop the object buttons from the toolbar to the Display Editor screen and set the associated parameters. Each option has parameters associated with it depending on the type of option you have selected and you can customize the parameters in the object properties box.

**Note:** Custom displays developed with ROCLINK for Windows are **not** compatible with ROCLINK 800 Configuration software.

Sections B.1 and B.2 discuss the process of creating a new custom display and of adding and arranging objects on that display.

## **B.1 Creating a New Custom Display**

To create a new display:

1. Select View > Display > New. A blank Display Editor screen displays.

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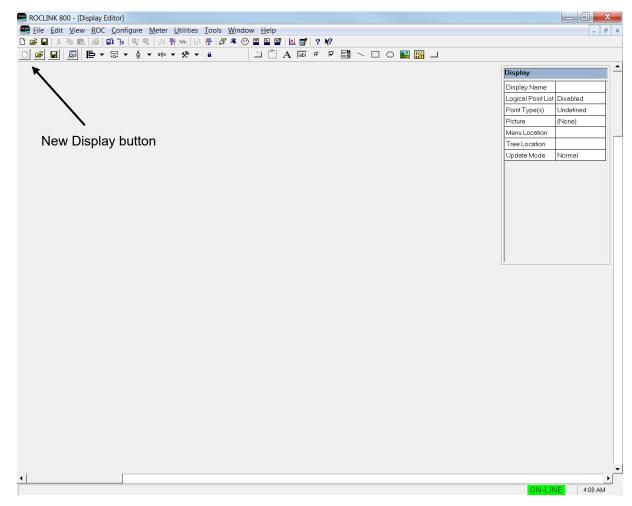


Figure B-2. Display Editor (blank)

**Note:** You can also click the **New Display** button (at the extreme left of the Display Editor toolbar) to create a new display.

**2.** Specify the properties for the new custom display:

Field	Description	
Display Name  Names the display. Although you can enter characters for a display name, a maximum characters should be sufficient to uniquely the display.		
Logical Point List	Indicates whether the display is unique or one of several iterations. Click ▼ (which appears when you click the field) to display the values. Valid values are <b>Disabled</b> (screen is unique) or <b>Enabled</b> (number of screens equals the number of logicals). The default is <b>Disabled</b> .	
	<b>Note</b> : The number of screens is based of the number of logicals for the first point type selected in the Point Type field.	

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Field	Description		
Point Type(s)	Sets, if you <b>enable</b> the Logical Point List option, the point type(s) whose logicals track the iteration of the display. Click (which appears when you click the field) to display the Select Point Type(s) screen. Use that screen to associate one or more point types with this Logical Point List.		
Picture	Identifies a graphic used for the background of the display. Click (which appears when you click the field) to display a Select Picture File screen. Use that screen to associate an image with the display.		
Menu Location	Allows you to hide, replace, or rename a menu selection in the ROCLINK 800 menu. This option applies <b>only</b> to displays physically residing in the ROC.		
	Hide	Hides a menu selection in the Meter, View, or ROC menu. Requires the syntax H:menuname.submenuname (as in <b>H:Meter.Plate Change</b> ).	
	Replace	Replaces a screen in the Meter menu with the current custom display. Requires the syntax R:menuname.submenuname (as in R:Meter.Setup).	
	Rename	Replaces a menu in the Meter, View, or ROC menu with the current display using the indicated name. Requires the syntax N:menuname.submenuname: newsubmenuname (as in N:Meter.Calibration:Coriolis Cal).	
Note: Use a comma to hide, re multiple features, as in N:Meter.Calibration:Co		a comma to hide, replace, or rename tiple features, as in leter.Calibration:Coriolis N:Meter,Calibration:Central Cal.	
Tree Location	Currently unavailable.		
Update Mode	Sets when the system updates data on this screen. Valid values are <b>Normal</b> (system does not update the screen content) or <b>AutoScan</b> (system updates the screen content based on the interval you specify in the Auto Scan Update Interval field on the Options screen ( <b>Tools</b> > <b>Options</b> ). The default value is <b>Normal</b> . <b>Note</b> : If you include dynamic content on your custom display, you may want the system to		
	refresh that content for the most current values.		

**3.** Add display content to the custom display. You can **either** drag an object from the toolbar and place it on the custom display **or** place the cursor on the display where you want the object, right-click, and select from the pop-up menu. Refer to *Section B.2, Adding Custom Display Objects*, for a description of each object and its properties.

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- Add as many objects to the screen as you need. You can place objects anywhere on the Display Editor screen. Use a frame with a label to logically group certain options (such as option buttons or check boxes) to ensure that others know the use context for the options.
- For each object you enter, complete that object's Properties box. Each object's Properties box has different items, and you can edit those properties at any time.
- Move and re-shape objects within the display as necessary. To modify an object's placement or shape:
  - o Click and drag on the control squares to change the size of the object.
  - Press Shift + arrow keys to change an object's size. Press **Shift** +**Alt** + **arrow keys** for smaller changes.
  - o Press Ctrl + arrow keys to move an object to the desired position. Press Ctrl + Alt + arrow keys for smaller moves.
  - o Select the Align Lefts icon to align all selected objects to the furthest left point in the group.
  - o Select the Size to Widest icon to change the width of all selected objects to the width of the widest element.
  - Select the Make Vertical Spacing Equal icon to evenly adjust the vertical spacing between all the selected objects.
  - Select the Make Horizontal Spacing Equal icon to evenly adjust the horizontal spacing between all the selected objects.
  - o Remove objects by selecting the object and pressing **Delete**.
- **4.** Click the **Test** icon to verify that the completed custom display works correctly.
- 5. Click the Save Display to File icon to save the completed and tested custom display. ROCLINK 800 displays use the suffix .DSP (as in *TestScreen.dsp*).

# **B.2 Adding Custom Display Objects**

The right-hand side of the Display Editor toolbar (see *Figure B-3*) includes a number of buttons for custom objects.



Figure B-3. Custom Display Objects

**Tab Control** Adds an twelve-tab image, which you can size appropriately and edit to fewer tabs. You can then drag and drop objects onto each tab.

This object has the following properties:

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TabControl(0)	
Tabs	12
Caption 1	Tab 1
Caption 2	Tab 2
Caption 3	Tab 3
Caption 4	Tab 4
Caption 5	Tab 5
Caption 6	Tab 6
Caption 7	Tab 7
Caption 8	Tab 8
Caption 9	Tab 9
Caption 10	Tab 10
Caption 11	Tab 11
Caption 12	Tab 12
Allow Data Entry	Yes
Visible	Yes
Tab Order	0

Property	Description		
Tabs	Sets the number of tabs (up to 12) on the screen.  Click ▼ (which displays when you click in the field) to specify the number of tabs.		
Caption 1 through 12		r caption for each tab. The size of the to accommodate the text.	
Allow Data Entry	Allow Data Entry  Sets whether the user can edit the object. C (which displays when you click in the field) t the valid values:		
	Yes	Allows editing. This is the <b>default</b> .	
	No	Does not allow editing.	
	Expression	Editing is permitted based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the data entry is allowed. Refer to Section B.4, Adding an Expression to an Object.	
version of the display. Cl		ther the object appears in the final display. Click ▼ (which displays when e field) to display the valid values:	
	Yes	Object is always visible. This is the <b>default</b> .	
	No	Object is not visible.	
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.	
Tab Order	Sets the object-to-object order the cursor follows on the custom display when you press the Tab key.  Note: For greatest efficiency, use the Set Tab-Key Order option (accessed through the Other Tools button on the toolbar) to set this sequence when you have finished defining all the objects on the custom display.		

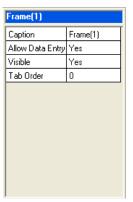
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## Frame



Adds an organizing frame, which you use to group similar user selections. Once a frame is in place, drag and drop objects onto the frame.

This object has the following properties:



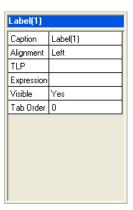
Property	Description	
Caption	Sets a label or caption for the object. The default is <b>Frame(1)</b> ; the system uniquely names each object until you rename it.	
Allow Data Entry		ner the user can edit the object. Click ▼ plays when you click in the field) to display alues:
	Yes	Allows editing. This is the <b>default</b> .
	No	Does not allow editing.

Property	Description	
	Expression	Editing is allowed based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the data entry is allowed. Refer to Section B.4, Adding an Expression to an Object.
Visible	Indicates whether the object appears in the final version of the display. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Object is always visible. This is the default.
	No	Object is not visible.
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.

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Property	Description	
Tab Order	Sets the object-to-object order the cursor follows on the custom display when you press the Tab key.	
	Note: For greatest efficiency, use the Set Tab-Key Order option (accessed through the Other Tools button on the toolbar) to set this sequence when you have finished defining all the objects on the custom display.	

**Label** Adds labels to identify objects. This object has the following properties:



Property	Description
Caption	Sets a label or caption for the object. The default is <b>Label(1)</b> ; the system uniquely names each object until you rename it.
Alignment	Indicates where the label text displays. Click ▼ (which displays when you click in the field) to display the valid values: <b>Left</b> (text is flush left), <b>Right</b> (text is flush right), or <b>Center</b> (text is centered).
TLP	Associates the object with a TLP. Click (which displays when you click in the field) to display a Select TLP screen you use to define the associated TLP.
Expression	Associates the object with a Visual Basic expression. Click (which displays when you click in the field) to display an Expression Builder window which you use to define the expression. Refer to Section B.4, Adding an Expression to an Object.
Expression	Click (which displays when you click in the field display an Expression Builder window which you uto define the expression. Refer to Section B.4,

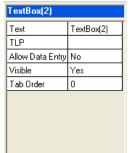
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Property	Description	Description	
Visible	version of the	Indicates whether the object appears in the final version of the display. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Object is always visible. This is the <b>default</b> .	
	No	Object is not visible.	
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.	
Tab Order	•	Sets the object-to-object order the cursor follows on the custom display when you press the Tab key.	
	<b>Order</b> Tools I sequel	Note: For greatest efficiency, use the Set Tab-Key Order option (accessed through the Other Tools button on the toolbar) to set this sequence when you have finished defining all the objects on the custom display.	

# **Text Box**

abl

Adds a data entry field. This object has the following properties:



Property	Description
Text	Sets text that appears in the object. You can enter as many characters as necessary. Use the control squares to change the size of the text box. The default is <b>TextBox(1)</b> ; the system uniquely names each object until you rename it.
TLP	Associates the object with a TLP. Click (which displays when you click in the field) to display a Select TLP screen you use to define the associated TLP.

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Property	Description	
Allow Data Entry	Sets whether the user can edit the object. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Allows editing. This is the <b>default</b> .
	No	Does not allow editing.
	Expression	Allows editing based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the data entry is allowed. Refer to Section B.4, Adding an Expression to an Object.
Visible	Indicates whether the object appears in the final version of the display. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Object is always visible. This is the <b>default</b> .
	No	Object is not visible.
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.
Tab Order	Sets the object-to-object order the cursor follows on the custom display when you press the Tab key.  Note: For greatest efficiency, use the Set Tab-Key Order option (accessed through the Other Tools button on the toolbar) to set this sequence when you have finished defining all the objects on the custom display.	



Option Button Adds a radio button to limit input to a single selection. This object has the following properties:

OptionButton(1)	
Caption	OptionButton
TLP	
Mask Value	255
Selected When =	0
Allow Data Entry	No
Visible	Yes
Tab Order	0

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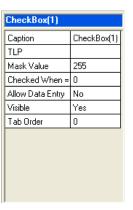
Property	Description	
Caption	Sets a label or caption for each object. The default is <b>OptionButton(1)</b> ; the system uniquely names each object until you rename it.	
TLP	Associates the object with a TLP. Click (which displays when you click in the field) to display a Select TLP screen you use to define the associated TLP.	
Mask Value	Identifies individual bits of an 8-bit integer ROCLINK uses when calculating the value to be compared to the value specified in the <b>Selected When</b> or <b>Checked When</b> fields. ROCLINK performs a mathematical AND comparing this masked value and the value in the Selected When or Checked When field and activates the button or box if the values are equal. The default value is <b>255</b> .	
Selected When =	Specifies the value at which the option button activates. Works in conjunction with the value in the <b>Mask Value</b> field.	
Allow Data Entry	Sets whether the user can edit the object. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Allows editing. This is the <b>default</b> .
	No	Does not allow editing.
	Expression	Allows editing based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the data entry is allowed. Refer to Section B.4, Adding an Expression to an Object.
Visible	Indicates whether the object appears in the final version of the display. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Object is always visible. This is the <b>default</b> .
Property	Description	
	No	Object is not visible.
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.

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Property	Description	
Tab Order	Sets the object-to-object order the cursor follows on the custom display when you press the Tab key.	
	Note: For greatest efficiency, use the Set Tab-Key Order option (accessed through the Other Tools button on the toolbar) to set this sequence when you have finished defining all the objects on the custom display.	



**Check Box** Adds a check box for multiple selections. This object has the following properties:

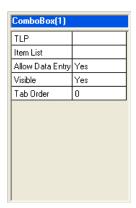


Property	Description	
Caption	Sets a label or caption for the object. The default is <b>CheckBox(1)</b> ; the system uniquely names each object until you rename it.	
TLP	Associates the object with a TLP. Click (which displays when you click in the field) to display a Select TLP screen you use to define the associated TLP.	
Mask Value	Identifies individual bits of an 8-bit integer ROCLINK uses when calculating the value to be compared to the value specified in the <b>Selected When</b> or <b>Checked When</b> fields. ROCLINK performs a mathematical AND comparing this masked value and the value in the Selected When or Checked When field and activates the button or box if the values are equal. The default value is <b>255</b> .	
Checked When =	Specifies the value at which the checkbox activates. Works in conjunction with the value in the <b>Mask Value</b> field.	

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Property	Description	
Allow Data Entry	Sets whether the user can edit the object. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Allows editing. This is the <b>default</b> .
	No	Does not allow editing.
	Expression	Allows editing based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the data entry is allowed. Refer to Section B.4, Adding an Expression to an Object.
Visible	Indicates whether the object appears in the final version of the display. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Object is always visible. This is the <b>default</b> .
	No	Object is not visible.
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.
Tab Order	Sets the object-to-object order the cursor follows on the custom display when you press the Tab key.  Note: For greatest efficiency, use the Set Tab-Key Order option (accessed through the Other Tools button on the toolbar) to set this sequence when you have finished defining all the objects on the custom display.	

**Combo Box** Adds a list of options that opens when you click ▼. This object has the following properties:



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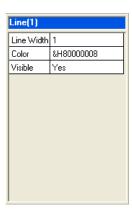
Property	Description	
TLP	displays whe	ne object with a TLP. Click (which n you click in the field) to display a creen you use to select the associated
Item List	selectable ite click in the fie	to build a drop-down list of up to 30 ms. Click (which displays when you eld) to display an Item List screen:
	Associate a TLP va	lue with a list item (string).   OK  Cancel
		en to add items to the drop-down menu. 0 expands the list as you add items.
	Item Value	Associates the label in the drop-down menu with a value in the designated TLP.
	List Item	Sets the label that appears in the drop-down menu.
Allow Data Entry		the user can edit the object. Click ▼ ys when you click in the field) to display es:
	Yes	Allows editing. This is the <b>default</b> .
	No	Does not allow editing
	Expression	Allows editing based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the data entry is allowed. Refer to Section B.4, Adding an Expression to an Object.
Visible	version of the	ether the object appears in the final e display. Click ▼ (which displays when ne field) to display the valid values:
	Yes	Object is always visible. This is the default.
	No	Object is not visible.
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.

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Property	Description	
Tab Order	Sets the object-to-object order the cursor follows on the custom display when you press the Tab key.	
	Note: For greatest efficiency, use the Set Tab-Key Order option (accessed through the Other Tools button on the toolbar) to set this sequence when you have finished defining all the objects on the custom display.	

## Line

Adds a line to mark borders between objects. This object has the following properties:

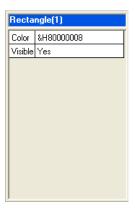


Property	Description	
Line Width	Sets the thick	ness of the line. The default is <b>1</b> .
Color	color value or	r of the object. Enter a hexadecimal click in the field to display a Color you use to assign a color to the object.
Visible	Indicates whether the object appears in the final version of the display. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Object is always visible. This is the default.
	No	Object is not visible.
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.

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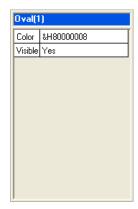
## Rectangle

Adds a rectangle to mark borders between objects. This option has the following properties:



Property	Description	
Color	color value or	of the object. Enter a hexadecimal click in the field to display a Color you use to assign a color to the object.
Visible	Indicates whether the object appears in the final version of the display. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Object is always visible. This is the default.
	No	Object is not visible.
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object

**Oval** Adds an oval to mark borders between objects. This object has the following properties:

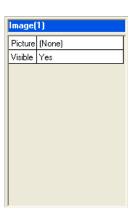


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Property	Description		
Color	color value or	Sets the color of the object. Enter a hexadecimal color value or click in the field to display a Color screen, which you use to assign a color to the object.	
Visible	version of the	Indicates whether the object appears in the final version of the display. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Object is always visible. This is the default.	
	No	Object is not visible.	
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.	

# Image

Adds an image (.JPG, .BMP, .PNG, .GIF, or other graphic formats) from a file. This object has the following properties:



Property	Description	
Picture	formats) to di display a Sele	e (.JPG, .BMP, .GIF, or other graphic splay with the object. Click in the field to ect Picture File screen which you use to ppropriate image. The default is <b>None</b> .
Visible	Indicates whether the object appears in the final version of the display. Click ▼ (which displays when you click in the field) to display the valid values:	
	Yes	Object is always visible. This is the default.
	No	Object is not visible.
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.

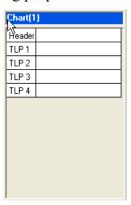
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## Chart

Adds a chart to represent data graphically.

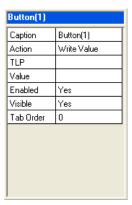
Note: You can view real-time data by configuring what figures display on the chart. After you configure the chart, view the display and select Auto-Scan. The chart displays the collected data in realtime. You cannot save the chart data to system memory.

This option has the following properties:



Property	Description
Header	Sets a title for the object.
TLP 1 through 4	Associates up to four TLPs with the chart. Click (which displays when you click in the field) to display a Select TLP screen you use to define the TLPs.

**Button** Adds a button to the screen. This object has the following properties:



Property	Description
Caption	Sets a label or caption for the object. The default is <b>Button(1)</b> ; the system uniquely names each object until you rename it.
Action	Associates an activity with the button. <b>Write Value</b> is the only action currently associated with this control. The system writes the value identified in the Value property
TLP	Associates the object with a TLP. Click (which displays when you click in the field) to display a Select TLP screen you use to define the TLP.

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Property	Description		
Value	to determine	Opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section 5.6.4, Adding an Expression to an Object.	
Enabled	Indicates whe are:	ether the button is active. Valid values	
	Yes	Object is always active. This is the <b>default</b> .	
	No	Object is not active.	
	Expression	Selection is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.	
Visible	version of the	ether the object appears in the final display. Click ▼ (which displays when e field) to display the valid values:	
	Yes	Object is always visible. This is the <b>default</b> .	
	No	Object is not visible.	
	Expression	Visibility is based on a Visual Basic expression. This option opens an Expression Builder window which you use to determine the conditions under which the object is visible. Refer to Section B.4, Adding an Expression to an Object.	
Tab Order	the custom di <b>Note</b> : For gre <b>Order</b> Tools l sequel	ct-to-object order the cursor follows on splay when you press the Tab key. eatest efficiency, use the <b>Set Tab-Key</b> option (accessed through the Other outton on the toolbar) to set this note when you have finished defining <b>all</b> lects on the custom display.	

## **B.3 Managing Custom Display Objects**

The left-hand side of the Custom Display toolbar (see *Figure B-4*) provides utilities you use to manage the objects placed on the custom display.



 $\overline{F}$ igure B-4. Object Management Tools

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**New Display** Creates a new custom display file.

#### Open Display File



Opens an existing custom display file. Click this button to display an Open screen that shows all available .DSP files in the default ROCLINK 800 directory. If you store .DSP files elsewhere, use this screen to navigate to that location and select a file.

#### Save Display to File



Saves the current display. Click this button to display a Save As screen that shows the .DSP files in the default ROCLINK 800 directory. If you store .DSP files elsewhere, use this screen to navigate to that location and save the display file.



Closes edit mode for the custom display and shows the custom display as defined. If any errors exist, the system displays appropriate error messages.

#### Align Lefts

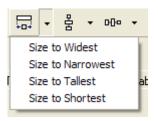


Aligns selected objects to the left. Click ▼ to display a drop-down menu that provides more specific alignment options:





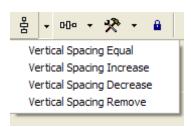
**Size to Widest** Adjusts the size of the selected objects to the width of the widest object. Click ▼ to display a drop-down menu that provides more specific sizing options:



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# Make Vertical Spacing Equal

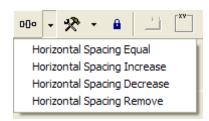
Equalizes the vertical spacing between the selected objects. Click ▼ to display a drop-down menu that provides more specific spacing options:



### Make Horizontal Spacing Equal

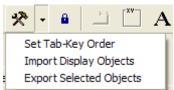
000

Equalizes the horizontal spacing between the selected objects. Click ▼ to display a drop-down menu that provides more specific spacing options:



#### **Other Tools**

Provides additional object-management tools. Click ▼ to display a drop-down menu that provides more specific spacing options:



# Option Description

#### **Set Tab-Key Order**

Allows you to specify the object-to-object sequence for the cursor on the custom display when you press Tab. When you click this option, the system displays a message:



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Option	Description
Import Display Objects	Allows you to import another custom display into the current custom display. Use this to quickly duplicate custom displays or build similar custom displays.  When you click this option, the system displays an Import screen that you use to select the .DSP file to import.
Export Display Objects	Allows you to save the current custom display.  When you click this option, the system displays a Save As screen. Use it to save the .DSP file to the default (or other) ROCLINK 800 directory.



**Lock Controls** Restricts the movement of objects on the custom display. This control is helpful when you want to make minor changes to the custom display without accidentally modifying the location of objects.

## **B.4 Adding an Expression to an Object**

Some custom display objects—tab, label, button, text box, option, check box, combo box, line, circle, square, and image—allow you to add Visual Basic expressions that cause the display to change under specific conditions.

The Expression Builder screen enables you to quickly build and test a Visual Basic expression to provide customized functioning. For example, you could set a frame's Visible property to Expression and then specify the conditions (such as a particular TLP value) under which the frame displays. Until that value occurs, the frame does not appear on the custom display.



We strongly suggest prior experience in Visual Basic programming if you Caution want to create display element expressions.

To add an expression:

- 1. Click an object's property that includes **Expression** as an option.
- **2.** Click  $\blacktriangledown$  and select Expression.
- **3.** Click ... (which displays as part of the Expression option). The Expression Builder screen displays:

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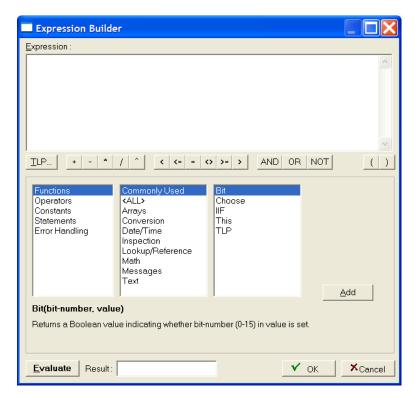


Figure B-5. Expression Builder

**Note:** If you are skilled in Visual Basic or already know the specific expression you want to add, you can enter the desired expression directly in the upper (Expression) box on this screen.

**4.** Build an expression using the buttons immediately under the Expression box and/or the three boxes in the center of the screen. Click **Add** to include each expression component to the screen.

**Note:** Based on your selected expression category, ROCLINK 800 changes the options displayed in the other two boxes to help you in the building process. Additionally, ROCLINK 800 displays definitions and explanations at the bottom of the screen.

- **5.** When your expression is complete, click **Evaluate**. ROCLINK 800 checks your expression for errors. Correct any errors.
- **6.** Click **OK** when your expression is complete. The Display Editor screen displays.

**Note:** At this point it is **strongly** recommended that you save the custom display to save the expression.

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## B.5 Editing a Custom Display from a File

Once you have created a custom display, you save the display as a .DSP file you can later edit. Click Save Display to File on the Display Editor toolbar and indicate the name and location for the saved display.

To edit a saved display, select **View** > **Display** > **From File**. An Open screen displays. Select the .DSP file and click **Open**. ROCLINK 800 opens that display.

If **Edit** is **not** included in the buttons displayed at the bottom of the ROCLINK 800 screen, you need to change the attributes of the .DSP file. Using Window's Explorer, access the directory that houses your .DSP files (typically C:\Program Files\ROCLINK800\Displays, if you accepted defaults during system installation). If you store your .DSP files in another location, access that directory. Locate the .DSP file and left-click the file to display a pop-up menu. Select **Properties**. A window similar to this one should appear:

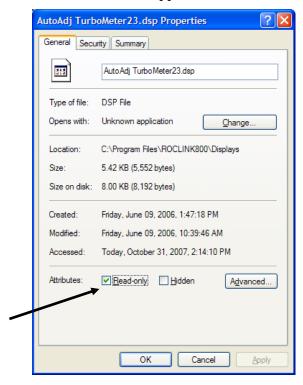


Figure B-6. Properties

Uncheck the **Read-only** Attributes box and click **Apply**. You can now edit the .DSP file.

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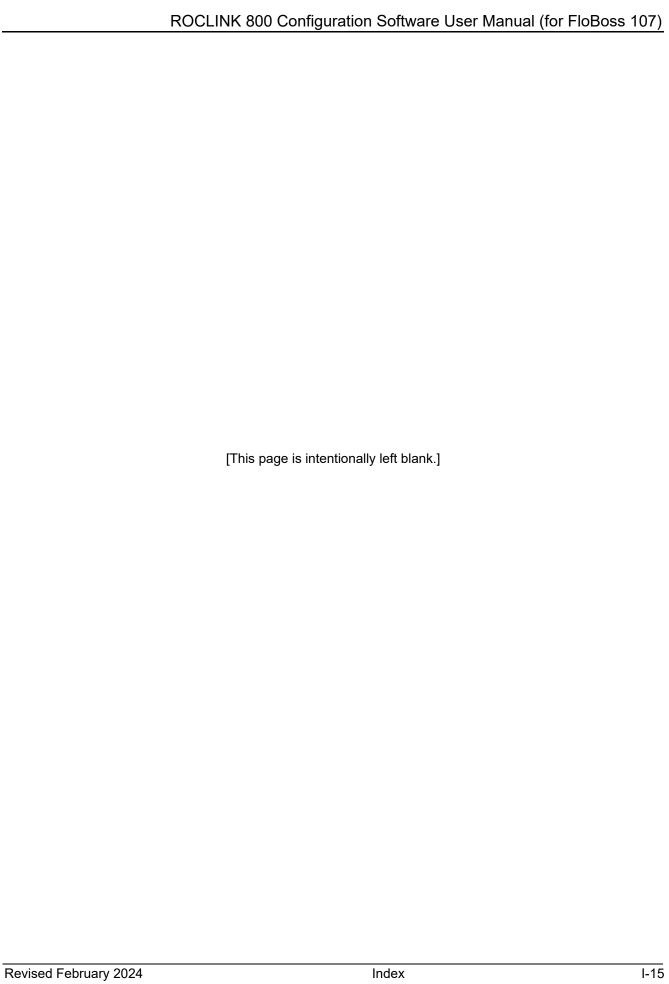
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